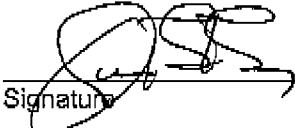


Client Code: ICGI.UCC1

**RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY**

To the Director, U.S. Patent and Trademark Office: Please record the attached original documents or copy thereof.

<p>1. Name of conveying party(ies): (List using letters or numbers for multiple parties)</p> <p>ICG INVESTMENT CONSULTING GROUP, LLC</p> <p>( ) Individual                      ( ) General Partnership  ( ) Association                    ( ) Limited Partnership  ( ) Other:                            (X) Corporation of:     Delaware</p> <p>Additional name(s) of conveying party(ies) attached?  ( ) Yes (X) No</p>	<p>2. Name and address of receiving party(ies):</p> <p>Name: KNOBBE, MARTENS, OLSON &amp; BEAR, LLP  Internal Address: Fourteenth Floor  Street Address: 2040 Main Street  City: Irvine State: CA.  ZIP: 92614</p> <p>( ) Individual                      ( ) General Partnership  ( ) Association                    (X) Limited Partnership  ( ) Other:                            ( ) Corporation of:</p> <p>If assignee is not domiciled in the United States, a domestic representative designation is attached:  ( ) Yes (X) No</p> <p>Additional name(s) and address(es) attached?  ( ) Yes (X) No</p>
<p>3. Nature of conveyance:</p> <p>( ) Assignment                      ( ) Security Agreement  ( ) Merger                            ( ) Change of Name  (X) Other: <b>Security Interest</b></p> <p>Execution Date: (List as in section 1 if multiple signatures) <b>December 5, 2005</b></p>	<p>4. Application number(s) or registration number(s):</p> <p>a. Trademark Application No(s):  78/320,585</p> <p>b. Trademark Registration No(s):</p> <p>Additional numbers attached?  (X) Yes ( ) No</p>
<p>5. Party to whom correspondence concerning document should be mailed:</p> <p><b>Customer No. 20,995</b>  <b>Address:</b> Knobbe, Martens, Olson &amp; Bear, LLP  2040 Main Street, 14<sup>th</sup> Floor  Irvine, CA 92614  <b>Return Fax:</b> (949) 760-9502  <b>Attorney's Docket No.:</b> ICGI.UCC1</p>	<p>6. Total number of applications and registrations involved:  7</p> <p>7. Total fee (37 CFR 1.21(h)): \$190.00  (X) Authorized to be charged to deposit account</p>
<p>8. Deposit account number: 11-1410</p> <p>Please charge this account for any additional fees which may be required, or credit any overpayment to this account.</p>	
<p>9. Statement and signature.</p> <p>To the best of my knowledge and belief, the foregoing information is true and correct, and any attached copy is a true copy of the original document.</p> <p>James B. Bear                                            Date <u>1/03/06</u>  Name of Person Signing                      Signature                      Date</p> <p align="center">Total number of pages including cover sheet, attachments and document: 3</p>	

CH \$190.00 111410 78320585

Documents transmitted via Facsimile to be recorded with required cover sheet information to:

**Mail Stop Assignment Recordation Services**  
Director, U.S. Patent and Trademark Office  
P.O. Box 1450  
Alexandria, VA 22313-1450  
Facsimile Number: (571) 273-0140

700234185

**TRADEMARK**  
**REEL: 003246 FRAME: 0489**

# Trademark Status Report

Case Number	Trademark Name	Class	Country	Status	Application Number	Filing Date	Reg Number	Reg Date	Renewal Date
ICGI002T	ICG	36	US	Pending	78/320585	10/29/2003			
ICGI003T	ICG INVESTMENT CONSULTING GROUP	36	US	Pending	78/320586	10/29/2003			
ICGI005T	THE ICG ESTATE BUILDING PROCESS	36	US	Pending	78/320598	10/29/2003			
ICGI006T	VALUE-BASED WEALTH	36	US	Pending	78/320589	10/29/2003			
ICGI007T	STYLIZED OR DESIGN FORMAT	36	US	Pending	78/320590	10/29/2003			
ICGI009T	ICG INSURANCE MARKETING	36	US	Pending	78/333319	11/25/2003			
ICGI012T	ICG FINANCIAL	36	US	Pending	78/355324	11/21/2004			

Wednesday, November 30, 2005

Page 1 of 1

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

DELAWARE DEPARTMENT OF STATE  
 U.C.C. FILING SECTION  
 FILED 08:00 AM 12/05/2005  
 INITIAL FILING NUM: 5380624 8  
 AMENDMENT NUMBER: 0000000  
 SRV: 050991856

**A. NAME & PHONE OF CONTACT AT FILER (optional)**  
 Stephen Ybarra (949) 721-5265

**B. SEND ACKNOWLEDGMENT TO: (Name and Address)**  
 Knobbe, Martens, Olson & Bear, LLP  
 Attn: Cristina Diaz  
 2040 Main Street  
 14th Floor  
 Irvine, CA 92614

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

**1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names**

**1a. ORGANIZATION'S NAME**  
 ICG Investment Consulting Group, LLC

**OR** **1b. INDIVIDUAL'S LAST NAME** **FIRST NAME** **MIDDLE NAME** **SUFFIX**

**1c. MAILING ADDRESS** **CITY** **STATE** **POSTAL CODE** **COUNTRY**  
 2000 Sierra Point Pkwy., #600 Brisbane CA 94005 USA

**1d. TAX ID #** **SSN OR EIN** **ADDL INFO RE ORGANIZATION DEBTOR** **1e. TYPE OF ORGANIZATION** **1f. JURISDICTION OF ORGANIZATION** **1g. ORGANIZATIONAL ID #, if any**  
 LLC DE  NONE

**2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (2a or 2b) - do not abbreviate or combine names**

**2a. ORGANIZATION'S NAME**

**OR** **2b. INDIVIDUAL'S LAST NAME** **FIRST NAME** **MIDDLE NAME** **SUFFIX**

**2c. MAILING ADDRESS** **CITY** **STATE** **POSTAL CODE** **COUNTRY**

**2d. TAX ID #** **SSN OR EIN** **ADDL INFO RE ORGANIZATION DEBTOR** **2e. TYPE OF ORGANIZATION** **2f. JURISDICTION OF ORGANIZATION** **2g. ORGANIZATIONAL ID #, if any**  
 NONE

**3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR/SIP) - Insert only one secured party name (3a or 3b)**

**3a. ORGANIZATION'S NAME**  
 Knobbe, Martens, Olson & Bear, LLP

**OR** **3b. INDIVIDUAL'S LAST NAME** **FIRST NAME** **MIDDLE NAME** **SUFFIX**

**3c. MAILING ADDRESS** **CITY** **STATE** **POSTAL CODE** **COUNTRY**  
 2040 Main Street, 14th Floor Irvine CA 92614 US

**4. This FINANCING STATEMENT covers the following collateral:**

"All of debtor's intellectual property which is the subject of secured party's representation, on any recoveries from litigation involving such intellectual property and on any other proceeds of such intellectual property, including but not limited to the property described on Attachment A hereto."

See Attached Exhibit "A"

<b>5. ALTERNATIVE DESIGNATION (if applicable)</b>	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG LIEN	NON-UCC FILING	
<b>6. THIS FINANCING STATEMENT IS TO BE FILED (or record) (or recorded) IN THE REAL ESTATE RECORDS (or in the jurisdiction)</b>	<b>7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional)</b>		<b>8. ADDITIONAL FEE (optional)</b>		All Debtors	Debtor 1	Debtor 2
<b>9. OPTIONAL FILER REFERENCE DATA</b> ICGI							

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)