# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Second Lien Trademark Security Agreement	

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
United Subcontractors, Inc.		12/27/2005	CORPORATION: UTAH

### **RECEIVING PARTY DATA**

Name:	Citicorp North America, Inc., as collateral agent	
Street Address:	90 Greenwich Street	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10013	
Entity Type:	Banking Corporation:	

### PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2693355	KENOSA
Registration Number:	2517255	POLAR BLANKET

### **CORRESPONDENCE DATA**

Fax Number: (202)728-0744

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 2027216405

Email: christine.wilson@thomson.com Correspondent Name: **Corporation Service Company** Address Line 1: 1133 Avenue of the Americas

Address Line 2: Suite 3100

Address Line 4: New York, NEW YORK 10036

NAME OF SUBMITTER:	Christine Wilson	
Signature:	/CHRISTINE WILSON/	
Date:	12/28/2005	

**TRADEMARK** 

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## **Total Attachments: 5**

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#### SECOND LIEN TRADEMARK SECURITY AGREEMENT

This SECOND LIEN TRADEMARK SECURITY AGREEMENT (this "Agreement"), dated as of December 2005 is entered into by UNITED SUBCONTRACTORS, INC., a Utah Corporation (the "Grantor") and Citicorp North America, Inc., as collateral agent for the Secured Parties (in such capacity the "Collateral Agent").

WHEREAS, pursuant to the Security Agreement, Grantor is granting a security interest to the Collateral Agent in substantially all of its personal property whether now owned or existing or hereafter acquired or arising and wherever located, including the Trademarks listed on <u>Schedule A</u> hereto.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Grantor and the Collateral Agent hereby agree as follows:

- SECTION 1. <u>Defined Terms</u>. Capitalized terms not otherwise defined herein have the meanings set forth in the Second Lien Pledge and Security Agreement, dated as of December [27], 2005 among the Grantor, certain of its affiliates and the Collateral Agent (the "<u>Security Agreement</u>").
- SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
  - (a) all United States, and foreign trademarks, trade names, corporate names, company names, business names, fictitious business names, Internet domain names, service marks, certifications marks, collective marks, logos, other source or business identifiers, designs and general intangibles of a like nature, all registrations and applications for any of the foregoing, including the registrations and applications referred to on Schedule A hereto (collectively, "Trademarks");
  - (b) any and all agreements providing for the granting of any right in or to Trademarks (whether Grantor is licensee or licensor thereunder) including those referred to on Schedule A hereto (collectively, "Trademark Licenses");
    - (c) all extensions or renewals of the foregoing;
  - (d) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License;
  - (e) the right to sue for past, present and future infringement or dilution of any of the foregoing or for any injury to goodwill; and
  - (f) all Proceeds of the foregoing, including, without limitation, licenses, royalties, income, payments, claims, damages, and proceeds of suit.
- SECTION 3. Security Agreement. The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Collateral Agent for the applicable Secured Parties pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

- SECTION 4. Modification of Agreement. This Agreement or any provision hereof may not be changed, waived, or terminated except in accordance with the amendment provisions of the Security Agreement pursuant to which the Collateral Agent may modify this Agreement, after obtaining Grantor's approval of or signature to such modification, by amending Schedule A to include reference to any right, title or interest in any existing Trademarks or any Trademarks acquired or developed by Grantor after the execution hereof or to delete any reference to any right, title or interest in any Trademarks in which Grantor no longer has or claims any right, title or interest.
- SECTION 5. Governing Law. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, INCLUDING, WITHOUT LIMITATION, SECTIONS 5-1401 AND 5-1402 OF THE NEW YORK GENERAL OBLIGATIONS LAW AND RULE 327(b) OF THE NEW YORK CIVIL PRACTICE LAW AND RULES.
- SECTION 6. <u>Successors and Assigns</u>. This Agreement shall be binding upon and inure to the benefit of the Collateral Agent and Grantor and their respective successors and assigns. Grantor shall not, without the prior written consent of the Collateral Agent given in accordance with the Credit Agreement, assign any right, duty or obligation hereunder.
- SECTION 7. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract.
- SECTION 8. <u>Miscellaneous</u>. Notwithstanding anything herein to the contrary, the lien and security interest granted to the Collateral Agent pursuant to this Agreement and the exercise of any right or remedy by the Collateral Agent hereunder are subject to the provisions of the Intercreditor Agreement, dated as of December [27], 2005 (as amended, restated, supplemented or otherwise modified from time to time, the "Intercreditor Agreement"), among Citicorp North America, Inc. as First Lien Collateral Agent, the Collateral Agent and certain other persons party or that may become party thereto from time to time. In the event of any conflict between the terms of the Intercreditor Agreement and this Agreement, the terms of the Intercreditor Agreement shall govern and control.

IN WITNESS WHEREOF, the Grantor and the Collateral Agent have caused this Agreement to be duly executed and delivered as of the date first above written.

UNITED SUBCONTRACTORS, INC.

By: Name: Timothy Gallagher
Title: Chief Financial Officer

[Second Lien Trademark Security Agreement]

Agreed and Accepted,

CITICORP NORTH AMERICA, INC., as the Collateral Agent

By:

Name: Aaron Dannenberg

Title: Director and Vice President

[Second Lien Trademark Security Agreement]

Schedule A

# TRADEMARKS

Trademarks:

Mark	Registered Owner (2)	Application No.	Application Date	None	Registration Date
KENOSA	United Subcontractors, Inc.	78/056,693	4/4/2001	2,693,355	3/4/2003
POLAR BLANKET	United Subcontractors, Inc.	76/227,581	3/22/2001	2,517,255	12/11/2001

TRADEMARK REEL: 003217 FRAME: 0742

**RECORDED: 12/28/2005**