# \_OP \$140.00 273618

# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Notice of Grant of Security Interest

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
CiCi Enterprises, LP		111/28/2005	LIMITED PARTNERSHIP: DELAWARE

# **RECEIVING PARTY DATA**

Name:	Bank of America, N.A., as Administrative Agent
Street Address:	231 South LaSalle Street
Internal Address:	IL1-231-08-30
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60604
Entity Type:	national banking association: UNITED STATES

#### PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	2736186	
Registration Number:	2672120	FRESH TASTE AT A GREAT PRICE
Registration Number:	2680694	CICI'S
Registration Number:	2033159	THE BEST PIZZA VALUE ANYWHERE
Registration Number:	1712523	CICI'S

### **CORRESPONDENCE DATA**

Fax Number: (919)416-8339

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 919 286-8049

Email: PTO\_TMconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive

Address Line 2: Suite 500

900041204

Address Line 4: Morrisville, NORTH CAROLINA 27560

REEL: 003239 FRAME: 0058

TRADEMARK

ATTORNEY DOCKET NUMBER:	017625.3142NTCICICLE
NAME OF SUBMITTER:	Charles L. Evans
Signature:	/Charles L. Evans/
Date:	02/02/2006
Total Attachments: 3 source=ngsi-t cici#page1.tif source=ngsi-t cici#page2.tif source=ngsi-t cici#page3.tif	

TRADEMARK REEL: 003239 FRAME: 0059

#### NOTICE

**OF** 

#### GRANT OF SECURITY INTEREST

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#### TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of November 28, 2005 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantors from time to time party thereto (each a "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Grantor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

CICI ENTERPRISES, LP, a Delaware limited partnership

CICI GP, LLC, By:

a Delaware limited liability company,

its general partner/

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

Name:

Title:

TRADEMARK REEL: 003239 FRAME: 0060 NOTICE

OF

# **GRANT OF SECURITY INTEREST**

IN

# **TRADEMARKS**

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of November <u>38</u>, 2005 (as the same may be amended, modified, restated or supplemented from time to time, the "<u>Security Agreement</u>") by and among the Grantors from time to time party thereto (each a "<u>Grantor</u>" and collectively, the "<u>Grantors</u>") and Bank of America, N.A., as Administrative Agent (the "<u>Administrative Agent</u>") for the holders of the Secured Obligations referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications set forth on <u>Schedule 1</u> attached hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Grantor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

CICI ENTERPRISES, LP, a Delaware limited partnership

By: CICI GP, LLC,

a Delaware limited liability company,

its general partner

By:		
Name:		
Title:		

Acknowledged and Accepted:

BANK OF AMIERICA, I

By: // Matthew C. Correia

Title: Assistant Vice President

TRADEMARK
REEL: 003239 FRAME: 0061

# Schedule 1

# Trademarks

Mark Mark	Registration No.	Registration Date
Design Only	2736186	7/15/03
FRESH TASTE AT A GREAT PRICE	2672120	1/7/03
CICI'S	2680694	1/28/03
THE BEST PIZZA VALUE ANYWHERE	2033159	1/21/97
CICI'S	1712523	9/1/92

TRADEMARK
RECORDED: 02/02/2006 REEL: 003239 FRAME: 0062