

Form PTO-1594 (Rev. 03/05)
OMB Collection 0651-0027 (exp. 6/30/2005)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Havco Wood Products LLC

- Individual(s) Association
- General Partnership Limited Partnership
- Corporation- State: Delaware
- Other limited liability company

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Allied Capital Corporation, as Collateral Agent

Internal _____

Address: _____

Street Address: 401 N. Michigan Avenue, Suite 2050

City: Chicago

State: Illinois

Country: USA Zip: 60611

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship Maryland
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

3. Nature of conveyance)/Execution Date(s) :

Execution Date(s) August 8, 2005

- Assignment Merger
- Security Agreement Change of Name
- Other _____

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) _____

B. Trademark Registration No.(s) _____

2,475,441

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Elizabeth M. Milligan

Internal Address: _____

Street Address: 101 N. Tryon Street, Suite 1900

City: Charlotte

State: North Carolina Zip: 28246

Phone Number: 704-377-8170

Fax Number: 704-339-3470

Email Address: emilligan@rh.com

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 40.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers 6613
Expiration Date 06/07

b. Deposit Account Number _____

Authorized User Name _____

9. Signature:

Elizabeth M. Milligan
Signature

August 3, 2005

Date

Elizabeth M. Milligan

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 5

Documents to be recorded (including cover sheet) should be faxed to (703) 306-5995, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

August 8, 2005

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of August 8, 2005 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Allied Capital Corporation, as Administrative Agent (the "Administrative Agent") for the lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks shown below to the Administrative Agent for the ratable benefit of the Lenders:

TRADEMARKS

<u>Trademark Number</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark Registration</u>
Mexico 685,850	HAVCO	12/31/01
US 2,475,441	HAVCO	08/07/01
Canada TMA602808	HAVCO	02/20/04

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

HAVCO WOOD PRODUCTS LLC

By: 
Name: M. Bruce Bader
Title: President

Acknowledged and Accepted:

ALLIED CAPITAL CORPORATION,
as Administrative Agent

By: _____
Name: Edward H. Ross
Title: Managing Director

[Notice of Security Interest in Trademarks]

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.


Very truly yours,

HAVCO WOOD PRODUCTS LLC

By: _____
Name: M. Bruce Bader
Title: President

Acknowledged and Accepted:

ALLIED CAPITAL CORPORATION,
as Administrative Agent

By:  _____
Name: Edward H. Ross
Title: Managing Director

[Notice of Security Interest in Trademarks]