Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---------------------------------|----------|----------------|----------------------|
| U.S. SOUTH COMMUNICATIONS, INC. | | 12/19/2005 | CORPORATION: GEORGIA |

RECEIVING PARTY DATA

| Name: | JPMorgan Chase Bank, N.A., as administrative agent |
|-------------------|--|
| Street Address: | 1111 Fannin Street |
| Internal Address: | 9th Floor |
| City: | Houston |
| State/Country: | TEXAS |
| Postal Code: | 77002 |
| Entity Type: | national banking association: UNITED STATES |

PROPERTY NUMBERS Total: 9

| Property Type | Number | Word Mark |
|----------------|----------|-------------------------------------|
| Serial Number: | 75615152 | HELLO GEORGIA |
| Serial Number: | 75612414 | DISCOUNT ADVANTAGE |
| Serial Number: | 75599901 | HELLO FLORIDA |
| Serial Number: | 75528586 | PCMS (PHONE CARD MANAGEMENT SYSTEM) |
| Serial Number: | 75462370 | HELLO ATLANTA |
| Serial Number: | 75461534 | GO BEYOND COMMUNICATIONS |
| Serial Number: | 75127673 | TALK 4 LESS |
| Serial Number: | 75123774 | TELEPASSPORT |
| Serial Number: | 75120707 | TELECLUB |

CORRESPONDENCE DATA

Fax Number: (214)855-4300

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

TRADEMARK REEL: 003235 FRAME: 0602 7561515

C 2240

900040818

Phone: 214-855-4775

Email: awalker@jenkens.com

Correspondent Name: Andrea Walker
Address Line 1: 1445 Ross Avenue

Address Line 2: Suite 3700

Address Line 4: Dallas, TEXAS 75202-2799

| ATTORNEY DOCKET NUMBER: | 12283-194, U.S. SOUTH COM |
|-------------------------|---------------------------|
| NAME OF SUBMITTER: | ANDREA WALKER |
| Signature: | /Andrea Walker/ |
| Date: | 01/27/2006 |

Total Attachments: 5

source=12283-00194 U.S. South Comm. tm sec agr#page1.tif source=12283-00194 U.S. South Comm. tm sec agr#page2.tif source=12283-00194 U.S. South Comm. tm sec agr#page3.tif source=12283-00194 U.S. South Comm. tm sec agr#page4.tif source=12283-00194 U.S. South Comm. tm sec agr#page5.tif

TRADEMARK SECURITY AGREEMENT

WHEREAS, U.S. South Communications, Inc., a Georgia corporation ("Grantor"), owns the Trademarks, trademark registrations, and trademark applications listed on Schedule 1 annexed hereto, and is a party to the Trademark Licenses listed on Schedule 1 annexed hereto; and

WHEREAS, Grantor and JPMorgan Chase Bank, N.A., as administrative agent ("Secured Party"), are parties to a Credit Agreement dated December 16, 2005 (as same may be amended and in effect from time to time, the "Credit Agreement"), providing for extensions of credit to be made to Grantor by Secured Party; and

WHEREAS, pursuant to the terms of the Security Agreement dated as of December 16, 2005 (as said Agreement may be amended and in effect from time to time, the "Security Agreement"), between Grantor and Secured Party, Grantor has granted to Secured Party a security interest in substantially all the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Security Agreement), trademark registrations, trademark applications and Trademark Licenses (as defined in the Security Agreement), together with the goodwill of the business symbolized by Grantor's Trademarks, and all proceeds thereof, to secure the payment of all Obligations (as such term is defined in the Credit Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Secured Party a continuing security interest in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter created or acquired:

- (1) each Trademark, trademark registration and trademark application, including, without limitation, the Trademarks, trademark registrations (together with any reissues, continuations or extensions thereof) and trademark applications referred to in Schedule 1 annexed hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, trademark registration and trademark application;
- (2) each Trademark License and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark License, including, without limitation, each Trademark License referred to in Schedule 1 annexed hereto; and
- all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark or trademark registration including, without limitation, the Trademarks and trademark registrations referred to in Schedule 1 annexed hereto, the trademark registrations issued with respect to the trademark applications referred in Schedule 1 and the Trademarks licensed under any Trademark License, or (b) injury to the goodwill associated with any Trademark, trademark registration or Trademark licensed under any Trademark License.

This security interest is granted in conjunction with the security interests granted to Secured Party pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Secured Party with respect to the security interest in the Trademark Collateral made and

| granted hereby are more fully set forth incorporated by reference herein as if fi | in the Security Agreement, the terms and provisions of which are ally set forth herein. |
|---|---|
| | rantor has caused this Trademark Security Agreement to be duly thereunto as of the day of December, 2005. |
| Acknowledged: | |
| GRANTOR: | SECURED PARTY: |
| By: U.S. SOUTH COMMUNIC INC. Namer M July Title: President Coo | ATIONS, By: JPMORGAN CHASE BANK, N.A., as Administrative Argent Name: Title: |

ACKNOWLEDGEMENT

| STATE OF Georgia | § c |
|---|--|
| STATE OF Georgia COUNTY OF FUHON | § § |
| personally known or proved to who executed the foregoing in sworn, did depose and say that in and which executed the fore affixed to said instrument is su of said corporation by order of | December, 2005 before me personally appeared M. Brown School to me on the basis of satisfactory evidence to be the person described in and strument as resident (FO) framework of the is resident (FO) of communication of the corporation described egoing instrument; that he knows the seal of said corporation; that the seal ch corporate seal; that the said instrument was signed and sealed on behalf its Board of Directors; that he signed his name thereto by like order; and rument to be the free act and deed of said corporation. |
| (0 - 1) | Stace Rawls |
| {Seal} | Notary Public |
| My commission expires: | |
| | ACKNOWLEDGEMENT |
| STATE OF <u>Jeran</u> COUNTY OF <u>Dollar</u> | § § § |
| personally known or proved to who executed the foregoing in sworn, did depose and say that in and which executed the for- affixed to said instrument is su of said corporation by order o | December, 2005 before me personally appeared Lad Angth, to me on the basis of satisfactory evidence to be the person described in an astrument as of Machan Charles who being by me duly the is of Machan Char |
| {Seal} | Notary Public |
| - , | rotaly I dolle |
| My commission expires: | |
| SHERRI HO | SSLER |

TRADEMARK SECURITY AGREEMENT - Page 3 of 3 DALLAS2 1136519v2 12283-00194

Schedule 1 to Trademark Security Agreement

Schedule 1 to Trademark Security Agreement DALLAS2 1136519v2 12283-00194

| | TRAI | TRADEMARKS, TRADEMARK REGISTRATIONS AND | K REGISTRATIONS A | ND | |
|----------------------|------------------|---|---------------------|-------------------|------------|
| | | TRADEMARK APPLICATIONS | PLICATIONS | | |
| | | | Registration No. or | Registration Date | |
| Owner of Record | Country or State | Trademark | Application No. | or Filing Date | Status |
| U.S. South | | | | | |
| Communications, Inc. | Wisconsin | INCOMM | (not stated) | 02/07/1996 | registered |
| U.S. South | | | | | |
| Communications, Inc. | Kansas | U.S. SOUTH & Design | (not stated) | 01/22/1996 | registered |

RECORDED: 01/27/2006

| | TRADEMARK LICENSES | |
|----------------------------------|---|-------------------|
| Name of Agreement | Parties | Date of Agreement |
| Trademark License Agreement | E2Interactive, Inc. to U.S. South Communications, Inc. | December 3, 2004 |
| Settlement and License Agreement | Owest Communications International, Inc. to U.S. South Communications, Inc. | October 28, 2004 |

Schedule 1 to Trademark Security Agreement DALLAS2 1136519v2 12283-00194