

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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|------------------------------|----------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | SECURITY AGREEMENT RELEASE |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---|----------|----------------|-------------------------------|
| UNION BANK OF CALIFORNIA, N.A., as Administrative Agent for the Lenders | | 12/22/2005 | NATIONAL BANKING ASSOCIATION: |

RECEIVING PARTY DATA

| | |
|------------------------|---------------------------------------|
| Name: | HOULIHAN, LOKEY, HOWARD & ZUKIN, INC. |
| Street Address: | 1930 CENTURY PARK WEST |
| City: | LOS ANGELES |
| State/Country: | CALIFORNIA |
| Postal Code: | 90067 |
| Entity Type: | CORPORATION: |

PROPERTY NUMBERS Total: 12

| Property Type | Number | Word Mark |
|----------------------|----------|---------------------------------|
| Registration Number: | 1720711 | HOULIHAN LOKEY HOWARD & ZUKIN |
| Registration Number: | 2331417 | H |
| Registration Number: | 2342770 | HOULIHAN LOKEY HOWARD & ZUKIN |
| Registration Number: | 2541299 | CENTURY PARK CAPITAL PARTNERS |
| Registration Number: | 2646341 | CENTURY PARK |
| Registration Number: | 2417366 | GTS ADVISOR |
| Registration Number: | 2417367 | ENC REPORTER |
| Registration Number: | 2572272 | PACIFIC NORTHWEST MARKET UPDATE |
| Registration Number: | 2560537 | TECHNOLOGY QUARTERLY |
| Registration Number: | 2570456 | ARIZONA MARKET UPDATE |
| Registration Number: | 2447135 | |
| Serial Number: | 76569636 | ON BOARD |

CH \$315.00 1720711

CORRESPONDENCE DATA

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Address Line 4: LOS ANGELES, CALIFORNIA 90017-5406

| | |
|-------------------------|------------------|
| ATTORNEY DOCKET NUMBER: | 005550-0000256 |
| NAME OF SUBMITTER: | Brian S. Stern |
| Signature: | /Brian S. Stern/ |
| Date: | 12/27/2005 |

Total Attachments: 3
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U.S. Copyright Registrations:

| <u>Title</u> | <u>Registration No.</u> | <u>Date of Issue</u> | <u>Registered Owner</u> |
|--|-------------------------|----------------------|--|
| MAXIMIZING SHAREHOLDER LIQUIDITY IN TODAY'S CAPITAL MARKETS : SPRING/SUMMER | TX 4276031 | 06/17/96 | Houlihan Lokey Howard & Zukin, Inc. |
| MAXIMIZING SHAREHOLDER LIQUIDITY IN TODAY'S CAPITAL MARKETS, FALL- WINTER | TX 4292548 | 06/17/96 | Houlihan Lokey Howard & Zukin, Inc. |

Pending U.S. Copyright Registration Applications:

| <u>Title</u> | <u>Appl. No.</u> | <u>Date of Application</u> | <u>Copyright Claimant</u> |
|--------------|------------------|----------------------------|---------------------------|
| None. | | | |

PATENTS

U.S. Patents Issued:

| <u>Patent No.</u> | <u>Issue Date</u> | <u>Title</u> | <u>Inventor(s)</u> |
|-------------------|-------------------|--------------|--------------------|
| None. | | | |

U.S. Patents Pending:

| <u>Date Filed</u> | <u>Application Number</u> | <u>Title</u> | <u>Inventor(s)</u> |
|-------------------|---------------------------|--------------|--------------------|
| None. | | | |

MARKS

| <u>Registered Owner</u> | <u>Trademark Description</u> | <u>Registration Number</u> | <u>Registration Date</u> |
|--|--|----------------------------|--------------------------|
| Houlihan Lokey Howard & Zukin, Inc. | DESIGN ONLY | 2,447,135 | 04/24/01 |
| Houlihan Lokey Howard & Zukin, Inc. | ARIZONA MARKET UPDATE | 2,570,456 | 05/14/02 |
| Houlihan Lokey Howard & Zukin, Inc. | TECHNOLOGY QUARTERLY | 2,560,537 | 04/09/02 |
| Houlihan Lokey Howard & Zukin, Inc. | PACIFIC NORTHWEST MARKET UPDATE | 2,572,272 | 05/21/02 |
| Houlihan Lokey Howard & Zukin, Inc. | ENC REPORTER | 2,417,367 | 01/02/01 |
| Houlihan Lokey Howard & Zukin, Inc. | GTS ADVISOR | 2,417,366 | 01/02/01 |
| Houlihan Lokey Howard & Zukin, Inc. | CENTURY PARK | 2,646,341 | 11/05/02 |
| Houlihan Lokey Howard & Zukin, Inc. | CENTURY PARK CAPITAL PARTNERS | 2,541,299 | 02/19/02 |
| Houlihan Lokey Howard & Zukin, Inc. | HOULIHAN LOKEY HOWARD & ZUKIN | 2,342,770 | 04/18/00 |
| Houlihan Lokey Howard & Zukin, Inc. | H and Design | 2,331,417 | 03/21/00 |
| Houlihan Lokey Howard & Zukin, Inc. | HOULIHAN LOKEY HOWARD & ZUKIN | 1,720,711 | 09/29/92 |

| <u>Applicant</u> | <u>Trademark Description</u> | <u>Application Number</u> | <u>Application Date</u> |
|--|------------------------------|---------------------------|-------------------------|
| Houlihan Lokey Howard & Zukin, Inc. | ON BOARD | 76/569,636 | 01/05/04 |