Form PTO-1594 (Rev. 07/05) U.S. DEPARTMENT OF COMMERCE OMB Collection 0651-0027 (exp. 6/30/2008) United States Patent and Trademark Office RECORDATION FORM COVER SHEET TRADEMARKS ONLY To the Director of the U. S. Patent and Trademark Office; Please record the attached documents or the new address(es) below. 1. Name of conveying party(les): 2. Name and address of receiving party(les) ☐ Yes Orenda Corporate Finance Ltd. Additional names, addresses, or citizenship attached? Name: Ernst & Young Orenda Corporate Finance Inc. Internal __ Individual(s) Association Address: General Partnership Limited Partnership Street Address: 222 Bay St. X Corporation- State: Canada Toronto, ON M5K 1J7 Other____ Cilizenship (see guidelines) Country: <u>Canada</u> Additional names of conveying parties attached? 🏻 Yes 🔀 No Association Citizenship ____ General Partnership Citizenship __ 3. Nature of conveyance)/Execution Date(s) : Limited Partnership Citizenship Execution Date(s)__ Corporation Citizenshlp Canada Merger Assignment _ Citizenship _ Security Agreement Change of Name If assignee is not domicifed in the United States, a domestic representative designation is attached: Yes X No □ Other see attached explanation (Designations must be a separate document from assignment) Application number(s) or registration number(s) and identification or description of the Trademark. A. Trademark Application No.(s) B. Trademark Registration No.(s) 2,334,073 and 2,330,475 Additional sheet(s) attached? Yes No C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown); 5. Name & address of party to whom correspondence 6. Total number of applications and [concerning document should be mailed: registrations involved: Name: Dorothy C. Alevizatos Internal Address: 7. Total fee (37 CFR 2.6(b)(6) & 3.41) Authorized to be charged by credit card X Authorized to be charged to deposit account Street Address: 237 Park Avenue Enclosed City: New York 8. Payment Information: State: New York Zip: 10017 a. Credit Card Last 4 Numbers Expiration Date _ Phone Number: 212-880-6000 b. Deposit Account Number 502793 Fax Number: 212-682-0200 Email Address: <u>trademark@torys.com</u> Authorized User Name Dorothy C. Alevizatos 9. Signature 7 Signature Dorothy C. Alevizatos Total number of pages including cover sheet, attachments, and document: Name of Person Signing

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450



CONFIRMATORY TRADEMARK ASSIGNMENT

THIS CONFIRMATORY TRADEMARK ASSIGNMENT is made and entered into as of August 31, 2005, between Orenda Corporate Finance Ltd., an Ontario corporation, with its principal place of business located at Canada Trust Tower, BCE Place, 161 Bay Street, Suite 4220, Toronto, ON M5J 2S1 (hereinafter "Assignor"), and Ernst & Young Orenda Corporate Finance Inc., a Canadian corporation, with its principal place of business located at 222 Bay St., 31st Floor, Toronto, ON M5K 1J7 (hereinafter "Assignee").

WHEREAS, pursuant to the Asset Purchase Agreement dated July 14, 2004, between Assignor and Assignee (hereinafter "Purchase Agreement"), Assignor agreed, inter alia, to sell, convey, assign, transfer and deliver to Assignee the trademarks on the attached Schedule A (hereinafter "Trademarks").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties agree as follows:

- 1. Assignor is the owner of the Trademarks.
- 2. Assignor hereby irrevocably sells, assigns, transfers and conveys unto said Assignee, its successors and assigns, the entire right, title and interest in and to the Trademarks, the goodwill symbolized thereby, the business associated therewith, which business is ongoing and existing, the United States Trademark Registrations therefor, and all of Assignor's rights, if any, to sue for or make claims with respect to any past, present or future infringement of the Trademarks
- 3. It is expressly understood that this Agreement is not intended in any manner to supersede, amend, modify, enlarge or limit any of the provisions contained in the Purchase Agreement. In the event of any conflict between a provision hereof and a provision of the Purchase Agreement, the provision of the Purchase Agreement shall prevail.

IN WITNESS WHEREOF, each of the parties has executed this Confirmatory Trademark Assignment as of the date first written above.

Assignor:

Orenda Corporate Finance Ltd.

Name: David Dunkin

Title: President

Assignee:

Ernst & Young Orenda Corporate Finance

Inc.

Name: Doris S. Stamml

Title: Secretary

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SCHEDULE A

TRADEMARK	U.S. TRADEMARK REGISTRATION NO.
ORENDA (Stylized)	2,334,073
ORENDA CORPORATE FINANCE	2,330,475

#16210 v1

Explanation Attachment to Recordation Form Cover Sheet

corrective assignment, correcting Assignee's name from Ernest & Young Orenda Corporate Finance Inc. to Ernst & Young Orenda Corporate Finance Inc., see Reel/Frame 3159/0141.

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Attachment to Recordation Form Cover Sheet

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