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## TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: First Amendment to Trademark Security Agreement

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Floor and Decor Outlets of America, Inc.		03/31/2006	CORPORATION: GEORGIA

## **RECEIVING PARTY DATA**

Name:	PNC Bank
Street Address:	2121 San Jacinto; Suite 1850
City:	Dallas
State/Country:	TEXAS
Postal Code:	75201
Entity Type:	national association:

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	3046691	&
Serial Number:	76529310	FLOOR & DECOR
Serial Number:	76529312	FLOOR & DECOR
Serial Number:	76529408	FLOOR & DECOR OUTLETS OF AMERICA
Serial Number:	76529309	FLOOR & DECOR OUTLETS OF AMERICA
Serial Number:	78774686	ECO FOREST
Serial Number:	78774691	ECOSHADES

## **CORRESPONDENCE DATA**

Fax Number: (214)758-1550

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 2147581500

Email: estafford@pattonboggs.com

Correspondent Name: Darren W. Collins

Address Line 1: 2001 Ross Avenue; Suite 3000

TRADEMARK REEL: 003283 FRAME: 0230

900045923

Address Line 2: Patton Boggs L Address Line 4: Dallas, TEXAS	
ATTORNEY DOCKET NUMBER:	009125.0126
NAME OF SUBMITTER:	Darren W. Collins
Signature:	/Darren W. Collins/
Date:	04/05/2006
Total Attachments: 7 source=PNC Floor & Decor#page1.tif source=PNC Floor & Decor#page2.tif source=PNC Floor & Decor#page3.tif source=PNC Floor & Decor#page4.tif source=PNC Floor & Decor#page5.tif source=PNC Floor & Decor#page6.tif source=PNC Floor & Decor#page7.tif	

# FIRST AMENDEMENT TO TRADEMARK SECURITY AGREEMENT

THIS FIRST AMENDMENT TO TRADEMARK SECURITY AGREEMENT (the "Amendment"), executed to be effective as of March 31, 2006, is by and among Floor and Decor Outlets of America, Inc., a Georgia corporation, ("Grantor") and PNC Bank, National Association, as agent for certain lenders ("Agent").

#### RECITALS

- A. Grantor, Grantee and certain other lenders are parties to a Revolving Credit and Security Agreement dated March 23, 2004 as may be amended and in effect from time to time hereafter, the "Loan Agreement"), providing for extensions of credit to be made to Grantor by Grantee.
- B. Grantor and Grantee entered into that certain Trademark Security Agreement, dated as of March 23, 2004 (the "Agreement") pursuant to which Grantor granted to Grantee, for the benefit of certain lenders, a security interest in, among other things, all right, title and interest of Grantor in, to and under all now owned or hereafter acquired trademarks, and all proceeds thereof, to secure the payment of all amounts owing by Grantor under the Loan Agreement.
  - C. Grantor and Grantee desire to amend the Agreement as herein set forth.

NOW, THEREFORE, in consideration of the premises herein contained and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties, intending to be legally bound, agree as follows:

# ARTICLE I Definitions

Section 1.01. <u>Definitions</u>. Capitalized terms used in this Amendment, to the extent not otherwise defined herein, shall have the same meaning as in the Agreement, as amended hereby.

# ARTICLE II Amendments

Section 2.01. <u>Amendment to Schedule 1</u>. Effective as of the date hereof, all references in the Agreement to <u>Schedule 1</u>, which is the Schedule of Trademarks, shall be deemed references to <u>Schedule 1</u> attached to this Amendment.

# ARTICLE III Ratifications

Section 3.01. <u>Ratifications</u>. The terms and provisions set forth in this Amendment shall modify and supersede all inconsistent terms and provisions set forth in the Agreement and except as expressly modified and superseded by this Amendment, the terms and provisions of the Agreement are ratified and confirmed and shall continue in full force and effect. Grantor and

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Grantee agree that the Agreement, as amended hereby, shall continue to be legal, valid, binding and enforceable in accordance with its terms.

## ARTICLE IV Miscellaneous

Section 4.01. <u>Severability</u>. Any provision of this Amendment held by a court of competent jurisdiction to be invalid or unenforceable shall not impair or invalidate the remainder of this Amendment and the effect thereof shall be confined to the provision so held to be invalid or unenforceable.

**SECTION 4.02.** Counterparts. This Amendment may be executed in one or more counterparts, each of which when so executed shall be deemed to be an original, but all of which when taken together shall constitute one and the same instrument.

Section 4.03. <u>FINAL AGREEMENT</u>. THE AGREEMENT, AS AMENDED HEREBY REPRESENTS THE FINAL AGREEMENT AMONG THE PARTIES AND MAY NOT BE CONTRADICTED BY EVIDENCE OF PRIOR, CONTEMPORANEOUS OR SUBSEQUENT ORAL AGREEMENTS OF THE PARTIES. THERE ARE NO UNWRITTEN ORAL AGREEMENTS BETWEEN THE PARTIES.

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above	Executed on the date first written above, to be effective as of the respective date specified
	GRANTOR:
	FLOOR AND DECOR OUTLETS OF AMERICA, INC.
	By: Mulling Branchell  Name: AN HONG BIAN CANEUR  Title: VICE CHMIKMAN
	Acknowledged:
	GRANTEE:
	PNC BANK, NATIONAL ASSOCIATION
	By:

Name:\_\_\_\_\_\_Title:\_\_\_\_\_

#### **ACKNOWLEDGMENT**

STATE OF <u>Georgia</u>	§	
	§	SS
COUNTY OF Cobb	8	

On the 30th day of March, 2006 before me personally appeared ANTHON BINNEAUS to me personally known or proved to me on the basis of satisfactory evidence to be the person described in and who executed the foregoing instrument as VICE CHAIRMAN of Floor and Décor Outlets of America, Inc., who being by me duly sworn, did depose and say that he is the VICE CHAIRMAN of Floor and Décor Outlets of America, Inc., the corporation described in and which executed the foregoing instrument that he signed the said instrument on behalf of said corporation by order of its Board of Directors, and that he acknowledged said instrument to be the free act and deed of said corporation.

Maney Sustini
Notary Public

(Seal)

My commission expires: Notary Public, Coop County, Georgia My Commission Expires Aug. 21, 2006

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Executed on the date first written above, to be effective as of the respective date specified above.

$\mathbf{GR}\mathbf{A}$	NT	OR:
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GRAMION.			
FLOOR AND AMERICA, INC.	DECOR	OUTLETS	OF
By: Name: Title:			
Acknowledged: GRANTEE:			
PNC BANK, NATIONAL ASSOCIATION			
By: Tinth	. s lubon		

Name: TIMOTHY & CULVER

VICE PRESIDENT

Title:

# SCHEDULE I TO FIRST AMENDMENT TO TRADEMARK SECURITY AGREEMENT

# I. TRADEMARK REGISTRATIONS.



Application No. (Filing Date): 76/605,129 (August 2, 2004)

Registration No. (Date of Issuance): 3,046,691 (January 17, 2006)

Goods/Services: retail store services featuring flooring materials and related homeimprovement accessories.

## II. PENDING TRADEMARK APPLICATIONS.

1. Mark: FLOOR & DECOR

Application No./Filing Date: 76/529,310 (July 14, 2003)

Registration No./Date of Issuance: N/A

Goods/Services: retail store services featuring flooring materials and related home-

improvement accessories.



2. Mark:

Application No. (Filing Date): 76/529,312 (July 14, 2003)

Registration No. (Date of Issuance): N/A

Goods/Services: retail store services featuring flooring materials and related homeimprovement accessories.

3. Mark: FLOOR & DECOR OUTLETS OF AMERICA

Application No. (Filing Date): 76/529,408 (July 14, 2003)

Registration No. (Date of Issuance): N/A

Goods/Services: retail store services featuring flooring materials and related homeimprovement accessories.



4. Mark:

Application No. (Filing Date): 76/529,309 (July 14, 2003)

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Registration No. (Date of Issuance): N/A

Goods/Services: retail store services featuring flooring materials and related home-improvement accessories.

5. Mark: ECO FOREST

Application No. (Filing Date): 78/774,686 (December 15, 2005)

Registration No. (Date of Issuance): N/A

Goods/Services: bamboo flooring.

6. Mark: ECO SHADES

Application No. (Filing Date): 78/774,691 (December 15, 2005)

Registration No. (Date of Issuance): N/A

Goods/Services: bamboo flooring.

### III. TRADEMARK LICENSES

**NONE** 

### IV. UNREGISTERED MARKS:

**NONE** 

**RECORDED: 04/05/2006** 

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