

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

|                                  |  |                       |                       |
|----------------------------------|--|-----------------------|-----------------------|
| <b>SUBMISSION TYPE:</b>          | NEW ASSIGNMENT   |                       |                       |
| <b>NATURE OF CONVEYANCE:</b>     | ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL   |                       |                       |
| <b>CONVEYING PARTY DATA</b>      |  |                       |                       |
| <b>Name</b>                      | <b>Formerly</b>  | <b>Execution Date</b> | <b>Entity Type</b>    |
| M.A. Brands, Inc.                |  | 02/07/2005            | CORPORATION: DELAWARE |
| <b>RECEIVING PARTY DATA</b>      |  |                       |                       |
| <b>Name:</b>                     | Michael Anthony Jewelers, Inc.   |                       |                       |
| <b>Street Address:</b>           | 115 South MacQuestan Parkway   |                       |                       |
| <b>City:</b>                     | Mount Vernon   |                       |                       |
| <b>State/Country:</b>            | NEW YORK   |                       |                       |
| <b>Postal Code:</b>              | 10550  |                       |                       |
| <b>Entity Type:</b>              | CORPORATION: DELAWARE  |                       |                       |
| <b>PROPERTY NUMBERS Total: 1</b> |  |                       |                       |
| <b>Property Type</b>             | <b>Number</b>  | <b>Word Mark</b>      |                       |
| <b>Registration Number:</b>      | 1267092  | MA                    |                       |
| <b>CORRESPONDENCE DATA</b>       |  |                       |                       |
| <b>Fax Number:</b>               | (212)486-0323  |                       |                       |
|                                  | <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i> |                       |                       |
| <b>Phone:</b>                    | 212-486-7272   |                       |                       |
| <b>Email:</b>                    | wleeruggiera@lubl.com  |                       |                       |
| <b>Correspondent Name:</b>       | Jane Linowitz  |                       |                       |
| <b>Address Line 1:</b>           | 805 Third Avenue, 19th Floor   |                       |                       |
| <b>Address Line 2:</b>           | Levisohn, Berger & Langsam, LLP  |                       |                       |
| <b>Address Line 4:</b>           | New York, NEW YORK 10022   |                       |                       |
| <b>ATTORNEY DOCKET NUMBER:</b>   | 1591.106   |                       |                       |
| <b>NAME OF SUBMITTER:</b>        | Jane Linowitz  |                       |                       |
| <b>Signature:</b>                | /Jane Linowitz/  |                       |                       |
| <b>Date:</b>                     | 11/04/2005   |                       |                       |

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Total Attachments: 1  
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**ASSIGNMENT**

WHEREAS, M.A. Brands, Inc., a corporation of the State of Delaware, has adopted, used and is using trademark(s) identified as follows:

**Trademark**

**U.S. Registration N**

MA

1,267,092

WHEREAS, Michael Anthony Jewelers, Inc., a corporation of the State of Delaware, located and doing business at 115 South **MacQuestan** Parkway, Mount Vernon, NY 10550, is desirous of acquiring the trademarks and registrations and all **associated** goodwill thereof;

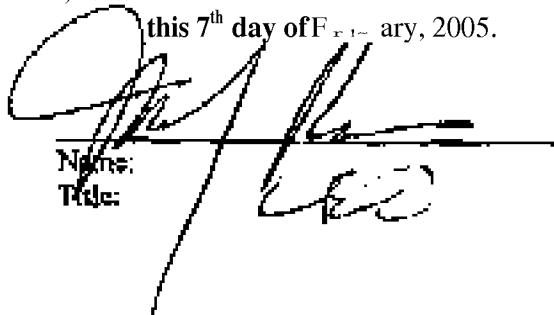
NOW, THEREFORE, in consideration of and in exchange for the sum of Ten Dollars (\$10.00) and other **good and valuable** consideration, receipt of which is hereby **acknowledged**, said M.A. Brands, Inc. does hereby assign unto the said Michael Anthony Jewelers, Inc. all rights, title and interest in and to said **trademarks and the said registrations and applications**, together with the goodwill of the business symbolized by the trademarks.

Said M.A. Brands, Inc. represents that it has taken no **action which adversely affects or impairs its exclusive ownership of the said trademark(s) and its right to transfer the same.**

This assignment is executed at Mount Vernon, New York

this 7<sup>th</sup> day of February, 2005.

Name:  
Title:



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