

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Armaguard Coatings, Inc.		10/11/2005	CORPORATION: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Ultimate Linings, Ltd.		
<b>Composed Of:</b>	COMPOSED OF General Partner: Polyurethane Industrial Coatings, LLC, a limited liability company organized under the laws of Texas.		
<b>Street Address:</b>	6630 Roxburgh, Suite 175		
<b>City:</b>	Houston		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77041		
<b>Entity Type:</b>	LIMITED PARTNERSHIP: TEXAS		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
Registration Number:	2224621	AMERAGUARD	
Registration Number:	2226540	AMERAGUARD	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(713)275-3419		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	713-275-3400		
<b>Email:</b>	suni@buskoplaw.com		
<b>Correspondent Name:</b>	Wendy K. B. Buskop		
<b>Address Line 1:</b>	1776 Yorktown St., Suite 550		
<b>Address Line 4:</b>	Houston, TEXAS 77056		
<b>ATTORNEY DOCKET NUMBER:</b>	1447.01		
<b>NAME OF SUBMITTER:</b>	Sunisha S. Choksi		

**CH \$65.00 2224621**

Signature:

/Sunisha S. Choksi/

Date:

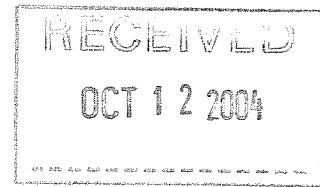
11/10/2005

Total Attachments: 2

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ASSIGNMENT OF TRADEMARKS



This Assignment of Trademarks (this "Assignment") is entered into this the 11 day October of, 2005 (the "Effective Date"), by and between Armaguard Coatings Inc., a Canadian corporation, having an address at 10 Rayborn Crescent, St. Albert, Alberta T8N 5C4, Canada (hereinafter referred to as "ASSIGNOR"), and Ultimate Linings, Ltd., a Texas limited partnership, having an address at 6630 Roxburgh, Suite 175, Houston, Texas 77041 (hereinafter referred to as "ASSIGNEE").

**WHEREAS**, ASSIGNOR has adopted and is using the word mark "AMERAGUARD", which is registered in the United States Patent and Trademark Office on the Principal Register, under Registration No. 2,224,621, dated February 16, 1999; and has adopted and is using the logo mark "AMERAGUARD (& DESIGN)", which is registered in the United States Patent and Trademark Office on the Principal Register under Registration No. 2,226,540, dated February 23, 1999 (hereinafter collectively referred to as the "TRADEMARKS");

**WHEREAS**, ASSIGNOR desires to assign all rights, title, interest, and good will associated with the TRADEMARKS to ASSIGNEE;

**WHEREAS**, ASSIGNEE desires to acquire said TRADEMARKS; and

**NOW, THEREFORE**, for and in consideration of the foregoing, and for other good and valuable consideration, the sufficiency of which is hereby acknowledged, and for the mutual terms and conditions herein set forth, the parties agree as follows:

1. ASSIGNOR hereby sells, transfers, conveys and assigns to ASSIGNEE all rights, title, interest, and good will associated in and to the TRADEMARKS;
2. ASSIGNEE, by the execution of this Assignment, hereby agrees to accept the TRADEMARKS and assumes all rights of ownership and obligations associated

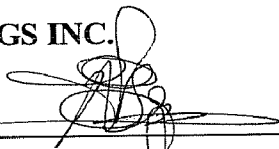
therewith;

3. This Assignment shall be binding upon the respective successors and assigns in interest of the parties hereto.

**EXECUTED** effective as of the Effective Date.

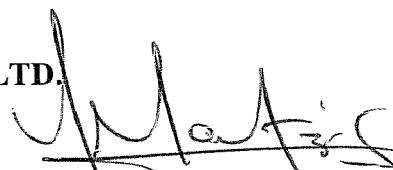
ASSIGNOR,

**ARMAGUARD COATINGS INC.**

Signature:   
Printed Name: A.E. BRYSON  
Job Title: PRESIDENT  
Dated: OCT 11<sup>TH</sup> 2005

ASSIGNEE,

**ULTIMATE LININGS, LTD.**

Signature:   
Printed Name: Juan Carlos Martinez  
Job Title: Managing Partner  
Dated: 11-8-05