

Client Code: OVERLND.054T

**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

To the Director, U.S. Patent and Trademark Office: Please record the attached original documents or copy thereof.

<p>1. Name of conveying party(ies): (List using letters or numbers for multiple parties)</p> <p>Overland Data, Inc.</p> <p>() Individual () General Partnership () Association () Limited Partnership () Other: (X) Corporation of: California</p> <p>Additional name(s) of conveying party(ies) attached? () Yes (X) No</p>	<p>2. Name and address of receiving party(ies):</p> <p>Name: Overland Storage, Inc. Street Address: 4820 Overland Avenue City: San Diego State: California ZIP: 92123</p> <p>() Individual () General Partnership () Association () Limited Partnership () Other: (X) Corporation of: California</p> <p>If assignee is not domiciled in the United States, a domestic representative designation is attached: () Yes (X) No</p> <p>Additional name(s) and address(es) attached? () Yes (X) No</p>
<p>3. Nature of conveyance:</p> <p>() Assignment () Security Agreement () Merger (X) Change of Name () Other:</p> <p>Execution Date: (List as in section 1 if multiple signatures)</p> <p>June 28, 2002</p>	<p>4. Application number(s) or registration number(s):</p> <p>a. Trademark Application No(s):</p> <p>b. Trademark Registration No(s): 2,345,987</p> <p>Additional numbers attached? () Yes (X) No</p>
<p>5. Party to whom correspondence concerning document should be mailed:</p> <p>Customer No. 20,995 Address: Knobbe, Martens, Olson & Bear, LLP 2040 Main Street, 14th Floor Irvine, CA 92614 Return Fax: (949) 760-9502 Attorney's Docket No.: OVERLND.054T</p>	<p>6. Total number of applications and registrations involved: One (1)</p> <p>7. Total fee (37 CFR 1.21(h)): \$40 (X) Authorized to be charged to deposit account</p>
<p>8. Deposit account number: 11-1410</p> <p>Please charge this account for any additional fees which may be required, or credit any overpayment to this account.</p>	
<p>9. Statement and signature.</p> <p>To the best of my knowledge and belief, the foregoing information is true and correct, and any attached copy is a true copy of the original document.</p> <p>AnneMarie Kaiser <i>AnneMarie Kaiser</i> <u>Jan. 26, 2006</u> Name of Person Signing Signature Date</p> <p>Total number of pages including cover sheet, attachments and document: 3</p>	

Documents transmitted via Facsimile to be recorded with required cover sheet information to:

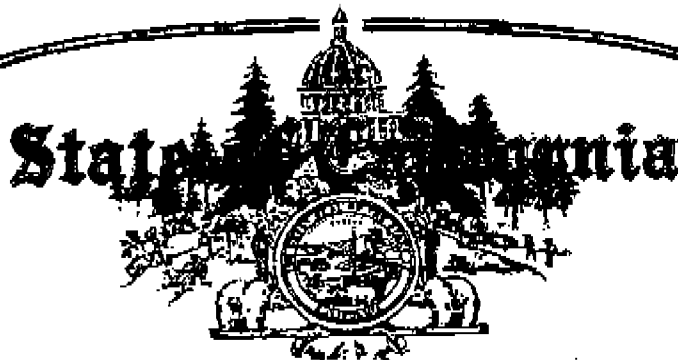
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SECRETARY OF STATE

I, *BILL JONES*, Secretary of State of the State of California, hereby certify:

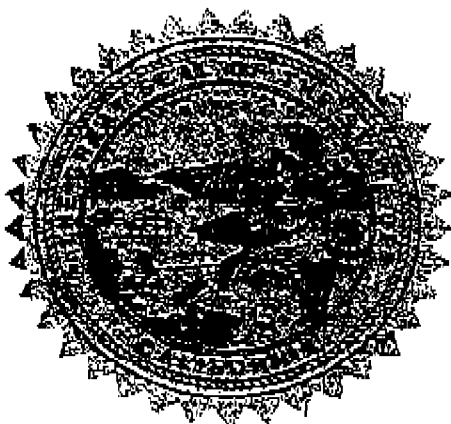
That the attached transcript of 1 page(s) has been compared with the record on file in this office, of which it purports to be a copy, and that it is full, true and correct.

IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of

JUN 28 2002

Bill Jones

Secretary of State



A0583020

CERTIFICATE OF AMENDMENT
OF
ARTICLES OF INCORPORATION
OF
OVERLAND DATA, INC.

ENDORSED - FILED
in the office of the Secretary of State
of the State of California

JUN 28 2002

EQL JONES, Secretary of State

Christopher Calisi and Vernon A. LoForti certify that:

1. They are the president and secretary, respectively, of Overland Data, Inc. (the "Corporation"), a California corporation.
2. Article I of the Articles of Incorporation of this Corporation is hereby amended to read as follows.


The name of the corporation is Overland Storage, Inc. (the "Corporation").

3. The foregoing amendment to the Corporation's Articles of Incorporation has been duly approved by the board of directors.
4. The foregoing amendment to the Corporation's Articles of Incorporation has been duly approved by the required vote of shareholders in accordance with Section 902 of the California Corporations Code. The total number of outstanding shares entitled to vote with respect to the foregoing amendment was 10,706,966 shares of common stock. The number of shares voting in favor of the foregoing amendment equaled or exceeded the vote required. The percentage vote required was more than 50%.

We further declare, under penalty of perjury under the laws of the State of California that the matters set forth in this Certificate of Amendment of Articles of Incorporation of Overland Data, Inc. are true and correct of our own knowledge.

IN WITNESS WHEREOF, the undersigned have executed this certificate on June 28, 2002.

By: 
Christopher Calisi, President

By: 
Vernon A. LoForti, Secretary

