Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Martin-Logan, Ltd.		10/31/2005	CORPORATION: KANSAS

#### **RECEIVING PARTY DATA**

Name:	Merrill Lynch Capital, a division of Merrill Lynch Business Financial Services Inc., as Administrative Agent
Street Address:	222 North LaSalle Street
Internal Address:	16th Floor
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60601
Entity Type:	division of a Delaware corporation:

#### PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	2758341	MARTIN LOGAN
Registration Number:	2711137	
Registration Number:	2144638	MARTIN LOGAN LTD

#### **CORRESPONDENCE DATA**

900035507

Fax Number: (312)577-4752

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Email: penelope.johnson@kattenlaw.com

Correspondent Name: Penelope S. Johnson
Address Line 1: 525 West Monroe Street

Address Line 2: c/o Katten Muchin Rosenman LLP
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER: 332659/00021

NAME OF SUBMITTER: Penelope S. Johnson

TRADEMARK

REEL: 003188 FRAME: 0315

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Signature:	/Penelope S. Johnson/			
Date:	11/04/2005			
Total Attachments: 4 source=Executed Trademark Security Agt#page1.tif source=Executed Trademark Security Agt#page2.tif source=Executed Trademark Security Agt#page3.tif source=Executed Trademark Security Agt#page4.tif				

TRADEMARK
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## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this "Agreement") made as of October 31, 2005 by MARTIN-LOGAN, LTD., a Kansas corporation ("Grantor") in favor of Merrill Lynch Capital, a division of Merrill Lynch Business Financial Services Inc., in its capacity as Administrative Agent for the Lenders party to the Credit Agreement (defined below):

### WITNESSETH

WHEREAS, Grantor, Grantee and the Lenders are parties to a certain Credit Agreement of even date herewith (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") providing for the extensions of credit to be made to Grantor by Lenders;

WHEREAS, pursuant to the terms of a certain Security Agreement of even date herewith between Grantor and Grantee (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), Grantor has granted to Grantee, for the benefit of Lenders, a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Security Agreement), together with the goodwill of the business symbolized by Grantor's Trademarks, and all products and proceeds thereof, to secure the payment of all amounts owing by Grantor under the Credit Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Credit Agreement and Security Agreement</u>. The Credit Agreement and Security Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Security Agreement.
- 2. Grant and Reaffirmation of Grant of Security Interests. To secure the payment and performance of the Obligations, Grantor hereby grants to Grantee, for its benefit and the benefit of Lenders, and hereby reaffirms its prior grant pursuant to the Security Agreement of, a continuing security interest in Grantor's entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether now owned or existing or hereafter created, acquired or arising:
  - (i) each Trademark listed on <u>Schedule 1</u> annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
  - (ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.

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IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

MARTIN-LOGAN, LTD, a Kansas corporation

Name: Rafael A. Nevares

Title: President

Agreed and Accepted As of the Date First Written Above

MERRILL LYNCH CAPITAL, a division of Merrill Lynch Business Financial Services Inc., as Administrative Agent

By:

Name: Aleen M. Hartje

Title: Vice President

Trademark Security Agreement

TRADEMARK

**REEL: 003188 FRAME: 0318** 

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

# MARTIN-LOGAN, LTD., a Kansas corporation

By: \_\_\_\_\_

Name: Rafael A. Nevares

Title: President

Agreed and Accepted
As of the Date First Written Above

MERRILL LYNCH CAPITAL, a division of Merrill Lynch Business Financial Services Inc., as Administrative Agent

By: allen m Hay

Name: Aleen M. Hartje Title: Vice President

Trademark Security Agreement

TRADEMARK
REEL: 003188 FRAME: 0319

# **SCHEDULE 1**

# TRADEMARK REGISTRATIONS

Trademark Description	U.S. Registration No.	Date Registered
MARTIN LOGAN and Design	2,758,341	September 2, 2003
MARTIN LOGAN (design only)	2,711,137	April 29, 2003
MARTIN LOGAN LTD.	2,144,638	March 17, 1998

Trademark Security Agreement

TRADEMARK REEL: 003188 FRAME: 0320

**RECORDED: 11/04/2005**