

Form PTO-1594 (Rev. 07/05)  
OMB Collection 0651-0027 (exp. 6/30/2008)

U.S. DEPARTMENT OF COMMERCE  
United States Patent and Trademark Office

# RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

### 1. Name of conveying party(ies):

PURE ENCAPSULATIONS, INC.

- Individual(s)
- General Partnership
- Corporation- State: Delaware
- Other \_\_\_\_\_
- Association
- Limited Partnership

Citizenship (see guidelines) \_\_\_\_\_

Additional names of conveying parties attached?  Yes  No

### 3. Nature of conveyance /Execution Date(s) :

Execution Date(s) November 23, 2005

- Assignment
- Security Agreement
- Other \_\_\_\_\_
- Merger
- Change of Name

### 2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached?  Yes  No

National Bank of Canada, as Administrative  
Name: Agent and Canadian Overdraft Provider

Internal  
Address: 5th Floor

Street Address: 1155 Metcalfe Street

City: Montreal, Quebec

State: \_\_\_\_\_

Country: Canada Zip: H3B 4S9

- Association Citizenship \_\_\_\_\_
- General Partnership Citizenship \_\_\_\_\_
- Limited Partnership Citizenship \_\_\_\_\_
- Corporation Citizenship Canada
- Other \_\_\_\_\_ Citizenship \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)

### 4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 2,378,633  
2,430,683 2,380,503 2,396,919

Additional sheet(s) attached?  Yes  No

### C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

### 5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Michael J. Clain, Esq.

Internal Address: Brauner Baron Rosenzweig & Klein, LLP

Street Address: 61 Broadway - 18th Floor

City: New York

State: New York Zip: 10006

Phone Number: (212) 797-9110

Fax Number: (212) 797-9161

Email Address: mclain@braunerbaron.com

### 6. Total number of applications and registrations involved:

20

### 7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$515.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

### 8. Payment Information:

a. Credit Card Last 4 Numbers .3752  
Expiration Date 02/07

b. Deposit Account Number \_\_\_\_\_

Authorized User Name \_\_\_\_\_

### 9. Signature:

*Michael Clain*  
Signature

02/07/06

Date

Michael J. Clain, Esq.

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: \_\_\_\_\_

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:  
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22304-1450

TRADEMARK

2,410,417  
2,375,292  
2,375,293  
2,377,587  
2,304,054  
2,302,042  
2,377,586  
2,302,038  
2,991,534  
2,304,055  
2,096,198  
2,468,500  
2,302,037  
2,302,043  
2,994,006  
3,039,618

**CONFIRMATORY SECURITY AGREEMENT**

**WHEREAS** PURE ENCAPSULATIONS, INC. (the "**Grantor**"), having its principal place of business at 490 Boston Post Road, Sudbury, Massachusetts, 01776 is the registered owner of the United States trademarks and trademark applications listed in Schedule "A" hereto and may, in the future, become the registered owner of additional United States trademarks and trademark applications (collectively, the "**US Trademarks**");

**WHEREAS** NATIONAL BANK OF CANADA (the "**Creditor**"), having a place of business at 1155 Metcalfe Street, 5<sup>th</sup> Floor, Montréal, Québec, H3B 4S9 and the Grantor entered into an amended and restated US security and pledge agreement as of January 17, 2005, as amended and restated as of November 23, 2005 (collectively the "**GSA**"), pursuant to which the Grantor granted to the Creditor security in and to, among other things, the US Trademarks;

**WHEREAS** the Grantor and the Creditor have perfected the Security Documents in the US Trademarks in accordance with the laws of the Provinces of Québec and Ontario, Canada;

**WHEREAS** the Grantor and the Creditor are desirous of recording the security created under the Security Documents in the US Trademarks with the United States Patent and Trademark Office;

**NOW THEREFORE**, the Grantor and the Creditor hereby confirm that on January 17, 2005, the Grantor and the Creditor entered into the GSA, pursuant to which the Grantor granted to the Creditor security in and to, among other things, the US Trademarks.

**THE PARTIES FURTHER AGREE** that the Grantor shall record this Confirmatory Security Agreement with the United States Patent and Trademark Office.

ENCAPSULATIONS- CONFIRMATORY SECURITY AGREEMENT - SIGNATURE PAGE

IN WITNESS WHEREOF, the parties hereto have caused these presents to be executed as a sealed instrument on the Twenty third ( 23rd ) day of November, 2005.

PURE ENCAPSULATIONS, INC.

Witness

Per:



Name:

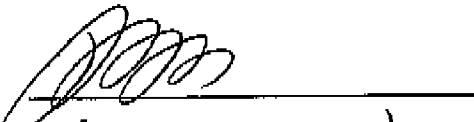
Catherine LaHausser

Title:

President

Date:

Per:



Name:

JEAN GAGNON

Title:

Secretary


Date:

ENCAPSULATIONS- CONFIRMATORY SECURITY AGREEMENT - SIGNATURE PAGE

**NATIONAL BANK OF CANADA**

**Witness**

Per:   
Name:  
Title:  
Date:

Per:   
Name:  
Title:  
Date:

## SCHEDULE "A"

LIST OF US TRADEMARKS / TRADEMARK APPLICATIONS

COUNTRY	REGISTRATION NUMBER	DATE OF ISSUE
<b>A.C. FORMULA</b>		
1. United States	2430683	27 february 2001
<b>ADR FORMULA</b>		
1. United States	2380503	29 august 2000
<b>A.I. FORMULA</b>		
1. United States	2396919	24 october 2000
<b>A.P. FORMULA</b>		
1. United States	2378633	22 august 2000
<b>+CAL+</b>		
1. United States	2410417	5 december 2000
<b>CRANBERRY NS</b>		
1. United States	2375292	8 august 2000
<b>DGL PLUS</b>		
1. United States	2375293	8 august 2000
<b>IMM FORMULA</b>		
1. United States	2377587	15 august 2000
<b>ISOPROTEIN PLUS</b>		
1. United States	2304054	28 december 1999
<b>MINERAL 650</b>		
1. United States	2302042	21 december 1999
<b>NIACITOL</b>		
1. United States	2377586	15 august 2000
<b>NUTRIENT950</b>		
1. United States	2302038	21 december 1999
<b>PEDIANUTRIENT</b>		
1. United States	2,991,534	6 september 2005
<b>PROSOOTHE</b>		
1. United States	2304055	28 december 1999
<b>PURE ENCAPSUL.</b>		
1. United States	2096198	16 september 1997
<b>PUREWEIGH</b>		
1. United States	2468500	10 july 2001
<b>ULTRANUTRIENT</b>		
1. United States	2302037	21 december 1999
<b>VEINPRO</b>		
1. United States	2302043	21 december 1999
<b>VENOBALANCE</b>		
1. United States	2,994,006	13 september 2005
<b>OCULONUTRIENTS</b>		
1. United States	3,039,618	

2,410,417

2,375,292

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2,377,586

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