

DOCKET NO.: E0137.20068US00


Form PTO-1594

(Rev. 05/04)

OMB No. 0651-0027 (exp. 6/30/2005)

RECORDATION FORM COVER SHEET
TRADEMARKS ONLYU.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies)/Execution Date(s): U.S. Mills, Inc. State of Incorporation - Massachusetts Execution Date(s): December 22, 2000		2. Name and address of receiving party(ies): Name: U.S. Mills, Inc. Internal Address: 200 Reservoir Street Needham, Massachusetts 02494 State of Incorporation - Delaware If assignee is not domiciled in the United States, a domestic representative designation is attached. (Designations must be a separate document from assignment.) Additional name(s) & address(es) attached? NO	
3. Nature of conveyance: Corrective Assignment (Merger)			
4. Application number(s) or registration number(s) and identification or description of the Trademark: A. Trademark Application No(s): B. Trademark Registration No(s): 1898243, 1926613 Additional sheet(s) attached? NO			
C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown): FARINA CREAMY HOT WHEAT CEREAL, FARINA MILLS			
5. Name and address of party to whom correspondence concerning document should be mailed: Lisa Martin Wolf, Greenfield & Sacks, P.C. Federal Reserve Plaza 600 Atlantic Avenue Boston, Massachusetts 02210-2206		6. Total number of applications and registrations involved: 2	
		7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$00.00 Commissioner is authorized to charge the fee to the account of the undersigned.	
		8. Deposit account number: 23/2825 Authorized User Name: Lisa Martin	
9. Signature Lisa Martin  September 20, 2006			
Name of Person Signing		Signature	Date
Total number of pages including cover sheet, attachments, and document: 11			

Documents to be recorded (including cover sheet) should be faxed to (703) 306-5995, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

TRADEMARK

REEL: 003200 FRAME: 0269

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

09/08/2005
900031707

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT		
NATURE OF CONVEYANCE:	Corrective Assignment to correct the Execution Date previously recorded on Reel 003086 Frame 0403. Assignor(s) hereby confirms the Merger.		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
U.S. Mills, Inc.		12/22/2000	CORPORATION: MASSACHUSETTS
RECEIVING PARTY DATA			
Name:	U.S. Mills, Inc.		
Street Address:	200 Reservoir Street		
City:	Needham		
State/Country:	MASSACHUSETTS		
Postal Code:	02494		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	1898243	FARINA CREAMY HOT WHEAT CEREAL	
Registration Number:	1926613	FARINA MILLS	
CORRESPONDENCE DATA			
Fax Number:	(617)646-8648		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	617-646-8000		
Email:	lwmtrademarks@wolfgreenfield.com		
Correspondent Name:	Lisa W. Martin		
Address Line 1:	600 Atlantic Avenue		
Address Line 4:	Boston, MASSACHUSETTS 02210		
NAME OF SUBMITTER:	Lisa W. Martin		
Signature:	/lwm/		
Date:	09/08/2005		

CH 565.0C 1898243

TRADEMARK
REEL: 003200 FRAME: 0270

Total Attachments: 3

source=E0137.40001US00mergerdoc#page1.tif

source=E0137.40001US00mergerdoc#page2.tif

source=E0137.40001US00mergerdoc#page3.tif

/26/00 11:18 FAX 202 833 1398

BROWN & WOOD

STATE OF DELAWARE 002
 SECRETARY OF STATE
 DIVISION OF CORPORATIONS
 FILED 11:00 PM 12/28/2000
 091654247 - 3071268

CERTIFICATE OF OWNERSHIP AND MERGER

MERGING

U.S. MILLS, INC.

INTO

USM HOLDINGS, INC.

USM Holdings, Inc., a corporation organized and existing under the laws of Delaware,

DOES HEREBY CERTIFY:

FIRST: That this corporation was incorporated on the 27th day of July, 1999, pursuant to the General Corporation Law of the State of Delaware.

SECOND: That this corporation owns all of the outstanding shares of the stock of U.S. Mills, Inc. a corporation incorporated on the 12th day of December, 1987, pursuant to the General Laws of the Commonwealth of Massachusetts.

THIRD: That this corporation, by the following resolutions of its Board of Directors, duly adopted by the unanimous written consent of its members, filed with the minutes of the Board on the 22nd day of December, 2000, determined to merge into itself said U.S. Mills, Inc. ("Mills"):

WHEREAS: The Corporation owns all of the outstanding voting common stock of U.S. Mills, a Massachusetts corporation ("Mills");

WHEREAS: Section 253 of the General Corporations Law of the State of Delaware authorizes the merger of a wholly owned subsidiary with and into its parent corporation; and

WHEREAS: The Shareholders and Directors of the Corporation believe it is advisable and in the best interests of the Corporation that Mills be merged with and into the Corporation.

NOW, THEREFORE, be it

RESOLVED: That the merger of the Corporation and Mills is hereby approved.

RESOLVED: That the Agreement of Merger (the "Agreement of Merger") providing for the merger of Mills with and into the Corporation, in substantially the form annexed as Exhibit A hereto, be and hereby is, authorized and approved in every respect,

73124

TRADEMARK

REEL: 003200 FRAME: 0272

10/00 11:10 FAX 101 833 1168

BROWN & WOOD

003

and that the proper officers of the Corporation be, and they are hereby authorized, empowered and directed (i) to execute and deliver in the name and behalf of the Corporation, and, if requested, under its corporate seal or otherwise, the Agreement of Merger or any documents that may be necessary or appropriate to be delivered in connection therewith, with such changes thereto as may be approved by the officers executing the same, the execution thereof by said officers to be conclusive evidence of such approval, and (ii) to consummate the transaction contemplated by the aforementioned documents and/or instruments.

FURTHER

RESOLVED: That the proper officer of the Corporation be and he or she is hereby directed to make and execute a Certificate of Ownership and Merger setting forth a copy of the resolutions to merge with Mills and assume its liabilities and obligations, and the date of adoption thereof, and to cause the same to be filed with the Secretary of State and to do all acts and things whatsoever, whether within or without the State of Delaware, which may be in anywise necessary or proper to effect said merger, and

FURTHER

RESOLVED: That the proper officers of the Corporation be, and they are hereby authorized, empowered and directed in the name and on behalf of the Corporation to execute, acknowledge, seal and file in the Office of the Secretary of State in the Commonwealth of Massachusetts the Articles of Merger, and to take any and all other actions and to execute, acknowledge, seal and file any and all instruments and documents deemed necessary or proper in connection therewith.

FURTHER

RESOLVED: That the officers of the Corporation be, and are hereby authorized, empowered and directed to take any and all actions and to execute and deliver any and all documents, certificates, instruments and agreements, in the name and on behalf of the Corporation, under its corporate seal or otherwise, and do any and all things they deem necessary or advisable to carry out the intent of the foregoing resolutions.

FURTHER

RESOLVED: That the Corporation change its corporate name by changing Article I of the Restated Certificate of Incorporation of USM Holdings, Inc. to read as follows:

FIRST. The name of the corporation is

U.S. Mills, Inc.


[Remainder of Page Intentionally Left Blank]

12/28/00 11:19 FAX 202 833 1388

BROWN & ROOD

... 2004

IN WITNESS WHEREOF, said USM Holdings, Inc. has caused this Certificate to be signed by Steven J. Roth, its President and Chief Executive Officer, this 21st day of December, 2000.



Steven J. Roth
President and Chief Executive Officer

72377

RightFax

4/14/05 8:14

PAGE 004/005

fax server

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

04/14/2005
 900023050

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER, PAGE 001/01		
EFFECTIVE DATE:	08/25/1999		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
U.S. Mills, Inc.		08/25/1999	CORPORATION: MASSACHUSETTS
RECEIVING PARTY DATA			
Name:	U.S. Mills, Inc.		
Street Address:	200 Reservoir Street		
City:	Needham		
State/Country:	MASSACHUSETTS		
Postal Code:	02494		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	1898243	FARINA CREAMY HOT WHEAT CEREAL	
Registration Number:	1928813	FARINA MILLS	
CORRESPONDENCE DATA			
Fax Number:	(617)646-8646		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	617-646-8000		
Email:	drwtrademarks@wolfgreenfield.com		
Correspondent Name:	Douglas R. Wolf		
Address Line 1:	800 Atlantic Avenue		
Address Line 2:	Wolf Greenfield		
Address Line 4:	Boston, MASSACHUSETTS 02210		
NAME OF SUBMITTER:	Douglas R. Wolf		
Signature:	/drw/		

CH \$65.00 1898243

TRADEMARK
 REEL: 003200 FRAME: 0275



UNITED STATES DEPARTMENT OF COMMERCE
Patent and Trademark Office
ASSISTANT SECRETARY AND COMMISSIONER
OF PATENTS AND TRADEMARKS
Washington, D.C. 20231

IRS
KRY



900023050A

APRIL 14, 2005

PTAS

DOUGLAS R. WOLF
600 ATLANTIC AVENUE
WOLF GREENFIELD
BOSTON, MA 02210

UNITED STATES PATENT AND TRADEMARK OFFICE
NOTICE OF RECORDATION OF ASSIGNMENT DOCUMENT

THE ENCLOSED DOCUMENT HAS BEEN RECORDED BY THE ASSIGNMENT DIVISION OF THE U.S. PATENT AND TRADEMARK OFFICE. A COMPLETE MICROFILM COPY IS AVAILABLE AT THE ASSIGNMENT SEARCH ROOM ON THE REEL AND FRAME NUMBER REFERENCED BELOW.

PLEASE REVIEW ALL INFORMATION CONTAINED ON THIS NOTICE. THE INFORMATION CONTAINED ON THIS RECORDATION NOTICE REFLECTS THE DATA PRESENT IN THE PATENT AND TRADEMARK ASSIGNMENT SYSTEM. IF YOU SHOULD FIND ANY ERRORS OR HAVE QUESTIONS CONCERNING THIS NOTICE, YOU MAY CONTACT THE EMPLOYEE WHOSE NAME APPEARS ON THIS NOTICE AT 703-308-9723. PLEASE SEND REQUEST FOR CORRECTION TO: U.S. PATENT AND TRADEMARK OFFICE, ASSIGNMENT DIVISION, BOX ASSIGNMENTS, CG-4, 1213 JEFFERSON DAVIS HWY, SUITE 320, WASHINGTON, D.C. 20231.

RECORDATION DATE: 04/14/2005

REEL/FRAME: 003066/0403
NUMBER OF PAGES: 9

BRIEF: MERGER

ASSIGNOR:
U.S. MILLS, INC.

DOC DATE: 08/25/1999
CITIZENSHIP: MASSACHUSETTS
ENTITY: CORPORATION

ASSIGNEE:
U.S. MILLS, INC.
200 RESERVOIR STREET
NEEDHAM, MASSACHUSETTS 02494

CITIZENSHIP: DELAWARE
ENTITY: CORPORATION

APPLICATION NUMBER: 74368109
REGISTRATION NUMBER: 1898243

FILING DATE: 03/15/1993
ISSUE DATE: 06/06/1995

MARK: FARINA CREAMY HOT WHEAT CEREAL
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

20137.200694500

Confirmation	<input type="checkbox"/>	Initials
Docketing	<input checked="" type="checkbox"/>	<i>NUAde</i> <i>4/15/05</i>

RECEIVED
TRADEMARK
APR 19 2005
REEL: 003200 FRAME: 0276

RightFax

4/14/05 8:14

PAGE 003/003

FAX 001/001

003066/0403 PAGE 2

APPLICATION NUMBER: 74463401
REGISTRATION NUMBER: 1926613

FILING DATE: 11/26/1993
ISSUE DATE: 10/10/1995

MARK: FARINA MILLS
DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

MARCUS KIRK, EXAMINER
ASSIGNMENT DIVISION
OFFICE OF PUBLIC RECORDS

RightFax

4/14/05 8:14

PAGE 005/005

FAX 001/001

Date:

04/14/2005

Total Attachments: 7

source=Mass to Del assignmt#page1.tif

source=Mass to Del assignmt#page2.tif

source=Mass to Del assignmt#page3.tif

source=Mass to Del assignmt#page4.tif

source=Mass to Del assignmt#page5.tif

source=Mass to Del assignmt#page6.tif

source=Mass to Del assignmt#page7.tif

4/14/05 8:14 FAX 001/001



UNITED STATES DEPARTMENT OF COMMERCE
Patent and Trademark Office
ASSISTANT SECRETARY AND COMMISSIONER
OF PATENTS AND TRADEMARKS
Washington, D.C. 20231

SEPTEMBER 08, 2005

PTAS

900031707A

900031707A

LISA W. MARTIN
600 ATLANTIC AVENUE
BOSTON, MA 02210

UNITED STATES PATENT AND TRADEMARK OFFICE
NOTICE OF NON-RECORDATION OF DOCUMENT

DOCUMENT ID NO.: 900031707

THE ENCLOSED DOCUMENT HAS BEEN EXAMINED AND FOUND NON-RECORDABLE BY THE ASSIGNMENT DIVISION OF THE U.S. PATENT AND TRADEMARK OFFICE. THE REASON(S) FOR NON-RECORDATION ARE STATED BELOW. DOCUMENTS BEING RESUBMITTED FOR RECORDATION MUST BE ACCOMPANIED BY A NEW COVER SHEET REFLECTING THE CORRECT INFORMATION TO BE RECORDED AND THE DOCUMENT ID NUMBER REFERENCED ABOVE.

THE ORIGINAL DATE OF FILING OF THIS ASSIGNMENT DOCUMENT WILL BE MAINTAINED IF RESUBMITTED WITH THE APPROPRIATE CORRECTION(S) WITHIN 30 DAYS FROM THE DATE OF THIS NOTICE AS OUTLINED UNDER 37 CFR 3.51. THE RESUBMITTED DOCUMENT MUST INCLUDE A STAMP WITH THE OFFICIAL DATE OF RECEIPT UNDER 37 CFR 3. APPLICANTS MAY USE THE CERTIFIED PROCEDURES UNDER 37 CFR 1.8 OR 1.10 FOR RESUBMISSION OF THE RETURNED PAPERS, IF THEY DESIRE TO HAVE THE BENEFIT OF THE DATE OF DEPOSIT IN THE UNITED STATES POSTAL SERVICE.

SEND DOCUMENTS TO: U.S. PATENT AND TRADEMARK OFFICE,
MAIL STOP: ASSIGNMENT SERVICES DIVISION, P.O. BOX 1450, ALEXANDRIA, VA 22313.
IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE,
YOU MAY CONTACT THE INDIVIDUAL WHOSE NAME APPEARS ON THIS NOTICE AT
571-272-3350.

1. THE COVER SHEET SUBMITTED TO CORRECT ERRORS IN THE PREVIOUSLY RECORDED DOCUMENT IS NOT ACCEPTABLE. TO CORRECT AN ERROR IN A RECORDED DOCUMENT, A CORRECTED COVER SHEET MUST BE ACCOMPANIED BY THE ORIGINALLY RECORDED DOCUMENT OR A COPY OF THE ORIGINALLY RECORDED DOCUMENT AND THE RECORDING FEE FOR THE CORRECTIONS AS SET FORTH IN 37 CFR 3.34.

PAULA MCCRAY, EXAMINER
ASSIGNMENT DIVISION

TRADEMARK
REEL: 003200 FRAME: 0279



F A X C O V E R

*****OFFICIAL FAX*****

Date: September 20, 2005 **Number of pages** (including cover): 12

To: Paula McCray, Examiner
Assignment Division, U.S. Patent and Trademark Office

Fax No.: (571) 273-0140

From: Lisa Martin

Direct dial: 617.646.8331

Our File #: E0137.20068US00 (LWM)

CERTIFICATE OF FACSIMILE TRANSMISSION 37 C.F.R. §1.8(a)

The undersigned hereby certifies that this document is being transmitted via facsimile to the attention of Paula McCray, Examiner, Assignment Division, FAX number (571) 273-0140, at the United States Patent and Trademark Office, P.O. Box 1450, Alexandria, VA 22313-1450, in accordance with 37 C.F.R. §1.6(d), on the 20th day of September, 2005.

Kate Emerson

Kate Emerson

ORIGINAL DOCUMENTS WILL NOT BE MAILED.

MESSAGE: Transmitted herewith are: Recordation Form Cover Sheet; Copy of documents previously submitted to the Assignment Division on September 8, 2005 (corrective assignment) to correct the execution date; Notice of Recordation and cover sheet received by the Assignment Division on April 14, 2005; Notice of Non-Recordation of Document received by the Assignment Division on September 8, 2005.

This transmission contains confidential information intended for use only by the above-named recipient. Reading, discussing, distributing, or copying this message by anyone other than the named recipient, or his or her employees or agents, is strictly prohibited. If you have received this fax in error, please notify us immediately by telephone (collect), and return the original message to us at the address below via the U.S. Postal Service.

IF YOU DID NOT RECEIVE ALL OF THE PAGES OF THIS TRANSMISSION, OR IF ANY OF THE PAGES ARE ILLEGIBLE, PLEASE CALL 617.646.8000 IMMEDIATELY.

Wolf Greenfield Fax Number: 617.646.8646

Wolf, Greenfield & Sacks, P.C. | 600 Atlantic Avenue | Boston, Massachusetts 02210-2206
617.646.8000 | fax 617.646.8646 | www.wolfgreenfield.com

PATENTS TRADEMARKS COPYRIGHTS TECHNOLOGY TRANSFERS LITIGATION