Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
LiveWire Logic, Inc.		02/13/2006	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	LiveWire Acquisition, Inc.	
Street Address:	2400 Corporate Exchange Dr.	
Internal Address:	Suite 150	
City:	Columbus	
State/Country:	ОНЮ	
Postal Code:	43231	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Serial Number:	76314595	DIALOGPRO
Registration Number:	2650480	LIVEWIRE LOGIC
Registration Number:	2660755	LIVEWIRE LOGIC
Registration Number:	2957435	REALDIALOG

CORRESPONDENCE DATA

Fax Number: (614)227-2100

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 6142272000

Email: rmorgan@porterwright.com

Correspondent Name: Robert J. Morgan
Address Line 1: 41 South High Street
Address Line 4: Columbus, OHIO 43215

ATTORNEY DOCKET NUMBER: 3690300-160709

TRADEMARK REEL: 003279 FRAME: 0262

900045465

76314595

H \$1150

NAME OF SUBMITTER:	Robert J. Morgan
Signature:	/Robert J. Morgan/
Date:	03/30/2006
Total Attachments: 7 source=LiveWireAssignSched#page1.tif source=LiveWireAssignSched#page2.tif source=LiveWireAssignSched#page3.tif source=LiveWireAssignSched#page4.tif source=LiveWireAssignSched#page5.tif source=LiveWireAssignSched#page6.tif source=LiveWireAssignSched#page7.tif	

THIS ASSIGNMENT OF INTELLECTUAL PROPERTY ASSETS (this "Assignment") the 24th day of February, 2006 by and between LiveWire Acquisition, Inc., a Delaware ("Assignee"), and LiveWire Logic, Inc., a Delaware corporation ("Assignor"), with nee to the facts set forth below.

RECITALS

- A. Assignee has acquired from Assignor title to certain Assets (the "Assets") as defined d pursuant to a certain Asset Purchase Agreement dated as of February 13, 2006 (the tement").
- B. In connection with the conveyance of the Assets from Assignor to Assignee, mor and Assignee intend and agree that Assignor's right, title and interest in and to (i) all of intangible personal property of Assignor, including Intellectual Property Assets, going ern value, goodwill, telephone, fax and e-mail addresses and those items listed in Parts (d), (e), (f) and (h) of the Disclosure Letter (the "Intangible Assets"), and (ii) the Seller racts, including those listed in Exhibit 2.1(e) to the Agreement (the "Seller Contracts") shall to the benefit of and be assigned and transferred to Assignee.
- C. In connection with the conveyance of the Assets from Assignor to Assignee, ignor and Assignee also intend and agree that Assignee will assume and thereafter timely pay ischarge the Assumed Liabilities.
- NOW, THEREFORE, in consideration of the recitals set forth above and other good and able consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor Assignee agree as set forth below.
- 1. <u>Definitions</u>. Capitalized terms not otherwise defined herein shall have the ming(s) assigned to them in the Agreement.
- 2. <u>Assignment by Assignor</u>. Assignor hereby assigns and transfers to Assignee all it, title and interest of Assignor in and to the Intangible Assets and the Seller Contracts, ther with any rights owned by Assignor relating thereto.
- 3. Acceptance of Assignment. Assignee hereby accepts the assignment of the ngible Assets and the Seller Contracts.
- 4. <u>Assumption of Liabilities</u>. Assignee hereby assumes, and agrees to timely pay or rwise discharge the Assumed Liabilities.
- 5. <u>Successors and Assigns</u>. This Assignment shall be binding upon and inure to the efit of the parties hereto and their successors and assigns.

Each of the parties signing this Assignment hereby warrants and represents and power, authority and right to execute, deliver and perform the obligations and power, that this Assignment has been duly authorized by all requisite actions on the party, and that no remaining action or third party action is required to meat binding upon such party.

<u>Printe Law</u> This Assignment shall be construed and enforced in accordance with State of Delaware without regard to conflicts-of-laws principles that would require of any other law.

<u>counterparts</u>: This Assignment may be executed in any number of counterparts, each so executed and when delivered, shall be an original but all such counterparts constitute but one and the same instrument.

WITNESS WHEREOR, the parties hereto have executed this Assignment as of the strength above.

OR:

Logic, Inc.

M. Whitmeyer, Jr.

resident and Chief Executive Officer

MONEE:

eWire Acquisition, Inc.

Joseph M. Sanda President of the parties signing this Assignment hereby warrants and legal power, authority and right to execute, deliver and perform the Assignment, that this Assignment has been duly authorized by all requisite warranting party, and that no remaining action or third party action is also Assignment binding upon such party.

of the State of Delaware without regard to conflicts-of-laws principles that would blication of any other law.

ounterparts. This Assignment may be executed in any number of counterparts, each ten so executed and when delivered, shall be an original, but all such counterparts constitute but one and the same instrument.

WITNESS WHEREOF, the parties hereto have executed this Assignment as of the a forth above.

FOR:

Logic, Inc.

M. Whitmeyer, Jr.

resident and Chief Executive Officer

IGNEE:

Wire Acquisition, Inc.

Joseph M. Sanda

President

ance.

Illinois Union Insurance Company – Directors' and Officers' Liability Insurance, Policy No. BMI 20025499, established September 25, 2003.

St. Paul Fire & Marine Insurance Company – business insurance including coverage for business personal property and general liability, Policy No. VP06302554, established August 31, 2002.

St. Paul Fire & Marine Insurance Company – Workers' Compensation and Employers' Liability insurance, Policy # WVA6311873, established August 31, 2002.

Blue Cross Blue Shield of North Carolina – Group health care coverage, Group Number 000819 (Q1445958).

Securian Life Insurance Co. - Employee dental insurance, Plan #519-0001.

(b) None.

Environmental Matters.

- (a) None.
- (b) None.

20 <u>Employees</u>.

- (a) See Schedule 3.20(a) attached hereto.
- (b) None.
- (c) None.
- (d) None.
- (e) None.
- 3.21 <u>Labor Disputes; Compliance</u>.
 - (a) None.
 - (b) None.
- 3.22 <u>Intellectual Property Rights.</u>
 - (a) None.
 - (b) See below.

Master License Agreement, dated January 30, 2003, between Seller and The Hartford.

dated December 19, 2002, between Seller and Circuit City Stores,

dated December 19, 2002, between Seller and Water Pik, Inc., dba

ment, dated August 20, 2003, between Seller and Circuit City Stores,

ment and Statement of Work, dated October 1, 2004, between Seller and

ement and Statement of Work, dated June 2005, between Seller and Edison.

reement, dated June 15, 2004, between Seller and Ford Motor Company.

ty Security Agreement, dated September 30, 2004, between Seller and the

see discussion of security interest of certain note holders, as described in Part 3.7.

F. M. Whitmeyer, Jr. ("Whitmeyer") and Eric Johns, who are affiliated with Research Triangle Ventures, LP, an investor in Seller, are currently serving as Chief Executive Officer and Business Manager, respectively, of Seller, but have not executed Confidentiality, Inventions and Non-Competition Agreements. Whitmeyer, as a director, executed a Confidentiality and Nondisclosure Agreement on January 11, 2001.

The following former employees executed Confidentiality, Inventions and Non-Competition Agreements in connection with their employment with Seller:

Bares, William
Branting, Karl
Brooks, Irene
Brown, Ashlee
Capone, Ernst
Cuales, Michael
Dalton, Clint
Davoren, Thomas
Ely, David
Fox, Dave
Garrett, Michael
Grandinetti, Gayle
Holjes, Bryan

Howell, Jay
Howell, Velerie
Jarvis, Juliet
Johnson, Michael
Jones, Diane
Lee, Benjamin
Lee, Seung
Lough, Michael
Mott, Bradford
Neff, Kathy
Nordstrom, Marge
Reid, Elizabeth
Rogers, Reid

Martin Vickie Mary Warner, Bill Ward, Eric Zettlemoyer, Luke

Bares, Michael Cuales, Patrick FitzGerald, Bradford Mott and James excluded prior inventions as set forth in their Confidentiality, Inventions Non-Competition Agreements. Such prior inventions have not been porated or otherwise included in the Seller's Intellectual Property and none nch prior inventions are material to the Seller.

dents:

application filed February 15, 2001, U.S. Serial Number 60/269,032, entitled: DS, SYSTEMS, AND COMPUTER PROGRAM PRODUCTS FOR ING AUTOMATED CUSTOMER SERVICE VIA AN INTELLIGENT USING CUSTOMER-AGENT TRAINED IS THAT AL AGENT N ERSATIONS." (status abandoned)

fility application, filed February 15, 2002, U.S. Serial Number 10/076,963, entitled: METHODS, SYSTEMS, AND COMPUTER PROGRAM PRODUCTS FOR ROVIDING AUTOMATED CUSTOMER SERVICE VIA AN INTELLIGENT **CUSTOMER-AGENT** USING TRAINED IS CONVERSATIONS"; claiming benefit of priority of the provisional application filed THAT February 15, 2001. (status pending)

Patent counsel has provided copies of documents, including one response and one office action with response.

Seller has the following registered trademarks: (e)

LIVEWIRE LOGIC - Reg. No.: 2,650,480; Reg. Date: 11/12/2002

LIVEWIRE LOGIC (AND DESIGN) - Reg. No.: 2,660,755; Reg. Date:

12/10/2002

REALDIALOG - Reg. No.: 2, 957,435; Reg. Date: 5/31/2005

Seller has filed applications for federal registration for the following trademarks:

DIALOGPRO - App. No.: 76/314,595; App. Date: 9/19/2001

- The Seller has no registered copyrights. The Seller has unregistered copyrights in: **(f)**
 - (i) the contents of the Seller's web site;
 - (ii) all software and other product documentation, user manuals and similar materials developed by the Seller;
 - (iii)all marketing brochures and other materials;
 - (iv)all other copyrightable materials authored by employees within the scope of TRADEMARK

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Parts 3.7 and 3.16, the Note Holders have a security interest in all of Seller.

Registration Date	Expiration Date	Registrar
Registration Date	6/23/2006	Network Solutions
6/24/2002	1/30/2007	Network Solutions
n 6/30/2000	6/24/2006	Network Solutions
o 6/24/2002	4/5/2006	Network Solutions
2/5/2001	4/5/2006	Network Solutions
4/5/2001		enom
4/15/2001	4/15/2007	enom
8/22/2002	8/22/2006	
8/22/2002	8/22/2006	enom
8/22/2002	8/22/2006	enom
8/22/2002	8/22/2006	enom

of Certain Business Practices.

onships With Related Parties.

oted in Parts 3.7 and 3.16, the Note Holders have a security interest in all of the s of Seller.

1. Whitmeyer, Jr., an affiliate of Research Triangle Ventures, LP, is the President and eff Executive Officer and a director of Seller.

filiates of Gray Ventures II, LLC, Tri-State Investment Group IV, LLC, The Atlantis roup, LLC and truePilot, LLC, all of which are Note Holders, are directors of Seller.

Brokers or Finders.

OnDemand Partners LLC was retained by Seller to assist with the potential sale of or financing for Seller. Under the Engagement Agreement dated September 6, 2005, Seller pays OnDemand a monthly retainer in the amount of \$5,000. Upon consummation of a transaction, OnDemand is due a success fee, with a minimum of \$75,000 and a maximum of \$150,000 plus 5% or 10% of consideration above \$2,000,000. Seller shall also reimburse OnDemand for professional fees and out-of-pocket expenses incurred in connection with the services provided.

TRADEMARK REEL: 003279 FRAME: 0270

RECORDED: 03/30/2006