# 212114

CH \$/65.

# Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Farley & Sathers Candy Company, Inc.		12/16/2005	CORPORATION: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	General Electric Capital Corporation
Street Address:	500 Monroe Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60661
Entity Type:	CORPORATION: DELAWARE

#### PROPERTY NUMBERS Total: 30

Property Type	Number	Word Mark
Registration Number:	2121143	APPLE OS
Registration Number:	2480967	BRITE OCTOPUS
Registration Number:	1788939	BRITE CRAWLERS
Registration Number:	2308556	BRITE CRAWLER EGGS
Serial Number:	78443263	CHERRY BOMBERS
Registration Number:	2078223	GUMMI BEANS
Registration Number:	1360890	GUMMI-SQUIGGLES
Registration Number:	2589960	MELON-O'S
Registration Number:	2066778	MELON PATCH
Registration Number:	2568488	PEACHIE-O'S
Serial Number:	78404719	ROAD KILL
Registration Number:	2890071	STINGIN' RED ANTS
Serial Number:	78323855	STRAWBERRY PUFFS
		TDADEMARK

TRADEMARK
REEL: 003251 FRAME: 0263

900042638

Registration Number:	2319793	TOO FUN FOR SOME
Registration Number:	2157627	TROPICO'S
Registration Number:	1285440	TROLLI
Registration Number:	2140788	TROLLI CATERPILLARS
Registration Number:	2140980	TROLLI GUMMI BEANS
Registration Number:	2451120	TROLLI MINI BURGER
Registration Number:	2146247	TROLLI SQUIGGLES
Serial Number:	78434713	TROLLI TROLL
Registration Number:	2497227	TROLLI-O'S
Registration Number:	2140787	TROLLI OCTOPUS
Registration Number:	2119874	
Registration Number:	2645766	
Registration Number:	2525231	
Registration Number:	2601297	
Registration Number:	2598171	
Registration Number:	2601296	
Registration Number:	2598169	

#### **CORRESPONDENCE DATA**

Fax Number: (404)572-5145

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 404-572-3416

Email: arbounds@kslaw.com
Correspondent Name: Andrea R. Bounds
Address Line 1: 191 Peachtree Street

Address Line 4: Atlanta, GEORGIA 30303-1763

ATTORNEY DOCKET NUMBER:	09631/009093
NAME OF SUBMITTER:	Andrea R. Bounds
Signature:	/Andrea R. Bounds/
Date:	02/22/2006

Total Attachments: 4 source=FARLEY#page1.tif source=FARLEY#page2.tif source=FARLEY#page3.tif source=FARLEY#page4.tif

> TRADEMARK REEL: 003251 FRAME: 0264

## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of December 16, 2005, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of General Electric Capital Corporation ("GE Capital"), as administrative agent and collateral agent (in such capacity, together with its successors and permitted assigns, the "Administrative Agent") for the Lenders and the L/C Issuers (as defined in the Credit Agreement referred to below).

## WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of December 16, 2005 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Farley's & Sathers Candy Company, Inc. (the "Borrower"), the Lenders and the L/C Issuers from time to time party thereto and GE Capital, as Administrative Agent for the Lenders and the L/C Issuers, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor (other than the Borrower) has agreed, pursuant to a Guaranty and Security Agreement of even date herewith in favor of the Administrative Agent (the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Administrative Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with the Administrative Agent as follows:

- Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to the Administrative Agent for the benefit of the Secured Parties, and grants to the Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks and all IP Licenses providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;
  - (b) all renewals and extensions of the foregoing;

TRADEMARK REEL: 003251 FRAME: 0265

- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Section 4. Grantor Remains Liable. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.
- Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

> FARLEY'S & SATHERS CANDY COMPANY, INC. as Grantor

> > Title: CFO

ACCEPTED AND AGREED as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION

By:

Susan Staup Duly Authorized Signatory

**TRADEMARK REEL: 003251 FRAME: 0267** 

## SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

TM	Class	App. No.	App. Date	Reg. No.	Reg. Date	Status	Country
APPLE Os	30	75145915	08/06/1996	2121143	12/16/1997	Registered	USA
BRITE	30	78003968	04/13/2000	2480967	08/21/2001	Registered	USA
OCTOPUS							
BRITE	30	74284841	06/12/1992	1788939	08/17/1993	Registered	USA
CRAWLERS							
BRITE	30	75463932	04/07/1998	2308556	01/18/2000	Registered	USA
CRAWLER			1 1			· · ·	
GGS							
CHERRY	30	78443263	06/29/2004	•		Pending	USA
BOMBERS							
GUMMI BEANS	30	75145753	08/06/1996	2078223	07/08/1997	Registered	USA
GUMMI	30	73492478	07/30/1984	1360890	09/17/1985	Registered	USA
SQUIGGLES							
MELON-O'S	30	78035010	11/13/2000	2589960	07/02/2002	Registered	USA
MELON PATCH	30	75081186	03/29/1996	2066778	06/03/1997	Registered	USA
PEACHIE-Os	30	78023504	08/29/2000	2568488	05/07/2002	Registered	USA
ROAD KILL	30	78404719	04/20/2004			Pending	USA
STINGIN' RED	30	78113981	03/11/2002	2890071	09/28/2004	Registered	USA
ANTS							
STRAWBERRY	30	78323855	01/06/2003		'	Pending	USA
PUFFS	l .		l				
TOO FUN FOR	30	75428519	02/04/1998	2319793	02/15/2000	Registered	USA
SOME	1			<u> </u>			
TROPICO'S	30	75175851	10/02/1996	2157627	05/12/1998	Registered	USA
TROLLI	30	73387672	09/22/1982	1285440	07/10/1984	Registered	USA
TROLLI	30	75251397	03/04/1997	2140788	03/03/1998	Registered	USA
CATERPILLARS		i	<u> </u>				7764
TROLLI GUMMI	30	75264822	03/27/1997	2140980	03/03/1998	Registered	USA
BEANS	<u> </u>	<u> </u>			05/15/2001	Desistend	USA
TROLLI MINI	30	78015101	06/30/2000	2451120	05/15/2001	Registered	USA
BURGER			1	0146040	02 04/1000	Registered	USA
TROLLI	30	75251323	03/04/1997	2146247	03/24/1998	Kegistered	037
SQUIGGLES	<u> </u>				<b>_</b>	Dandina	USA
TROLLI TROLL	30	78434713	06/14/2004		10000001	Pending	USA
TROLLI-Os	30	78021185	08/14/2000	2497227	10/09/2001	Registered	USA
TROLLI	30	75251395	03/04/1997	2140787	03/03/1998	Registered	USA
OCTOPUS	<u> </u>			0110004	12/00/1003	Desistend	USA
Bear Design	30	75217288	12/13/1996		12/09/1997	Registered	USA
Burger Character	30	78014055	06/22/2000	2645766	11/05/2002	Registered	USA
with Dotted Hat			2 5 70 7000	0505001	01/01/2002	Registered	USA
Burger Character	30	78014053	06/22/2000	2525231	01/01/2002	Kegistered	OSA.
with Striped Hat	<u></u>					<del>                                     </del>	USA
Colored Worms	30	78094567	01/21/2001	2601297	07/30/2002	Registered	USA
Device	<u></u>			1	1	D	110 A
Mama and Baby	30	78094557	01/21/2001	2598171	07/23/2002	Registered	USA
Bear Device	l	<u> </u>		1		<del> </del>	1104
Octopus Device	30	78093452	11/15/2001		07/30/2002		USA
Strawberry Device	30	78094548	01/21/2001	2598169	07/23/2002		USA
BRITE	30	1126717	12/30/2001	TMA	07/17/2003	Registered	Canada
CRAWLERS	1			585487	1	<u> </u>	
TROLLI	30	491352	08/09/1982		06/23/1983	Registered	Canada
11(1)11	1		1	280775			
RASP-O-	1		1	TMA	04/30/2003	Registered	Canad
LICIOUS PEACH	1			580278	I		1

**RECORDED: 02/22/2006** 

TRADEMARK

REEL: 003251 FRAME: 0268