

**SCHEDULE A
FEDERAL TRADEMARKS**

Owner of Record	Country of Registration	Trademark	Application or Registration No.	Filing/Registration Date	Goods
Metals USA, Inc.	United States of America	METALS USA	2,269,952	8/10/99	Metal processing services, namely, manufacturing high-value components from process metals; cutting, shaping, pickling, leveling, blanking, cambering, edge trimming and slitting metals; surface preparation of metals.
Metals USA, Inc.	United States of America	STAY-FLAT	78/046,312	2/2/01	Steel.
Metals USA, Inc.	United States of America	STANDING SLIM	78/020,547	8/10/00	Metal roofing and siding panels.
Metals USA, Inc. d/b/a Gerard Roofing Technologies	United States of America	GUARDIAN SHINGLE	75/869,947	12/13/99	Metal roofing panels.
Metals USA, Inc.	United States of America	I-SOLUTIONS	75/837,302	11/1/99	Providing a website used to place on-line orders in the field of metals, metal distribution and metal processing services.

U.S. TRADEMARKS RELEASE OF SECURITY INTEREST

Reference is made to the Trademark Security Agreement dated as of October 31, 2002, as amended, supplemented or otherwise modified from time to time prior to the date hereof (the "**Security Agreement**"), among Metals USA, Inc., a Delaware corporation (the "**Debtor**") and Bank of America, N.A., as administrative agent (the "**Secured Party**"). Pursuant to the Security Agreement, the Debtor granted to the Secured Party a security interest in, among other things, the registered trademarks and pending trademark applications of the Debtor listed on the attached Schedule A (the "**Trademarks**"), which security interest was recorded with the United States Patent & Trademark Office.


The Secured Party hereby agrees and confirms that any and all security interests it had in the Trademarks are hereby absolutely and irrevocably terminated and released (without recourse and without any representation or warranty), and all right, title and interest of the Debtor in, to and under the Trademarks are hereby reassigned to the Debtor.

Dated as of the 30th day of November, 2005.

[[2559588]]

IN WITNESS WHEREOF, the undersigned has executed this U.S. Trademarks Release of Security Interest on the date first written above.

**BANK OF AMERICA, N.A., as
Administrative Agent,**

By 
Name: RICHARD LEVENSON
Title: SVP

Signature page to the U.S. Trademarks Release of Security Interest

[[2359600]]

Schedule A

**METALS USA, INC.
(Delaware Corporation)**

U.S. Trademarks

Attached

[[2559588]]

Schedule A to Trademarks Release of Security Interest

(Metals USA, Inc.)

Mark	Owner	Country	Filing Date	Serial No.	Registration Date	Registration No.	Class/ Goods	Next Action Due Date	Next Action Summary
Metals USA	Metals USA, Inc..	U.S.		75/321,331	08/10/99	2,269,952			8/10/2009 (expiration date)

[[2560092]]

- 1 -