

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	12/17/2004

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
OCZ Technology Group, Inc.		12/17/2004	CORPORATION: INDIANA

RECEIVING PARTY DATA

Name:	OCZ Technology Group (Delaware), Inc.
Street Address:	295 Santa Ana Court
City:	Sunnyvale
State/Country:	CALIFORNIA
Postal Code:	94085
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2810218	OCZ

CORRESPONDENCE DATA

Fax Number: (650)833-2001
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 650.833.2170
 Email: carolanne.bashir@dlapiper.com
 Correspondent Name: Allyn Taylor
 Address Line 1: 2000 University Avenue
 Address Line 4: East Palo Alto, CALIFORNIA 94303-2248

ATTORNEY DOCKET NUMBER:	359998-2
NAME OF SUBMITTER:	Allyn Taylor
Signature:	/Allyn Taylor/

Date:

02/22/2006

Total Attachments: 4

source=OCZ Merger doc#page1.tif

source=OCZ Merger doc#page2.tif

source=OCZ Merger doc#page3.tif

source=OCZ Merger doc#page4.tif

Delaware

PAGE 1

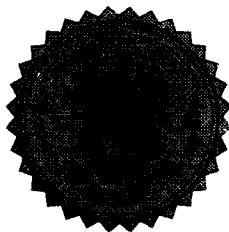
The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"OCZ TECHNOLOGY GROUP, INC.", A INDIANA CORPORATION,
WITH AND INTO "OCZ TECHNOLOGY GROUP (DELAWARE), INC." UNDER THE NAME OF "OCZ TECHNOLOGY GROUP, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-FIRST DAY OF DECEMBER, A.D. 2004, AT 9:49 O'CLOCK A.M.

3898741 8100M

050430686



Harriet Smith Windsor
Harriet Smith Windsor, Secretary of State
AUTHENTICATION: 3902725

DATE: 05-24-05

TRADEMARK
REEL: 003251 FRAME: 0863

CERTIFICATE OF MERGER

OF

**OCZ Technology Group, Inc.
(an Indiana corporation)**

WITH AND INTO

**OCZ Technology Group (Delaware), Inc.
(a Delaware corporation)**

OCZ Technology Group (Delaware), Inc., a corporation organized and existing under the laws of Delaware hereby certifies that:

1. The name and state of incorporation of each of the constituent corporations are:

(a) **OCZ Technology Group, Inc.**, an Indiana corporation ("OCZ Indiana"); and

(b) **OCZ Technology Group (Delaware), Inc.**, a Delaware corporation ("OCZ Delaware").

2. An Agreement and Plan of Merger, dated as of December 17, 2004 (the "Merger Agreement"), has been approved, adopted, certified, executed and acknowledged by each of OCZ Indiana and OCZ Delaware in accordance with the provisions of subsection (c) of Section 252 of the General Corporation Law of the State of Delaware.

3. The surviving corporation is OCZ Delaware whose name is changed to OCZ Technology Group, Inc. (the "Surviving Corporation").

4. The Certificate of Incorporation of OCZ Delaware shall be the Certificate of Incorporation of the Surviving Corporation except that Article I of the Amended and Restated Certificate of Incorporation of the Surviving Corporation is hereby amended in its entirety to read as follows:

"ARTICLE I

The name of this corporation is OCZ Technology Group, Inc."

5. The executed Merger Agreement is on file at the principal place of business of the Surviving Corporation at 295 Santa Ana Court, Sunnyvale, California 94085.

6. A copy of the Merger Agreement will be furnished by the Surviving Corporation, on request and without cost, to any shareholder of OCZ Indiana or stockholder of OCZ Delaware.

7. The authorized capital stock of OCZ Indiana is one million (1,000,000) shares comprised entirely of Common Stock, no par value.

[Remainder of page intentionally left blank]

SILICON_VALLEY_60383931V1 (2)

TRADEMARK
REEL: 003251 FRAME: 0865

IN WITNESS WHEREOF, OCZ Technology Group (Delaware), Inc. has caused this certificate to be signed by the undersigned officer, thereunto duly authorized, on the 17th day of December 2004.

**OCZ TECHNOLOGY GROUP (DELAWARE),
INC.**, a Delaware corporation

By 

Ryan Petersen
President and Chief Executive Officer

60383931V1