TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|--|
| NATURE OF CONVEYANCE: | ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|----------------------------------|----------|----------------|---------------------------|
| American Mussel Harvesters, Inc. | | 110/05/2005 | CORPORATION: RHODE ISLAND |

RECEIVING PARTY DATA

| Name: | Muscongus Bay Aquaculture, Inc. | |
|-----------------|---------------------------------|--|
| Street Address: | P.O. Box 158 | |
| City: | Bremen | |
| State/Country: | MAINE | |
| Postal Code: | 04551-0158 | |
| Entity Type: | CORPORATION: MAINE | |

PROPERTY NUMBERS Total: 1

| Property Type | Number | Word Mark |
|----------------|----------|-----------------|
| Serial Number: | 78467753 | WAWENAUK OYSTER |

CORRESPONDENCE DATA

Fax Number: (813)229-0134

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 813-227-6578

Email: stefan.stein@hklaw.com

Correspondent Name: Stefan V. Stein
Address Line 1: 100 N. Tampa Street

Address Line 2: Suite 4100

Address Line 4: Tampa, FLORIDA 33602-3644

| ATTORNEY DOCKET NUMBER: | 103992.00001 |
|-------------------------|------------------|
| NAME OF SUBMITTER: | Stefan V. Stein |
| Signature: | /stefan v stein/ |
| | |

TRADEMARK REEL: 003172 FRAME: 0536

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| Date: | 10/11/2005 |
|--|------------|
| Total Attachments: 2 source=muscongus#page1.tif source=muscongus#page2.tif | |

TRADEMARK REEL: 003172 FRAME: 0537 **ASSIGNMENT**

THIS IS AN ASSIGNMENT from American Mussel Harvesters, Inc., a

corporation of Rhode Island, whose address is 165 Tidal Drive, North Kingstown, Rhode Island

02852, to Muscongus Bay Aquaculture, Inc., a corporation of Maine, whose address is P.O. Box

158, Bremen, Maine 04551-0158.

WHEREAS, American Mussel Harvesters, Inc., has applied to register the

trademark "Wawanauk Oyster" with the U.S. Patent and Trademark Office under application

serial number 78/467,753 and has intended to convey all rights in and to said mark and said

registration application to Muscongus Bay Aquaculture, Inc.; and

WHEREAS, Muscongus Bay Aquaculture, Inc., is desirous of acquiring the entire

right, title and interest in and to said mark and said registration application;

NOW, THEREFORE, in consideration of and in exchange for good and valuable

considerations, the receipt and sufficiency of which is hereby acknowledged, said American

Mussel Harvesters, Inc. does hereby sell, assign, transfer and set over unto said Muscongus Bay

Aquaculture, Inc. the entire right, title and interest in, to and under said mark and in and to said

registration application 78/467,753, together with the goodwill of the business in connection with

which said mark is used.

AMERICAN MUSSEL HARVESTERS, INC.

STATE OF Rhole Infancountry OF Washington

BEFORE ME, the undersigned authority, personally appeared Jane Buchee, who

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Assignor, and that as such, he is authorized to execute and did execute the foregoing Assignment for the uses and purposes set forth therein on this the 5th day of 2005.

Notary Public, State of Phodo I.

My Commission expires: 1/22/06

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RECORDED: 10/11/2005