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TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

Trademark Collateral Security and Pledge Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Birks & Mayors Inc.		01/19/2006	CORPORATION: CANADA

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Administrative Agent			
Street Address:	40 Broad Street			
City:	Boston			
State/Country:	y: MASSACHUSETTS			
Postal Code:	02109			
Entity Type:	Entity Type: National Banking Association: UNITED STATES			

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	1156142	BIRKS
Registration Number:	2925048	BIRKS BLUE
Serial Number:	78675708	THE AMORIQUE DIAMOND
Serial Number:	78675715	EL DIAMANTE AMORIQUE
Serial Number:	78414122	NEEDLEFISH
Serial Number:	78258114	BIRKS

CORRESPONDENCE DATA

Fax Number: (617)951-8736

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

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Email: kristine.ouimet@bingham.com

Correspondent Name: Kristine L. Ouimet
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Address Line 2: c/o Bingham McCutchen LLP

Address Line 4: Boston, MASSACHUSETTS 02110

TRADEMARK REEL: 003236 FRAME: 0837

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ATTORNEY DOCKET NUMBER:	1000.117373
NAME OF SUBMITTER:	Kristine L. Ouimet
Signature:	/Kristine L Ouimet/
Date:	01/30/2006

Total Attachments: 26

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TRADEMARK COLLATERAL SECURITY AND PLEDGE AGREEMENT

TRADEMARK COLLATERAL SECURITY AND PLEDGE AGREEMENT dated as of January 19, 2006 (this "Trademark Agreement"), by and among BIRKS & MAYORS INC. (f/k/a Henry Birks & Sons Inc.), a Canadian corporation having an office at 1240 Square Phillips, Montréal, Québec, Canada, H3B 3H4 (the "Canadian Borrower"), MAYOR'S JEWELERS, INC., a Delaware corporation (the "U.S. Borrower", and together with the Canadian Borrower, the "Borrowers"), MAYOR'S JEWELERS OF FLORIDA, INC., a Florida corporation ("Mayor's Fla"), **MAYOR'S** JEWELERS INTELLECTUAL PROPERTY HOLDING COMPANY, a Delaware corporation ("Mayor's IP"), JBM RETAIL COMPANY, INC., a Delaware corporation ("JBM Retail"), JBM VENTURE CO., INC., a Delaware corporation ("JBM Venture"), JAN BELL MARKETING-PUERTO RICO, INC., a Puerto Rican corporation ("Jan Bell PR"), each having an office at 5870 North Hiatus Road, Tamarac, FL 33321, HENRY BIRKS & SONS U.S., INC., a Delaware corporation having an office at 41 Century Drive West, Woonsocket, Rhode Island 02895 ("Birks U.S.", and together with the Borrowers, Mayor's Fla, Mayor's IP, JBM Retail, JBM Venture and Jan Bell PR, the "Assignors"), and BANK OF AMERICA, N.A., a national banking association having an office at 40 Broad Street, Boston, Massachusetts 02109, as administrative agent (hereinafter, in such capacity, the "Administrative Agent") for itself and the other U.S. lending institutions (hereinafter, collectively, the "U.S. Lenders"), Bank of America, N.A. (acting through its Canada branch), a national banking association, as Canadian agent (hereinafter, in such capacity, the "Canadian Agent", and together with the Administrative Agent, the "Agents") for itself and the other Canadian lending institutions (hereinafter, collectively, the "Canadian Lenders", and together with the U.S. Lenders, the "Lenders"), which are or may become parties to the Revolving Credit, Tranche B Loan and Security Agreement, dated as of even date herewith (as amended and in effect from time to time, the "Credit Agreement"), among the Assignors, the Lenders, GMAC Commercial Finance LLC, as syndication agent, and the Agents.

WHEREAS, it is a condition precedent to the Lenders' making any loans or otherwise extending credit to the Borrowers under the Credit Agreement that the Assignors execute and deliver to the Administrative Agent, for the benefit of the Lenders and the Agents, a trademark security agreement in substantially the form hereof;

WHEREAS, each Assignor has executed and delivered to the Administrative Agent, for the benefit of the Lenders and the Agents, the Credit Agreement, pursuant to which each Assignor has granted to the Administrative Agent, for the benefit of the Lenders and the Agents, a security interest in certain of such Assignor's personal property and fixture assets, including without limitation the trademarks, service marks, trademark and service mark registrations, and trademark and service mark registration applications listed on Schedule A attached hereto, all to secure the payment and performance of the Obligations (as defined in the Credit Agreement); and

WHEREAS, this Trademark Agreement is supplemental to the provisions contained in the Credit Agreement;

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NOW, THEREFORE, in consideration of the premises contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

1. **DEFINITIONS**.

Capitalized terms used herein and not otherwise defined herein shall have the respective meanings provided therefor in the Credit Agreement. In addition, the following terms shall have the meanings set forth in this §1 or elsewhere in this Trademark Agreement referred to below:

Assignment of Marks. See §2.1.

Associated Goodwill. All goodwill of each Assignor and its business, products and services appurtenant to, associated with or symbolized by the Trademarks and the use thereof.

<u>Pledged Trademarks</u>. All of each Assignor's right, title and interest in and to all of the Trademarks, the Trademark Registrations, the Trademark License Rights, the Trademark Rights, the Associated Goodwill, the Related Assets, and all accessions to, substitutions for, replacements of, and all products and proceeds of any and all of the foregoing.

PTO. The United States Patent and Trademark Office.

Related Assets. All assets, rights and interests of each Assignor that uniquely reflect or embody the Associated Goodwill, including the following:

- (a) all patents, inventions, copyrights, trade secrets, confidential information, formulae, methods or processes, compounds, recipes, know-how, methods and operating systems, drawings, descriptions, formulations, manufacturing and production and delivery procedures, quality control procedures, product and service specifications, catalogs, price lists, and advertising materials, relating to the manufacture, production, delivery, provision and sale of goods or services under or in association with any of the Trademarks; and
- (b) the following documents and things in the possession or under the control of such Assignor, or subject to its demand for possession or control, related to the production, delivery, provision and sale by such Assignor, or any affiliate, franchisee, licensee or contractor, of products or services sold by or under the authority of such Assignor in connection with the Trademarks or Trademark Rights, whether prior to, on or subsequent to the date hereof:
 - (i) all lists, contracts, ancillary documents and other information that identify, describe or provide information with respect to any customers, dealers or distributors of such Assignor, its affiliates or franchisees or licensees or contractors, for products or services sold under or in connection with the Trademarks or Trademark Rights, including all lists and documents containing information regarding each customer's, dealer's or distributor's name and address, credit, payment, discount, delivery and other sale terms, and history, pattern and total of purchases by brand, product, style, size and quantity;

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- (ii) all agreements (including franchise agreements), product and service specification documents and operating, production and quality control manuals relating to or used in the design, manufacture, production, delivery, provision and sale of products or services under or in connection with the Trademarks or Trademark Rights;
- (iii) all documents and agreements relating to the identity and locations of all sources of supply, all terms of purchase and delivery, for all materials, components, raw materials and other supplies and services used in the manufacture, production, provision, delivery and sale of products or services under or in connection with the Trademarks or Trademark Rights; and
- (iv) all agreements and documents constituting or concerning the present or future, current or proposed advertising and promotion by such Assignor (or any of its affiliates, franchisees, licensees or contractors) of products or services sold under or in connection with the Trademarks or Trademark Rights.

<u>Trademark Agreement</u>. This Trademark Collateral Security and Pledge Agreement, as amended and in effect from time to time.

Trademark License Rights. Any and all past, present or future rights and interests of any Assignor pursuant to any and all past, present and future franchising or licensing agreements in favor of such Assignor, or to which such Assignor is a party, pertaining to any Trademarks, Trademark Registrations, or Trademark Rights owned or used by third parties in the past, present or future, including the right (but not the obligation) in the name of such Assignor or the Administrative Agent to enforce, and sue and recover for, any breach or violation of any such agreement to which such Assignor is a party.

<u>Trademark Registrations</u>. All past, present or future federal, state, local and foreign registrations of the Trademarks, all past, present and future applications for any such registrations (and any such registrations thereof upon approval of such applications), together with the right (but not the obligation) to apply for such registrations (and prosecute such applications) in the name of any Assignor or the Administrative Agent, and to take any and all actions necessary or appropriate to maintain such registrations in effect and renew and extend such registrations.

Trademark Rights. Any and all past, present or future rights in, to and associated with the Trademarks throughout the world, whether arising under federal law, state law, common law, foreign law or otherwise, including the following: all such rights arising out of or associated with the Trademark Registrations; the right (but not the obligation) to register claims under any state, federal or foreign trademark law or regulation; the right (but not the obligation) to sue or bring opposition or cancellation proceedings in the name of any Assignor or the Administrative Agent for any and all past, present and future infringements or dilution of or any other damages or injury to the Trademarks, the Trademark Rights, or the Associated Goodwill, and the rights to damages or profits due or accrued arising out of or in connection with any such past, present or future infringement, dilution, damage or injury; and the Trademark License Rights.

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Trademarks. All of the trademarks, service marks, designs, logos, indicia, trade names, corporate names, company names, business names, fictitious business names, trade styles, elements of package or trade dress, and other source and product or service identifiers, used or associated with or appurtenant to the products, services and businesses of any Assignor, that (i) are set forth on Schedule A hereto, or (ii) have been adopted, acquired, owned, held or used by such Assignor or are now owned, held or used by such Assignor, in such Assignor's business, or with such Assignor's products and services, or in which such Assignor has any right, title or interest, or (iii) are in the future adopted, acquired, owned, held and used by such Assignor in such Assignor's business or with such Assignor's products and services, or in which such Assignor in the future acquires any right, title or interest. Notwithstanding the foregoing, with respect to the Canadian Borrower, the term "Trademarks" shall be limited only to those trademarks registered with the PTO.

<u>use</u>. With respect to any Trademark, all uses of such Trademark by, for or in connection with any Assignor or its business or for the direct or indirect benefit of such Assignor or its business, including all such uses by such Assignor itself, by any of the affiliates of such Assignor, or by any franchisee, licensee or contractor of such Assignor.

Unless otherwise provided herein, the rules of interpretation set forth in §1.2 of the Credit Agreement shall be applicable to this Trademark Agreement.

2. GRANT OF SECURITY INTEREST.

- 2.1. Security Interest: Assignment of Marks. As collateral security for the payment and performance in full of all of the Obligations, each Assignor hereby unconditionally grants to the Administrative Agent, for the benefit of the Lenders and the Agents, a continuing security interest in and first priority lien on the Pledged Trademarks, and pledges and mortgages (but does not transfer title to) the Pledged Trademarks to the Administrative Agent for the benefit of the Lenders and the Agents. In addition, each Assignor has executed in blank and delivered to the Administrative Agent an assignment of federally registered trademarks in substantially the form of Exhibit 1 hereto (the "Assignment of Marks"). Each Assignor hereby authorizes the Administrative Agent to complete as assignee and record with the PTO the Assignment of Marks upon the occurrence and during the continuance of an Event of Default and the proper exercise of the Administrative Agent's remedies under this Trademark Agreement and the Credit Agreement.
- **2.2.** Conditional Assignment. In addition to, and not by way of limitation of, the grant, pledge and mortgage of the Pledged Trademarks provided in §2.1, each Assignor grants, assigns, transfers, conveys and sets over to the Administrative Agent, for the benefit of the Lenders and the Agents, such Assignor's entire right, title and interest in and to the Pledged Trademarks; provided that such grant, assignment, transfer and conveyance shall be and become of force and effect only (i) upon or after the occurrence and during the continuance of an Event of Default and (ii) either (A) upon the written demand of the Administrative Agent at any time during such continuance or (B) immediately and automatically (without notice or action of any kind by the Administrative Agent) upon an Event of Default for which acceleration of the Loans is automatic under the Credit Agreement or upon the sale or other disposition of or foreclosure upon the Collateral pursuant to the Credit Agreement and applicable law (including the transfer

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or other disposition of the Collateral by such Assignor to the Administrative Agent or its nominee in lieu of foreclosure).

2.3. Supplemental to Credit Agreement. Pursuant to the Credit Agreement each Assignor has granted to the Administrative Agent, for the benefit of the Lenders and the Agents, a continuing security interest in and lien on the Collateral (including the Pledged Trademarks). The Credit Agreement, and all rights and interests of the Administrative Agent in and to the Collateral (including the Pledged Trademarks) thereunder, are hereby ratified and confirmed in all respects. In no event shall this Trademark Agreement, the grant, assignment, transfer and conveyance of the Pledged Trademarks hereunder, or the recordation of this Trademark Agreement (or any document hereunder) with the PTO, adversely affect or impair, in any way or to any extent, the Credit Agreement, the security interest of the Administrative Agent in the Collateral (including the Pledged Trademarks) pursuant to the Credit Agreement and this Trademark Agreement, the attachment and perfection of such security interest under the Uniform Commercial Code (including the security interest in the Pledged Marks), or any present or future rights and interests of the Administrative Agent in and to the Collateral under or in connection with the Credit Agreement, this Trademark Agreement or the Uniform Commercial Code. Any and all rights and interests of the Administrative Agent in and to the Pledged Trademarks (and any and all obligations of each Assignor with respect to the Pledged Trademarks) provided herein, or arising hereunder or in connection herewith, shall only supplement and be cumulative and in addition to the rights and interests of the Administrative Agent (and the obligations of each Assignor) in, to or with respect to the Collateral (including the Pledged Trademarks) provided in or arising under or in connection with the Credit Agreement and shall not be in derogation thereof.

3. REPRESENTATIONS, WARRANTIES AND COVENANTS.

Each Assignor represents, warrants and covenants that: (i) Schedule A sets forth a true and complete list of all Trademarks and Trademark Registrations now owned, licensed, controlled or used by such Assignor; (ii) the Trademarks and Trademark Registrations are subsisting and have not been adjudged invalid or unenforceable, in whole or in part, and there is no litigation or proceeding pending concerning the validity or enforceability of the Trademarks or Trademark Registrations; (iii) to the best of such Assignor's knowledge, each of the Trademarks and Trademark Registrations is valid and enforceable; (iv) to the best of such Assignor's knowledge, there is no infringement by others of the Trademarks, Trademark Registrations or Trademark Rights; (v) no claim has been made that the use of any of the Trademarks does or may violate the rights of any third person, and to the best of such Assignor's knowledge, there is no infringement by such Assignor of the trademark rights of others; (vi) such Assignor is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to each of the Trademarks (other than ownership and other rights reserved by third party owners with respect to Trademarks that such Assignor is licensed to use), free and clear of any liens, charges, encumbrances and adverse claims, including pledges, assignments, licenses, registered user agreements and covenants by such Assignor not to sue third persons, other than the security interest and assignment created by the Credit Agreement and this Trademark Agreement; (vii) such Assignor has the unqualified right to enter into this Trademark Agreement and to perform its terms and has entered and will enter into written agreements with each of its present and future employees, agents, consultants, licensors and licensees that will enable such

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Assignor to comply with the covenants herein contained; (viii) such Assignor has used, and will continue to use, proper statutory and other appropriate proprietary notices in connection with its use of the Trademarks; (ix) such Assignor has used, and will continue to use for the duration of this Trademark Agreement, standards of quality consistent with prudent business practices of businesses in a similar industry in its manufacture and provision of products and services sold or provided under the Trademarks; (x) this Trademark Agreement, together with the Credit Agreement, will create in favor of the Administrative Agent a valid and, with respect to the Trademarks that are registered with the PTO or any other Trademarks for which the system is applicable, perfected, first priority security interest in the Pledged Trademarks upon making the filings referred to in clause (xi) of this §3; and (xi) except for the filing of financing statements with the Secretary of States for the State of Florida for Mayor's Fla, the State of Delaware for the U.S. Borrower, Birks U.S., Mayor's IP, JBM Retail and JBM Venture, the Commonwealth of Puerto Rico for Jan Bell PR, and the District of Columbia for the Canadian Borrower under the Uniform Commercial Code and the recording of this Trademark Agreement with the PTO, no authorization, approval or other action by, and no notice to or filing with, any governmental or regulatory authority, agency or office in the United States is required either (A) for the grant by such Assignor or the effectiveness of the security interest and assignment granted hereby or for the execution, delivery and performance of this Trademark Agreement by such Assignor, or (B) for the perfection in the U.S. of or the exercise by the Administrative Agent of any of its rights and remedies hereunder.

4. INSPECTION RIGHTS.

Each Assignor hereby grants to each of the Agents and the Lenders and their respective employees and agents the right, upon 48 hour prior written notice to such Assignor, to visit such Assignor's plants and facilities that manufacture, inspect or store products sold under any of the Trademarks, and to inspect the products and quality control records relating thereto at reasonable times during regular business hours, <u>provided</u> that Agents, Lenders and their respective employees and agents shall not disrupt the normal business operations of such Assignor.

5. NO TRANSFER OR INCONSISTENT AGREEMENTS.

Without the Administrative Agent's prior written consent and except for licenses of the Pledged Trademarks in the ordinary course of any Assignor's business consistent with its past practices, no Assignor will (i) mortgage, pledge, assign, encumber, grant a security interest in, transfer, license or alienate any of the Pledged Trademarks, or (ii) enter into any agreement (for example, a license agreement) that is inconsistent with such Assignor's obligations under this Trademark Agreement or the Credit Agreement.

6. AFTER-ACQUIRED TRADEMARKS, ETC.

6.1. <u>After-acquired Trademarks</u>. If, before the Obligations shall have been finally paid and satisfied in full, any Assignor shall obtain any right, title or interest in or to any other or new Trademarks, Trademark Registrations or Trademark Rights, the provisions of this Trademark Agreement shall automatically apply thereto and such Assignor shall promptly provide to the Administrative Agent notice thereof in writing and execute and deliver to the Administrative Agent such documents or instruments as the Administrative Agent may

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reasonably request further to implement, preserve or evidence the Administrative Agent's interest therein.

6.2. Amendment to Schedule. Each Assignor authorizes the Administrative Agent to modify this Trademark Agreement and the Assignment of Marks, without the necessity of any Assignor's further approval or signature, by amending Exhibit A hereto and the Annex to the Assignment of Marks to include any future or other Trademarks, Trademark Registrations or Trademark Rights under §2 or §6; provided, however, that such Assignor shall not be deemed liable, in an Event of Default, of misrepresenting to the extent the Administrative Agent makes inaccurate modifications, and upon notice from such Assignor, the Administrative Agent shall correct any errors caused by it.

7. TRADEMARK PROSECUTION.

- 7.1. <u>Assignors Responsible</u>. Each Assignor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with the Pledged Trademarks, and shall hold each of the Administrative Agent and the Lenders harmless from any and all costs, damages, liabilities and expenses that may be incurred by the Administrative Agent or any Lender in connection with the Administrative Agent's interest in the Pledged Trademarks or any other action or failure to act in connection with this Trademark Agreement or the transactions contemplated hereby. In respect of such responsibility, the Assignors shall retain trademark counsel acceptable to the Administrative Agent.
- 7.2. Assignors' Duties, etc. Each Assignor shall have the right and the duty, through trademark counsel acceptable to the Administrative Agent, to prosecute diligently any trademark registration applications of the Trademarks pending as of the date of this Trademark Agreement or thereafter, to preserve and maintain all rights in the Trademarks and Trademark Registrations, including the filing of appropriate renewal applications and other instruments to maintain in effect the Trademark Registrations and the payment when due of all registration renewal fees and other fees, taxes and other expenses that shall be incurred or that shall accrue with respect to any of the Trademarks or Trademark Registrations. Any expenses incurred in connection with such applications and actions shall be borne by such Assignor. Each Assignor shall not abandon any filed trademark registration application, or any Trademark Registration or Trademark, without the consent of the Administrative Agent, which consent shall not be unreasonably withheld.
- 7.3. Assignors' Enforcement Rights. Each Assignor shall have the right and the duty to bring suit or other action in such Assignor's own name to maintain and enforce the Trademarks, the Trademark Registrations and the Trademark Rights. Any Assignor may require the Administrative Agent to join in such suit or action as necessary to assure such Assignor's ability to bring and maintain any such suit or action in any proper forum if (but only if) the Administrative Agent is completely satisfied that such joinder will not subject the Administrative Agent or any Lender to any risk of liability. Each Assignor shall promptly, upon demand, reimburse and indemnify the Administrative Agent for all damages, costs and expenses, including reasonable legal fees, incurred by the Administrative Agent pursuant to this §7.3.

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- **7.4.** Protection of Trademarks, etc. In general, each Assignor shall take any and all such actions (including institution and maintenance of suits, proceedings or actions) as may be necessary or appropriate to properly maintain, protect, preserve, care for and enforce the Pledged Trademarks. Each Assignor shall not take or fail to take any action, nor permit any action to be taken or not taken by others under its control, that would adversely affect the validity, grant or enforcement of the Pledged Trademarks.
- 7.5. Notification by Assignors. Promptly upon obtaining knowledge thereof, the Assignors will notify the Administrative Agent in writing of the institution of, or any final adverse determination in, any proceeding in the PTO or any similar office or agency of the United States or any foreign country, or any court, regarding the validity of any of the Trademarks or Trademark Registrations or any Assignor's rights, title or interests in and to the Pledged Trademarks, and of any event that does or could reasonably be expected to materially adversely affect the value of any of the Pledged Trademarks, the ability of any Assignor or the Administrative Agent to dispose of any of the Pledged Trademarks or the rights and remedies of the Administrative Agent in relation thereto (including but not limited to the levy of any legal process against any of the Pledged Trademarks).

8. REMEDIES.

Upon the occurrence and during the continuance of an Event of Default, the Administrative Agent shall have, in addition to all other rights and remedies given it by this Trademark Agreement (including, without limitation, those set forth in §2.2, the Credit Agreement and the other Loan Documents, those allowed by law and the rights and remedies of a secured party under the Uniform Commercial Code as enacted in the State of New York, and, without limiting the generality of the foregoing, the Administrative Agent may immediately, without demand of performance and without other notice (except as set forth next below) or demand whatsoever to any Assignor, all of which are hereby expressly waived, sell or license at public or private sale or otherwise realize upon the whole or from time to time any part of the Pledged Trademarks, or any interest that any Assignor may have therein, and after deducting from the proceeds of sale or other disposition of the Pledged Trademarks all expenses incurred by the Administrative Agent in attempting to enforce this Trademark Agreement (including all reasonable expenses for broker's fees and legal services), shall apply the residue of such proceeds toward the payment of the Obligations as set forth in or by reference in the Credit Agreement. Notice of any sale, license or other disposition of the Pledged Trademarks shall be given to the Assignors at least ten (10) days before the time that any intended public sale or other public disposition of the Pledged Trademarks is to be made or after which any private sale or other private disposition of the Pledged Trademarks may be made, which each Assignor hereby agrees shall be reasonable notice of such public or private sale or other disposition. At any such sale or other disposition, the Administrative Agent may, to the extent permitted under applicable law, purchase or license the whole or any part of the Pledged Trademarks or interests therein sold, licensed or otherwise disposed of.

9. COLLATERAL PROTECTION.

If any Assignor shall fail to do any act that it has covenanted to do hereunder, or if any representation or warranty of any Assignor shall be breached, the Administrative Agent, in its

BUSDOCS/1512304.7

own name or that of such Assignor (in the sole discretion of the Administrative Agent), may (but shall not be obligated to) do such act or remedy such breach (or cause such act to be done or such breach to be remedied), and the Assignors jointly and severally agree promptly to reimburse the Administrative Agent for any cost or expense incurred by the Administrative Agent in so doing.

10. POWER OF ATTORNEY.

If any Event of Default shall have occurred and be continuing, each Assignor does hereby make, constitute and appoint the Administrative Agent (and any officer or agent of the Administrative Agent as the Administrative Agent may select in its exclusive discretion) as such Assignor's true and lawful attorney-in-fact, with full power of substitution and with the power to endorse such Assignor's name on all applications, documents, papers and instruments necessary for the Administrative Agent to use the Pledged Trademarks, or to grant or issue any exclusive or nonexclusive license of any of the Pledged Trademarks to any third person, or to take any and all actions necessary for the Administrative Agent to assign, pledge, convey or otherwise transfer title in or dispose of any of the Pledged Trademarks or any interest of such Assignor therein to any third person, and, in general, to execute and deliver any instruments or documents and do all other acts that such Assignor is obligated to execute and do hereunder. Each Assignor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof and releases each of the Administrative Agent and the Lenders from any claims, liabilities, causes of action or demands arising out of or in connection with any action taken or omitted to be taken by the Administrative Agent under this power of attorney (except for the Administrative Agent's gross negligence or willful misconduct). This power of attorney is coupled with an interest and shall be irrevocable for the duration of this Trademark Agreement.

11. <u>FURTHER ASSURANCES</u>.

Each Assignor shall, at any time and from time to time, and at its expense, make, execute, acknowledge and deliver, and file and record as necessary or appropriate with governmental or regulatory authorities, agencies or offices, such agreements, assignments, documents and instruments, and do such other and further acts and things (including, without limitation, obtaining consents of third parties), as the Administrative Agent may reasonably request or as may be necessary or appropriate in order to implement and effect fully the intentions, purposes and provisions of this Trademark Agreement, or to assure and confirm to the Administrative Agent the grant, perfection and priority of the Administrative Agent's security interest in the Pledged Trademarks.

12. TERMINATION.

At such time as all of the Obligations have been finally paid and satisfied in full, this Trademark Agreement shall terminate and the Administrative Agent shall, upon the written request and at the expense of the Assignors, execute and deliver to the applicable Assignor all deeds, assignments and other instruments, including, but not limited to, any filings with the PTO and termination statements under the Uniform Commercial Code, as may be necessary or proper to reassign and reconvey to and re-vest in the Assignors the entire right, title and interest to the Pledged Trademarks previously granted, assigned, transferred and conveyed to the Administrative Agent by the Assignors pursuant to this Trademark Agreement, as fully as if this

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Trademark Agreement had not been made, subject to any disposition of all or any part thereof that may have been made by the Administrative Agent pursuant hereto or the Credit Agreement.

13. COURSE OF DEALING.

No course of dealing between any Assignor and the Administrative Agent, nor any failure to exercise, nor any delay in exercising, on the part of the Administrative Agent, any right, power or privilege hereunder or under the Credit Agreement or any other agreement shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.

14. EXPENSES.

Any and all fees, costs and expenses, of whatever kind or nature, including the reasonable attorneys' fees and expenses incurred by the Administrative Agent in connection with the preparation of this Trademark Agreement and all other documents relating hereto, the consummation of the transactions contemplated hereby or the enforcement hereof, the filing or recording of any documents (including all taxes in connection therewith) in public offices, the payment or discharge of any taxes, counsel fees, maintenance or renewal fees, encumbrances, or otherwise protecting, maintaining or preserving the Pledged Trademarks, or in defending or prosecuting any actions or proceedings arising out of or related to the Pledged Trademarks, shall be borne and paid by the Assignors.

15. OVERDUE AMOUNTS.

Until paid, all amounts due and payable by any Assignor hereunder shall be a debt secured by the Pledged Trademarks and other Collateral and shall bear, whether before or after judgment, interest at the rate of interest for overdue principal set forth in the Credit Agreement.

16. NO ASSUMPTION OF LIABILITY; INDEMNIFICATION.

NOTWITHSTANDING ANYTHING TO THE CONTRARY CONTAINED HEREIN, NEITHER THE ADMINISTRATIVE AGENT NOR ANY LENDER ASSUMES ANY LIABILITIES OF ANY ASSIGNOR WITH RESPECT TO ANY CLAIM OR CLAIMS REGARDING SUCH ASSIGNOR'S OWNERSHIP OR PURPORTED OWNERSHIP OF, OR RIGHTS OR PURPORTED RIGHTS ARISING FROM, ANY OF THE PLEDGED TRADEMARKS OR ANY USE, LICENSE OR SUBLICENSE THEREOF, WHETHER ARISING OUT OF ANY PAST, CURRENT OR FUTURE EVENT, CIRCUMSTANCE, ACT OR OMISSION OR OTHERWISE. ALL OF SUCH LIABILITIES SHALL BE EXCLUSIVELY THE RESPONSIBILITY OF THE ASSIGNORS, AND THE ASSIGNORS SHALL JOINTLY AND SEVERALLY INDEMNIFY THE ADMINISTRATIVE AGENT AND THE LENDERS FOR ANY AND ALL COSTS, EXPENSES, DAMAGES AND CLAIMS, INCLUDING LEGAL FEES, INCURRED BY THE ADMINISTRATIVE AGENT OR ANY LENDER WITH RESPECT TO SUCH LIABILITIES.

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17. NOTICES.

All notices and other communications made or required to be given pursuant to this Trademark Agreement shall be in writing and shall be delivered in hand, mailed by United States registered or certified first-class mail, postage prepaid, or sent by telegraph, telecopy or telex and confirmed by delivery via courier or postal service, addressed as follows:

- (a) if to any Assignor, at 5870 North Hiatus Road, Tamarac, FL 33321, Attention: Marc Weinstein, Chief Administrative Officer, or at such other address for notice as the Assignors shall last have furnished in writing to the person giving the notice, with copies to Holland & Knight LLP, 701 Brickell Avenue, Suite 3000, Miami, Florida 33131, Attention: Tammy Knight, Esq.; and
- (b) if to the Administrative Agent, at 40 Broad Street, Boston Massachusetts 02109, Attention: Keith F. Vercauteren, Director, or at such other address for notice as the Administrative Agent shall last have furnished in writing to the person giving the notice.

Any such notice or demand shall be deemed to have been duly given or made and to have become effective (i) if delivered by hand to a responsible officer of the party to which it is directed, at the time of the receipt thereof by such officer, (ii) if sent by registered or certified first-class mail, postage prepaid, two (2) Business Days after the posting thereof, and (iii) if sent by telegraph, telecopy, or telex, at the time of the dispatch thereof, if in normal business hours in the country of receipt, or otherwise at the opening of business on the following Business Day.

18. <u>AMENDMENT AND WAIVER</u>.

This Trademark Agreement is subject to modification in accordance with §16.12 of the Credit Agreement, except as provided in §6.2. The Administrative Agent shall not be deemed to have waived any right hereunder unless such waiver shall be in writing and signed by the Administrative Agent and the Required Lenders. A waiver on any one occasion shall not be construed as a bar to or waiver of any right on any future occasion.

19. GOVERNING LAW; CONSENT TO JURISDICTION.

THIS TRADEMARK AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK (EXCLUDING THE LAWS APPLICABLE TO CONFLICTS OR CHOICE OF LAW (OTHER THAN THE NEW YORK GENERAL OBLIGATIONS LAW §5-1401)). Each Assignor agrees that any suit for the enforcement of this Trademark Agreement may be brought in the courts of the State of New York or any federal court sitting therein and consents to the non-exclusive jurisdiction of such court and to service of process in any such suit being made upon such Assignor by mail at the address specified in §17. Each Assignor hereby waives any objection that it may now or hereafter have to the venue of any such suit or any such court or that such suit is brought in an inconvenient court.

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20. WAIVER OF JURY TRIAL.

TRIAL WITH RESPECT TO ANY ACTION OR CLAIM ARISING OUT OF ANY DISPUTE IN CONNECTION WITH THIS TRADEMARK AGREEMENT, ANY RIGHTS OR OBLIGATIONS HEREUNDER OR THE PERFORMANCE OF ANY SUCH RIGHTS OR OBLIGATIONS. Except as prohibited by law, each Assignor waives any right which it may have to claim or recover in any litigation referred to in the preceding sentence any special, exemplary, punitive or consequential damages or any damages other than, or in addition to, actual damages. Each Assignor (i) certifies that neither the Administrative Agent or any Lender nor any representative, agent or attorney of the Administrative Agent or any Lender has represented, expressly or otherwise, that the Administrative Agent or any Lender would not, in the event of litigation, seek to enforce the foregoing waivers, and (ii) acknowledges that, in entering into the Credit Agreement and the other Loan Documents to which the Administrative Agent or any Lender is a party, the Administrative Agent and the Lenders are relying upon, among other things, the waivers and certifications contained in this §20.

21. MISCELLANEOUS.

The headings of each section of this Trademark Agreement are for convenience only and shall not define or limit the provisions thereof. This Trademark Agreement and all rights and obligations hereunder shall be binding upon each Assignor and its respective successors and assigns, and shall inure to the benefit of the Agents, the Lenders and their respective successors and assigns. In the event of any irreconcilable conflict between the provisions of this Trademark Agreement and the Credit Agreement, the provisions of the Credit Agreement shall control. If any term of this Trademark Agreement shall be held to be invalid, illegal or unenforceable, the validity of all other terms hereof shall in no way be affected thereby, and this Trademark Agreement shall be construed and be enforceable as if such invalid, illegal or unenforceable term had not been included herein. Each Assignor acknowledges receipt of a copy of this Trademark Agreement.

[Remainder of page intentionally left blank]

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IN WITNESS WHEREOF, this Trademark Agreement has been executed as of the day and year first above written.

BIRKS & MAYORS INC.

Ву	:_//	comment. andusand
•	Name:	Thomas A. Andruskevich
	Title:	President and Chief
		Executive Officer

Ву:	
Name:	Marco Pasteris
Title:	Group Vice-President Finance

MAYOR'S JEWELERS, INC.
MAYOR'S JEWELERS OF FLORIDA, INC.
MAYOR'S JEWELERS INTELLECTUAL
PROPERTY HOLDING COMPANY
JBM RETAIL COMPANY, INC.
JBM VENTURE CO., INC.
JAN BELL MARKETING-PUERTO RICO, INC.

By: ______ Name: Marco Pasteris

Title: Group Vice-President, Finance

HENRY BIRKS & SONS U.S., INC.

Name: Th

Thomas A. Andruskevich

Title: President

BUSDOCS/1512304.7

IN WITNESS WHEREOF, this Trademark Agreement has been executed as of the day and year first above written.

BIRKS & MAYORS INC.

By:	
Name:	Thomas A. Andruskevich
Title:	President and Chief
	Executive Officer
/	
By:	ove the
Name:	Marco Pasteris
Title:	Group Vice-President, Finance
MANODIC	TEMPI PRO DIO
	JEWELERS, INC. JEWELERS OF FLORIDA, INC.
	JEWELERS OF FLORIDA, INC. JEWELERS INTELLECTUAL
	Y HOLDING COMPANY
	AIL COMPANY, INC.
	ΓURE CO., INC.
	MARKETING-PUERTO RICO,
INC.	,
By:	
Name:	Thomas A. Andruskevich
Title:	President
By:	and las
Name:	Marco Pasteris
Title:	Group Vice-President, Finance
HENRY BI	RKS & SONS U.S., INC.

Thomas A. Andruskevich

President

(Signature Page to Trademark Agreement)

Name: Title:

BANK OF AMERICA, N.A. (as successor in interest to Fleet Retail Group, LLC (successor in interest to Fleet Retail Finance Inc.)), as Administrative Agent

Name:

Keith F. Vercauteren

Title:

Director

(Signature Page to Trademark Agreement)

CERTIFICATE OF ACKNOWLEDGMENT

COMMONWEALTH OR ST	ATE OF)
COXTURNION) ss
COUNTY OF)

Before me, the undersigned, a Notary Public in and for the county aforesaid, on this ____ day of January, 2006, personally appeared Thomas A. Andruskevich to me known personally, and who, being by me duly sworn, deposes and says that he is the President of Mayor's Jewelers, Inc., Mayor's Jewelers of Florida, Inc., Henry Birks & Sons U.S., Inc., Mayor's Jewelers Intellectual Property Holding Company, JBM Retail Company, Inc., JBM Venture Co., Inc. and Jan Bell Marketing-Puerto Rico, Inc. and the President and Chief Executive Officer of Birks & Mayors, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and said Thomas A. Andruskevich acknowledged said instrument to be the free act and deed of said corporation.

Notary Public
My commission expires:

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CERTIFICATE OF ACKNOWLEDGMENT

CANADA, PROVINCE OF QUÉBEC, CITY OF MONTREAL

On December 23, 2005, before me appeared Marco Pasteris, the person who signed this instrument, who acknowledged that he is the Group Vice-President, Finance of Birks & Mayors Inc., Mayor's Jewelers, Inc., Mayor's Jewelers of Florida, Inc., Mayor's Jewelers Intellectual Property Holding Company, JBM Retail Company, Inc., JBM Venture Co., Inc. and Jan Bell Marketing-Puerto Rico, Inc. and that being duly authorized he signed such instrument as a free act on behalf of Birks & Mayors Inc., Mayor's Jewelers, Inc., Mayor's Jewelers of Florida Inc., Mayor's Jewelers Intellectual Property Holdings Company, JBM Retail Company, Inc., JBM Venture Co., Inc. and Jan Bell Marketing-Puerto Rico, Inc.

Commissioner of Oaths for all Districts

SCHEDULE A

Birks & Mayors Inc. Trademark Registrations & Applications

Country	Trademark	Class	App. No.	Reg. No.	Status	Reg. Date	Exp. Date
United States	Birks	8,9,11,14,16, 18,20,21	73/184,789	1,156,142	Registered	6/2/1981	6/2/2011
United States	The Amorique Diamond & Design	14	78/675,708	Pending	Pending	Pending	Pending
United States	El Diamante Amorique & Design	14	78/675,715	Pending	Pending	Pending	Pending
United States	Birks Blue	14	78/287,448	2925048	Registered	2/8/2005	2/8/2015
United States	Needlefish	14	78/414,122	Pending	Pending	Pending	Pending
United States	Birks & Design	8,14,18,20,21	78/258,114	Pending	Pending	Pending	Pending

Mayor's Jewelers, Inc. Trademark Registrations & Applications

Country	Trademark	Class	App. No.	Reg. No.	Status	Reg. Date	Exp. Date
United	ON OUR OWN	42	73/579350	1,432,463	Registered	3/10/1987	3/10/2007
States					_		

Mayor's Jewelers of Florida, Inc. Trademark Registrations & Applications

Country	Trademark	Class	App. No.	Reg. No.	Status	Reg. Date	Exp. Date
United	Mayor's	14, 36	73/688,457	1,490,121	Registered	5/31/1988	5/31/2008
States	Old Logo	35	75/893,240	2,423,283	Registered	1/23/2001	1/23/2011
	Maier & Berkele	35	75/893,241	2,423,284	Registered	1/23/2001	1/23/2011
	New Logo	14	78/028,446	2,637,324	Registered	10/15/2002	10/15/2012
	New Logo	36	78/028,447	2,610,708	Registered	8/20/2002	8/20/2012
	New Logo	35	78/028,448	2,490,986	Registered	9/18/2001	9/18/2011
	New Logo	36	78/028,449	2,596,048	Registered	7/16/2002	7/16/2012
	New Logo	36	78/028,450	2,610,709	Registered	8/20/2002	8/20/2012
	New Logo	37	78/028,451	2,610,710	Registered	8/20/2002	8/20/2012
	True Luxury Is	35	78/028,453	2,490,987	Registered	9/18/2001	9/18/2011
	Inside	14	76/307,210	2,715,142	Registered	5/13/2003	5/13/2013
	Jewelry Box						
	(Misc Design)						
	Mayor's Moment Collection & Design	14	76/533,618	2,929,450	Registered	3/1/2005	3/1/2015

BUSDOCS/1512304.7

Argentina	Mayor's (old logo)	14	1,926,214	1,552,604	Registered	2/28/1995	2/28/2015
-	Mayor's (old logo)	42	1,926,215	1,552,605	Registered	2/28/1995	2/28/2015
Brazil	Mayor's (old logo)	9.05	817,523,839	817,523,839	Registered	1/23/1996	1/23/2016
	Mayor's (old logo)	14.10/20/30	817,523,847	817,523,847	Registered	11/28/1995	11/28/2015
Chile	Mayor's	14	254,772	696280	Registered	5/20/1994	6/29/2014
	Mayor's (old logo)	14	292,106	479,099	Registered	2/6/1997	2/6/2007
Colombia	Mayor's (old logo)	14	410,962	155,119	Registered	4/11/1994	4/11/2014
	Mayor's (old logo)	42	406,750	156,688	Registered	4/28/1994	4/28/2014
Ecuador	Mayor's (old logo)	14	44,088	4846-94	Registered	12/30/1994	12/30/2014
	Mayor's (old logo)	Commercial Name	3,675	0497-94	Registered	12/30/1994	12/30/2014
European	Mayor's	14, 35 & 36	1,637,529	1,637,529	Registered	4/3/2002	5/3/2010
Union	New Logo	14, 35	2,073,963	2,073,963	Registered	1/14/2003	2/5/2011
Mexico	Mayor's (stylized)	14	197,184	467735	Abandoned	Abandoned	Abandoned
Panama	Mayor's	14	094468	094468	Registered	6/18/1998	6/18/2008
	Mayor's	42	069806	069806	Registered	7/27/1995	7/27/2015
Venezuela	Mayor's (old logo)	Commercial Name	99-149,338	Pending	Pending	Pending	Pending

Mayor's Jewelers Intellectual Property Holding Company Trademark Registrations & Applications

Country	Trademark	Class	App. No.	Reg. No.	Status	Reg. Date	Exp. Date
United	Mayor's	35, 36, 37, 42	73/361,034	1,236,663	Registered	5/3/1983	5/3/2013
States							

JBM Venture Co., Inc. Trademark Registrations & Applications

Country	Trademark	Class	App. No.	Reg. No.	Status	Reg. Date	Exp. Date
United	BUECHE-GIROD	14	73/712762	1,508,071	Registered	10/11/1998	10/11/2008
States					_		

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EXHIBIT 1

ASSIGNMENT OF TRADEMARKS AND SERVICE MARKS (U.S.)

WHEREAS, Birks & Mayors Inc. (f/k/a Henry Birks & Sons Inc.), a Canadian corporation (the "Canadian Borrower"), Mayor's Jewelers, Inc., a Delaware corporation (the "U.S. Borrower", and together with the Canadian Borrower, the "Borrowers"), Mayor's Jewelers of Florida, Inc., a Florida corporation ("Mayor's Fla"), Mayor's Jewelers Intellectual Property Holding Company, a Delaware corporation ("Mayor's IP"), JBM Retail Company, Inc., a Delaware corporation ("JBM Retail"), JBM Venture Co., Inc., a Delaware corporation ("JBM Venture"), Jan Bell Marketing-Puerto Rico, Inc., a Puerto Rican corporation ("Jan Bell PR"), and Henry Birks & Sons U.S., Inc., a Delaware corporation ("Birks U.S.", and together with the Borrowers, Mayor's Fla, Mayor's IP, JBM Retail, JBM Venture and Jan Bell PR, the "Assignors"), have adopted and used and are using the trademarks and service marks (the "Marks") identified on the Annex hereto, and are the owners of the registrations of and pending registration applications for such Marks in the United States Patent and Trademark Office identified on such Annex; and

WHEREAS,				,	a		
,	having a	place	of	business	at		(the
"Assignee"), is desirous	of acquiring	the M	arks	and the	registrations	thereof and	registration
applications therefor;							

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, each Assignor does hereby assign, sell and transfer unto the Assignee all right, title and interest in and to the Marks, together with (i) the registrations of and registration applications for the Marks, (ii) the goodwill of the business symbolized by and associated with the Marks and the registrations thereof, and (iii) the right to sue and recover for, and the right to profits or damages due or accrued arising out of or in connection with, any and all past, present or future infringements or dilution of or damage or injury to the Marks or the registrations thereof or such associated goodwill.

This Assignment of Trademarks and Service Marks (U.S.) is intended to and shall take effect as a sealed instrument at such time as the Assignee shall complete this instrument by inserting its name in the second paragraph above and signing its acceptance of this Assignment of Trademarks and Service Marks (U.S.) below.

BUSDOCS/1512304.7

this assignment on this day of		its duly authorized officer, has executed
	BIRKS & I	MAYORS INC.
		Thomas A. Andruskevich President and Chief Executive Officer
	Name:	Marco Pasteris Group Vice-President, Finance
	MAYOR'S MAYOR'S PROPERT JBM RETA JBM VEN	JEWELERS, INC. JEWELERS OF FLORIDA, INC. JEWELERS INTELLECTUAL Y HOLDING COMPANY AIL COMPANY, INC. FURE CO., INC. MARKETING-PUERTO RICO,
		Thomas A. Andruskevich President
		Marco Pasteris Group Vice-President, Finance
	HENRY BI	RKS & SONS U.S., INC.
		Thomas A. Andruskevich

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The	foregoing	g assignme	nt of the	Marks	and the	e registra	itions th	ereof a	nd regis	tratio
applications	s therefor	by each A	ssignor to	the As	signee i	s hereby	accepte	ed as of	the	day o
	, 200 .		_		•	·	-			•
	_,									
				By:_						
					Name:					
					Title:					

CERTIFICATE OF ACKNOWLEDGMENT

COMMONWEALTH OR STATE OF)
COUNTY OF) ss.)
day of January, 2006, personally appeared Tl and who, being by me duly sworn, deposes a Inc., Mayor's Jewelers of Florida, Inc., Henr Intellectual Property Holding Company, JBM	A Retail Company, Inc., JBM Venture Co., Inc. and President and Chief Executive Officer of Birks & and sealed on behalf of said corporation by Thomas A. Andruskevich acknowledged said
	Notary Public
	My commission expires:

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CERTIFICATE OF ACKNOWLEDGMENT

COMMONWEALTH OR STATE OF	
COUNTY OF) ss.)
day of January, 2006, personally appeared being by me duly sworn, deposes and says & Mayors Inc., Mayor's Jewelers, Inc., M Intellectual Property Holding Company, JB Jan Bell Marketing-Puerto Rico, Inc. and the	ary Public in and for the county aforesaid, on this Marco Pasteris to me known personally, and who, that he is the Group Vice-President, Finance of Birks Mayor's Jewelers of Florida, Inc., Mayor's Jewelers Mayor's Jewelers Mayor's Jewelers Mayor's Jewelers Mayor's Jewelers and Said Company, Inc., JBM Venture Co., Inc. and that said instrument was signed and sealed on behalf of of Directors, and said Marco Pasteris acknowledged of said corporation.
	Notary Public
	My commission expires:

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ANNEX

Birks & Mayors Inc. Trademark Registrations & Applications

Country	Trademark	Class	App. No.	Reg. No.	Status	Reg. Date	Exp. Date
United States	Birks	8,9,11,14,16, 18,20,21	73/184,789	1,156,142	Registered	6/2/1981	6/2/2011
United States	The Amorique Diamond & Design	14	78/675,708	Pending	Pending	Pending	Pending
United States	El Diamante Amorique & Design	14	78/675,715	Pending	Pending	Pending	Pending
United States	Birks Blue	14	78/287,448	2925048	Registered	2/8/2005	2/8/2015
United States	Needlefish	14	78/414,122	Pending	Pending	Pending	Pending
United States	Birks & Design	8,14,18,20,21	78/258,114	Pending	Pending	Pending	Pending

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States							

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	, , ,					5/00/1004	6/20/2014
Chile	Mayor's	14	254,772	696280	Registered	5/20/1994	6/29/2014
	Mayor's (old logo)	14	292,106	479,099	Registered	2/6/1997	2/6/2007
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Coloniola	, , , , , ,	42	406,750	156,688	Registered	4/28/1994	4/28/2014
	Mayor's (old logo)	42	400,730	150,000	Registered	4/20/1994	4/20/2014
Ecuador	Mayor's (old logo)	14	44,088	4846-94	Registered	12/30/1994	12/30/2014
	Mayor's (old logo)	Commercial	3,675	0497-94	Registered	12/30/1994	12/30/2014
		Name	,				
European	Mayor's	14, 35 & 36	1,637,529	1,637,529	Registered	4/3/2002	5/3/2010
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Panama	Mayor's	14	094468	094468	Registered	6/18/1998	6/18/2008
	Mayor's	42	069806	069806	Registered	7/27/1995	7/27/2015
Venezuela	Mayor's (old logo)	Commercial Name	99-149,338	Pending	Pending	Pending	Pending

Mayor's Jewelers Intellectual Property Holding Company Trademark Registrations & Applications

Country	Trademark	Class	App. No.	Reg. No.	Status	Reg. Date	Exp. Date
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States	-						

JBM Venture Co., Inc. Trademark Registrations & Applications

Country	Trademark	Class	App. No.	Reg. No.	Status	Reg. Date	Exp. Date
United	BUECHE-GIROD	14	73/712762	1,508,071	Registered	10/11/1998	10/11/2008
States					<u> </u>		

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RECORDED: 01/30/2006