

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL
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CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Procaps Encapsulation Inc.		12/21/2005	CORPORATION: CANADA

RECEIVING PARTY DATA

Name:	Procaps L.P.
Composed Of:	COMPOSED OF Procaps G.P. Inc., Imperial Capital Acquisition Corporation, Imperial Capital Acquisition Fund III (Institutional) 1 Limited Partnership, Imperial Capital Acquisition Fund III (Institutional) 2 Limited Partnership, and others
Street Address:	6000 Kieran Street
City:	Ville St. Laurent, Quebec
State/Country:	CANADA
Postal Code:	H4S 2B5
Entity Type:	LIMITED PARTNERSHIP: CANADA

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	78576651	XBALL

CORRESPONDENCE DATA

Fax Number: (202)408-4400
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 202.408.4000
Email: docketing@finnegan.com
Correspondent Name: Finnegan, Henderson, Farabow et al.
Address Line 1: 901 New York Avenue, N.W.
Address Line 4: Washington, DISTRICT OF COLUMBIA 20001

ATTORNEY DOCKET NUMBER:	08193.0999
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DOMESTIC REPRESENTATIVE

Name: Finnegan, Henderson, Farabow et al.

TRADEMARK
REEL: 003230 FRAME: 0412

900040149

OP \$40.00 78576651

Address Line 1: 901 New York Avenue, N.W.

Address Line 4: Washington, DISTRICT OF COLUMBIA 20001

NAME OF SUBMITTER:

01/19/2006

Signature:

/Lisa Peller London/

Date:

01/19/2006

Total Attachments: 2

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TRADE-MARK ASSIGNMENT

The undersigned, Procaps Encapsulation Inc., the full post office address of whose principal office or place of business is 6000 Kieran Street, Ville St. Laurent, Quebec, H4S 2B5, Canada, in consideration of the sum of One Dollar (\$1.00) and other good and valuable consideration, the receipt of which is hereby acknowledged, does hereby sell, assign and transfer to Procaps L.P., the full post office address of whose principal office or place of business is 6000 Kieran, Ville St. Laurent, Quebec, H4S 2B5, its entire right, title and interest in Canada in and to the trade-marks identified in Schedule "A" attached hereto, together with the goodwill associated therewith, the same to be held and enjoyed by Procaps L.P., its successors and assigns, as fully and completely as by this undersigned had the assignment not been made.

The undersigned agrees to execute and deliver to the assignee all further documents as may be necessary to give effect to the assignment of rights reflected herein.

IN WITNESS WHEREOF Procaps Encapsulation Inc. has hereunto executed this Assignment at Mt. Du this 21 day of Dec, 2005.

PROCAPS ENCAPSULATION INC.

We have the power to bind the corporation.

By: _____ c/s

Title: Preside

SCHEDULE "A"

	Trade-Mark	Serial No. / Registration No.
1.	BLAZE & Design	78/578250
2.	DS & Design	78/578149
3.	HELLFIRE & Design	78/578255
4.	INFERNO & Design	78/578262
5.	MIDNIGHT & Design	78/578139
6.	PODIUM	78/578992
7.	REC-SPORT	78/578244
8.	TRIUMPH	78/549696
9.	XBALL	78/576651