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# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
THE MHA GROUP, INC.		11/02/2005	CORPORATION: TEXAS

#### **RECEIVING PARTY DATA**

Name:	Bank of America, N.A., as Administrative Agent
Street Address:	1455 Market Street, 5th Floor
City:	San Francisco
State/Country:	CALIFORNIA
Postal Code:	94103
Entity Type:	national banking association: UNITED STATES

#### PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	2934515	MERRITT, HAWKINS & ASSOCIATES
Registration Number:	2941363	STAFF CARE
Serial Number:	76576844	THE MHA GROUP

## **CORRESPONDENCE DATA**

Fax Number: (919)416-8339

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 919 286-8049

Email: PTO\_TMconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27560

NAME OF SUBMITTER: Charles L. Evans	ATTORNEY DOCKET NUMBER:	017625.3182NTMHACLE
	NAME OF SUBMITTER:	Charles L. Evans

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Signature:	/Charles L. Evans/
Date:	12/12/2005
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#### **NOTICE**

OF

# GRANT OF SECURITY INTEREST

IN

#### **TRADEMARKS**

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Second Amended and Restated Security Agreement dated as of November 2, 2005 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Obligors from time to time party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications set forth on Schedule A attached hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule A attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

THE MHA GROUP, INC.,

a Texas corporation

By:\_\_\_\_ Name:

Title:

CHAR1\851570v1

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By:\_\_\_ Name:\_

Title:\_

CHAR1\851570v1

# Schedule A

# The MHA Group, Inc. (Texas Corporation)

# U.S. Trademarks

# **Registered Marks**

Mark	Registration No.	Registration Date
MERRITT, HAWKINS & ASSOCIATES	2934515	3/22/05
STAFF CARE	2941363	4/19/05

# **Pending Application**

Mark	Application No.	Filing Date
THE MHA GROUP	76576844	2/23/04

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**RECORDED: 12/12/2005** 

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