

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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|------------------------------|--------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | RELEASE BY SECURED PARTY |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-----------------------|----------|----------------|-------------------------------|
| Bank of America, N.A. | | 10/19/2005 | National Banking Association: |

RECEIVING PARTY DATA

| | |
|------------------------|---------------------|
| Name: | Chung's Foods, Inc. |
| Street Address: | 3907 Dennis Street |
| City: | Houston |
| State/Country: | TEXAS |
| Postal Code: | 77004 |
| Entity Type: | CORPORATION: TEXAS |

PROPERTY NUMBERS Total: 17

| Property Type | Number | Word Mark |
|----------------------|----------|---------------------|
| Serial Number: | 75079805 | BREAKFAST MADE EASY |
| Serial Number: | 75079806 | BREAKFAST MADE EASY |
| Serial Number: | 75119065 | CHUNG'S EXPRESS |
| Serial Number: | 78038218 | BREAKFAST MADE EASY |
| Serial Number: | 78038221 | CHUNG'S EXPRESS |
| Serial Number: | 78042097 | CHINA EXPRESS |
| Serial Number: | 78078603 | BREAKFAST MADE EASY |
| Registration Number: | 1818067 | CHINA GARDEN |
| Registration Number: | 1825293 | CHUNG'S DELIGHT |
| Registration Number: | 1835571 | CHUNG'S |
| Registration Number: | 1837983 | CHINA TOWN |
| Registration Number: | 1844570 | CHUNG'S |
| Registration Number: | 2002766 | DINO'S PRIMO |
| Registration Number: | 2141058 | CHUNG'S EXPRESS |

CH \$440.00 75079805

| | | |
|----------------------|---------|----------------------|
| Registration Number: | 2146670 | CHUNG'S CHINA GARDEN |
| Registration Number: | 2406532 | CHUNG'S |
| Registration Number: | 2502288 | CHINA GOURMET |

CORRESPONDENCE DATA

Fax Number: (713)223-3717
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 713-226-1200
Email: ppaquet@lockeliddell.com
Correspondent Name: Patricia Paquet
Address Line 1: 600 Travis Street
Address Line 2: 3400 JP Morgan Chase Tower
Address Line 4: HOUSTON, TEXAS 77002-3095

| | |
|-------------------------|-------------------|
| ATTORNEY DOCKET NUMBER: | 018558-00001 |
| NAME OF SUBMITTER: | Patricia Paquet |
| Signature: | /patricia paquet/ |
| Date: | 11/01/2005 |

Total Attachments: 3
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After recording return to:

Jennifer Knappek, Esq.
Winstead Sechrest & Minick, P.C.
5400 Renaissance Tower
1201 Elm Street
Dallas, Texas 75270-2199
214-745-5400 (telephone)

STATE OF TEXAS §
 § KNOW ALL MEN BY THESE PRESENTS:
COUNTY OF DALLAS §


RELEASE OF LIEN - TRADEMARKS

The undersigned, Bank of America, N.A. (herein "Lender") holds a security interest in the trademarks of Chung's Foods, Inc., a Texas corporation, pursuant to the Security Agreement by and between the parties and filed of record with the United States Department of Commerce Patent and Trademark Office (the "PTO") on or about January 6, 2003 at Reel/Frame 2642/0699. The trademarks are more particularly described in Exhibit A attached hereto and incorporated herein for all purposes (hereby the "Property").

In consideration of full payment of the underlying debt, the Lender does hereby release and discharge the Property from its lien and all liens established, created or arising in, under or pursuant to the above-referenced Security Interest Assignment of Trademarks.

Executed to be effective as of the 19 day of October, 2005.

BANK OF AMERICA, N.A.

By: 
Name: GARY RICHARDSON
Title: SENIOR VICE PRESIDENT

STATE OF Arizona

§
§
§

COUNTY OF Maricopa

BEFORE ME, the undersigned authority, on this day personally appeared Frank L. Richerson, Senior Vice President of Bank of America, N.A. and acknowledged to me that he/she executed the foregoing instrument for the purpose and consideration therein expressed.

GIVEN UNDER MY HAND AND SEAL OF OFFICE on this the 19th day of October, 2005.

Lynda H. Francis
Notary Public in and for
the State of Arizona

My Commission Expires:
1/11/2007

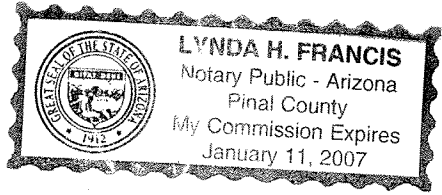


Exhibit A
TRADEMARKS

| Owner of Record | Trademark | Serial # | Registration # | Filing/Registration Date |
|------------------------|----------------------|-----------------|-----------------------|---------------------------------|
| Chung's Foods, Inc. | Breakfast Made Easy | 75079805 | | 3/28/96 |
| Chung's Foods, Inc. | Breakfast Made Easy | 75079806 | | 3/28/96 |
| Chung's Foods, Inc. | Chung's Express | 75119065 | | 5/30/96 |
| Chung's Foods Inc. | Breakfast Made Easy | 78038218 | | 12/7/00 |
| Chung's Foods, Inc. | Chung's Express | 78038221 | | 12/7/00 |
| Chung's Foods, Inc. | China Express | 78042097 | | 1/8/01 |
| Chung's Foods, Inc. | Breakfast Made Easy | 78078603 | | 8/10/01 |
| Chung's Foods, Inc. | China Garden | 74389358 | 1818067 | 1/25/94 |
| Chung's Foods, Inc. | Chung's Delight | 74313689 | 1825293 | 3/8/94 |
| Chung's Foods, Inc. | Chung's | 74313688 | 1835571 | 5/10/94 |
| Chung's Foods, Inc. | China Town | 74313690 | 1837983 | 5/31/94 |
| Chung's Foods, Inc. | Chung's | 74313687 | 1844570 | 7/12/94 |
| Chung's Foods, Inc. | Dino's Primo | 74713774 | 2002766 | 9/24/96 |
| Chung's Foods, Inc. | Chung's Express | 75279665 | 2141058 | 3/3/98 |
| Chung's Foods, Inc. | Chung's China Garden | 75044667 | 2146670 | 3/24/98 |
| Chung's Foods, Inc. | Chung's | 75119060 | 2406532 | 11/21/00 |
| Chung's Foods, Inc. | China Gourmet | 75321446 | 2502288 | 10/30/01 |