

Form PTO-1594 (Rev. 07/05)
OMB Collection 0651-0027 (exp. 6/30/2008)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Z-Tech (Canada) Inc.

- Individual(s)
- General Partnership
- Corporation- State: Province of Ontario
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance /Execution Date(s) :

Execution Date(s) December 28, 2005

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: MMV Financial Inc.

Internal _____

Address: _____

Street Address: 95 Wellington Street West, 22nd Floor

City: Toronto

State: Ontario

Country: Canada Zip: M5J 2N7

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship Canada
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and Identification or description of the Trademark.

A. Trademark Application No.(s)

76/583,923
76/592,205

B. Trademark Registration No.(s)

2675125 2649534
2076012

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Eric M. Dobrusin

Internal Address: Dobrusin & Thennisch PC

Street Address: 29 W. Lawrence Street, Ste. 210

City: Pontiac

State: MI Zip: 48342

Phone Number: (248) 292-2920

Fax Number: (248) 292-2910

Email Address: edobrusin@patentco.com

6. Total number of applications and registrations involved:

5

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 200.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number 50-1097

Authorized User Name Eric M. Dobrusin

9. Signature:

Signature

13 March 2006

Date

Eric M. Dobrusin

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 8

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450


CANADA)

PROVINCE OF ONTARIO)

TO WIT)

I, Vanessa Grant, a Notary Public in and for the Province of Ontario, by Royal Authority duly appointed, residing at the City of Toronto, in said Province, DO CERTIFY AND ATTEST that the paperwriting hereto annexed is a true copy of a document produced and shown to me and purporting to be a Confirmation of Grant of Security in favour of MMV Financial Inc., dated December 28, 2005, the said copy having been compared by me with the said original document, an act whereof being requested I have granted under my Notarial Form and Seal of Office to serve and avail as occasion shall or may require.

IN TESTIMONY WHEREOF I have hereto subscribed my name and affixed by Notarial Seal of Office at Toronto, Ontario this 20th day of January, 2006.

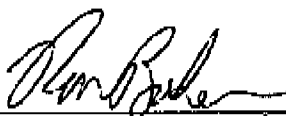

A Notary Public in and for the
Province of Ontario

CONFIRMATION OF GRANT OF SECURITY INTEREST

This will confirm that, pursuant to a general security agreement (hereinafter referred to as the "GSA") dated December 28, 2005, between Z-Tech (Canada) Inc., a corporation incorporated under the laws of the Province of Ontario (hereinafter referred to as "Z-Tech"), whose full post office address is 2 Berkeley Street, Suite 310, Toronto, Ontario M5A 4J5 and MMV Financial Inc. (hereinafter referred to as "MMV"), a specialty finance corporation incorporated under the laws of Canada, whose full post office address is 95 Wellington Street West, 22nd Floor, Toronto, Ontario, M5J 2N7, and for good and valuable consideration, the receipt and sufficiency of which are hereby confirmed and acknowledged, Z-Tech confirms that it has granted to MMV a security interest, lien and charge in all of Z-Tech's right, title and interest in and to the intellectual property listed on the Schedule attached hereto, including, without limitation, the copyrights, trademarks, patents and trademark and patent applications and registrations listed therein, and in and to any and all continuations, continuations-in-part, updates, developments, divisions, reissues and re-examinations which issue therefrom, the same to be held and enjoyed by MMV, strictly subject to the terms of the GSA.

EXECUTED at Toronto this 28 day of December, 2005.

Z-TECH (CANADA) INC.

Per:  c/s
Name: RON BAKER
Title: VICE PRESIDENT, FINANCE AND BUSINESS OPERATIONS
I have authority to bind the Corporation.

SCHEDULE OF INTELLECTUAL PROPERTY**Patent Rights**

Jurisdiction	Type	Title	Application Number	Patent No.	Status
Australia	Application	Improved Breast Electrode Array and Method of Analysis for Detecting and Diagnosing Diseases	2003286054	NA	Pending
Australia	Application	Eliminating Interface Artifact Errors in Bioimpedance Measurements	2003286047	NA	Pending
Australia	Application	Improved Apparatus and Method for Performing Impedance Measurements	2003286046	NA	Pending
Australia	Application	Apparatus for Determining Adequacy of Electrode-to-skin Contact and Electrode Quality for Bioelectrical Measurements	2003286049	NA	Pending
Australia	Application	Bioimpedance Measurement Using Controller-switched Current Injection and Multiplexer Selected Electrode Connection	2003286048	NA	Pending
Australia	Application	Weighted Gradient Method and System for Diagnosing Disease	2004224834	NA	Pending
Australia	Application	Diagnosis of Disease by Determination of Electrical Network Properties of a Body Part	2004224836	NA	Pending
Canada	Application	Apparatus and Method for Determining Adequacy of Electrode-to-Skin Contact and Electrode Quality for Bioelectrical Measurements	2450971	NA	Pending
Canada	Application	Bioimpedance Measurement Using Controller-Switched Current Injection and Multiplexer Selected Electrode Connection	2450968	NA	Pending
Canada	Application	Diagnosis of Disease by Determination of Electrical Network Properties of a Body Part	2423445	NA	Abandoned
Canada	Application	Diagnosis of Disease by Determination of Electrical Network Properties of a Body Part	2462157	NA	Pending
Canada	Application	Electrical Impedance Method and Apparatus for Detecting and Diagnosing Diseases	2231038	NA	Pending
Canada	Application	Electrical Impedance Method and Apparatus for Detecting and Diagnosing Diseases	2433087	NA	Pending
Canada	Application	Eliminating Interface Artifact Errors in Bioimpedance Measurements	2451059	NA	Pending
Canada	Application	Improved Apparatus and Method for Performing	2451054	NA	Pending

TRADEMARK

REEL: 003272 FRAME: 0775





Jurisdiction	Type	Title	Application Number	Patent No.	Status
		Impedance Measurements			
Canada	Application	Improved Breast Electrode Array and Method of Analysis for Detecting and Diagnosing Diseases	2451635	NA	Pending
Canada	Application	System and Method for Prebalancing Electrical Properties to Diagnose Disease	2459436	NA	Pending
Canada	Application	Weighted Gradient Method and System for Diagnosing Disease	2423442	NA	Abandoned
Canada	Application	Weighted Gradient Method and System for Diagnosing Disease	2461972	NA	Pending
Canada	Application	Electrical Impedance Method and Apparatus for Detecting and Diagnosing Diseases	2492903	N/A	Pending
[REDACTED]					
China	Application	Improved Electrical Impedance Method and Apparatus for Detecting and Diagnosing Diseases	01822425.3	NA	Pending
Europe (Selected European PCT member countries)	Application	Improved Electrical Impedance Method and Apparatus for Detecting and Diagnosing Diseases	01272577.6	NA	Pending
Europe (Selected European PCT member countries)	Application	Improved Breast Electrode Array and Method of Analysis for Detecting and Diagnosing Diseases	03776728.2	NA	Pending
Europe (Selected European PCT member countries)	Application	Eliminating Interface Artifact Errors in Bioimpedance Measurements	03776721.7	NA	Pending
Europe (Selected European PCT member countries)	Application	Improved Apparatus and Method for Performing Impedance Measurements	03776720.9	NA	Pending
Europe (Selected European PCT member countries)	Application	Apparatus for Determining Adequacy of Electrode-to-skin Contact and Electrode Quality for Bioelectrical Measurements	03776723.3	NA	Pending
Europe (Selected European PCT member countries)	Application	Bioimpedance Measurement Using Controller-switched Current Injection and Multiplexer Selected Electrode Connection	03776722.5	NA	Pending
Europe (Selected European PCT member countries)	Application	Weighted Gradient Method and System for Diagnosing Disease	04723141.0	NA	Pending

Jurisdiction	Type	Title	Application Number	Patent No.	Status
Europe (Selected European PCT member countries)	Application	Diagnosis of Disease by Determination of Electrical Network Properties of a Body Part	04723480.2	NA	Pending
Hong Kong	Application	Improved Electrical Impedance Method and Apparatus for Detecting and Diagnosing Diseases	04102842.2	NA	Pending
Japan	Application	Improved Electrical Impedance Method and Apparatus for Detecting and Diagnosing Diseases	2002-553983	NA	Pending
NA	Patent Cooperation Treaty	Apparatus for Determining Adequacy of Electrode-to-Skin Contact and Electrode Quality for Bioelectrical Measurements	PCT/CA2003/001827	NA	Expired (National Phase Applications filed)
NA	Patent Cooperation Treaty	Bioimpedance Measurement Using Controller-Switched Current Injection and Multiplexer Selected Electrode Connection	PCT/CA2003/001826	NA	Expired (National Phase Applications filed)
NA	Patent Cooperation Treaty	Diagnosis of Disease by Determination of Electrical Network Properties of a Body Part	PCT/CA/2004/000458	NA	Expired (National Phase Applications filed)
NA	Patent Cooperation Treaty	Eliminating Interface Artifacts Errors in Bioimpedance Measurements	PCT/CA/2003/001825	NA	Expired (National Phase Applications filed)
NA	Patent Cooperation Treaty	Improved Apparatus and Method for Performing Impedance Measurements	PCT/CA2003/001824	NA	Expired (National Phase Applications filed)
NA	Patent Cooperation Treaty	Improved Breast Electrode Array and Method of Analysis	PCT/CA2003/01833	NA	Expired (National Phase Applications filed)
NA	Patent Cooperation Treaty	Weighted Gradient Method and System for Diagnosing Disease	PCT/CA2004/000450	NA	Expired (National Phase Applications filed)
NA	Patent Cooperation Treaty	Improved Electrical Impedance Method and Apparatus for Detecting and Diagnosing Diseases	PCT/CA01/01788	NA	Expired (National Phase Applications filed)
NA	Patent Cooperation Treaty	System and Method for Prebalancing Electrical Properties to Diagnose Disease	PCT/CA2005/000176	NA	Pending
NA					
U.S.A.	Application	Apparatus and Method for Determining Adequacy of Electrode-to-Skin Contact and Electrode Quality for Bioelectrical Measurements	10/724458	NA	Pending
U.S.A.	Application	Improved Apparatus and Method for Performing Impedance Measurements	10/722509	NA	Pending
U.S.A.	Application	Bioimpedance Measurement	10/722508	NA	Pending

Jurisdiction	Type	Title	Application Number	Patent No.	Status
		Using Controller-Switched Current Injection and Multiplexer Selected Electrode Connection			
U.S.A.	Application	Improved Breast Electrode Array and Method of Analysis for Detecting and Diagnosing Diseases	10/724357	NA	Pending
U.S.A.	Application	Diagnosis of Disease by Determination of Electrical Properties of a Body Part	10/397327	NA	Abandoned
U.S.A.	Application	Diagnosis of Disease by Determination of Electrical Network Properties of a Body Part	10/809473	NA	Pending
U.S.A.	Provisional Application	Diagnosis Using Impedances	60/429316	NA	Expired
U.S.A.	Provisional Application	Improved Breast Electrode Array and Method of Analysis	60/429560	NA	Expired
U.S.A.	Issued Patent	Electrical Impedance Method and Apparatus for Detecting and Diagnosing Diseases	09/301355	6122544	Issued
U.S.A.	Application	Electrical Impedance Method and Apparatus for Detecting and Diagnosing Diseases	10/705988	NA	Pending
U.S.A.	Application	Eliminating Interface Artifact Errors in Bioimpedance Measurements	10/722511	NA	Pending
U.S.A.	Issued Patent	Electrical Impedance Method and Apparatus for Detecting and Diagnosing Diseases	09/749613	6768921	Issued
U.S.A.	Application	Improved Electrical Impedance Method and Apparatus for Detecting and Diagnosing Diseases	10/841468	NA	Pending
U.S.A.	Application	Improved Electrical Impedance Method and Apparatus for Detecting and Diagnosing Diseases	10/841552	NA	Pending
U.S.A.	Application	Improved Electrical Impedance Method and Apparatus for Detecting and Diagnosing Diseases	10/841565	NA	Pending
U.S.A.	Application	System and Method for Prebalancing Electrical Properties to Diagnose Disease	10/790846	NA	Pending
U.S.A.	Application	Weighted Gradient Method and System for Diagnosing Disease	10/397331	NA	Abandoned
U.S.A.	Application	Weighted Gradient Method and System for Diagnosing Disease	10/806186	NA	Pending

Jurisdiction	Type	Title	Application Number	Patent No.	Status

Trade-mark Applications and Registrations

Jurisdiction	Trade-mark	Application Number	Registration Number	Status
Canada	HEDA	1209062	NA	Allowed
Canada	HEDA BREASTSCAN	1193025	NA	Allowed
Canada		1211828	NA	Allowed
European Community		004055273	NA	Pending
U.S.A.	HEDA	76/583923	NA	Pending
U.S.A.		76/592205	NA	Abandoned Petition to revive filed
U.S.A.		78/090496	2675125	Registered
U.S.A.	Z TECH	74/555307	2076012	Registered
U.S.A.	SUPERSTELLATE	78/086,055	2649534	Registered

Copyrights

There are no copyrights registered, however, the Corporation may have copyright in the following items:

1. Proprietary software;
2. Technical manuals related to the Corporation's proprietary equipment and software;
3. Documentation, manuals, test record charts and/or books, etc., relating to the Corporation's methods of testing and diagnosis of cancer or any other methods involving their equipment and software; and
4. Any other printed materials and/or software created to allow operation of the clinical trials.