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04-26-2005

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

Form PTO-1594 (Rev. 03/05)

OMB Collection 0651-0027 (exp. 6/30/2005)



RE

102988450

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Main Event Entertainment Properties, Inc.

- Individual(s)
- General Partnership
- Corporation- State: Delaware
- Other
- Association
- Limited Partnership

Citizenship (see guidelines)

Additional names of conveying parties attached? Yes No

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Main Event Entertainment, LP

Internal

Address:

Street Address: 2625 Josey Lane, Suite 100

City: Carrollton

State: Texas

Country: U.S.A. Zip: 75007

- Association Citizenship
- General Partnership Citizenship
- Limited Partnership Citizenship Delaware
- Corporation Citizenship
- Other Citizenship

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

3. Nature of conveyance /Execution Date(s) :

Execution Date(s) 11/28/2002

- Assignment
- Security Agreement
- Other Certificate of Conversion
- Merger
- Change of Name

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2,327,143

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

MAIN EVENT

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: John A. Thomas

Internal Address:

Street Address: 13355 Noel Road, I. B. 46

City: Dallas

State: Texas Zip: 75240-1518

Phone Number: (972) 419-8378

Fax Number: (972) 419-8329

Email Address: jathomas@gpm-law.com

6. Total number of applications and registrations involved:

[Empty box]

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 40.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

- a. Credit Card Last 4 Numbers _____
Expiration Date _____
- b. Deposit Account Number _____
Authorized User Name _____

9. Signature:

[Signature]
Signature
John A. Thomas
Name of Person Signing

4/18/05
Date

Total number of pages including cover sheet, attachments, and document: 2

Documents to be recorded (including cover sheet) should be faxed to (703) 308-5996, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22304-1450

TRADEMARK

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STATE OF DELAWARE
SECRETARY OF STATE
DIVISION OF CORPORATIONS
FILED 01:00 PM 11/26/2002
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**CERTIFICATE OF CONVERSION
OF
MAIN EVENT ENTERTAINMENT PROPERTIES, INC.**

The undersigned, Neil C. Hupfauer, Chief Operating Officer of MAIN EVENT ENTERTAINMENT PROPERTIES, INC., certifies in accordance with Section 266 of the Delaware General Corporation Law as follows:

- 1 The name of the corporation being converted is MAIN EVENT ENTERTAINMENT PROPERTIES, INC.
- 2 The date of filing of its original Certificate of Incorporation was January 8, 1998.
- 3 The original name of the corporation as set forth in the Certificate of Incorporation is MAIN EVENT ENTERTAINMENT PROPERTIES, INC.
- 4 The name of the limited partnership to which the corporation shall be converted is MAIN EVENT ENTERTAINMENT, LP.
- 5 The conversion has been approved in accordance with the provisions of Section 266 of the Delaware General Corporation Law

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion of MAIN EVENT ENTERTAINMENT PROPERTIES, INC., the 25th day of November, 2002, effective as of Thursday, November 28, 2002, at 12:01 a.m.

**MAIN EVENT ENTERTAINMENT
PROPERTIES, INC.**

By:


Neil C. Hupfauer, Chief Operating Officer