

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

|                              |                                      |
|------------------------------|--------------------------------------|
| <b>SUBMISSION TYPE:</b>      | NEW ASSIGNMENT                       |
| <b>NATURE OF CONVEYANCE:</b> | Notice of Grant of Security Interest |

**CONVEYING PARTY DATA**

| Name                      | Formerly | Execution Date | Entity Type           |
|---------------------------|----------|----------------|-----------------------|
| Morton's of Chicago, Inc. |          | 02/14/2006     | CORPORATION: ILLINOIS |

**RECEIVING PARTY DATA**

|                          |  |
|--------------------------|--|
| <b>Name:</b>             | Wachovia Bank, National Association, as Administrative Agent |
| <b>Street Address:</b>   | 201 South College Street                                     |
| <b>Internal Address:</b> | CP-8   |
| <b>City:</b>             | Charlotte  |
| <b>State/Country:</b>    | NORTH CAROLINA   |
| <b>Postal Code:</b>      | 28288  |
| <b>Entity Type:</b>      | national banking association: UNITED STATES                  |

**PROPERTY NUMBERS Total: 21**

| Property Type        | Number  | Word Mark                                |
|----------------------|---------|--|
| Registration Number: | 1832491 | ARNIE MORTON'S OF CHICAGO THE STEAKHOUSE |
| Registration Number: | 1829038 | ARNIE MORTON'S OF CHICAGO THE STEAKHOUSE |
| Registration Number: | 1829037 | ARNIE MORTON'S OF CHICAGO                |
| Registration Number: | 1738748 | MORTON'S OF CHICAGO THE STEAKHOUSE       |
| Registration Number: | 1647095 | MORTON'S OF CHICAGO                      |
| Registration Number: | 1647093 | MORTON'S OF CHICAGO                      |
| Registration Number: | 1505273 | MORTON'S                                 |
| Registration Number: | 2915743 | ARNIE MORTON'S THE STEAKHOUSE            |
| Registration Number: | 2915742 | ARNIE MORTON'S                           |
| Registration Number: | 2915741 | ARNIE MORTON'S                           |
| Registration Number: | 2925648 | MORTON'S THE STEAKHOUSE                  |
| Registration Number: | 2589856 | THE REWARD                               |
| Registration Number: | 2268970 | 1978-1998 AGED TO PERFECTION             |

OP \$540.00 1832491

|                      |          |                                       |
|----------------------|----------|---------------------------------------|
| Registration Number: | 2318090  | THE LEGEND THE STEAKHOUSE             |
| Registration Number: | 2365076  | TWO DECADES OF EXCEPTIONAL TASTE      |
| Registration Number: | 2302701  | LEGENDS ARE LARGER THAN LIFE          |
| Serial Number:       | 78773889 | MORTON'S MORTINI                      |
| Serial Number:       | 78762766 | MORTON'S LEGENDARY HOT CHOCOLATE CAKE |
| Serial Number:       | 76628235 | THE BEST STEAK ANYWHERE!              |
| Serial Number:       | 76511374 | SAVOR THE GOOD LIFE                   |
| Serial Number:       | 78786220 | BAR 12 21                             |

**CORRESPONDENCE DATA**

Fax Number: (919)416-8339  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: 919 286-8049  
Email: PTO\_TMconfirmation@mvalaw.com  
Correspondent Name: Moore & Van Allen PLLC  
Address Line 1: 430 Davis Drive  
Address Line 2: Suite 500  
Address Line 4: Morrisville, NORTH CAROLINA 27560

|                         |                         |
|-------------------------|-------------------------|
| ATTORNEY DOCKET NUMBER: | 512485.5098NTMORTONSCLE |
| NAME OF SUBMITTER:      | Charles L. Evans        |
| Signature:              | /Charles L. Evans/      |
| Date:                   | 03/14/2006              |

Total Attachments: 4  
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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of February 14, 2006 (the "Security Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Wachovia Bank, National Association, as Administrative Agent (the "Administrative Agent") for the lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the Lenders:

TRADEMARKS

| <u>Trademark No.</u> | <u>Description of Trademark</u> | <u>Date of Trademark</u> |
|----------------------|---------------------------------|--------------------------|
| See Schedule A       |                                 |                          |

TRADEMARK APPLICATIONS

| <u>Trademark Application No.</u> | <u>Description of Trademark Applied For</u> | <u>Date of Trademark Application</u> |
|----------------------------------|---|--------------------------------------|
| See Schedule A                   |   |                                      |

MORTON'S OF CHICAGO, INC.  
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS  
MORTON'S OF CHICAGO, INC. (U.S. TRADEMARKS)

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

MORTON'S OF CHICAGO, INC.,  
an Illinois corporation, as Obligor

By: 

Name: Ronald M. DiNella

Title: Senior VICE President, Chief Financial Officer, Treasurer and Secretary

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION,  
as Administrative Agent

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

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Very truly yours,

MORTON'S OF CHICAGO, INC.,  
an Illinois corporation, as Obligor

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION,  
as Administrative Agent

By: Michael R. Jordan

Name: Michael R. Jordan

Title: Managing Director

**Schedule A**

**Morton's of Chicago, Inc.  
(Illinois Corporation)**

**U.S. Trademarks**

**Registered Marks**

| <b>Mark</b>                                   | <b>Registration No.</b> | <b>Registration Date</b> |
|---|-------------------------|--------------------------|
| ARNIE MORTON'S OF CHICAGO THE STEAKHOUSE      | 1832491                 | 4/19/94                  |
| ARNIE MORTON'S OF CHICAGO THE STEAKHOUSE      | 1829038                 | 3/29/94                  |
| ARNIE MORTON'S OF CHICAGO                     | 1829037                 | 3/29/94                  |
| MORTON'S OF CHICAGO THE STEAKHOUSE and Design | 1738748                 | 12/8/92                  |
| MORTON'S OF CHICAGO and Design                | 1647095                 | 6/4/91                   |
| MORTON'S OF CHICAGO                           | 1647093                 | 6/4/91                   |
| MORTON'S and Design                           | 1505273                 | 9/20/88                  |
| ARNIE MORTON'S THE STEAKHOUSE                 | 2915743                 | 1/4/05                   |
| ARNIE MORTON'S                                | 2915742                 | 1/4/05                   |
| ARNIE MORTON'S and Design                     | 2915741                 | 1/4/05                   |
| MORTON'S THE STEAKHOUSE                       | 2925648                 | 2/8/05                   |
| THE REWARD                                    | 2589856                 | 7/2/02                   |
| 1978-1998 AGED TO PERFECTION                  | 2268970                 | 8/10/99                  |
| THE LEGEND THE STEAKHOUSE                     | 2318090                 | 2/15/00                  |
| TWO DECADES OF EXCEPTIONAL TASTE              | 2365076                 | 7/4/00                   |
| LEGENDS ARE LARGER THAN LIFE                  | 2302701                 | 12/21/99                 |

**Pending Applications**

| <b>Mark</b>                           | <b>Application No.</b> | <b>Filing Date</b> |
|---------------------------------------|------------------------|--------------------|
| MORTON'S MORTINI                      | 78773889               | 12/15/05           |
| MORTON'S LEGENDARY HOT CHOCOLATE CAKE | 78762766               | 11/29/05           |
| THE BEST STEAK ANYWHERE               | 76628235               | 1/18/05            |
| SAVOR THE GOOD LIFE                   | 76511374               | 5/2/03             |
| BAR 12 12                             | 78786220               | 1/6/06             |