

Form PTO-1594 (Rev. 07/05)
OMB Collection 0651-0027 (exp. 6/30/2008)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Lettuce Entertain You Enterprises, Inc.
LEYE, Inc.

- Individual(s)
- General Partnership
- Corporation- State: Delaware
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance /Execution Date(s) :

Execution Date(s) November 23, 2004

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Lettuce Entertain You Enterprises, Inc.

Internal Address: _____
Address: _____

Street Address: 5419 North Sheridan Road

City: Chicago

State: Illinois

Country: USA Zip: 60640

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship Illinois
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2348920 1516825 2331923 2423915 2383552 2370730 2404819 1741877

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Neal Gerber & Eisenberg LLP

Internal Address: IP Docketing Department

Street Address: 2 North LaSalle Street
Suite 2200

City: Chicago

State: Illinois Zip: 60602

Phone Number: 312-269-8000

Fax Number: 312-269-1747

Email Address: amcshane@ngelaw.com

6. Total number of applications and registrations involved: 8

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 215.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number 502261

Authorized User Name Elizabeth A. Kostiuk

9. Signature:


Signature

Nov. 15, 2005

Date

Antony J. McShane

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

CH \$215.00 502261 2348920

Delaware

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The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

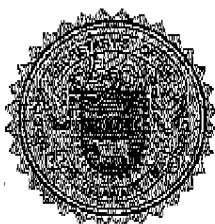
"LETTUCE ENTERTAIN YOU ENTERPRISES, INC.", A DELAWARE CORPORATION,

WITH AND INTO "LEYE, INC." UNDER THE NAME OF "LETTUCE ENTERTAIN YOU ENTERPRISES, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF ILLINOIS, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-FOURTH DAY OF NOVEMBER, A.D. 2004, AT 3:01 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

3886563 8100M

040850311



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 3504027

DATE: 11-29-04

TRADEMARK

REEL: 003228 FRAME: 0104

State of Delaware
 Secretary of State
 Division of Corporations
 Delivered 03:33 PM 11/24/2004
 FILED 03:01 PM 11/24/2004
 SRV 040850311 - 0846467 FILE

CERTIFICATE OF MERGER

OF

LETTUCE ENTERTAIN YOU ENTERPRISES, INC.
 (a Delaware corporation)

INTO

LEYE, INC.
 (an Illinois corporation)

The undersigned corporation organized and existing under and by virtue of the General Corporation Law of Delaware,

DOES HEREBY CERTIFY:

FIRST: That the name and state of incorporation of each of the constituent corporations of the merger is as follows:

<u>NAME</u>	<u>STATE OF INCORPORATION</u>
LEYE, INC.	ILLINOIS
LETTUCE ENTERTAIN YOU ENTERPRISES, INC.	DELAWARE

SECOND: That an Agreement of Merger between the parties to the merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with the requirements of section 252 of the General Corporation Law of Delaware.

THIRD: That the name of the surviving corporation of the merger is LEYE, INC., an Illinois corporation, which shall be changed to LETTUCE ENTERTAIN YOU ENTERPRISES, INC., an Illinois corporation, upon the effective date of the merger.

FOURTH: That the executed Agreement of Merger is on file at an office of the surviving corporation, the address of which is 5419 North Sheridan Road, Chicago, Illinois 60640

FIFTH: That a copy of the Agreement of Merger will be furnished by the surviving corporation, on request and without cost, to any stockholder of any constituent corporation.

SIXTH: That LEYE, INC., an Illinois corporation, survives the merger and may be served with process in the State of Delaware in any proceeding for enforcement of any obligation of any constituent Delaware corporation as well as for enforcement of any obligation of the surviving corporation arising from the merger, including any suit or other proceeding to enforce the right of any stockholder as determined in appraisal proceedings pursuant to the provisions of Section 252 of the General Corporation Law

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of Delaware, and It does hereby irrevocably appoint the Secretary of State of Delaware as its agent to accept service of process in any such suit or other proceeding. The address to which a copy of such process shall be mailed by the Secretary of State of Delaware is 5419 North Sheridan Road, Chicago, Illinois 60640, until the surviving corporation shall have hereafter designated in writing to the said Secretary of State a different address for such purpose.

Dated this 29 day of November, 2004.

LEYE, INC.

By


JAY L. STIEBER, VICE
PRESIDENT