

SCHEDULE 1

U.S. TRADEMARK APPLICATIONS

MARK	SERIAL NO.	FILING DATE
PENTHOUSE	76/581,658	March 16, 2004
PENTHOUSE BLACK LABEL	76/227,798	March 21, 2001
PENTHOUSE BOUTIQUE logo	76/526,068	June 19, 2003
PENTHOUSE CHANNEL	76/543,697	August 29, 2003
PENTHOUSE EXECUTIVE CLUB logo	76/588,435	April 22, 2004

U.S. TRADEMARK REGISTRATIONS

MARK	Registration No.	REGISTERED
CARTOONWANK	2,515,315	December 4, 2001
CARTOONWANK.COM	2,515,316	December 4, 2001
AMATUER SWITCHBOARD	2,422,063	January 16, 2001
BALLONHEADS DESIGN	1,367,529	October 29, 1985
EARTHLINK SCIENCE	2,437,493	March 20, 2001
FORUM	1,292,185	August 28, 1984
HOT TALK	1,359,176	September 10, 1985
MIND & MUSCLE POWER	2,420,091	January 9, 2001
MIND & MUSCLE POWER logo	2,420,110	January 9, 2001
ONE KEY LOGO	1,323,232	March 5, 1985
PENTHOUSE	880,922	November 18, 1969
PENTHOUSE	2,435,702	March 13, 2001
PENTHOUSE	1,064,636	April 26, 1977
PENTHOUSE	1,074,534	October 4, 1977
PENTHOUSE	2,686,386	February 11, 2003
PENTHOUSE	2,386,351	September 12, 2000
PENTHOUSE	1,430,050	February 24, 1987
PENTHOUSE	1,515,321	December 6, 1988
PENTHOUSE	1,862,414	November 15, 1994
PENTHOUSE	2,738,557	July 15, 2003
PENTHOUSE COMIX	1,963,425	March 19, 1996

MARK	Registration No.	REGISTERED
PENTHOUSE COMIX	2,243,111	May 4, 1999
PENTHOUSE EROTICA	2,190,434	September 22, 1998
PENTHOUSE FORUM	1,020,498	September 16, 1975
PENTHOUSE LETTERS	1,367,554	October 29, 1985
PENTHOUSE MEN'S ADVENTURE COMIX	1,960,448	March 5, 1996
PENTHOUSE MEN'S CLUB	2,450,888	May 15, 2001
PENTHOUSE PETS	1,289,736	August 14, 1984
PENTHOUSE.COM	2,441,085	April 3, 2001
PENTHOUSEMAG.COM	2,337,421	April 4, 2000
PET OF THE MONTH	1,128,612	January 1, 1980
PET OF THE YEAR	1,121,403	July 3, 1979
PETNET	2,546,647	March 12, 2002
SAVE THE ARTS	2,531,771	January 22, 2002
SPORTING AMERICA	2,554,332	March 26, 2002
THE GIRLS OF PENTHOUSE	2,701,927	April 1, 2003
THE PENTHOUSE CLUB logo	2,810,417	February 3, 2004
THE PENTHOUSE SELECTION	2,738,555	July 15, 2003
THREE KEY LOGO	1,092,929	June 6, 1978
THREE KEY LOGO	1,323,231	March 5, 1985
THREE KEY LOGO	1,073,618	September 20, 1997
THREE KEY LOGO	1,862,415	November 15, 1994
THREE KEY LOGO	2,346,129	April 25, 2000
THREE KEY LOGO	2,744,275	July 29, 2003
VARIATIONS	1,104,321	October 17, 1978
VARIATIONS	2,185,045	August 25, 1998
VARIATIONS	2,459,720	June 12, 2001
VARIATIONS	2,721,206	June 3, 2003

ASSIGNMENT OF SECURITY INTEREST

WHEREAS, Wilmington Trust Company, as Agent ("Assignor"), has security interests in the intellectual property listed on the annexed Schedule 1 ("Collateral") (the "Security Interests");

WHEREAS, Assignor desires to assign, transfer and convey the Security Interest to PET Capital Partners LLC as Agent for the "Holders" (collectively, the "Assignee"), pursuant to that certain 13% Subordinated Term Loan Note due 2011 dated as of August 17, 2005 ("Subordinated Note") issued by Penthouse Media Group Inc. ("PMGI");

WHEREAS, PMGI and each "Guarantor" listed on the signature page of the Subordinated Note (collectively, the "PMGI Parties") desire to consent to such assignment, and when assigned to Assignee, the Security Interest shall evidence, record and perfect Assignee's security interest and lien in the PMGI Parties' Collateral pursuant to the Subordinated Note.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby further assign and transfer unto the Assignee the Security Interests in and lien on, the Collateral, including all rights, powers, priorities and privileges evidenced thereby, to secure the prompt payment, performance and observance by the PMGI Parties of the Obligations. Each of the PMGI Parties hereby ratifies the Security Interests, consents to such assignment and transfer, and acknowledges and confirms that the Security Interests shall continue in full force and effect following such assignment and transfer, and shall for all purposes inure to the benefit of Assignee.

Assignor and each of the PMGI Parties hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the assignment of security interest in and lien on the Collateral made and granted hereby are more fully set forth in the Subordinated Note, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

Assignee's address is PET Capital Partners LLC, 6800 Broken Sound Parkway, Boca raton, FL 33487, Attn: NAFT Ventures I LLC, Managing Member.

This Assignment of Security Interests may be signed in counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

IN WITNESS WHEREOF, Assignor has caused this Assignment of Security Interests to be duly executed by its officer thereunto duly authorized as of the 17th day of August, 2005.

WILMINGTON TRUST COMPANY, as Agent

By: 
Name: Geoffrey J. Lewis
Title: Financial Services Officer

SCHEDULE 1

COPYRIGHT REGISTRATIONS

FORUM

<u>Publication Date</u>	<u>Registration Number</u>
October 13, 1971	B 860 520
November 19, 1971	B 860 514
January 13, 1972	B 199 877
February 15, 1972	B 910 491
March 14, 1972	B 910 493
April 11, 1972	B 910 490
May 16, 1972	B 910 429
December 11, 1972	B 860 519
January 16, 1973	B 860 515
February 13, 1973	B 860 512
April 10, 1973	B 860 516
May 15, 1973	B 860 517
June 12, 1973	B 860 518
July 17, 1973	B 860 513
August 14, 1973	B 865 172
September 18, 1973	B 881 399
October 16, 1973	B 878 781
November 13, 1973	B 894 882
December 11, 1973	B 890 627
January 15, 1974	B 910 489
February 12, 1974	B 910 488
March 11, 1974	B 923 403
April 16, 1974	B 923 758
May 14, 1974	B 934 680
June 11, 1974	B 941 280
July 16, 1974	B 953 922
August 13, 1974	B 965 261
September 17, 1974	B 965 260
October 13, 1974	B 975 926
November 12, 1974	B 983 709
December 10, 1974	B 993 555
January 14, 1975	B 993 561
February 7, 1975	B 6419
March 11, 1975	B 111 88
April 15, 1975	B 231 34

{W:\20271\9420271000\00267877.DOC *202719420271000* }

FORUM (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
May 13, 1975	B 239 85
June 10, 1975	B 414 35
July 15, 1975	B 508 56
August 12, 1975	B 723 47
September 16, 1975	B 746 11
October 8, 1975	B 767 72
November 7, 1975	B 767 71
December 11, 1975	B 888 52
January 13, 1976	B 888 73
January 13, 1976	B 951 111 ✓
March 9, 1976	B 115 359
April 13, 1976	B 115 362
May 12, 1976	B 121 267
June 8, 1976	B 142 558
July 13, 1976	B 142 550
August 10, 1976	B 174 096
October 13, 1976	B 174 101
November 7, 1976	B 185 199
November 13, 1976	B 185 199
December 7, 1976	B 187 702 ✓
February 14, 1977	B 204 065
March 9, 1977	B 203 434
April 12, 1977	B 217 094
May 13, 1977	B 221 010
June 20, 1977	B 239 846
July 13, 1977	B 250 310
August 10, 1977	B 250 331
September 14, 1977	B 269 087
October 12, 1977	B 271 548
November 14, 1977	B 276 358 ✓
December 16, 1977	B 285 673
January 12, 1978	T 60-723
February 16, 1978	TX 48-699
April 12, 1978	TX 128-519
April 12, 1978	TX 292-791
May 10, 1978	TX 150-664
June 16, 1978	TX 95-828
July 13, 1978	TX 82-421
August 9, 1978	TX 106-386
September 13, 1978	TX 133-217 ✓
November 15, 1978	TX 156-179
December 26, 1978	TX 193-921
January 30, 1979	TX 220-741

{W:\20271\9420271000\00267877.DOC *202719420271000* }

FORUM (Continued)

Publication Date

Registration Number

February 26, 1979	TX 220-742
March 21, 1979	TX 225-400
April 30, 1979	TX 265-183
May 28, 1979	TX 265 154
July 21, 1979	TX 453-208
July 26, 1979	TX 305-804
August 30, 1979	TX 328-426
August 30, 1979	TX 328-425
September 27, 1979	TX 342-801
October 20, 1979	TX 156-195
October 30, 1979	TX 369-820
November 30, 1979	TX 397-521
December 31, 1979	TX 395-983
January 17, 1980	TX 434-833
January 23, 1980	TX 434-830
March 31, 1980	TX 453-220
April 1, 1980	TX 444-831
May 12, 1980	TX 496-879
June 17, 1980	TX 511-662
July 7, 1980	TX 511-665
August 7, 1980	TX 530-007
August 27, 1980	TX 547-914
October 27, 1980	TX 591-312
November 3, 1980	TX 594-128
November 22, 1980	TX 697-228
January 13, 1981	TX 645-753
January 28, 1981	TX 645-752
February 26, 1981	TX 650-164
April 5, 1981	TX 681-169
April 23, 1981	TX 697-230
May 1981	TX 697-229
May 22, 1981	TX 736-030
June 9, 1981	TX 744-238
June 17, 1981	TX 744-235
August 10, 1981	TX 901-008
October 8, 1981	TX 812-551
November 5, 1981	TX 835-552
December 3, 1981	TX 835-553
January 7, 1982	TX 870-105
February 4, 1982	TX 901-229
March 4, 1982	TX 901-233
April 8, 1982	TX 951-001
May 6, 1982	TX 963-060

{W:\20271\9420271000\00267877.DOC *202719420271000* }

47

FORUM (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
June 3, 1982	TX 963-051
July 8, 1982	TX 1-013-989
August 5, 1982	TX 1-009-185
September 9, 1982	TX 1-104-108
October 7, 1982	TX 1-013-992
November 4, 1982	TX 1-104-107
December 6, 1982	TX 1-546-215
May 5, 1983	TX 1-189-898
June 9, 1983	TX 1-228-654
July 7, 1983	TX 1-189-904
August 4, 1983	TX 1-197-735
September 6, 1983	TX 1-289-459
September 8, 1983	TX 1-289-461
October 6, 1983	TX 1-367-855
October 6, 1983	TX 1-546-213
November 3, 1983	TX 1-367-856
November 3, 1983	TX 1-546-214
December 8, 1983	TX 1-325-947
January 5, 1984	TX 1-325-945
February 2, 1984	TX 1-546-211
March 1, 1984	TX 1-546-219
March 8, 1984	TX 1-371-818
April 5, 1984	TX 1-546-212
May 3, 1984	TX 1-405-322
June 7, 1984	TX 1-405-323
July 5, 1984	TX 1-405-324
August 2, 1984	TX 1-440-322
September 6, 1984	TX 1-954-711
October 4, 1984	TX 1-485-314
November 1, 1984	TX 1-485-313
December 6, 1984	TX 1-473-653
January 3, 1985	TX 1-546-220
February 5, 1985	TX 1-546-221
April 4, 1985	TX 2-158-202
October 8, 1985	TX 1-779-622
November 5, 1985	TX 1-453-603
December 10, 1985	TX 1-753-602
February 4, 1986	TX 1-856-686
February 7, 1986	TX 1-806-498
March 4, 1986	TX 1-856-679
April 5, 1986	TX 1-899-670
May 6, 1986	TX 1-942-458
June 3, 1986	TX 1-942-459

{W:\20271\9420271000\00267877.DOC *202719420271000* }



FORUM (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
July 8, 1986	TX 1-942-457
August 5, 1986	TX 1-942-454
October 4, 1986	TX 1-988-606
November 4, 1986	TX 2-112-320
December 10, 1986	TX 2-112-298
January 6, 1987	TX 2-112-327
February 3, 1987	TX 2-112-309
March 3, 1987	TX 2-112-314
March 31, 1987	TX 2-112-301
April 28, 1987	TX 2-112-302
May 26, 1987	TX 2-154-068
June 23, 1987	TX 2-154-064
July 21, 1987	TX 2-154-065
August 11, 1987	TX 2-175-121
September 15, 1987	TX 2-175-117
October 13, 1987	TX 2-210-959
December 8, 1987	TX 2-239-266
February 2, 1988	TX 2-239-267
February 5, 1988	TX 2-239-269
March 29, 1988	TX 2-368-728
April 26, 1988	TX 2-368-742
May 24, 1988	TX 2-368-731
June 21, 1988	TX 2-480-057
August 16, 1988	TX 2-480-063
September 13, 1988	TX 2-480-059
October 11, 1988	TX 2-480-058
November 8, 1988	TX 2-480-061
December 6, 1988	TX 2-512-306
January 3, 1989	TX 2-512-308
January 31, 1989	TX 2-512-309
February 28, 1989	TX 2-512-303
March 28, 1989	TX 2-586-750
April 25, 1989	TX 2-586-749
May 23, 1989	TX 2-586-747
June 27, 1989	TX 2-620-328
July 25, 1989	TX 2-620-329
November 28, 1989	TX 2-833-042
January 2, 1990	TX 2-795-079
February 6, 1990	TX 2-821-807
May 8, 1990	TX 2-833-040
June 5, 1990	TX 2-833-039
July 3, 1990	TX 2-904-801
August 7, 1990	TX 2-904-802

{W:\20271\9420271000\00267877.DOC *202719420271000* }

FORUM (Continued)

Publication Date

Registration Number

September 4, 1990	TX 2-955-443
October 2, 1990	TX 2-955-445
November 6, 1990	TX 2-976-859
December 4, 1990	TX 2-976-858
January 14, 1991	TX 3-019-882
February 11, 1991	TX 3-014-909
March 5, 1991	TX 3-337-937
June 4, 1991	TX 3-169-104
July 2, 1991	TX 3-169-092
August 6, 1991	TX 3-147-585
September 3, 1991	TX 3-169-113
October 1, 1991	TX 3-183-472
November 5, 1991	TX 3-232-785
December 3, 1991	TX 3-232-786
January 7, 1992	TX 3-253-616
February 4, 1992	TX 3-288-952
February 25, 1992	TX 3-296-464
March 10, 1992	TX 3-296-466
April 7, 1992	TX 3-296-463
May 5, 1992	TX 3-339-671
June 2, 1992	TX 3-364-265
August 4, 1992	TX 3-409-708
August 11, 1992	TX 3-409-700
September 1, 1992	TX 3-409-709
October 6, 1992	TX 3- 446-021
November 3, 1992	TX 3-473-775
December 1, 1992	TX 3-473-774
January 5, 1993	TX 3-509-588
January 26, 1993	TX 3-509-589
February 2, 1993	TX 3-564-700
March 2, 1993	TX 3-563-168
March 9, 1993	TX 3-563-172
April 6, 1993	TX 3-563-176
May 4, 1993	TX 3-563-175
June 1, 1993	TX 3-564-022
June 29, 1993	TX 3-564-026
July 13, 1993	TX 3 -564-020
August 3, 1993	TX 3-641-707
August 31, 1993	TX 3-636-164
September 14, 1993	TX 3-639-165
October 5, 1993	TX 3-639-173
November 2, 1993	TX 3-639-176
November 30, 1993	TX 3-741-151

{W:\20271\9420271000\00267877.DOC *202719420271000* }

FORUM (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
December 28, 1993	TX 3-741-152
January 14, 1994	TX 3-786-574
February 1, 1994	TX 3-724-415
February 22, 1994	TX 3-724-411
March 8, 1994	TX 3-724-409
April 5, 1994	TX 3-953-723
May 3, 1994	TX 3-724-667
May 31, 1994	TX 3-724-563
June 14, 1994	TX 3-724-565
July 5, 1994	TX 3-616-726
August 2, 1994	TX 3-616-727
August 16, 1994	TX 3-616-728
September 6, 1994	TX 4-015-217
September 20, 1994	TX 4-015-272
October 4, 1994	TX 4-015-218
November 1, 1994	TX 4-015-223
November 29, 1994	TX 4-015-271
December 20, 1994	TX 4-018-214
January 23, 1995	TX 4-248-596
January 24, 1995	TX 4-015-267
February 21, 1995	TX 4-083-365
March 21, 1995	TX 4-045-654
April 11, 1995	TX 4-045-685
May 16, 1995	TX 4-083-357
June 13, 1995	TX 4-135-748
July 11, 1995	TX 4-135-749
August 9, 1995	TX 4-174-838
September 5, 1995	TX 4-174-839
October 3, 1995	TX 4-241-228
October 31, 1995	TX 4-241-223
December 26, 1995	TX 4-248-597
January 23, 1996	TX 4-248-643
February 20, 1996	TX 4-248-598
April 1996	TX 4 226 843
May 1996	TX 4 226 818
June 1996	TX 4 226 842
July 1996	TX 4 269 231
August 1996	TX 4 269 332
September 1996	TX 4 269 335
October 1996	TX 4 269 334
November 1996	TX 4-269-475
December 1996	TX 4-269-473
Holiday 1996	TX 4-269-559

{W:\20271\9420271000\00267877.DOC *202719420271000* }

42

FORUM (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
January 1997	TX 4 269 566
February 1997	TX 4-269-729
March 1997	TX 4 269 808
April 1997	TX 4 269 809
May 1997	TX 4 269 969
June 1997	TX 4 269 968
July 1997	TX 4-556-386
July 1997	TX 4-533-861
August 1997	TX 4 270 098
September 1997	TX 4 270 102
October 1997	TX 4-555-701
November 1997	TX 4-555-656
December 1997	TX 4-555-795
January 1998	TX 4-555-797
February 1998	TX 4-555-915
March 1998	TX 4-555-912
April 1998	TX 4-555-911
May 1998	TX 4-556-086
June 1998	TX 4-556-083
July 1998	TX 4-556-087
August 1998	TX 4-556-231
September 1998	TX 4-556-391
October 1998	TX 4-556-396
November 1998	TX 4-556-470
December 1998	TX 4-812-400
January 1999	TX 4-812-581
February 1999	TX 4-812-584
March 1999	TX 4-812-585
April 1999	TX 4-812-613
May 1999	TX 4-812-611
June 1999	TX 4-812-875
July 1999	TX 4-812-871
August 1999	TX 4-812-869
September 1999	TX 4-812-872
October 1999	TX 4-813-014
November 1999	TX 4-813-013
December 1999	TX 5-172-339
January 2000	TX 4-813-132
February 2000	TX 4 813-211
March 2000	TX 4 813-313
April 2000	TX 4 813-310
May 2000	TX 5 110-888
June 2000	TX 5-110-884

{W:\20271\9420271000\00267877.DOC *202719420271000* }

FORUM (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
July 2000	TX 5-172-245
August 2000	TX 5-172-252
September 2000	TX 5-172-338
October 2000	TX 5-172-263
November 2000	TX 5-201-613
December 2000	TX 5-201-614
January 2001	TX 5-217-542
February 2001	TX 5-217-543
March 2001	TX 5-237-864
April 2001	TX 5-328-452
May 2001	TX 5-328-513
June 2001	TX 5-328-514
July 2001	TX 5-328-537
August 2001	TX 5-328-618
September 2001	TX 5-328-619
October 2001	TX 5-328-620
November 2001	TX 5-386-513
December 2001	TX 5-451-790
January 2002	TX 5-451-985
February 2002	TX 5-451-880
March 2002	TX 5-451-881
April 2002	TX 5-451-882
May 2002	TX 5-785-306
June 2002	TX 5-452-174
July 2002	TX 5-785-307
August 2002	TX 5-785-308
September 2002	TX 5-452-255
October 2002	TX 5-452-256
November 2002	TX 5-452-257
December 2002	TX 5-452-258
January 2003	TX 5-785-310
February 2003	TX 5-452-322
March 2003	TX 5-452-323
April 2003	TX 5-452-324
May 2003	TX 5-452-405
June 2003	TX 5-785-309
October 2003	TX 5-909-904
November 2003	TX 5-909-905
December 2003	TX 5-909-906
January 2004	TX 5-909-907
February 2004	TX 5-909-908
March 2004	TX 5-909-909
April 2004	TX-5-901-910

{W:\20271\9420271000\00267877.DOC *202719420271000* }

FORUM (Continued)

Publication Date

Registration Number

May 2004	TX 5-910-048
June 2004	TX 5-910-049
July 2004	TX 5-910-059
August 2004	Application Filed
September 2004	Application Filed

THE BEST OF FORUM

August 30, 1979	TX 328-425
September 6, 1983	TX 1-289-459
March 8, 1984	TX 1-371-818
September 6, 1984	TX 1-954-711
Summer 1988	TX 2-368-737
Fall 1990	TX 2-904-804
Fall 1991	TX 3-147-584
February 25, 1992	TX 3-296-464
August 11, 1992	TX 3-409-700
January 26, 1993	TX 3-509-589
March 2, 1993	TX 3-563-168
July 13, 1993	TX 3-564-020
September 14, 1993	TX 3-639-165
December 28, 1993	TX 3-741-152
February 22, 1994	TX 3-724-411
June 14, 1994	TX 3-724-565
August 16, 1994	TX 3-616-728
September 20, 1994	TX 4-015-272
December 13, 1994	TX 4-015-279
Best of #27 January 31, 1995	TX 4-015-266
Best of #29 April 25, 1995	TX 4-083-359
Best of #30 June 30, 1995	TX 4-135-375
Best of #32 September 19, 1995	TX 4-174-840
Best of #33 October 26, 1995	TX 4 241 225
Best of #34 November 28, 1995	TX 4 241 224
Best of #36 January 23, 1996	TX 4 248 596
Best of #38 April 16, 1996	TX 4 226 847
Best of #39 May 28, 1996	TX 4 269 233
Best of #41 August 20, 1996	TX 4 269 331
Best of #43 November 12, 1996	TX 4 269 564

{W:\20271\9420271000\00267877.DOC *202719420271000* }

THE BEST OF FORUM (Continued)

Holiday 1996	TX 4 269 559
Best of #45 February 4, 1997	TX 4 269 810
Best of #47 April 22, 1997	TX 4 270 096
Best of #48 May 15, 1997	TX 4 270 074
Best of #50 September 23, 1997	TX 4-555-662
Best of #53 March 24, 1998	TX 4-556-018
Best of #55 July 28, 1998	TX 4-556-232
Best of #57 November 1998	TX 4-812-399
Best of #59 March 1999	TX 4-812-612
Best of #61 July 27, 1999	TX 4-813-135
Best of #63 November 30, 1999	TX 4-813131
Best of #65 March 21, 2000	TX 4-813-309
Best of #67 July 25, 2000	TX 4-172-251
Best of #69	TX 5-201-615
Best of #71	TX 5-328-451
Best of #73	TX 5-328-621
Best of #75	TX 5-451-879
Best of #77	TX 5-451-986
Best of #79	TX 5-785-311
Best of #81	TX-5-452-321
Best of # 85 Fall 2003	TX 5-909-911
Best of #87 Fall 2003	TX 5-909-912
Best of #89 Spring 2004	TX 5-910-051
Best of #91 Summer 2004	Application Filed

TX 5 - 910 - 230

THE GIRLS OF PENTHOUSE

Publication Date

Registration Number

October 10, 1979	TX 361-385
November 30, 1979	TX 396-961
July 10, 1980	TX 530-024
April 22, 1982	TX 963-062
August 24, 1982	TX 1-009-188
April 21, 1983	TX 1-204-580
August 23, 1983	TX 1-248-661
December 20, 1983	TX 1-345-887
April 24, 1984	TX 1-371-822
August 21, 1984	TX 1-473-551 ✓
April 30, 1985	TX 2-112-339
June 25, 1985	TX 1-719-292
October 28, 1985	TX 1-720-087
December 26, 1985	TX 1-779-646
February 27, 1986	TX 1-806-502
May 1, 1986	TX 1-858-446
June 26, 1986	TX 1-899-604
August 26, 1986	TX 1-942-446
October 28, 1986	TX 1-988-582 ✓
December 22, 1986	TX 2-112-375 ✓
February 24, 1987	TX 2-112-385
April 28, 1987	TX 2-112-343
June 30, 1987	TX 2-154-020
August 25, 1987	TX 2-175-050
October 27, 1987	TX 2-239-292
December 29, 1987	TX 2-239-328
February 25, 1988	TX 2-368-605
April 28, 1988	TX 2-368-682
June 30, 1988	TX 2-368-637 ✓
August 23, 1988	TX 2-480-006 ✓
October 25, 1988	TX 2-480-007
December 29, 1988	TX 2-507-960
February 23, 1989	TX 2-507-968
April 27, 1989	TX 2-586-768
June 13, 1989	TX 2-620-333
July 25, 1989	TX 2-620-334
September 12, 1989	TX 2-795-011
October 26, 1989	TX 2-795-067
November 28, 1989	TX 2-866-604
January 9, 1990	TX 2-821-811

{W:\20271\9420271000\00267877.DOC *202719420271000* }

THE GIRLS OF PENTHOUSE (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
March 6, 1990	TX 2-866-605
April 17, 1990	TX 2-866-603
May 29, 1990	TX 2-866-606
July 17, 1990	TX 2-904-833
August 18, 1990	TX 2-904-829
October 16, 1990	TX 2-955-421
April 16, 1991	TX 3-083-245
May 28, 1991	TX 3-169-036
July 16, 1991	TX 3-169-067
August 27, 1991	TX 3-169-001
September 17, 1991	TX 3-232-758
October 22, 1991	TX 3-232-759
November 26, 1991	TX 3-232-723
December 31, 1991	TX 3-288-905
February 4, 1992	TX 3-288-914
March 10, 1992	TX 3-296-421
April 14, 1992	TX 3-339-712
May 19, 1992	TX 3-339-714
June 23, 1992	TX 3-364-296
July 28, 1992	TX 3-409-799
September 1, 1992	TX 3-409-752
October 6, 1992	TX 3-433-838
November 10, 1992	TX 3-473-702
December 15, 1992	TX 3-473-701
January 19, 1993	TX 3-544-431
February 23, 1993	TX 3-544-418
March 30, 1993	TX 3-596-233
May 4, 1993	TX 3-596-180
June 8, 1993	TX 3-564-054
July 13, 1993	TX 3-564-066
August 17, 1993	TX 3-641-727
September 17, 1993	TX 3-724-421
October 26, 1993	TX 3-639-147
November 30, 1993	TX 3-639-127
January 11, 1994	TX 3-741-107
February 8, 1994	TX 3-724-382
March 15, 1994	TX 3-953-731
April 19, 1994	TX 3-724-668
June 28, 1994	TX 3-616-691
August 9, 1994	TX 3-616-713
September 13, 1994	TX 3-959-951
September 13, 1994	TX 4-045-715
October 18, 1994	TX 3-959-973

{W:\20271\9420271000\00267877.DOC *202719420271000* }



THE GIRLS OF PENTHOUSE (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
November 22, 1994	TX 4-018-200
December 20, 1994	TX 4-015-308
January 17, 1995	TX 4-083-353
February 21, 1995	TX 4-045-667
March 21, 1995	TX 4-045-650
April 18, 1995	TX 4-083-284
May 16, 1995	TX 4-135-754
July 18, 1995	TX 4-174-899
August 1995	TX 4 248 672
August 15, 1995	TX 4-174-895
September 12, 1995	TX 4 241 271
October 17, 1995	TX 4 241 259
November 1995	TX 4-241-271
November 1995	TX 4-269-134
December 1995	TX 4-241-259
December 1995	TX 4-248-666
December 1995	TX 4 241 259
January 1996	TX 4 248 665
January 1996	TX 4-269-134
February 1996	TX 4 248 666
March 1996	TX 4-248-665
April 1996	TX 4 248 669
May 1996	TX 4 226 831
June 1996	TX 4 226 795
July 1996	TX 4 226 794
August 1996	TX 4 269 376
September 1996	TX 4 269 288
October 1996	TX 4 269 371
January 1997	TX 4 269 526
February 1997	TX 4 269 525
March 1997	TX 4 269 842
April 1997	TX 4 269 841
May 1997	TX 4 269 851
June 1997	TX 4 269 998
July 1997	TX 4 269 990
August 1997	TX 4 555 556
September 1997	TX 4 555 549
October 1997	TX 4-555-585
November 1997	TX 4-555-623
December 1997	TX 4-555-780
January 1998	TX 4-555-866
February 1998	TX 4-444-876
March 1998	TX 4-555-865

{W:\20271\9420271000\00267877.DOC *202719420271000* }

THE GIRLS OF PENTHOUSE (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
April 1998	TX 4-555-887
May 1998	TX 4-556-988
June 1998	TX 4-556-183
July 1998	TX 4-556-182
August 1998	TX 4-556-181
September 1998	TX 4-556-316
November/December 1998	TX 4-556-489
January/February 1999	TX 4-556-493
March/April 1999	TX 4-812-516
May/June 1999	TX 4-812-798
July/August 1999	TX 4-812-798
September/October 1999	TX 4-812-834
November/December 1999	TX 4-812-930
January/February 2000	TX 4-813-120
March/April 2000	TX 4-813-376
May/June 2000	TX 5-110-840
July/August 2000	TX 5-172-204
September/October 2000	TX 5-172-260
November/December 2000	TX 5-201-625
January/February 2001	TX 5-217-549
March/April 2001	TX 5-237-849
May/June 2001	TX 5-328-455
Summer 2001	TX 5-328-539
July/August 2001	TX 5-328-517
September/October 2001	TX 5-328-628
Fall Special 2001	TX 5-451-868
November/December 2001	TX 5-386-518
January/February 2002	TX 5-451-864
March /April 2002	TX 5-451-865
Spring Special 2002	TX 5-451-869
May/June 2002	TX 5-451-866
Summer Special 2002	TX 5-451-988
July/August 2002	TX 5-451-867
Fall 2002	TX 5-452-262
November/December 2002	TX 5-452-263
Winter 2002	TX 5-452-264
January/February 2003	TX 5-452-264
March/April 2003	TX 5-452-335
May/June 2003	TX 5-452-336
Spring 2003	TX 5-452-407
July/August 2003	TX 5-802-046
September/October 2003	TX 5-802-259
November/December 2003	TX 5-802-260

{W:\20271\9420271000\00267877.DOC *202719420271000* }

THE GIRLS OF PENTHOUSE (Continued)

Publication Date

Registration Number

Winter 2003	TX 5-802-261
January/February 2004	TX 5-909-967
March/April 2004	TX 5-909-968
May/June 2004	TX 5-910-059
July/August 2004	TX 5-910-060

{W:\20271\9420271000\00267877.DOC *202719420271000* }

PENTHOUSE

<u>Publication Date</u>	<u>Registration Number</u>
August 12, 1969	B 799 035
September 16, 1969	B 799 036
October 14, 1969	B 799 037
November 18, 1969	B 799 038
December 30, 1969	B 812 186
January 27, 1970	B 812 187
February 24, 1970	B 812 185
March 24, 1970	B 812 188
April 21, 1970	B 801 657
May 26, 1970	B 801 655
June 23, 1970	B 801 656
July 21, 1970	B 801 658
August 18, 1970	B 804 225
September 22, 1970	B 804 224
October 20, 1970	B 804 223
November 17, 1970	B 804 222
December 15, 1970	B 804 221
January 19, 1971	B 804 220
February 23, 1971	B 804 218
March 23, 1971	B 804 219
April 20, 1971	B 804 217
May 25, 1971	B 804 215
June 22, 1971	B 804 214
July 20, 1971	B 804 216
August 24, 1971	B 831 333
September 21, 1971	B 831 332
October 19, 1971	B 831 334
November 16, 1971	B 831 331
December 14, 1971	B 818 660
January 18, 1972	B 818 661
February 15, 1972	B 818 662
March 14, 1972	B 818 663
April 11, 1972	B 818 658
May 16, 1972	B 818 657
June 13, 1972	B 818 656
July 1, 1972	B 818 659
August 15, 1972	B 788 479
September 12, 1972	B 823 099
October 10, 1972	B 823 098
November 14, 1972	B 823 096

{W:\20271\9420271000\00267877.DOC *202719420271000* }

PENTHOUSE (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
December 19, 1972	B 864 062
January 16, 1973	B 864 066
February 13, 1973	B 864 063
March 13, 1973	B 864 064
April 10, 1973	B 864 065
May 15, 1973	B 864 060
June 12, 1973	B 864 061
July 19, 1973	B 864 059
August 14, 1973	B 865 173
September 18, 1973	B 881 400
October 16, 1973	B 894 881
November 13, 1973	B 894 883
December 11, 1973	B 894 862
January 15, 1974	B 907 427
February 12, 1974	B 908 600
March 12, 1974	B 923 404
April 16, 1974	B 923 759
May 14, 1974	B 939 715
June 11, 1974	B 941 278
July 16, 1974	B 953 282
August 13, 1974	B 965 262
September 17, 1974	B 961 719
October 15, 1974	B 975 963
November 12, 1974	B 975 973
December 10, 1974	B 899 876
January 14, 1975	B 993 563
February 7, 1975	B 9850
March 11, 1975	B 111 89
April 13, 1975	B 235 08
May 13, 1975	B 450 61
June 10, 1975	B 450 62
July 15, 1975	B 508 55
August 12, 1975	B 528 77
September 16, 1975	B 660 50
October 8, 1975	B 746 00
November 7, 1975	B 745 99
December 11, 1975	B 888 54
January 13, 1976	B 853 29
February 13, 1976	B 102 692
March 9, 1976	B 115 361
April 13, 1976	B 115 364
May 12, 1976	B 118 903
June 8, 1976	B 142 559

{W:\20271\9420271000\00267877.DOC *202719420271000* }

PENTHOUSE (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
July 13, 1976	B 142 532
August 10, 1976	B 147 204
September 13, 1976	B 172 186
October 13, 1976	B 174 103
November 15, 1976	B 185 669
December 7, 1976	B 188 062
January 13, 1977	B 185 998
February 14, 1977	B 204 066
March 9, 1977	B 203 436
April 12, 1977	B 217 095
May 13, 1977	B 221 012
August 10, 1977	B 252 099
September 14, 1977	B 267 648
October 12, 1977	B 271 550
November 14, 1977	B 276 359
January 12, 1978	TX 43-154
February 16, 1978	TX 48-700
March 21, 1978	TX 22-390
April 12, 1978	TX 25-747
May 10, 1978	TX 49-043
June 16, 1978	TX 95-829
July 13, 1978	TX 82-425
August 9, 1978	TX 106-388
September 13, 1978	TX 133-220
October 12, 1978	TX 156-197
November 15, 1978	TX 211-469
December 16, 1978	B 285-675
December 26, 1978	TX 193-923
January 30, 1979	TX 211-406
February 26, 1979	TX 211-470
March 21, 1979	TX 225-401
April 30, 1979	TX 265-184
May 28, 1979	TX 284-241
June 21, 1979	TX 305-787
July 26, 1979	TX 305-806
August 30, 1979	TX 328-428
September 27, 1979	TX 396-966
October 30, 1979	TX 369-821
November 30, 1979	TX 397-538
December 31, 1979	TX 419-611
January 11, 1980	TX 419-635
February 1, 1980	TX 453-226
March 11, 1980	TX 453-228

{W:\202719420271000\00267877.DOC *202719420271000* }

PENTHOUSE (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
April 21, 1980	TX 543-628
May 1980	TX 543-628
June 17, 1980	TX 543-615
July 7, 1980	TX 511-666
August 27, 1980	TX 547-915
September 18, 1980	TX 565-926
October 27, 1980	TX 591-314
November 4, 1980	TX 594-129
December 22, 1980	TX 646-968
January 28, 1981	TX 650-167
February 26, 1981	TX 650-174
March 16, 1981	TX 681-437
April 3, 1981	TX 697-252
May 22, 1981	TX 730-851
June 10, 1981	TX 744-236
July 10, 1981	TX 755-869
August 10, 1981	TX 771-064
September 3, 1981	TX 791-547
October 8, 1981	TX 826-929
November 5, 1981	TX 835-554
December 3, 1981	TX 826-933
January 7, 1982	TX 870-108
February 4, 1982	TX 917-272
March 4, 1982	TX 901-236
April 8, 1982	TX 951-002
May 6, 1982	TX 963-061
June 3, 1982	TX 963-054
July 8, 1982	TX 1-026-358
August 5, 1982	TX 1-009-187
September 9, 1982	TX 1-104-111
October 7, 1982	TX 1-013-994
November 4, 1982	TX 1-104-112
December 9, 1982	TX 1-204-586
January 6, 1983	TX 1-125-848
February 3, 1983	TX 1-204-585
March 3, 1983	TX 1-135-018
April 7, 1983	TX 1-135-019
May 5, 1983	TX 1-189-899
June 9, 1983	TX 1-204-572
July 7, 1983	TX 1-189-906
August 4, 1983	TX 1-197-734
September 4, 1983	TX 1-248-662
October 6, 1983	TX 1-589-730

{W:\20271\9420271000\00267877.DOC *202719420271000* }

PENTHOUSE (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
October 6, 1983	TX 1-345-920
November 3, 1983	TX 1-589-729
November 3, 1983	TX 1-345-919
December 8, 1983	TX 1-589-727
January 5, 1984	TX 1-325-948
February 2, 1984	TX 1-325-949
February 2, 1984	TX 1-371-821
March 1, 1984	TX 1-589-728
April 5, 1984	TX 1-589-739
May 3, 1984	TX 1-589-740
June 7, 1984	TX 1-405-327
July 6, 1984	TX 1-405-326
August 2, 1984	TX 1-455-801
September 6, 1984	TX 1-473-555
October 4, 1984	TX 1-485-322
November 1, 1984	TX 1-485-318
December 6, 1984	TX 1-466-802
January 3, 1985	TX 1-589-731
February 5, 1985	TX 1-589-732
March 5, 1985	TX 1-589-701
April 4, 1985	TX 2-112-335
May 7, 1985	TX 1-619-440
June 6, 1985	TX 1-619-441
July 9, 1985	TX 1-719-298
July 10, 1985	TX 1-719-299
August 1985	TX 1-719-298
September 10, 1985	TX 1-676-948
October 8, 1985	TX 1-720-086
November 5, 1985	TX 1-779-633
December 10, 1985	TX 1-779-628
January 7, 1986	TX 1-806-589
February 11, 1986	TX 1-806-570
March 11, 1986	TX 1-806-590
April 8, 1986	TX 1-858-450
May 6, 1986	TX 1-868-444
June 3, 1986	TX 1-899-607
July 8, 1986	TX 1-942-409
August 5, 1986	TX 1-942-445
September 9, 1986	TX 1-942-429
October 7, 1986	TX 1-988-583
November 11, 1986	TX 2-368-699
December 8, 1986	TX 2-112-369
January 6, 1987	TX 2-034-625

{W:\20271\9420271000\00267877.DOC *202719420271000* }

PENTHOUSE (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
February 3, 1987	TX 2-034-594
March 3, 1987	TX 2-112-391
April 7, 1987	TX 2-112-386
May 5, 1987	TX 2-154-773
June 2, 1987	TX 2-154-743
July 7, 1987	TX 2-154-038
August 1, 1987	TX 2-175-061
September 8, 1987	TX 2-175-001
October 6, 1987	TX 2-210-901
November 3, 1987	TX 2-368-701
November 3, 1987	TX 2-210-924
December 8, 1987	TX 2-239-279
January 5, 1988	TX 2-239-330
February 2, 1988	TX 2-259-844
March 1, 1988	TX 2-259-836
April 5, 1988	TX 2-368-685
May 3, 1988	TX 2-368-711
June 7, 1988	TX 2-368-631
June 21, 1988	TX 2-368-608
July 5, 1988	TX 2-368-603
August 2, 1988	TX 2-403-756
September 1988	TX 2-403-756
October 4, 1988	TX 2-480-022
November 4, 1988	TX 2-507-990
December 6, 1988	TX 2-507-991
January 3, 1989	TX 2-512-310
February 3, 1989	TX 2-507-974
March 2, 1989	TX 2-586-767
April 4, 1989	TX 2-586-756
May 2, 1989	TX 2-620-330
June 6, 1989	TX 2-620-335
July 6, 1989	TX 2-620-332
August 1, 1989	TX 2-795-059
September 1989	TX 2-795-059
October 3, 1989	TX 2-795-057
November 2, 1989	TX 2-833-033
December 4, 1989	TX 2-833-013
December 6, 1989	TX 2-833-037
January 1990	TX 2-833-013
February 6, 1990	TX 2-821-820
March 6, 1990	TX 2-821-814
April 10, 1990	TX 2-833-024
May 10, 1990	TX 2-833-014

{W:\20271\9420271000\00267877.DOC *202719420271000* }

43

PENTHOUSE (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
June 5, 1990	TX 2-833-025
July 3, 1990	TX 2-904-812
July 31, 1990	TX 2-904-813
August 1990	TX 2-904-812
September 4, 1990	TX 2-955-434
October 2, 1990	TX 2-955-420
November 6, 1990	TX 2-976-837
December 1990	TX 2-976-837
January 14, 1991	TX 3-019-905
February 11, 1991	TX 3-014-928
March 5, 1991	TX 3-083-266
April 9, 1991	TX 3-083-229
May 7, 1991	TX 3-113-610
June 4, 1991	TX 3-169-053
July 2, 1991	TX 3-169-058
July 30, 1991	TX 3-147-553
August 1991	TX 3-169-058
September 3, 1991	TX 3-168-996
October 10, 1991	TX 3-183-520
November 5, 1991	TX 3-232-760
December 3, 1991	TX 3-232-754
January 7, 1992	TX 3-288-907
February 4, 1992	TX 3-288-912
March 3, 1992	TX 3-296-427
April 1992	TX 3-296-427
May 1992	TX 3-399-728
June 1992	TX 3-367-964
July 1992	TX 3-364-300
August 1992	TX 3-446-027
September 1992	TX 3-409-759
October 1992	TX 3-409-754
November 1992	TX 3-446-028
December 1992	TX 3-446-037
January 5, 1993	TX 3-509-575
February 2, 1993	TX 3-544-419
March 2, 1993	TX 3-596-227
April 6, 1993	TX 3-596-243
May 4, 1993	TX 3-596-186
June 1, 1993	TX 3-564-068
June 29, 1993	TX 3-564-060
July 27, 1993	TX 3-641-725
August 31, 1993	TX 3-641-722
September 28, 1993	TX 3-639-131

{W:\20271\9420271000\00267877.DOC *202719420271000* }

PENTHOUSE (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
October 26, 1993	TX 3-639-160
November 30, 1993	TX 3-741-103
January 4, 1994	TX 3-741-111
February 1, 1994	TX 3-724-381
March 1, 1994	TX 3-724-391
April 5, 1994	TX 3-724-679
May 3, 1994	TX 3-724-588
June 7, 1994	TX 3-724-532
July 5, 1994	TX 3-616-684
August 2, 1994	TX 3-616-663
September 6, 1994	TX 3-960-008
October 4, 1994	TX 3-960-006
November 8, 1994	TX 4-015-354
December 6, 1994	TX 4-248-661
January 3, 1995	TX 4-015-327
January 31, 1995	TX 4-045-704
February 28, 1995	TX 4-045-641
April 4, 1995	TX 4-045-670
May 2, 1995	TX 4-091-622
May 30, 1995	TX 4-135-714
June 27, 1995	TX 4-135-695
August 1, 1995	TX 4-174-877
September 5, 1995	TX 4-174-903
October 3, 1995	TX 4 241 263
October 31, 1995	TX 4-241-256
November 8, 1995	TX 4-015-354
January 1996	TX 4 248 685
February 1996	TX 4-428-670
March 1996	TX 4 248 640
April 1996	TX 4 226 832
May 1996	TX 4 226 828
June 1996	TX 4 226 802
July 1996	TX 4 269 228
August 1996	TX 4 269 366
September 1996	TX 4 269 373
October 1996	TX 4 269 380
November 1996	TX 4-269-427
December 1996	TX 4-269-536
January 1997	TX 4 269 536
February 1997	TX 4 269 534
March 1997	TX 4 269 805
April 1997	TX 4 269 852
May 1997	TX 4 269 850

{W:\20271\9420271000\00267877.DOC *202719420271000* }

PENTHOUSE (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
June 1997	TX 4 269 980
July 1997	TX 4-556-388
August 1997	TX 4 555 553
September 1997	TX 4 555 565
October 1997	TX 4-555-586
November 1997	TX 4-555-590
December 1997	TX 4-555-785
January 1998	TX 4-555-736
February 1998	TX 4-555-964
March 1998	TX 4-555-921 ✓
April 1998	TX 4-555-948
May 1998	TX 4-555-000
June 1998	TX 4-556-107
July 1998	TX 4-556-165
August 1998	TX 4-556-238
September 1998	TX 4-556-288
October 1998	TX 4-556-422
November 1998	TX 4-556-522
December 1998	TX 812-404 ✓
January 1999	TX 4-556-548 ✓
February 1999	TX 4-556-548
March 1999	TX 4-812-569
April 1999	TX 4-812-569
May 1999	TX 4-812-765
June 1999	TX 4-812-702
July 1999	TX 4-812-796
August 1999	TX 4-812-765
September 1999	TX 4-813-191
October 1999	TX 4-813-028 ✓
November 1999	TX 4-813-027 ✓
December 1999	TX 4-812-909
January 2000	TX 4-812-970
February 2000	TX 4-813-289
March 2000	TX 4-813-266
April 2000	TX 4-813-357
May 2000	TX 5-110-867
June 2000	TX 5-110-879
July 2000	TX 5-110-832 ✓
August 2000	TX 5-172-265 ✓
September 2000	TX 5-172-253
October 2000	TX 5-172-274
November 2000	TX 5-201-626
December 2000	TX 5-201-629

{W:\20271\9420271000\00267877.DOC *202719420271000* }

43

PENTHOUSE (Continued)

Publication Date

Registration Number

January 2001	TX 5-201-627
February 2001	TX 5-217-550
March 2001	TX 5-237-863
April 2001	TX 5-237-860
May 2001	TX 5-328-454
June 2001	TX 5-328-518
July 2001	TX 5-328-519
August 2001	TX 5-328-631
September 2001	TX 5-328-629
October 2001	TX 5-328-630
November 2001	TX 5-386-516
December 2001	TX 5-451-870
January 2002	TX 5-451-690
February 2002	TX 5-551-770
March 2002	TX 5-451-987
April 2002	TX 5-451-871
May 2002	TX 5-785-296
June 2002	TX 5-451-872
July 2002	TX 5-451-934
August 2002	TX 5-785-297
September 2002	TX 5-785-298
October 2002	TX 5-452-265
November 2002	TX 5-452-265
December 2002	TX 5-452-267
January 2003	TX 5-785-299
February 2003	TX 5-452-331
March 2003	TX 5-452-332
April 2003	TX 5-452-333
May 2003	TX 5-452-334
June 2003	TX 5-452-487
July 2003	TX 5-802-045
August 2003	TX 5-802-255
Anniversary Issue 2003	TX 5-802-256
November 2003	TX 5-802-257
Holiday Issue 2003	TX 5-802-258
January 2004	TX 5-909-960
March 2004	TX 5-909-961
April 2004	TX 5-909-966
May 2004	TX 5-910-055
June 2004	TX 5-910-056
July 2004	TX 5-910-057
August 2004	TX 5-910-058
Anniversary Issue 2004	Application Filed TX 5-910-224

{W:\20271\9420271000\00267877.DOC *202719420271000* }



PENTHOUSE HOT TALK

<u>Publication Date</u>	<u>Registration Number</u>
October 4, 1984	TX 1-485-316
June 25, 1985	TX 1-719-289
August 27, 1985	TX 1-676-944
October 20, 1985	TX 1-720-075
December 26, 1985	TX 1-753-605
February 20, 1986	TX 1-856-685
April 17, 1986	TX 1-856-680
June 12, 1986	TX 1-942-460
August 14, 1986	TX 1-942-474
October 4, 1986	TX 1-988-613
October 16, 1986	TX 2-112-297
December 10, 1986	TX 2-112-307
December 11, 1986	TX 2-112-306
February 10, 1987	TX 2-112-296
April 7, 1987	TX 2-112-328
June 9, 1987	TX 2-154-062
August 11, 1987	TX 2-175-096
October 13, 1987	TX 2-210-955
June 7, 1988	TX 2-368-641
July 5, 1988	TX 2-368-632
August 18, 1988	TX 2-454-504
September 15, 1988	TX 2-454-515
October 13, 1988	TX 2-480-014
November 7, 1988	TX 2-507-992
December 8, 1988	TX 2-507-993
January 12, 1989	TX 2-507-963
February 9, 1989	TX 2-507-967
March 9, 1989	TX 2-507-962
April 13, 1989	TX 2-586-751
June 15, 1989	TX 2-620-331
December 12, 1989	TX 2-795-071
February 13, 1990	TX 2-821-816
April 10, 1990	TX 2-955-425
June 12, 1990	TX 2-955-417
August 14, 1990	TX 2-955-418
October 9, 1990	TX 2-955-441
February 11, 1991	TX 3-014-927
April 9, 1991	TX 3-083-260
June 11, 1991	TX 3-169-040
August 13, 1991	TX 3-147-532

{W:\20271\9420271000\00267877.DOC *202719420271000* }

PENTHOUSE HOT TALK (Continued)

Publication Date

Registration Number

October 8, 1991	TX 3-183-519
December 10, 1991	TX 3-253-661
January 14, 1992	TX 3-288-936
February 11, 1992	TX 3-288-930
March 21, 1992	TX 3-296-426
April 28, 1992	TX 3-339-680
June 2, 1992	TX 3-364-313
July 7, 1992	TX 3-409-798
August 11, 1992	TX 3-409-751
December 29, 1992	TX 3-544-433
February 23, 1993	TX 3-544-439
May 4, 1993	TX 3-596-195
June 8, 1993	TX 3-564-071
July 13, 1993	TX 3-564-067
August 17, 1993	TX 3-641-726
September 21, 1993	TX 3-641-748
October 26, 1993	TX 3-639-159
December 30, 1993	TX 3-741-491
February 1, 1994	TX 3-724-457
March 8, 1994	TX 3-724-678
April 12, 1994	TX 3-724-666
May 17, 1994	TX 3-724-533
June 28, 1994	TX 3-616-721
July 26, 1994	TX 3-616-693
October 4, 1994	TX 4-015-224
October 4, 1994	TX 4-015-222
November 8, 1994	TX 4-015-161
January 10, 1995	TX 4-083-352
February 1995	TX 4-015-298
March 7, 1995	TX 4-045-651
April 1995	TX 4-045-652
May 9, 1995	TX 4-135-755
June 6, 1995	TX 4-135-711
July 4, 1995	TX 4-174-970
August 8, 1995	TX 4-174-893
September 5, 1995	TX 4-241-193
October 3, 1995	TX 4-241-260
November 1995	TX 4 241 193
December 1995	TX 4 241 260
January 1996	TX 4 248 617
February 1996	TX 4 269 131
March 1996	TX 4 248 683
April 1996	TX 4 248 682

{W:\20271\9420271000\00267877.DOC *202719420271000* }

PENTHOUSE HOT TALK (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
May 1996	TX 4 248 681
June 1996	TX 4 226 841
July 1996	TX 4 226 778
August 1996	TX 4 269 227
September 1996	TX 4 269 283
October 1996	TX 4 269 978
November 1996	TX 4 269 285
December 1996	TX 4-269-523
January 1997	TX 4-269-529
February 1997	TX 4 269 523
March 1997	TX 4 269 529
April 1997	TX 4 269 806
May 1997	TX 4 269 835
June 1997	TX 4 269 999
July 1997	TX 4 270 008
August 1997	TX 4 270 015
September 1997	TX 4 555 550
October 1997	TX 4 270 054
November 1997	TX 4-555-617
December 1997	TX 4-555-679
January 1998	TX 4-555-738
Holiday Issue 1998	TX 4-555-704
February 1998	TX 4-555-949
March 1998	TX 4-555-970
April 1998	TX 4-555-963
May 1998	TX 4-556-175
June 1998	TX 4-556-106
July 1998	TX 4-556-166
August 1998	TX 4 556-237
September/October 1998	TX 4-556-437
November/December 1998	TX 4-556-499
February/March 1999	TX 4-812-534
April/May 1999	TX 4-812-680
June/July 1999	TX 4-812-800
August/September 1999	TX 4-812-764
October/November 1999	TX 4-812-936
December/January 2000	TX 4-812-965

{W:\20271\9420271000\00267877.DOC *202719420271000* }

PENTHOUSE LETTERS

Publication Date

Registration Number

May 4, 1983	TX 1-204-579
July 19, 1983	TX 1-197-737
September 20, 1983	TX 1-248-660
November 21, 1983	TX 1-345-889
January 24, 1984	TX 1-345-890
March 20, 1984	TX 1-371-819
March 20, 1984	TX 1-345-888
May 22, 1984	TX 1-473-552
May 22, 1984	TX 1-473-553
July 24, 1984	TX 1-440-324 ✓
July 24, 1984	TX 1-440-325
September 18, 1984	TX 1-485-319
September 18, 1984	TX 1-485-317
October 23, 1984	TX 1-485-359
October 23, 1984	TX 1-754-179
November 20, 1984	TX 1-473-655
November 20, 1984	TX 1-473-656
January 22, 1985	TX 1-589-734
February 19, 1985	TX 1-589-695
February 19, 1985	TX 1-589-700 ✓
March 19, 1985	TX 1-589-698
March 19, 1985	TX 1-589-699
April 23, 1985	TX 2-112-334
May 21, 1985	TX 1-619-439
June 18, 1985	TX 1-719-294
July 23, 1985	TX 1-719-300
August 20, 1985	TX 1-676-947
October 22, 1985	TX 1-779-636
November 19, 1985	TX 1-779-624 ✓
December 17, 1985	TX 1-779-635 ✓
January 21, 1986	TX 1-806-557
February 18, 1986	TX 1-806-567
March 18, 1986	TX 1-806-571
April 22, 1986	TX 1-899-610
May 20, 1986	TX 1-899-605
June 17, 1986	TX 1-899-613
July 15, 1986	TX 1-942-403
August 12, 1986	TX 1-942-441
September 9, 1986	TX 1-942-440
October 14, 1986	TX 1-986-598 ✓

{W:\20271\9420271000\00267877.DOC *202719420271000* }



PENTHOUSE LETTERS (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
November 18, 1986	TX 2-112-395
December 22, 1986	TX 2-034-616
February 24, 1987	TX 2-034-690
February 27, 1987	TX 2-034-677
March 24, 1987	TX 2-112-345
April 28, 1987	TX 2-112-338
May 26, 1987	TX 2-174-995
June 30, 1987	TX 2-175-085
July 28, 1987	TX 2-154-037
October 27, 1987	TX 2-239-327
November 24, 1987	TX 2-239-280
December 29, 1987	TX 2-239-281
January 26, 1988	TX 2-239-272
February 23, 1988	TX 2-259-835
March 22, 1988	TX 2-368-714
April 26, 1988	TX 2-368-712
May 14, 1988	TX 2-368-686
June 28, 1988	TX 2-368-636
August 23, 1988	TX 2-403-757
September 27, 1988	TX 2-480-030
October 25, 1988	TX 2-480-013
November 22, 1988	TX 2-507-983
December 27, 1988	TX 2-507-984
January 24, 1989	TX 2-507-969
February 21, 1989	TX 2-507-970
March 21, 1989	TX 2-586-754
April 25, 1989	TX 2-586-757
May 23, 1989	TX 2-586-755
June 27, 1989	TX 2-620-339
July 25, 1989	TX 2-620-340
November 21, 1989	TX 2-795-003
December 26, 1989	TX 2-821-812
January 23, 1990	TX 2-821-819
February 20, 1990	TX 2-821-813
March 20, 1990	TX 2-821-815
April 24, 1990	TX 2-833-026
May 22, 1990	TX 2-833-034
June 26, 1990	TX 2-904-811
July 24, 1990	TX 2-904-817
August 21, 1990	TX 2-955-419
October 23, 1990	TX 2-976-838
November 27, 1990	TX 2-976-839
January 14, 1991	TX 3-019-909

{WA:20271\9420271000\00267877.DOC *202719420271000* }

PENTHOUSE LETTERS (Continued)

Publication Date

Registration Number

March 19, 1991	TX 3-083-259
April 23, 1991	TX 3-288-931
May 7, 1991	TX 3-113-629
June 25, 1991	TX 3-169-070
July 23, 1991	TX 3-147-555
August 20, 1991	TX 3-147-558
August 20, 1991	TX 3-183-507
September 17, 1991	TX 3-183-506
October 15, 1991	TX 3-232-748
November 21, 1991	TX 3-253-642
December 10, 1991	TX 3-253-664
December 26, 1991	TX 3-288-906
January 7, 1992	TX 3-288-918
March 3, 1992	TX 3-296-429
March 21, 1992	TX 3-339-679
April 28, 1992	TX 3-339-683
May 26, 1992	TX 3-339-713
June 23, 1992	TX 3-364-306
July 27, 1992	TX 3-446-047
August 18, 1992	TX 3-409-760
September 15, 1992	TX 3-409-746
October 13, 1992	TX 3-446-046
November 10, 1992	TX 3-473-721
December 8, 1992	TX 3-473-720
January 5, 1993	TX 3-509-574
February 2, 1993	TX 3-564-738
March 2, 1993	TX 3-596-228
March 30, 1993	TX 3-596-183
April 27, 1993	TX 3-596-185
May 25, 1993	TX 3-564-048
June 22, 1993	TX 3-564-064
July 20, 1993	TX 3-641-779
August 17, 1993	TX 3-641-750
September 21, 1993	TX 3-639-166
October 12, 1993	TX 3-639-161
November 23, 1993	TX 3-639-170
December 7, 1993	TX 3-741-127
January 4, 1994	TX 3-741-110
February 1, 1994	TX 3-724-390
March 1, 1994	TX 3-724-387
March 29, 1994	TX 3-953-727
April 26, 1994	TX 3-724-587
May 17, 1994	TX 3-724-534

{W:\20271\9420271000\00267877.DOC *202719420271000* }

PENTHOUSE LETTERS (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
June 21, 1994	TX 3-616-682
July 19, 1994	TX 3-616-694
August 16, 1994	TX 3-960-018
September 13, 1994	TX 3-960-019
October 11, 1994	TX 3-959-972
November 8, 1994	TX 3-960-017
December 6, 1994	TX 4-015-160
December 13, 1994	TX 4-018-220
January 3, 1995	TX 4-015-326
February 28, 1995	TX 4-045-626
March 7, 1995	TX 4-045-624
April 25, 1995	TX 4-083-279
May 23, 1995	TX 4-135-712
June 20, 1995	TX 4-135-722
July 18, 1995	TX 4-174-892
August 15, 1995	TX 4-174-906
September 1995	TX 4 241 222
November 1995	TX 4-241-264
Special Holiday Issue 1995	TX 4 241 254
January 1996	TX 4-269-138
February 1996	TX 4-248-635
March 1996	TX 4 248 644
April 1996	TX 4 248 639
May 1996	TX 4-226-789
July 1996	TX 4-226-801
August 1996	TX 4 269 235
September 1996	TX 4-269-368
October 1996	TX 4-269-299
November 1996	TX 4-269-296
Holiday Issue 1996	TX 4 269 438
January 1997	TX 4-269-517
February 1997	TX 4-269-519
March 1997	TX 4-269-834
April 1997	TX 4-269-837
May 1997	TX 4-269-836
June 1997	TX 4-270-006
July 1997	TX 4-270-004
August 1997	TX 4 270 107
September 1997	TX 4-270-109
October 1997	TX 4 270 084
November 1997	TX 4 555 613
December 1997	TX 4 555 588
January 1998	TX 4-555-706

{W:\20271\9420271000\00267877.DOC *202719420271000* }

43

PENTHOUSE LETTERS (Continued)

Publication Date

Registration Number

February 1998	TX 4-555-919
March 1998	TX 4-555-857
April 1998	TX 4-555-966
May 1998	TX 4-556-009
June 1998	TX 4-556-105
July 1998	TX 4-556-132
August 1998	TX 4-556-174
September 1998	TX 4-556-255
October 1998	TX 4-556-432
November 1998	TX 4-556-431
December 1998	TX 4-556-486
Holiday 1998	TX 4-812-419
January 1999	TX 4-812-498
February 1999	TX 4-812-512
March 1999	TX 4-812-490
April 1999	TX 4-812-528
May 1999	TX 4-812-639
June 1999	TX 4-812-730
July 1999	TX 4-812-848
August 1999	TX 4-812-784
September 1999	TX 4-813-165
October 1999	TX 4-813-098
November 1999	TX 4-813-072
December 1999	TX 4-812-908
January 2000	TX 4-812-949
February 2000	TX 4-813-181
March 2000	TX 4-813-265
April 2000	TX 4-813-361
May 2000	TX 4-813-332
June 2000	TX 5-110-878
July 2000	TX 5-172-288
August 2000	TX 5-172-203
September 2000	TX 5-172-254
October 2000	TX 5-172-256
November 2000	TX 5-172-320
December 2000	TX 5-172-321
January 2001	TX 5-237-861
January 2001	TX 5-217-551
February 2001	TX 5-073-009
March 2001	TX 5-237-861
April 2001	TX 5-237-862
May 2001	TX 5-293-819
June 2001	TX 5-328-520

{W:\20271\9420271000\00267877.DOC *202719420271000* }



PENTHOUSE LETTERS (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
July 2001	TX 5-328-521
August 2001	TX 5-328-540
September 2001	TX 5-328-632
October 2001	TX 5-328-633
November 2001	TX 5-328-634
December 2001	TX 5-386-517
January 2002	TX 5-451-873
February 2002	TX 5-451-874
March 2002	TX 5-785-302
April 2002	TX 5-451-875
May 2002	TX 5-785-303
June 2002	TX 5-451-989
July 2002	TX 5-451-876
July 2002	TX 5-451-876
August 2002	TX 5-451-990
September 2002	TX 5-785-304
October 2002	TX 5-452-269
November 2002	TX 5-452-270
December 2002	TX 5-452-271
Holiday Issue 2002	TX 5-452-272
January 2003	TX 5-785-305
February 2003	TX 5-452-337
March 2003	TX 5-452-338
April 2003	TX 5-452-339
May 2003	TX 5-452-340
June 2003	TX 5-452-488
July 2003	TX 5-802-047
August 2003	TX 5-909-923
October/November 2003	TX 5-909-969
December 2003	TX 5-909-924
January 2004	TX 5-909-925
Special 2004	TX 5-909-926
February/March 2004	TX 5-909-927
April 2004	TX 5-909-970
May 2004	TX 5-910-061
June 2004	TX 5-910-062
July 2004	TX 5-910-063
August 2004	TX 5-910-064
September 2004	Application Filed TX 5-910-238
October 2004	Application Filed TX 5-910-239

{W:\20271\9420271000\00267877.DOC *202719420271000* }

VARIATIONS

Publication Date

Registration Number

July 13, 1978	TX 82-423
November 22, 1978	TX 169-660
January 30, 1979	TX 211-480
June 21, 1979	TX 305-778
November 30, 1979	TX 397-522
November 10, 1981	TX 826-932
March 4, 1982	TX 901-231
July 22, 1982	TX 1-013-990
December 16, 1982	TX 1-125-834
January 18, 1983	TX 1-125-831 ✓
February 22, 1983	TX 1-125-832
March 6, 1983	TX 1-228-663
March 22, 1983	TX 1-125-833
April 19, 1983	TX 1-125-830
June 21, 1983	TX 1-228-655
August 23, 1983	TX 1-197-736
October 27, 1987	TX 2-210-958
November 24, 1987	TX 2-239-265
December 27, 1987	TX 2-239-268 ✓
February 2, 1988	TX 2-239-270 ✓
April 12, 1988	TX 2-368-743
May 12, 1988	TX 2-368-729
June 7, 1988	TX 2-368-732
July 5, 1988	TX 2-368-730
August 2, 1988	TX 2-480-062
August 30, 1988	TX 2-480-056
September 27, 1988	TX 2-480-053
October 25, 1988	TX 2-480-055
November 22, 1988	TX 2-512-305 ✓
December 20, 1988	TX 2-512-304 ✓
February 14, 1989	TX 2-512-307
March 14, 1989	TX 2-586-745
April 11, 1989	TX 2-586-744
May 9, 1989	TX 2-586-748
June 6, 1989	TX 2-620-326
July 6, 1989	TX 2-620-327
November 14, 1989	TX 2-795-080
December 12, 1989	TX 2-795-081
January 16, 1990	TX 2-795-078 ✓
February 20, 1990	TX 2-821-810 ✓

{W:\20271\9420271000\00267877.DOC *202719420271000* }

40

VARIATIONS (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
March 20, 1990	TX 2-821-809
April 24, 1990	TX 2-821-808
May 22, 1990	TX 2-833-038
June 26, 1990	TX 2-904-805
July 24, 1990	TX 2-904-803
August 21, 1990	TX 2-904-807
September 25, 1990	TX 2-955-444
October 23, 1990	TX 2-955-442
November 27, 1990	TX 2-976-860
January 14, 1991	TX 3-019-883 ✓
February 11, 1991	TX 3-014-910
March 19, 1991	TX 3-080-305
March 19, 1991	TX 3-083-304
April 23, 1991	TX 3-083-313
May 21, 1991	TX 3-169-091
June 25, 1991	TX 3-169-090
July 23, 1991	TX 3-147-580
August 20, 1991	TX 3-147-581
September 24, 1991	TX 3-183-474 ✓
October 22, 1991	TX 3-232-783 ✓
November 26, 1991	TX 3-288-955
December 26, 1991	TX 3-253-617
January 21, 1992	TX 3-288-951
February 18, 1992	TX 3-288-953
March 17, 1992	TX 3-296-462
April 21, 1992	TX 3-339-668
May 19, 1992	TX 3-339-670
June 23, 1992	TX 3-364-261
July 21, 1992	TX 3-446-020 ✓
August 18, 1992	TX 3-409-704 ✓
September 22, 1992	TX 3-409-710
October 20, 1992	TX 3-446-022
November 24, 1992	TX 3-473-777
December 22, 1992	TX 3-509-592
December 22, 1992	TX 3-509-591
January 19, 1993	TX 3-509-590
February 16, 1993	TX 3-564-699
March 16, 1993	TX 3-563-170
May 18, 1993	TX 3-563-174 ✓
July 20, 1993	TX 3-564-019 ✓
August 17, 1993	TX 3-641-706
September 21, 1993	TX 3-639-166
October 19, 1993	TX 3-639-169

{W:\20271\9420271000\00267877.DOC *202719420271000* }

403

VARIATIONS (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
October 19, 1993	TX 3-639-172
November 23, 1993	TX 3-639-170
December 21, 1993	TX 3-741-154
January 18, 1994	TX 3-786-573
February 15, 1994	TX 3-724-413
March 15, 1994	TX 3-724-414
April 12, 1994	TX 3-724-647
April 26, 1994	TX 3-724-648
May 17, 1994	TX 3-724-562
June 21, 1994	TX 3-724-564
July 19, 1994	TX 3-616-683
September 20, 1994	TX 4-015-278
October 25, 1994	TX 4-015-281
November 1, 1994	TX 4-015-280
November 22, 1994	TX 4-015-270
January 17, 1995	TX 4-015-277
February 14, 1995	TX 4-045-759
March 7, 1995	TX 4-045-624
March 14, 1995	TX 4-083-361
April 11, 1995	TX 4-045-684
June 6, 1995	TX 4-135-747
July 4, 1995	TX 4-135-746
August 1, 1995	TX 4-174-939
August 15, 1995	TX 4-174-938
August 29, 1995	TX 4-174-841
September 1995	TX 4-241-222
November 1995	TX 4-241-647
December 1995	TX 4-248-600
January 1996	TX 4-248-594
February 1996	TX 4-248-599
March 1996	TX 4-248-644
April 1996	TX 4-248-645
May 1996	TX 4-226-844
June 1996	TX 4-226-846
July 1996	TX 4-269-232
August 1996	TX 4-270-095
September 1996	TX 4-269-336
October 1996	TX 4-269-472
November 1996	TX 4-269-478
December 1996	TX 4-269-561
January 1997	TX 4-269-560
February 1997	TX 4-269-731
March 1997	TX 4-269-814

{W:\20271\9420271000\00267877.DOC *202719420271000* }



VARIATIONS (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
April 1997	TX 4-269-812
May 1997	TX 4-270-071
June 1997	TX 4-269-970
July 1997	TX 4-269-862
August 1997	TX 4-270-101
September 1997	TX 4-555-661
October 1997	TX 4-555-659
November 1997	TX 4-555-793
December 1997	TX 4-555-794
January 1998	TX 4-555-792
February 1998	TX 4-555-913
March 1998	TX 4-555-920
April 1998	TX 4-555-910
May 1998	TX 4-556-085
July 1998	TX 4-556-088
August 1998	TX 4-556-233
September 1998	TX 4-556-393
October 1998	TX 4-556-395
November 1998	TX 4-556-469
December 1998	TX 4-812-398
January 1999	TX 4-812-580
February 1999	TX 4-812-589
March 1999	TX 4-812-587
April 1999	TX 4-812-583
May 1999	TX 4-812-615
June 1999	TX 4-812-877
July 1999	TX 4-812-873
August 1999	TX 4-812-876
September 1999	TX 4-812-868
October 1999	TX 4-813-017
November 1999	TX 4-813-011
December 1999	TX 4813-016
January 2000	TX 4-813-012
February 2000	TX 4-813-212
March 2000	TX 4-813-210
April 2000	TX 4-813-308
May 2000	TX 5-110-882
June 2000	TX 5-110-886
July 2000	TX 5-172-246
August 2000	TX 5-172-247
September 2000	TX 5-451-680
October 2000	TX 5-172-262
November 2000	TX 5-201-616

{W:\20271\9420271000\00267877.DOC *202719420271000* }

VARIATIONS (Continued)

<u>Publication Date</u>	<u>Registration Number</u>
December 2000	TX 5-201-617
January 2001	TX 5-217-541
February 2001	TX 5-073-008
March 2001	TX 5-237-846
April 2001	TX 5-237-847
May 2001	TX 5-328-453
June 2001	TX 5-328-515
July 2001	TX 5-328-538
August 2001	TX 5-328-622
September 2001	TX 5-328-623
October 2001	TX 5-328-624
November 2001	TX 5-386-515
December 2001	TX 5-582-774
January 2002	TX 5-451-883
February 2002	TX 5-451-884
March 2002	Application Filed
April 2002	TX 5-451-885
May 2002	TX 5-785-312
June 2002	TX 5-451-878
July 2002	TX 5-785-313
August 2002	TX 5-785-314
September 2002	TX 5-785-317
October 2002	TX 5-452-259
November 2002	TX 5-452-260
December 2002	TX 5-452-261
January 2003	TX 5-785-315
February 2003	TX 5-452-327
March 2003	TX 5-452-328
April 2003	TX 5-452-329
May 2003	TX 5-452-406
June 2003	TX 5-785-316
October/November 2003	TX 5-909-913
December 2003	TX 5-909-914
January 2004	TX 5-909-962
February 2004	TX 5-909-963
March 2004	TX 5-909-964
April 2004	TX 5-909-965
May 2004	TX 5-910-047
June 2004	TX 5-910-052
July 2004	TX 5-910-053
August 2004	Application Filed TX 5-910-231
September 2004	Application Filed TX 5-910-232

{W:\20271\9420271000\00267877.DOC *202719420271000* }

BEST OF VARIATIONS

<u>Publication Date</u>	<u>Registration Number</u>
May 18, 1993	TX 3-564-025
October 19, 1993	TX 3-639-169
April 26, 1994	TX 3-724-648
November 1, 1994	TX 4-015-280
March 7, 1995	TX 4-045-624
August 15, 1995	TX 4-174-938
Best of #35 Winter 1995	TX 4-248-600
Best of #37 Spring 1996	TX4-248-595
Best of #40 Summer 1996	TX 4-269-972
Best of #42 Fall 1996	TX 4-269-496
Best of #44 Winter 1996	TX 4-269-565
Best of #46 Spring 1997	TX 4-269-811
Best of #49 Summer 1997	TX 4-270-073
Best of #51 Winter 1997	TX 4-812-588
Best of #52 Spring 1998	TX 4-555-922
Best of #54 Summer 1998	TX 4-556-084
Best of #56 Fall 1998	TX 4-556-397
Best of #58 Winter 1998	TX 4-812-586
Best of #60 Spring 1999	TX 4-812-878
Best of #64	TX 4-813-213
Best of #66	TX 5-110-883
Best of #68	TX 5-172-340
Best of #70	TX 5-327-848
Best of #72	TX 5-386-566
Best of #74	TX 5-386-514
Best of #76	TX 5-451-877
Best of #78	TX 5-451-886
Best of #80	Application Filed
Best of #84 Fall 2003	TX 5-909-915
Best of #86 Winter 2003	TX 5-909-916
Best of #88 Winter 2003	TX 5-909-917
Best of #90 Spring 2004	TX 5-910-054

PENTHOUSE COMIX

<u>Publication Date</u>	<u>Registration Number</u>
May/June 1994	TX 3-724-444
July/August 1994	TX 3-724-592
September/October 1994	TX 3-616-692

{W:\20271\9420271000\00267877.DOC *202719420271000* }

PENTHOUSE COMIX (Continued)

November/December 1994	TX 3-960-007
January/February 1995	TX 4-015-159
March/April 1995	TX 4-045-642
May/June 1995	TX 4-083-278
July/August 1995	TX 4-083-261
September/October 1995	TX 4-174-921
November/December 1995	TX 4-241-265
March/April 1996	TX 4-248-664
September 1996	TX 4-555-563
December 1996	TX 4-269-515
January 1997	TX 4-269-524
February/March 1997	TX 4-269-833
April 1997	TX 4-269-804
May 1997	TX 4-270-005
June 1997	TX 4-270-007
July/August 1997	TX 4-270-003
September 1997	TX 4-555-564
October 1997	TX 4-555-631
November/December 1997	TX 4-555-791
January 1998	TX 4-555-796
February/March 1998	TX 4-555-923
April 1998	TX 4-555-961
May 1998	TX 4-556-024
June 1998	TX 4-556-387
July 1998	TX 4 556 167

PENTHOUSE MEN'S ADVENTURE COMIX

April/May 1995	TX 4-083-317
June/July 1995	TX 4-083-316
August/September 1995	TX 4-135-692
October/November 1995	TX 4-174-922
December/January 1996	TX 4-241-255

VIDEO

<u>Title</u>	<u>Reg. No.</u>	<u>Reg. Date</u>
Caligula	PA-83-587	November 7, 1980
The Girls of Penthouse	PA-288-626	December 16, 1985
Penthouse Love Stories	PA-324-604	June 9, 1986
Penthouse On Wild Side	PA-483-091	October 29, 1990
Passport To Paradise	PA-533-214	June 7, 1991
Penthouse Centerfold, Julie Strain	PA-533-220	June 28, 1991
Dream Cars, Fantasy Women	PA-549-231	July 2, 1991
Penthouse Centerfold, Amy Lynn	PA-541-599	October 10, 1991
P-A-S-S-P-O-R-T to Paradise H-A-W-A-I-I	PA-550-295	November 1, 1991
Fast Cars, Fantasy Women	PA-548-819	November 4, 1991
Passport To Paradise	PA-548-824	November 4, 1991
1991 Pet of the Year Playoff	PA-554-761	November 4, 1991
Penthouse Centerfold, Julie Strain	PA-549-358	November 12, 1991
Satin & Lace: An Erotic History	PA-564-364	February 28, 1992
Ready To Ride	PA-591-255	November 2, 1992
Paradise Revisited	PA-598-892	November 2, 1992
1992 Pet of the Year Playoff	PA-598-894	November 2, 1992
Pet of the Year Winners, 1992	PA-598-895	November 2, 1992
1991 Pet of the year Playoff	PA-626-565	February 22, 1993
Passport to Paradise: Hawaii	PA-626-565	February 22, 1993
P.A.S.S.P.O.R.T. to Paradise: H.A.W.A.I.I.	PA-626-566	February 22, 1993
Penthouse Centerfold, Julie Strain	PA-626-567	February 22, 1993
1991 Pet of the Year Playoff	PA-626-564	February 22, 1993
Satin & Lace, An Erotic History Lingerie	PA- 626-568	February 22, 1993
Penthouse Centerfold, Amy Lyon	PA-626-569	February 22, 1993
Dream Cars, Fantasy Women	PA- 626-570	February 22, 1993
Fast Cars, Fantasy Women	PA-626-571	February 22, 1993
Ready to Ride	PA-626-572	February 22, 1993
Paradise Revisited	PA-642-728	April 5, 1993
1992 Pet of the Year Playoff	PA-642-729	April 5, 1993
Pet of the Year Winners 1992	PA-642-730	April 5, 1993
Satin & Lace: No. 2, Hollywood Undercover	PA-618-526	May 17, 1993
Penthouse Forum Letters: Volume 1	PA-618-543	May 17, 1993
The Art of Desire	PA-618-544	May 17, 1993
Classics: Volume I	PA-618-474	May 24, 1993
The All-Pet Workout	PA-663-845	September 20, 1993
Kama Sutra: The Art of Making Love	PA-683-457	September 20, 1993
1992 Pet of the Year Playoff	PA-665-528	September 21, 1993
Pet of the Year Winners, 1992	PA-665-529	September 21, 1993
Paradise Revisited	PA-665-531	September 21, 1993

{W:\20271\9420271000\00267877.DOC *202719420271000* }

U D

VIDEO (Continued)

<u>Title</u>	<u>Reg. No.</u>	<u>Reg. Date</u>
Pet of the Year Playoff	PA-657-747	December 5, 1994
25th Anniversary Swimsuit Video	PA-712-800	December 6, 1994
Classics: Volume 2	PA-657-827	December 15, 1994
Dream Girls	PA-657-834	April 7, 1995
Pet of the Year Winners: Julie Strain/Mahalia	PA-657-868	May 23, 1995
International Amateur Video	PA-798-915	June 10, 1995
Pet of the Year Playoff Gina, Natalie, Seana & Sharon	PA-756-061	July 11, 1995
Pet Rocks	PA-756-063	July 11, 1995
Pet of the Year Winners 1995	PA-756-073	July 11, 1995
Girls of Penthouse: Volume 3	PA-756-074	July 11, 1995
Kama Sutra II	PA-756-076	July 11, 1995
Sexiest Amateur Video Centerfold	PA-756-077	July 11, 1995
The All-Pet Workout	PA-748-503	August 14, 1995
Penthouse 25th Anniversary Swimsuit Video	PA-748-513	August 14, 1995
Earl Miller's Girls of Europe	PA-798-916	June 10, 1996
Behind the Scenes	PA-798-917	June 10, 1996
Pet of the Year Playoff- Andi, Sue, Bonita, Levena & Tiffany	PA-798-918	June 10, 1996
Swimsuit Video 2	PA-799-530	June 12, 1996
Women In & Out of Uniform	PA-799-531	June 12, 1996
Penthouse On Campus	PA-799-532	June 12, 1996
The Art of Massage	PA 809-434	June 12, 1996
The Ultimate Pet Games	PA-798-828	June 14, 1996
Miami Hot Talk	PA-798-919	June 14, 1996
All Access	PA-829-434	January 28, 1997
Sexiest Amateur Video Centerfolds, 2	PA 835-914	January 28, 1997
Wild Weekend With the Pets	PA-840-773	January 28, 1997
Nude Beach Party	PA-840-824	January 28, 1997
Nude Gym	PA-840-825	January 28, 1997
Lost Treasures	PA-830-761	July 8, 1997
Secret Lives, Secret Desires	PA-830-762	July 8, 1997
Fire and Ice	PA-859-108	July 8, 1997
Venus Descending	PA-864-404	August 11, 1997
Luscious Ladies	PA-864-410	August 11, 1997
Lipstick Girls	PA-864-411	August 11, 1997
The Girls of Penthouse: Volume 2.	PA-864-399	September 22, 1997
The Great Pet Hunt: Part 2	PA-864-400	September 22, 1997
Pet of the Year Playoff 1996	PA-864-405	September 22, 1997
25th Anniversary Pet of the Year Spectacular	PA-816-185	October 10, 1997
1995 Pet of the Year Playoff	PA-816-212	October 10, 1997
Pet of the Year Winners, Sasha, Vinni & Leslie Glass	PA-816-213	October 10, 1997

{W:\20271\9420271000\00267877.DOC *202719420271000* }

40

VIDEO (Continued)

<u>Title</u>	<u>Reg. No.</u>	<u>Reg. Date</u>
Sex Off the Runway	PA-860-982	October 10, 1997
Party With the Pets	PA-816-146	October 10, 1997
The Showgirls of Penthouse	PA-897-686	April 28, 1998
Penthouse Confessions	PA-897-688	April 28, 1998
The World of Philip Mond	PA-897-690	April 28, 1998
Pet of the Year Playoff: Julia, Paige, Diane & Lexus	PA-897-692	April 28, 1998
Pet of the Year & Friends	PA-897-693	April 28, 1998
The Ultimate Pet Games	PA-967-823	January 18, 2000
Pet of the Year Playoff	PA-967-825	January 18, 2000
Pet of the Year & Friends Starring Nikie St. Giles	PA-967-826	January 18, 2000
Sultry Sensations	PA-976-126	January 18, 2000
Behind the Scenes at the Swimsuit Calendar Photo Shoot	PA-976-135	January 18, 2000
Island Girls	PA-976-173	January 18, 2000
Keys to Fantasy	PA-976-174	January 18, 2000
Amazing Amazon Beauties	PA-976-178	January 18, 2000
Tropical Spice	PA-976-255	January 18, 2000
Sun, Surf & Centerfolds	PA-983-495	February 22, 2000
Girls of the Zodiac	PA-983-496	February 22, 2000
Pet of the Year Playoff 2000	PA-983-497	February 22, 2000
Pet of the Year Winner 2000	PA-983-501	February 22, 2000
30 Pets 60	PA-983-503	February 22, 2000
Lingerie Party	PA-983-504	February 22, 2000
Sweetheart Murders	PA-1-086-878	Decemeber 31, 2001
Pet of the Year Playoff 2001	PA-1-086-874	Decemeber 31, 2001
All New Pet Workout	PA-1-086-238	Decemeber 31, 2001
Internet Babes	PA-1-086-876	Decemeber 31, 2001
Casting Call	PA-1-086-873	Decemeber 31, 2001
Sexiest Amateur Video Centerfolds 3	PA-1-086-887	Decemeber 31, 2001
Sexiest Amateur Video Centerfolds 4	PA-1-086-886	Decemeber 31, 2001
Working Women	PA-1-086-243	Decemeber 31, 2001
Beach Babes	PA-1-086-240	Decemeber 31, 2001
Fashion & Fantasies	PA-1-086-875	Decemeber 31, 2001
Gentlemen's Club	PA-1-086-242	Decemeber 31, 2001
Dear Diary	PA-1-086-866	Decemeber 31, 2001
Casting Call 2	PA-1-086-877	Decemeber 31, 2001
Pets In Paradise	PA-1-086-239	Decemeber 31, 2001
Harlots of Hell	PA-1-086-867	Decemeber 31, 2001
Pet of the Year. Winner 2001	PA-1-086-863	Decemeber 31, 2001
Girls of Penthouse Vol. 4	PA-1-086-081	January 7, 2002
Pet of the Year Winner 2002	PA-1-089-787	June 20, 2002

{W:\20271\9420271000\00267877.DOC *202719420271000* }

40

VIDEO (Continued)

<u>Title</u>	<u>Reg. No.</u>	<u>Reg. Date</u>
Girls of the Cote d'Azur	PA-1-080-300	June 20, 2002
Pet of the Year Playoff 2004	PA-1-217-761	March 12, 2004
College Cuties	PA-1-217-681	March 12, 2004
Showers of Lust	PA-1-217-770	March 12, 2004
Starlet Villa	PA-1-223-106	April 5, 2004
Studio Girl	PA-1-223-111	April 5, 2004
Jezebelle and Friends	PA-1-223-109	April 9, 2004
Pet of the Year Playoff 2003	PA-1-223-110	April 9, 2004
Penthouse Fetish: Virtual Harem - 9 Cicles of Pleasure	PA-1-233-090	July 15, 2004
Pet of the Year Playoff 2002	PA-1-233-111	July 15, 2004
Pets in Paradise 2	PA-1-233-093	July 15, 2004
Thrill Seekers	PA-1-233-103	July 15, 2004
Pet of the Year Winner 2003	Application Filed	PA 1-263-904
Pet of the Year Wineer 2004	Application Filed	PA 1-263-902
South of the Border	Application Filed	PA 1-263-903
Sweet Chocolate	Application Filed	PA 1-263-909

16

PENTHOUSE.COM

<u>Title</u>	<u>Product</u>	<u>Release Date</u>	<u>Reg. No.</u>
Penthouse.com	Content CD	#02-13-01	VA1-077-676
Penthouse.com	Content CD	#03-27-01	VA 1-084-549
Penthouse.com	Content CD	#04-26-01	VA 1-084-574
Penthouse.com	Content CD	#04-27--01	VA 1-084-577
Penthouse.com	Content CD	#05-15-01	VA 1-084-578
Penthouse.com	Content CD	#05-22-01	VA 1-084-576
Penthouse.com	Content CD	#06-12-01	VA 1-098-289
Penthouse.com	Content CD	#06-18-01	VA 1-098-291
Penthouse.com	Content CD	#07-26-01	VA 1-098-290
Penthouse.com	Content CD	#08-23-01	VA 1-135-417
Penthouse.com	Content CD	#08-28-01	VA 1-114-481
Penthouse.com	Content CD	#09-27-01	VA 1-114-573
Penthouse.com	Content CD	#10-31-01	VA 1-135-370
Penthouse.com	Content CD	#11-01-01	VA 1-201-827
Penthouse.com	Content CD	#12-17-01	VA 1-135-437
Penthouse.com	Content CD	#01-15-02 to 10-15-02	VA 1-177-136
Penthouse.com	Content CD	#11-15-02	Application Filed
Penthouse.com	Content CD	#12-15-02	Application Filed
Penthouse.com		01-01-03 to 12-31-03	Application Filed
Penthouse.com		01-01-04 to 07-31-04	Application Filed

{W:\20271\9420271000\00267877.DOC *202719420271000* }

BOOKS

<u>Title</u>	<u>Registration No.</u>
Between The Sheets	TX 5-361-62
A Collection of Erotic Bedtime Stories	
Erotica From Penthouse III	TX 3-994-614
Letters to Penthouse I	TX 5-290-698
There's Nothing Like The First Time	
Letters To Penthouse IV	TX 3-880-607
Letters To Penthouse V	TX 4-158-295
Letters To Penthouse VI	TX 4-231-639
Letters To Penthouse VII	TX 4-598-210
Letters To Penthouse VIII	TX 4-555-842
Letters To Penthouse X	TX 5-110-894
Letters To Penthouse X	TX 5-346-525 (Re-issued)
Letters To Penthouse XII	TX 5-372-807
More Letters From Penthouse	TX 2-718-520

14

COPYRIGHT LICENSES

Adam Wacht	Music - "PetRox"
Adult Friendfinder License	Co branded site
Art Rights Contracts	Various one time agreements
Author Contracts	Various one time agreements for online authors to the extent applicable
Author Contracts	Story by Story Contracts for publishing
Buc Lockwood	Music "PetRox"
CD ROM Distributors Inc.	"PONY GIRLS" website content
Classic Adult Videos License	One time purchase, to the extent applicable
David Hans Schmidt & Paula Corbin Jones	Photography - pictures of Paula Jones
David Hans Schmidt, Tonya Harding and Jeff Gillooly	Tonya Harding, Jeff Gillooly Video and Picture Rights
Eddie Siojo	Music - "PetRox"
Eric Decetis	Cartoons
George Beavers	Music - "PetRox"
Gregg Whitman	Art & Graphics - Photographs (V. Williams)
Jere Threadgill	Art & Graphics - Madonna photographs
JMH Productions License	Video Distribution - JMH grants GMEI rights to distribut JMH titles
Letter agreement for short films(including Heavy Metal Parking Lot Rights)	PH purchasesd rights for short films, to the extent applicable
Letter Agreements for photographic images	Images for Penthouse.com and Phfetish.com to the extent applicable
Licensor/TTV/HV	Various Web License Agmts
Linking Agreement	License
Michael Eckart	Music - create and produce a CD of musical composition
Nolan Conley	Art & Graphics - Photographs
OP Solutions Inc.	License- Patent and Trademark Software ("Patsy")
Photo Media, Alec Mark & David Hans	Photography - actresses, Geena Davis

{W:\20271\9420271000\00267877.DOC *202719420271000* }

COPYRIGHT LICENSES (Continued)

Schmidt	
Pia Zadora	Art & Graphics - 1983 photos and film LONELY LADY
Richard Eisenstein and Todd Turkisher	Music - use of certain musical composition and sound recordings
Samwise Productions, Inc.	Music for various titles (3 separate agreements)
Scene Report Agreements	Various one time agreements
Tassel Publications	Online- Abducted Blonde 01 FTP Only
Tassel Publications	Online - Paige Meets Spider
The Media Services Group, Ltd.	Software - Magazine Billing Software
Tom Chiapel	Art & Graphics - Photographs, Vanessa Williams
Tonina Music, Inc.	Music - "Ready to Ride"
Video/Photographer Agreements	Various one time agreements
Xaviera Hollander	Writing - monthly column, "Call Me Madam"

{W:\20271\9420271000\00267877.DOC *202719420271000* }

PENTHOUSE INTERNATIONAL LTD.

Publication Date

Registration Number

JULY 1977

B 221-012

JULY 1977

B 239-848

DECEMBER 1977

B 276-359

{W:\20271\9420271000\00267877.DOC *202719420271000* }

53

3