

Form PTO-1594 (Rev. 07/05)
OMB Collection 0651-0027 (exp. 6/30/2008)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

ADVANCED MEDICAL NUTRITION INC.

- Individual(s)
- General Partnership
- Corporation- State: California
- Other _____

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance /Execution Date(s) :

Execution Date(s) November 23, 2005

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No
National Bank of Canada, as Administrative

Name: Agent and Canadian Overdraft Provider

Internal

Address: 5th Floor

Street Address: 1155 Metcalfe Street

City: Montreal, Quebec

State: _____

Country: Canada Zip: H3B 4S9

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship Canada
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2,147,688 1,352,372 1,937,147 1,569,145

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Michael J. Clain, Esq.

Internal Address: Brauner Baron Rosenzweig & Klein, LLP

Street Address: 61 Broadway - 18th Floor

City: New York

State: New York Zip: 10006

Phone Number: (212) 797-9110

Fax Number: (212) 797-9161

Email Address: mclain@braunerbaron.com

6. Total number of applications and registrations involved:

28

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 715.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers 3752
Expiration Date 02/07

b. Deposit Account Number _____
Authorized User Name _____

9. Signature:

Michael Clain

02/07/06

Signature

Date

Michael J. Clain, Esq.

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Arlington, VA 22202-1450

TRADEMARK

OP \$715.00 2147688

1,912,968

2,213,836

2,147,689

2,001,540

2,144,645

2,142,748

1,494,771

1,311,967

2,260,014

2,142,747

2,189,018

2,248,324

2,246,712

2,183,020

2,144,644

2,058,768

2,328,674

1,311,966

2,302,353

2,297,963

2,388,969

2,402,790

2,470,118

2,394,261

CONFIRMATORY SECURITY AGREEMENT

WHEREAS ADVANCED MEDICAL NUTRITION INC. (the "Grantor"), having its principal place of business at 600 Boyce Road, Pittsburgh, Pennsylvania, 15205 is the registered owner of the United States trademarks and trademark applications listed in Schedule "A" hereto, and the goodwill of the business associated therewith, and may, in the future, become the registered owner of additional United States trademarks and trademark applications (collectively, the "US Trademarks");

WHEREAS NATIONAL BANK OF CANADA (the "Creditor"), having a place of business at 1155 Metcalfe Street, 5th Floor, Montréal, Québec, H3B 4S9 and entered into an amended and restated US security and pledge agreement as of January 17, 2005, as amended and restated as of November 23, 2005 (collectively the "GSA");

WHEREAS on November 24, 2005, the Grantor acceded to the GSA, thereby granting to the Creditor security in and to, among other things, the US Trademarks.

WHEREAS the Grantor and the Creditor are desirous of recording the security created under the GSA in the US Trademarks with the United States Patent and Trademark Office;

NOW THEREFORE, the Grantor and the Creditor hereby confirm that on November 24, 2005, the Grantor granted to the Creditor security in and to, among other things, the US Trademarks, together with the goodwill of the business associated therewith. **THE PARTIES FURTHER AGREE** that the Grantor shall record this Confirmatory Security Agreement with the United States Patent and Trademark Office.

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ADVANCED MEDICAL NUTRITION - CONFIRMATORY SECURITY AGREEMENT
SIGNATURE PAGE

IN WITNESS WHEREOF, the parties hereto have caused these presents to be executed as a sealed instrument on the Twenty third (23rd) day of November, 2005.

ADVANCED MEDICAL NUTRITION
INC.

Per:



Name: Richard Borden

Title: President

Date:

Witness

Per:




Name: Christine Brassard

Title: Adm. Assistant

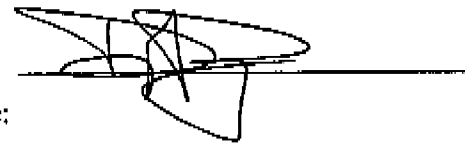
Date:

ADVANCED MEDICAL NUTRITION - CONFIRMATORY SECURITY AGREEMENT
SIGNATURE PAGE

NATIONAL BANK OF CANADA

Per: 
Name:
Title:
Date:

Witness

Per: 
Name:
Title:
Date:

SCHEDULE "A"

LIST OF US TRADEMARKS / TRADEMARK APPLICATIONS

	<u>Serial No.</u>	<u>Reg. No.</u>	<u>Status</u>	<u>Filed</u>	<u>Issued</u>	<u>Jurisdiction</u>
A/O MAXIMIZERS	75/267,388	2,147,688	Registered	04/01/97	3/31/98	Unites States Patent & Trademark Office
ADDED PROTECTION III	73/456,012	1,352,372	Registered	12/07/83	08/06/85	Unites States Patent & Trademark Office
ADVANCED MEDICAL NUTRITION INC.	74/605,081	1,937,147	Registered	12/01/94	11/21/95	Unites States Patent & Trademark Office
AMNI (and logo)	73/741,604	1,569,145	Registered	07/22/88	12/5/89	Unites States Patent & Trademark Office
BASIC PREVENTIVE	74/544,412	1,912,968	Registered	06/28/94	8/22/95	Unites States Patent & Trademark Office
BIO-DOPHILUS	75/267,389	2,213,836	Registered	04/01/97	12/29/98	Unites States Patent & Trademark Office
CALCIGARD	75/267,391	2,147,689	Registered	04/01/97	3/31/98	Unites States Patent & Trademark Office
FLAVONALL	75/008,104	2,001,540	Registered	10/20/95	9/17/96	Unites States Patent & Trademark Office
FOLICARE	75/267,392	2,144,645	Registered	04/01/97	3/17/98	Unites States Patent & Trademark Office
GRAPENOL	75/267,393	2,142,748	Registered	04/01/97	3/10/98	Unites States Patent & Trademark Office
HEALTH YOURSELF	73/639,083	1,494,771	Registered	01/12/87	7/5/88	Unites States Patent & Trademark Office
HYPOALLER-C	73/461,264	1,311,967	Registered	01/16/94	01/01/85	Unites States Patent & Trademark Office
INFLA-GUARD	75/429,832	2,260,014	Registered	02/06/98	07/06/99	Unites States Patent & Trademark Office
INTESTAMINE	75/267,381	2,142,747	Registered	04/01/97	3/10/98	Unites States Patent & Trademark Office

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TRADEMARK
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ADVANCED MEDICAL NUTRITION - CONFIRMATORY SECURITY AGREEMENT

	<u>Serial No.</u>	<u>Reg. No.</u>	<u>Status</u>	<u>Filed</u>	<u>Issued</u>	<u>Jurisdiction</u>
LIPEX	75/267,397	2,189,018	Registered	04/01/97	09/15/98	Unites States Patent & Trademark Office
MITOTONE	75/381,083	2,248,324	Registered	08/24/97	5/25/99	Unites States Patent & Trademark Office
MYO-GEN	75/381,113	2,246,712	Registered	10/24/97	5/18/99	Unites States Patent & Trademark Office
NEUROTONE	75/267,383	2,183,020	Registered	04/01/97	8/18/98	Unites States Patent & Trademark Office
OCUTONE	75/267,382	2,144,644	Registered	04/01/97	3/17/98	Unites States Patent & Trademark Office
OSTEO-GUARD	75/004,105	2,058,768	Registered	10/11/95	5/6/97	Unites States Patent & Trademark Office
PERSONALLY YOURS	75/601,880	2,328,674	Registered	12/08/98	3/14/00	Unites States Patent & Trademark Office
PROTECT!	73/461,262	1,311,966	Registered	01/16/84	1/1/85	Unites States Patent & Trademark Office
TOCOPHERALL	75/004,107	2,302,353	Registered	10/11/95	12/21/99	Unites States Patent & Trademark Office
VIRATANE	75/554,016	2,297,963	Registered	09/15/98	12/7/99	Unites States Patent & Trademark Office
ADVANCED MEDICAL NUTRITION INC.	74/605,081	1,937,147	Registered	12/01/94	11/21/95	Unites States Patent & Trademark Office
AMNI and design logo	73/741,604	1,569,145	Registered	07/22/88	12/05/89	Unites States Patent & Trademark Office
ADVANCED MEDICAL NUTRITION INC.- European Union		1,435,122	Registered	12/21/99	4/12/01	Unites States Patent & Trademark Office
AMNI (and logo)- European Union	1435064	1,435,064	Registered	12/21/99	1/15/01	Unites States. Patent & Trademark Office
BASIC ANTIOX	75/267,390	2,388,969	Registered	4/1/97	09/26/00	Unites States Patent & Trademark Office

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ADVANCED MEDICAL NUTRITION - CONFIRMATORY SECURITY AGREEMENT

	<u>Serial No.</u>	<u>Reg. No.</u>	<u>Status</u>	<u>Filed</u>	<u>Issued</u>	<u>Jurisdiction</u>
GLUCOSET	75/648,960	2,402,790	Registered	02/26/99	11/07/02	Unites States Patent & Trademark Office
IMMUNSTONE	75/607,654	-	Abandoned			Unites States Patent & Trademark Office
KAVACARE	75/559,363	2,470,118	Registered	09/21/98	07/17/01	Unites States Patent & Trademark Office
PROTOSOY	75/648,968	2,394,261	Registered	02/26/99	10/20/00	Unites States Patent & Trademark Office
CAROTENALL	75/004,106	-	Abandoned			Unites States Patent & Trademark Office
VIRACIN	75/429,831	-	Abandoned	2/6/98		Unites States Patent & Trademark Office

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