

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE:	SECURITY INTEREST
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CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
OCMC, INC.		03/13/2006	CORPORATION: INDIANA

RECEIVING PARTY DATA

Name:	PNC BANK
Street Address:	One PNC Plaza
Internal Address:	249 Fifth Avenue, 6th Floor
City:	Pittsburgh
State/Country:	PENNSYLVANIA
Postal Code:	15222
Entity Type:	NATIONAL ASSOCIATION:

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	1763312	OPTICOM
Registration Number:	1764908	ONE CALL COMMUNICATIONS INC.
Registration Number:	1433269	ONE CALL
Registration Number:	1874234	ONE CALL LONG DISTANCE
Registration Number:	1878008	
Registration Number:	1950474	EXCELLENT SERVICE WITH INTEGRITY
Registration Number:	1977494	EXCELLENT SERVICE WITH INTEGRITY
Registration Number:	2701898	WEBOPTIVIEW

CORRESPONDENCE DATA

Fax Number: (513)651-6981  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: 513.651.6482  
 Email: mjogrady@fbtlaw.com  
 Correspondent Name: Michael J. O'Grady

OP \$215.00 1763312

Address Line 1: 201 East Fifth Street  
Address Line 2: Suite 2200  
Address Line 4: Cincinnati, OHIO 45202

NAME OF SUBMITTER:	Nicolette R. Hudson
Signature:	/nicolette r hudson/
Date:	04/12/2006

**Total Attachments: 35**

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# AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT

1. **Grant of Security Interest.** OCMC, INC. ("Debtor"), for valuable consideration, receipt of which hereby is acknowledged, hereby grants to PNC BANK, NATIONAL ASSOCIATION, as Agent for the Lenders ("Secured Party"), a security interest in all of Debtor's right, title and interest in, to and under the following collateral, whether now existing or hereafter arising or acquired (the "Collateral"):
  - 1.1 all trademarks, trade names, trade dress, corporate names, fictitious names, trade styles, service marks, logos, commercial symbols, prints and labels on which any of the foregoing have appeared, now appear or hereafter appear, designs and the good will and general intangibles of like nature relating thereto, now existing or hereafter adopted or acquired, and all registrations and recordings thereof, and all applications in connection therewith, including, without limitation, applications, registrations and recordings in the United States Patent and Trademark Office or in any other office or agency of the United States or any State thereof, or any other country or any political subdivision thereof, including, but not limited to, those described in Schedule A hereto, and all renewals thereof and all licenses thereof (whether as licensor or licensee) and other agreements and/or rights of any kind relating thereto (all of the foregoing being herein referred to as the "Trademarks");
  - 1.2 all letters patent of the United States or of any other country, and all registrations and recordings thereof, and all applications for letters patent of the United States or any other country, including, without limitation, applications, registrations and recordings in the United States Patent and Trademark Office or in any other office or agency of the United States or any State thereof or of any other country, including but not limited to, those described in Schedule B hereto, and all inventions, reissues, re-examinations, divisions, improvements, continuations, continuations-in-part, continuing prosecution applications, or extensions thereof, substitutes, renewals, and all licenses thereof (whether as licensor or licensee) and other agreements and/or rights of any kind relating thereto (all of the foregoing being herein referred to as the "Patents");
  - 1.3 all copyrights, whether registered or not, of the United States or any other country, and all registrations and recordings thereof, and all applications in connection therewith, including, without limitation, applications, registrations and recordings in the United States Copyright Office or of any other country, including but not limited to, those described in Schedule C hereto, and all variations, adaptations, derivatives, renewals thereof and all licenses thereof (whether as licensor or licensee) and other agreements and/or rights of any kind relating thereto (all of the foregoing being herein referred to as the "Copyrights");

- 1.4 all trade secrets, proprietary information and "know-how", including but not limited to those described in Schedule D hereto (all of the foregoing being herein referred to as the "Trade Secrets").
- 1.5 all license agreements regarding Patents, Trademarks, Copyrights, or Trade Secrets with any other party, whether such Debtor is a licensor or licensee under any such license agreement, and the right to prepare for sale, sell and advertise for sale, all Inventory now or hereafter owned by Debtor and now or hereafter covered by such licenses, including but not limited to those described in Schedule E attached hereto (collectively, the "Licenses")
- 1.6 all rights to sue and other claims for past, present and future infringements and/or misappropriations of any of such Trademarks, Patents, Copyrights, and Trade Secrets, or dilution thereof, or for injury to the good will associated therewith;
- 1.7 all income, damages and other amounts payable of any kind under or with respect to any of the foregoing, including, without limitation, royalty fees, proceeds of infringement suits and other amounts of any kind; and
- 1.8 all proceeds and products of the foregoing, in whatever form the same may be,

for the purpose of securing the payment to Secured Party of all of the following ("Obligations"): all Obligations as defined in the First Amended and Restated Loan Agreement by and between Debtor, Secured Party, and the Lenders identified therein, dated as of July 15, 2005 (as from time to time amended, modified, supplemented, restated, amended and restated, substituted, refinanced or replaced, the "Loan Agreement"). Capitalized terms used herein will be given the definitions set forth in the Loan Agreement.

2. **Intentionally Omitted**

3. **General Representations and Warranties.** Debtor represents and warrants as follows:

- 3.1 Except as set forth on the applicable Schedules A, B, C, and D, each of the Trademarks, Patents, Copyrights, Trade Secrets, and Licenses is valid, enforceable and subsisting.
- 3.2 Debtor has the requisite corporate power and authority to execute, deliver and perform this Agreement, and this Agreement is the legal, valid and binding obligation of Debtor, enforceable in accordance with its terms.
- 3.3 The Schedules hereto are true and complete lists of all Collateral as of the date hereof.
- 3.4 This Agreement creates a legal and valid lien on the Collateral, enforceable against Debtor and all third parties.

- 3.5 This Agreement does not violate and is not in contravention of any other agreement to which Debtor is a party or any judgment or decree by which Debtor is bound and does not require any consent under any other agreement to which Debtor is a party or by which Debtor is bound.
- 3.6 Debtor is the sole and exclusive owner of and has good and marketable title to the Collateral; none of the Collateral is subject to any mortgage, pledge, lien, security interest, lease, charge, setoff, defense, claim, license, shop right, work for hire claims, covenant not to sue, or other encumbrance, except the liens in favor of Secured Party; and there are no legal actions, administrative proceedings or claims pending or threatened relating to any of the Collateral, except as otherwise set forth on the attached Schedule G.
- 3.7 All of the information provided by Debtor to Secured Party on the Disclosure Schedule is true and complete in all respects.
- 3.8 Debtor has notified Secured Party in writing of all uses of any Patent, Trademark or Copyright, prior to such Debtor's use, of which such Debtor is aware, which would in the reasonable judgment of such Debtor lead to such item becoming invalid or unenforceable, including prior unauthorized uses by third parties and uses that were not supported by the good will of the business connected with such item.
- 3.9 Debtor's products have been marked as required by statute with respect to the Collateral.
- 3.10 Debtor has used consistent standards of quality in manufacturing, distribution, and marketing of each product sold and provision of each service provided under any Collateral, and have taken all steps necessary to ensure that all licensed users of any Collateral use such consistent standards of quality.
4. **Trademark Representations and Warranties.** Debtor represents and warrants as follows:
- 4.1 Debtor is the sole, legal and beneficial owner of the entire right, title and interest in and to the Trademarks purported to be granted by it hereunder, free and clear of any lien, security interest, option, charge, pledge, registered user agreement, assignment (whether conditional or not), or covenant, or any other encumbrance, except for the security interests created or permitted by this Agreement or the Loan Agreement and certain Licenses and registered user agreements described in Schedule E. No financing statement or similar instrument is in effect covering all or any part of the Trademarks purported to be granted by Debtor hereunder is on file in any recording office, including, without limitation, the Patent and Trademark Office and the equivalent offices in any foreign jurisdiction, except such as may have been filed in favor of Secured Party.
- 4.2 Set forth on Schedule A is a list of all of the Trademarks owned by Debtor.

- 4.3 Each Trademark identified on Schedule A is, except as set forth on Schedule A, validly subsisting and has not been abandoned or adjudged invalid, unregistrable or unenforceable, in whole or in part, and is, to Debtor's knowledge, valid, registrable, and enforceable.
5. **Patent Representations and Warranties.** Debtor represents and warrants as follows:
- 5.1 Debtor is the sole legal and beneficial owner of the Patents set forth opposite its name on Schedule B hereto, free and clear of any lien, security interest, option, charge, pledge, assignment (whether conditional or not), or any other encumbrance except for the security interest created or permitted by this Agreement or the Loan Agreement and certain Licenses and registered user agreements described in Schedule E and no financing statement or other instrument similar in effect covering all or any part of such Collateral is on file in any recording office, except such as may have been filed in favor of Secured Party.
- 5.2 Set forth on Schedule B is a list of all of the Patents owned by Debtor.
- 5.3 Each Patent of Debtor identified on Schedule B hereto is subsisting and has not been adjudged unpatentable, invalid or unenforceable, in whole or in part, and to the knowledge of Debtor is patentable, valid and enforceable, and each of such Patent applications has been filed in conformity with applicable rules and procedures of the Patent and Trademark Office and of the equivalent agencies in each applicable foreign jurisdiction and will be diligently prosecuted in conformity therewith so as not to become improperly abandoned.
6. **Copyright Representations and Warranties.** Debtor represents and warrants as follows:
- 6.1 Debtor is the sole, legal and beneficial owner of the entire right, title and interest in and to the Copyrights purported to be granted by it hereunder, free and clear of any lien, security interest, option, charge, pledge, registered user agreement, assignment (whether conditional or not), or covenant, or any other encumbrance, except for the security interests created or permitted by this Agreement or the Loan Agreement and certain Licenses and registered user agreements described in Schedule E. No financing statement or similar instrument is in effect covering all or any part of the Copyrights purported to be granted by Debtor hereunder is on file in any recording office, including, without limitation, the Copyrights Office and the equivalent offices in any foreign jurisdiction, except such as may have been filed in favor of Secured Party.
- 6.2 Set forth on Schedule C is a list of all of the federally registered Copyrights owned by Debtor.

- 6.3 Each Copyright identified on Schedule C is validly subsisting and has not been abandoned or adjudged invalid, unregistrable or unenforceable, in whole or in part, and is, to Debtor's knowledge, valid, registrable, and enforceable.
7. **Trade Secret Representations and Warranties.** Debtor represents and warrants as follows:
- 7.1 Debtor is the sole, legal and beneficial owner of the entire right, title and interest in and to the Trade Secrets purported to be granted by it hereunder, free and clear of any lien, security interest, option, charge, pledge, registered user agreement, assignment (whether conditional or not), or covenant, or any other encumbrance, except for the security interests created or permitted by this Agreement or the Loan Agreement and certain Licenses and registered user agreements described in Schedule E. No financing statement or similar instrument is in effect covering all or any part of the Trade Secrets purported to be granted by Debtor hereunder is on file in any recording office, except such as may have been filed in favor of Secured Party.
- 7.2 To Debtor's knowledge, each Trade Secret is, validly subsisting and has not been abandoned or adjudged invalid, or unenforceable, in whole or in part, and is, to Debtor's knowledge, valid, and enforceable.
8. **Covenants.** Debtor covenants and agrees as follows:
- 8.1 Anything herein to the contrary notwithstanding, Debtor will remain liable under the Collateral to observe and perform all the conditions and obligations to be observed and performed by Debtor thereunder, all in accordance with and pursuant to the terms and provisions thereof.
- 8.2 Debtor will furnish to Secured Party within three months of acquiring or becoming aware of such ownership interest, and not less frequently than upon each anniversary of execution of this Agreement, statements and schedules identifying and describing any change, including but not limited to additions and/or deletions in the Collateral, and such other reports in connection with the Collateral as Secured Party may reasonably request, all in reasonable detail, and includes a detailed explanation of any deletions therefrom.
- 8.3 Debtor (either itself or through its licensees) will: (a) continue to properly use and maintain each Trademark that is material to Debtor's business in full force and free from any claim of abandonment for non-use, (b) maintain, as in the past, the quality of products and services offered under such Trademark, (c) employ such Trademark with the appropriate notice of application or registration, and (d) not, and not permit any licensee or sublicensee thereof, do any act or knowingly omit to do any act whereby such Trademark may become invalidated.

- 8.4** Debtor will not do any act, or omit to do any act, whereby any Patent or Copyright may become abandoned, part of the public domain or otherwise unenforceable.
- 8.5** Debtor will notify Secured Party immediately if Debtor knows or has reason to know that any application or registration relating to any Patent, Copyright, Trademark, or Trade Secret, and any intellectual property that may be subject to a license, may become abandoned, invalid, or otherwise unenforceable, or of any adverse determination or development, including but not by way of limitation, the institution of, or any such determination or development in, any proceeding in the United States Patent and Trademark Office or Copyright Office or any court, regarding the ownership of any part of the Collateral, its right to register the same, or to keep, use, enforce and/or maintain the same.
- 8.6** If at any time after the date of this Agreement, Debtor obtains rights to any new or additional Collateral, or becomes entitled to the benefit of any application or registration for any re-issue, division, re-examination, continuation-in-part, continuation, renewal or extension of any Collateral or any improvements, adaptations or derivations on any Collateral, the provisions of this Agreement will automatically apply thereto and Debtor will give to Secured Party prompt written notice thereof. Debtor authorizes Secured Party to modify this Agreement by adding from time to time an Exhibit B, which Exhibit B will include any such future Collateral and applications, and Debtor will execute and deliver to Secured Party from time to time such supplemental assignments or other instruments as Secured Party may desire for the purpose of confirming and perfecting Secured Party's interest in such Collateral. In no event will Debtor, either itself or through any agent, employee, licensee or designee, file an application for the issuance of any patent or the registration of any trademark with the United States Patent and Trademark Office, or for any copyright registration with the United States Copyright Office, or any office or agency of the United States or any State thereof or of any other country or any political subdivision thereof, or enters into any license, unless it promptly informs Secured Party, and, upon request of Secured Party, executes and delivers any and all agreements, instruments, documents, and papers as Secured Party may request to evidence and perfect Secured Party's security interest in such Collateral for which registration has been applied and the good will and other intellectual property and related general intangibles of Debtor relating thereto or represented thereby, and Debtor hereby constitutes Secured Party as its attorney-in-fact to execute and file all such writings for the foregoing purposes, all acts of such attorney being hereby ratified and confirmed; such power being coupled with an interest and irrevocable until the Obligations are indefeasibly paid in full and this Agreement is terminated.
- 8.7** Debtor will take all necessary steps, including, without limitation, in any proceeding before the United States Patent and Trademark Office, the United States Copyright Office or any appropriate office or agency in any state or in any other country or any political subdivision thereof, to maintain and pursue each application (and to obtain the relevant registration) and to maintain each



registration of the Collateral, including, without limitation, filing of applications for renewal, payment of maintenance fees, affidavits of use, affidavits of incontestability and opposition, interference and cancellation proceedings.

- 8.8** If any of the Collateral is infringed, misappropriated, diluted or otherwise used or returned without authorization by a third party, Debtor will promptly notify Secured Party after Debtor learns thereof and will take such actions as Secured Party will reasonably deem appropriate under the circumstances to protect such Collateral.
- 8.9** Debtor, at its sole cost and expense, will (a) appear in and defend any action arising out of, or in any manner connected with, any of the Collateral or the obligations or liabilities of Debtor thereunder, (b) continue to use consistent standards of quality in its manufacture of products sold under the Collateral and will allow Secured Party by its agents to inspect such products and quality control records relating thereto to ensure Debtor's compliance with such quality standards, and (c) allow Secured Party by its agents reasonable access to the books and records of Debtor relating to the Collateral.
- 8.10** Debtor will not (a) sell, assign, pledge or otherwise transfer or encumber all or any part of its interest in any of the Collateral, (b) grant any license under any of the Collateral (other than licenses to marketing and distribution agents in the ordinary course of business consistent with past practices), or (c) enter into any agreement which is inconsistent with Debtor's obligations under this Agreement; provided that Debtor may license the Collateral (i) in the ordinary course of Debtor's business, if and only if such license is necessary or desirable in the conduct of Debtor's business; or (ii) in connection with a sale of assets expressly permitted in the Loan Agreement, if and only if such license is on terms reasonably expected to maximize the gain to Debtor resulting from the granting of such license. Secured Party will execute any documents that Debtor may reasonably require in order to permit Debtor to exercise its rights hereunder to license the Collateral; provided that in no event will Secured Party be required to do anything that may, in the sole judgment of Secured Party, result in adversely affecting the lien granted hereunder or the assignment of the Collateral located in any foreign jurisdiction.
- 9. Payment of Expenses by Secured Party.** At its option, Secured Party may discharge taxes, liens, security interests or such other encumbrances as may attach to the Collateral, may pay for the maintenance and preservation of the Collateral, as reasonably determined by Secured Party to be necessary. Debtor will reimburse Secured Party on demand for any payment so made or any expense incurred by Secured Party pursuant to the foregoing authorization, and the Collateral also will secure any advances or payments so made or expenses so incurred by Secured Party.
- 10. Collections.** Whenever Debtor receives any payment with respect to any of the Collateral it will hold such payment in trust for Secured Party and forthwith will deliver to Secured Party the same in the form received by Debtor without commingling with any

funds belonging to Debtor, and promptly will deposit the same in a special collateral account with Secured Party. Debtor authorizes Secured Party at any time without notice to appropriate and apply any balances, credits, deposits or accounts or money of Debtor (held individually or with others) in its possession, custody or control or the possession, custody or control of Secured Party, any Lender, or any Lender's Affiliate to the payment of the Obligations, all of which may at all times be held and treated as additional Collateral.

11. **Notification of Third Parties.** Secured Party, at any time after the occurrence of an Event of Default, and without notice to Debtor, may notify any persons who are indebted to Debtor with respect to any Collateral of the assignment thereof to Secured Party and may direct such persons to make payment directly to Secured Party of the amounts due. At the request of Secured Party after the occurrence of an Event of Default, Debtor will direct any persons who are indebted to Debtor with respect to any Collateral to make payment directly to Secured Party. Secured Party is authorized to give receipts to such persons for any such payments and such persons will be protected in making such payments to Secured Party.
12. **Execution of Appropriate Documentation with Respect to Collateral.** With respect to any and all of the Collateral, Debtor agrees to do and cause to be done all things necessary or appropriate to perfect, maintain the priority of and keep in full force and effect the security interest granted by Debtor to Secured Party, including, but not limited to, the prompt payment upon demand therefor by Secured Party of all fees and expenses (including documentary stamp, excise or intangibles taxes) incurred in connection with the preparation, delivery, or filing of any document or the taking of any action deemed necessary or appropriate by Secured Party to perfect, protect, or enforce a security interest in any of the Collateral for the benefit of Secured Party, subject only to the liens to which Secured Party has specifically consented in writing (the "Permitted Liens"). All amounts not so paid when due will be added to the Obligations and (in addition to other rights and remedies resulting from such non-payment) will bear interest from the date of demand until paid in full at the Default Rate. Debtor also authorizes Secured Party to file one or more financing statements, as deemed necessary or desirable by Secured Party, which financing statements lists or otherwise describes the Collateral as consisting of all of Debtor's assets or words to that effect, regardless of the actual description of the Collateral set forth in this Agreement. Debtor hereby ratifies any filing by Secured Party that predates the date of this Agreement but that was intended to perfect the security interest granted hereby.
13. **Receivers.** Upon or at any time after the occurrence of an Event of Default, Secured Party may request the appointment of a receiver of the Collateral. Such appointment may be made without notice, and without regard to (i) the solvency or insolvency, at the time of application for such receiver, of the person or persons, if any, liable for the payment of the Obligations; and (ii) the value of the Collateral at such time. Such receiver will have the power to take possession, control and care of the Collateral and to collect all accounts resulting therefrom. Notwithstanding the appointment of any receiver, trustee, or other custodian, Secured Party will be entitled to the possession and control of any cash, or

other instruments at the time held by, or payable or deliverable under the terms of this Security Agreement to Secured Party.

**14. Default.**

- 14.1** Upon the occurrence of (herein referred to as an "Event of Default"): (i) any Event of Default as defined in any of the documents evidencing any of the Obligations, or (ii) any default under any of such documents that do not have a defined set of "Events of Default," Secured Party may exercise any one or more of the rights and remedies granted pursuant to this Agreement or given to a secured party under applicable law, as it may be amended from time to time, including but not limited to: (i) the right to take possession and sell, lease or otherwise dispose of the Collateral; (ii) at its option, operate, use or exercise any rights of ownership pertaining to the Collateral as Secured Party deems necessary to preserve the value and receive the benefits of the Collateral; (iii) exercise any and all rights and remedies of Debtor under, in connection with, or otherwise in respect of, such Collateral, including the completion and filing of the IP Assignment; and (iv) license such Collateral or any part thereof. Upon the occurrence of an Event of Default, Secured Party may, so far as Debtor can give authority therefor, enter upon any premises on which the Collateral or any part thereof may be situated and take possession of and remove the same therefrom. Secured Party may require Debtor to make the Collateral available to Secured Party at a place to be designated by Secured Party that is reasonably convenient to both parties.
- 14.2** Debtor further agrees that, in the event of any disposition of the Collateral upon an Event of Default, Debtor will duly execute, acknowledge and deliver all documents necessary or advisable to record title to the Collateral in any transferee or transferees thereof, including, without limitation, valid, recordable assignments of registrations and/or applications for registration of all Trademarks, Copyrights, Patents and Trade Secrets. Debtor hereby irrevocably appoints Secured Party as its attorney-in-fact, with full power of substitution, to execute, deliver, and record such documents on Debtor's behalf upon the occurrence of an Event of Default. For the purposes of enabling Secured Party to exercise its rights and remedies upon an Event of Default, Debtor hereby grants to Secured Party an irrevocable, non-exclusive license (exercisable without payment of royalty or other compensation to Debtor) to use, assign, license or sublicense any of the Collateral, now owned or hereafter acquired by Debtor, and wherever the same may be located.
- 14.3** The net proceeds arising from the disposition of the Collateral after deducting expenses incurred by Secured Party will be applied to the Obligations in the order determined by Secured Party. If any excess remains after the discharge of all of the Obligations, the same will be paid to Debtor or as required by law. If after exhausting all of the Collateral, there should be a deficiency, Debtor will be liable therefor to Secured Party; provided, however, that nothing contained herein will obligate Secured Party to proceed against the Collateral prior to making a claim

against Debtor or any other party obligated under the Obligations or prior to proceeding against any other collateral for the Obligations.

- 14.4 Whenever notice is required by law to be sent by Secured Party to Debtor of any sale, lease or other disposition of the Collateral, five days written notice sent to Debtor's address set forth herein for notices will be reasonable.
- 14.5 The rights and remedies provided herein are cumulative and are not exclusive of any other rights or remedies provided by applicable law.
15. **Enforcement Actions.** To the extent permitted by applicable law, Secured Party may, but will in no way be obligated to, bring suit in its own name to enforce the Collateral and any license thereunder. If Secured Party elects to bring any such suit in its own name, Debtor will at the request of Secured Party do any and all lawful acts and execute any and all proper documents required by Secured Party in aid of such enforcement, including but not limited to joining with Secured Party in the commencement and maintenance of such suit, and agreeing to be named as a party therein, and Debtor will promptly, upon demand, reimburse and indemnify Secured Party for all costs and expenses incurred by Secured Party in the exercise of its rights under this Section.
16. **Secured Party's Duties.** The powers conferred on Secured Party hereunder are solely to protect the interest of Secured Party in the Collateral, and will not impose any duty upon Secured Party to exercise any such powers. Except for the same custody of any Collateral in Secured Party's possession and the accounting for moneys actually received by Secured Party hereunder, Secured Party will have no duty as to any Collateral or as to the taking of any necessary steps to preserve rights against other parties or any other rights pertaining to any Collateral. Secured Party will be deemed to have exercised reasonable care in the custody and preservation of the Collateral in its possession if such Collateral is accorded treatment substantially equal to that which Secured Party accords its own similar property.
17. **Obligations, Indemnifications, and Expenses.** If Debtor fails to comply with any of its obligations hereunder, Secured Party may, but will not be obligated to, do so at the expense of Debtor. To the extent that Secured Party incurs any costs or expenses in protecting or enforcing its rights in the Collateral or observing or performing any of the conditions or obligations of Debtor hereunder, including but not limited to reasonable attorneys' fees and the costs and expenses of litigation, such costs and expenses will be due on demand, will be included in the indebtedness secured hereby and will bear interest from the incurring or payment thereof at the highest Default Rate as defined in any of the Obligations. Debtor will indemnify and hold Secured Party and Lenders harmless against (a) all expenses, liabilities, losses and damages that Secured Party or Lenders may incur under the Collateral or under or by reason of this Agreement, and (b) all claims and demands whatsoever that may be asserted against Secured Party or Lenders by reason of this Agreement or any act of Secured Party or Lenders under this Agreement or under any of the Collateral.

- 18. Secured Party's Power of Attorney.** Debtor hereby irrevocably constitutes and appoints Secured Party, and any officer thereof, with full power of substitution, as its true and lawful attorney-in-fact with full irrevocable power and authority in the place and stead of Debtor or in its name, from time to time in Secured Party's discretion for the purpose of carrying out the terms of this Agreement, to take any and all appropriate action and to execute any and all documents and instruments which may be necessary or desirable to accomplish the purposes of this Agreement and, without limiting the generality of the foregoing, Debtor hereby gives Secured Party the power and right, on behalf of Debtor, either before or after an Event of Default, and without notice to or assert by Debtor, to do the following:
- 18.1** to receive payment of, endorse, and receipt for, any and all monies, claims and other amounts due and to become due at any time in respect of or arising out of the Collateral;
  - 18.2** to commence and prosecute any suits, actions or proceeding at law or in equity in any court of competent jurisdiction to collect any of the Collateral and to enforce any other right in respect of the Collateral;
  - 18.3** to settle, compromise or adjust any suit, action or proceeding described above, and, in connection therewith, to give such discharges or releases as Secured Party may deem appropriate;
  - 18.4** to complete and execute, in connection with the sale provided for in Section 14 hereof, any endorsement, assignments or other instruments of conveyance or transfer with respect to the Collateral (which instrument may take the form of Exhibit A attached hereto); and
  - 18.5** generally to sell, transfer, pledge, make any agreement with respect to or otherwise deal with any of the Collateral as fully and completely as though Secured Party were the absolute owner thereof for all purposes, and to do, at Secured Party's option, at any time, or from time to time, all acts and things which Secured Party deems necessary to protect or preserve the Collateral and Secured Party's security interest and rights therein in order to effect the intent of this Agreement, all as fully and effectively as Debtor might do.

Debtor hereby ratifies all that such attorneys will lawfully do or cause to be done by virtue hereof. This power of attorney is a power coupled with an interest, will be irrevocable and will terminate only upon payment in full of the Obligations and the termination of all financing arrangements relating thereto and this Agreement. The powers conferred upon Secured Party hereunder are solely to protect Secured Party's interests in the Collateral and will not impose any duty upon it to exercise any such powers. Secured Party will have no obligation to preserve any rights of any third parties in the Collateral or to perform any duties or obligations of any Debtor under or with respect to any of the Collateral. Secured Party will be accountable only for amounts that it actually receives as a result of the exercise of such powers, and neither it, any of its affiliates nor any of its agents will be responsible to Debtor for any action taken or

omitted to be taken in good faith or in reliance on the advice of counsel except for its own gross negligence or willful misconduct.

**19. General.**

- 19.1** Notwithstanding the provisions of this Agreement to the contrary, Debtor may grant security interests in the Collateral subordinate to the interest granted to Secured Party provided that such interests are subject to the Subordination Agreement.
- 19.2** **Waiver.** No delay or omission on the part of Secured Party to exercise any right or power arising from any default or Event of Default will impair any such right or power or be considered a waiver of any such right or power or a waiver of any such default or Event of Default or an acquiescence therein nor will the action or non-action of Secured Party in case of such Default or Event of Default impair any right or power arising as a result thereof or affect any subsequent default or any other default of the same or a different nature.
- 19.3** **Notices.** All notices, demands, requests, consents, approvals and other communications required hereunder will be given in the manner specified in the Loan Agreement to Secured Party as Agent thereunder and to Debtor as Borrower thereunder.
- 19.4** **Successors and Assigns.** This Agreement will be binding upon and inure to the benefit of Debtor and Secured Party and their respective successors and assigns; provided, however, that Debtor may not assign this Agreement in whole or in part without the prior written consent of Secured Party, and Secured Party at any time may assign this Agreement in whole or in part. All references herein to "Debtor" and "Secured Party" will be deemed to apply to Debtor and Secured Party and their respective heirs, administrators, successors and assigns.
- 19.5** **Modifications.** No modification or waiver of any provision of this Agreement nor consent to any departure by Debtor therefrom, will be established by conduct, custom, or course of dealing; and no modification, waiver or consent will in any event be effective unless the same is in writing and specifically refers to this Agreement, and then such waiver or consent will be effective only in the specific instance and for the purpose for which given. No notice to or demand on Debtor in any case will entitle Debtor to any other or further notice or demand in the same, similar or other circumstance.
- 19.6** **Joint and Several Obligations.** If this Security Agreement is executed by one or more person or entity as the "Debtor," the obligations of such persons or entities will be joint and several. Unless otherwise specified herein, any reference to "Debtor" will mean each such person or entity executing this Security Agreement individually and all of such persons or entities collectively.

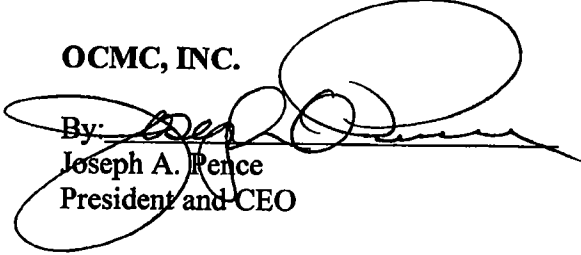
- 19.7 **Illegality.** If fulfillment of any provision hereof or any transaction related hereto or of any provision of this Agreement, at the time performance of such provision is due, involves transcending the limit of validity prescribed by law, then ipso facto, the obligation to be fulfilled will be reduced to the limit of such validity.
- 19.8 **Gender, etc.** Whenever used herein, the singular number will include the plural, the plural the singular and the use of the masculine, feminine or neuter gender will include all genders.
- 19.9 **Headings.** The headings in this Agreement are for convenience only and will not limit or otherwise affect any of the terms hereof.
- 19.10 **Counterparts.** This Agreement may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed will be deemed to be an original and all of which taken together will constitute one and the same agreement. Any party so executing this Agreement by facsimile transmission shall promptly deliver a manually executed counterpart, provided that any failure to do so shall not affect the validity of the counterpart executed by facsimile transmission.
- 19.11 **Definitions.** Capitalized terms used herein and not otherwise defined will be given the definitions set forth in the Uniform Commercial Code in force and effect in the State indicated in the Governing Law section of this Agreement
- 19.12 **Governing Law.** This Agreement has been delivered and accepted at and will be deemed to have been made at Indianapolis, Indiana and will be interpreted and the rights and liabilities of the parties hereto determined in accordance with the laws of the State of Indiana, without regard to conflicts of law principles.
- 19.13 **Jurisdiction.** *Debtor hereby irrevocably agrees and submits to the exclusive jurisdiction of any state or federal court located within Marion County, Indiana, or, at the option of Secured Party in its sole discretion, of any state or federal court(s) located within any other county, state or jurisdiction in which Secured Party at any time or from time to time chooses in its sole discretion to bring an action or otherwise exercise a right or remedy, and Debtor waives any objection based on forum non conveniens and any objection to venue of any such action or proceeding.*
- 19.14 **Waiver of Jury Trial.** *The parties hereto each waive any right to trial by jury in any action or proceeding relating to this Agreement, the Obligations, the Collateral, or any actual or proposed transaction or other matter contemplated in or relating to any of the foregoing.*
- 19.15 This Agreement completely amends and restates the Intellectual Property Security Agreement between Debtor and Agent dated as of January 31, 2002.

SIGNATURE PAGE FOLLOWS

Dated as of March 13, 2006.

**DEBTOR:**

**OCMC, INC.**

By:   
Joseph A. Pence  
President and CEO

**SECURED PARTY:**

**PNC BANK,  
NATIONAL ASSOCIATION, as Agent**

By: \_\_\_\_\_  
Doreen Casey  
Vice President



Dated as of March 13, 2006.

**DEBTOR:**

**OCMC, INC.**

By: \_\_\_\_\_  
Joseph A. Pence  
President and CEO

**SECURED PARTY:**

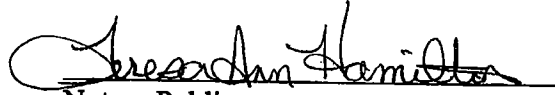
**PNC BANK,  
NATIONAL ASSOCIATION, as Agent**

By: \_\_\_\_\_  
Doreen Casey  
Vice President



STATE OF INDIANA        )  
                                  )  
COUNTY OF MARION     )        SS.

The foregoing instrument was acknowledged before me this March 13, 2006 by Joseph A. Pence, the duly authorized President and Chief Executive Officer of OCMC, INC., an Indiana corporation, on behalf of the corporation.



Notary Public

My commission expires: December 21, 2008



STATE OF \_\_\_\_\_ )  
                                  )  
COUNTY OF \_\_\_\_\_ )        SS.

The foregoing instrument was acknowledged before me this March \_\_, 2006 by Doreen Casey, the duly authorized Vice President of PNC BANK, NATIONAL ASSOCIATION, a national banking association, on behalf of the association.

\_\_\_\_\_  
Notary Public

My commission expires: \_\_\_\_\_


STATE OF INDIANA        )  
                                  )  
COUNTY OF MARION     )        SS.

The foregoing instrument was acknowledged before me this March \_\_, 2006 by Joseph A. Pence, the duly authorized President and Chief Executive Officer of **OCMC, INC.**, an Indiana corporation, on behalf of the corporation.

\_\_\_\_\_  
Notary Public  
My commission expires: \_\_\_\_\_

STATE OF Pennsylvania )  
                                  )  
COUNTY OF Allegheny )        SS.

The foregoing instrument was acknowledged before me this March 29, 2006 by Doreen Casey, the duly authorized Vice President of **PNC BANK, NATIONAL ASSOCIATION**, a national banking association, on behalf of the association.

  
\_\_\_\_\_  
Notary Public

My commission expires: \_\_\_\_\_

COMMONWEALTH OF PENNSYLVANIA  
Notarial Seal  
Lisa A. Liscio, Notary Public  
City Of Pittsburgh, Allegheny County  
My Commission Expires Feb. 28, 2010  
Member, Pennsylvania Association of Notaries

## SCHEDULE A

### Trademarks

Registered:

Status	Mark	Country	App. No.	Filed	Reg. No.	Reg. Date
Registered	<b>OPTICOM and Design</b>	U.S.A.	74/164911	09-May-1991	1763312	06-Apr-1993
Registered	<b>ONE CALL COMMUNICATIONS, INC. (Stylized)</b>	U.S.A.	74/164910	09-May-1991	1764908	13-Apr-1993
Registered	<b>ONE CALL (Stylized)</b>	U.S.A.	73/596310	01-May-1986	1433269	17-Mar-1987
Registered	<b>ONE CALL LONG DISTANCE</b>	U.S.A.	74/483028	27-Jan-1994	1874234	17-Jan-1995
Registered	<b>(DESIGN)</b>	U.S.A.	74/484394	28-Jan-1994	1878008	07-Feb-1995
Registered	<b>EXCELLENT SERVICE WITH INTEGRITY and Design</b>	U.S.A.	74/557671	05-Aug-1994	1950474	23-Jan-1996
Registered	<b>EXCELLENT SERVICE WITH INTEGRITY</b>	U.S.A.	74/703970	21-Jul-1995	1977494	28-May-1996
Registered	<b>WEBOPTIVIEW</b>	U.S.A.	76/301480	03-Aug-2001	2701898	01-Apr-2003
(Cancelled)	<b>OPTIVIEW and Design</b>	U.S.A.	74/58351	24-Oct-1994	1936937	21-Nov-1995
Abandoned	<b>NEXT1 (Stylized)</b>	U.S.A.	75636557	8-Feb-1999	2300126	14-Dec-1999

State Tradenames:

Status	Mark	State	App. No.	Filed	Bus. ID No.	Reg. Date
Active	<b>ONE CALL COMMUNICATIONS</b>	New Hampshire			399847	18 Mar 2002
Active	<b>REGIONTEL</b>	New Hampshire			372225	23 Mar 2001
Active	<b>OPTICOM</b>	New Hampshire			399848	18 Mar 2002
Inactive	<b>REGIONTEL</b>	New Hampshire			372225	23 Mar 2001
Active	<b>OPTICOM</b>	Nebraska			10032964	27 Mar 2002
Inactive	<b>LIVETEL</b>	Nebraska			10032963	27 Mar 2002
Inactive	<b>LIVETEL</b>	Nebraska			10022842	2-Apr-2001

Active	1-800-MAX-SAVE	Nebraska			10032962	27 Mar 2002
Inactive	REGIONTEL	Nebraska			10032956	27 Mar 2002
Inactive	REGIONTEL	Nebraska			10022841	2-Apr-2001
Active	ADVANTELL	Nebraska			10032955	27 Mar 2002
Active	ONE CALL COMMUNICATIONS, INC	Nebraska			10032698	19 Mar 2002

State Registrations

Status	Mark	State	App. No.	Filed	Reg. No.	Reg. Date
Nonrenewed	OPTICOM and Design	Iowa			11295	16-Nov-1990
Renewed	OPTICOM	Louisiana				29-Apr-1991
Nonrenewed	OPTICOM and Design	Massachusetts			45420	2-May-1991
Registered	OPTICOM	New Mexico			91080802	8-Aug-1991
Nonrenewed	OPTICOM and Design	South Carolina			90012463	28Aug-1990
Registered	OPTICOM and Design	South Carolina				28-Nov-2001
Renewed	OPTICOM and Design	Wisconsin				1-May-1991

Pending Trademarks:

<u>Country</u>	<u>Serial No.</u>	<u>Filing Date</u>	<u>Mark</u>
None.			

## **SCHEDULE B**

### **Patents**

#### Issued:

1. U.S. Patent No. 6,999,758: System and Method for Providing Communications Services

#### Pending:

1. U.S. Patent Application Serial No. 11/077,333: System and Method for Providing Communications Services
2. U.S. Patent Application Serial No. 11/077,334: System and Method for Providing Communications Services
3. U.S. Patent Application Serial No. 11/071,947: System and Method for Providing Communications Services
4. U.S. Patent Application Serial No. 10/072,090: System and Method for Providing Communications Services
5. United Kingdom Patent application nationalized from PCT Application No. PCT US04/013753: System and Method for Providing Communications Services.
6. Canadian Patent application filed on November 3, 2005 nationalized from PCT Application No. PCT US04/013753: System and Method for Providing Communications Services

# SCHEDULE C

## Copyrights

### U.S. Copyright No.

Title	Registration No.	Details	Publication Date / Registration Date:
OPTALL3.C.	TX-4-187-935		Jan. 2, 1996 / Feb. 26, 1996
OPTIVIEW	TX-4-614-473	Version 3	May 9, 1997 / June 5, 1997

### Pending

### Country

None.

**SCHEDULE D**

**[Reserved]**



## **SCHEDULE E**

### **Licenses**

#### **1. LMDS Licenses**

**“LMDS Licenses” shall mean collectively the Federal Communication Commission Wireless Telecommunications Bureau Radio Station Authorizations assigned to Debtor for the Bloomfield-Bedford, Indiana and Evansville, Indiana markets and bearing call signs WPLM269 and WPLM268, respectively; together with all proceeds and products thereof.**

# **SCHEDULE F**

## **Additional Collateral**

**SCHEDULE G**

**Claims or Legal Actions**

**EXHIBIT A**

**ASSIGNMENT OF PATENTS, TRADEMARKS, COPYRIGHTS, TRADE SECRETS,  
AND LICENSES**

**THIS ASSIGNMENT OF PATENTS, TRADEMARKS, COPYRIGHTS, TRADE SECRETS, AND LICENSES** (this "Agreement") is made as of \_\_\_\_\_, by **OCMC, INC.** ("Debtor") in favor of **PNC BANK, NATIONAL ASSOCIATION**, as Agent for the Lenders ("Secured Party"). All capitalized terms used but not otherwise defined herein shall have the respective meanings assigned thereto in the Loan Agreement (as defined below).

**1. Recitals.**

- 1.1 Secured Party and Debtor have entered into that certain Loan Agreement dated as of July 15, 2005 (as from time to time amended, modified, supplemented, restated, amended and restated, substituted, refinanced or replaced, the "Loan Agreement").
- 1.2 Debtor has entered into an Intellectual Property Security Agreement (the "IP Security Agreement") dated as of March 13, 2006, pursuant to which Debtor has granted to Secured Party a security interest in the Patents, Trademarks, Copyrights, Trade Secrets, and Licenses as such terms are defined therein to secure the Obligations (as defined in the IP Security Agreement) and the other Loan Documents.
- 1.3 Debtor (a) has adopted and used and is using the Trademarks, or is the owner of the registrations of and pending registration applications for such Trademarks in the United States Patent and Trademark Office as set forth on Schedule A thereto; (b) is the owner of the Patents as set forth on Schedule B to the IP Security Agreement; (c) is the owner of and uses the Copyrights set forth on Schedule C thereto; (d) is the owner of the Trade Secrets as set forth on Schedule D thereto, and (e) is a party to and has rights under the Licenses set forth on Schedule E thereto (the Patents, Trademarks, Copyrights, Trade Secrets, and Licenses will be collectively referred to as the "Collateral").
- 1.4 Secured Party desires to acquire the Patents, Trademarks, Copyrights, Trade Secrets, the Licenses and the registrations thereof and registration applications therefor, as applicable, in connection with the exercise of its remedies after the occurrence of an Event of Default under the Loan Agreement.

**2. Agreement.**

- 2.1 For good and valuable consideration, receipt of which is hereby acknowledged, Debtor does hereby assign, sell and transfer unto Secured Party all right, title and interest in and to the Patents, Trademarks, Copyrights, Trade Secrets, and Licenses, together with (i) the registrations of and registration applications

therefor, and/or issued patents and applications therefor, as applicable, (ii) the goodwill of the business symbolized by and associated with the Trademarks and the registrations thereof, (iii) the right to sue and recover for, and the right to profits or damages due or accrued arising out of or in connection with, any and all past, present or future infringements or dilution of or damage or injury to the Patents, Trademarks, Copyrights, Trade Secrets, or the registrations thereof or such associated goodwill, and (iv) all rights of each Debtor to enforce all Licenses.

2.2 Debtor hereby grants to Secured Party, and notice is hereby given that each Debtor has granted to Secured Party, a first priority security interest in the Collateral to secure the payment and performance in full of all Obligations (as defined in the Loan Agreement) and all obligations of Debtor under the IP Security Agreement and any other Loan Documents.

2.3 This Assignment is intended to and shall take effect as a sealed instrument at such time as Secured Party will complete this instrument by signing its acceptance of this Assignment below.

**IN WITNESS WHEREOF**, the parties have duly executed this Assignment of Patents, Trademarks, Copyrights, Trade Secrets, and Licenses on the day and year first written above.

**DEBTOR:**

\_\_\_\_\_  
By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

The foregoing assignment of the Patents, Trademarks, Copyrights, Trade Secrets, and Licenses and the registrations thereof and registration applications therefor by Debtor is hereby accepted as of the \_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

**PNC BANK,  
NATIONAL ASSOCIATION, as Agent**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_



**EXHIBIT B**

**INTELLECTUAL PROPERTY SECURITY AGREEMENT SUPPLEMENT**

**THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT SUPPLEMENT** (this "Supplement") dated as of \_\_\_\_\_ is made by and between **OCMC, INC.** ("Debtor"), and **PNC BANK, NATIONAL ASSOCIATION**, as Agent for the Lenders ("Secured Party") now or hereafter party to the Loan Agreement dated as of July 15, 2005 herewith among Debtor and Secured Party (as from time to time amended, modified, supplemented, restated, amended and restated, substituted, refinanced or replaced, the "Loan Agreement"). All capitalized terms used but not otherwise defined herein shall have the respective meanings assigned thereto in the IP Security Agreement (as defined below).

1. **Recitals.**

- 1.1 Debtor is required under the terms of the Loan Agreement and that certain Intellectual Property Security Agreement dated as of March 13, 2006 by Debtor in favor of Secured Party (as from time to time amended, modified, supplemented, restated, amended and restated, substituted, refinanced or replaced, the "IP Security Agreement") to cause certain intellectual property owned by it and listed on Schedules I, II, III, IV, and V to this Supplement (the "Additional Collateral") to become subject to the IP Security Agreement.
- 1.2 A material part of the consideration given in connection with and as an inducement to the execution and delivery of the Loan Agreement by Secured Party was the obligation of Debtor to grant a security interest in the assets described herein to Secured Party, whether then owned and not required to be subject to a pledge or subsequently acquired or created.
- 1.3 Secured Party has required Debtor to grant to Secured Party a security interest in the Additional Collateral in accordance with the terms of the Loan Agreement and the IP Security Agreement.

2. **Agreement.** Debtor hereby agrees as follows with Secured Party:

- 2.1 Debtor hereby affirms and acknowledges the grant of security interest in the Additional Collateral contained in the IP Security Agreement and hereby grants to Secured Party a first priority lien and security interest in the Additional Collateral listed on Schedules I, II, III, IV, and V and all proceeds thereof.
- 2.2 Debtor hereby acknowledges, agrees and confirms that, by its execution of this Supplement, the Additional Collateral constitute "Collateral" under and is subject to the IP Security Agreement. Each of the representations and warranties with respect to Collateral contained in the IP Security Agreement is hereby made by Debtor with respect to the Additional Collateral. Revised Schedules I, II, III, IV and V to the IP Security Agreement reflecting the Additional Collateral are being delivered herewith to Secured Party.





**SCHEDULE I**

**Patents and Patent Applications**

**SCHEDULE II**

**Trademarks and Trademark Applications**

**SCHEDULE III**

**Copyrights**

**SCHEDULE IV**

**[Reserved]**

**SCHEDULE V**

**Licenses**

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