

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Termination of Security Interest

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
The Bank of New York, as Administrative Agent		02/14/2006	CORPORATION: NEW YORK

**RECEIVING PARTY DATA**

<b>Name:</b>	Morton's of Chicago, Inc.
<b>Street Address:</b>	3333 New Hyde Park Road, Suite 210
<b>City:</b>	New Hyde Park
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	11042
<b>Entity Type:</b>	CORPORATION: ILLINOIS

**PROPERTY NUMBERS Total: 13**

Property Type	Number	Word Mark
Registration Number:	1832491	ARNIE MORTON'S OF CHICAGO THE STEAKHOUSE
Registration Number:	1829038	ARNIE MORTON'S OF CHICAGO THE STEAKHOUSE
Registration Number:	1829037	ARNIE MORTON'S OF CHICAGO
Registration Number:	1738748	MORTON'S OF CHICAGO THE STEAKHOUSE
Registration Number:	1647095	MORTON'S OF CHICAGO
Registration Number:	1647093	MORTON'S OF CHICAGO
Registration Number:	1505273	MORTON'S
Registration Number:	2589856	THE REWARD
Registration Number:	2268970	1978-1998 AGED TO PERFECTION
Registration Number:	2318090	THE LEGEND THE STEAKHOUSE
Registration Number:	2365076	TWO DECADES OF EXCEPTIONAL TASTE
Registration Number:	2302701	LEGENDS ARE LARGER THAN LIFE
Serial Number:	76511374	SAVOR THE GOOD LIFE

OP \$340.00 1832491

CORRESPONDENCE DATA

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ATTORNEY DOCKET NUMBER:	512485.5098TERMTMORTONCLE
NAME OF SUBMITTER:	Charles L. Evans
Signature:	/Charles L. Evans/
Date:	04/13/2006
Total Attachments: 2 source=term-t Morton's#page1.tif source=term-t Morton's#page2.tif	

**TERMINATION OF SECURITY INTEREST IN TRADEMARKS**

This **TERMINATION OF SECURITY INTEREST IN TRADEMARKS**, dated as of February 14, 2006, is made by The Bank of New York, as Administrative Agent (the "Secured Party").

**WHEREAS**, Morton's of Chicago, Inc. (the "Grantor") has granted a security interest in certain personal property to the Secured Party, including without limitation a security interest in certain trademarks, trademark applications, and/or trademark licenses ("Trademarks");

**WHEREAS**, the security interest granted to the Secured Party was recorded at the United States Patent and Trademark Office on July 24, 2003 at Reel 2789 and Frame 0321; and

**WHEREAS**, the Secured Party has agreed to terminate and release its security interest in all of such Trademarks, including, without limitation, the Trademarks identified on Schedule A attached hereto.

**NOW, THEREFORE**, for valuable consideration, the Secured Party hereby terminates and releases all mortgages, liens, and security interests granted to the Secured Party in the following Trademarks:

1. all of the Grantor's Trademarks to which the Grantor is a party including those referred to on Schedule A attached hereto;
2. all goodwill of the business connected with the use of, and symbolized by, each Trademark; and
3. all products and proceeds of the foregoing, including, without limitation, any claim by the Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or (ii) injury to the goodwill associated with any Trademark.

**IN WITNESS WHEREOF**, the Secured Party has caused this Termination of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Secured Party:

THE BANK OF NEW YORK,  
as Administrative Agent

By: 

Name: JULIE SALOVITCH MILLER  
Title: VICE PRESIDENT

Schedule A

Morton's of Chicago, Inc.  
(Illinois Corporation)

U.S. Trademarks

Registered Marks

Mark	Registration No.	Registration Date
ARNIE MORTON'S OF CHICAGO THE STEAKHOUSE	1832491	4/19/94
ARNIE MORTON'S OF CHICAGO THE STEAKHOUSE	1829038	3/29/94
ARNIE MORTON'S OF CHICAGO	1829037	3/29/94
MORTON'S OF CHICAGO THE STEAKHOUSE and Design	1738748	12/8/92
MORTON'S OF CHICAGO and Design	1647095	6/4/91
MORTON'S OF CHICAGO	1647093	6/4/91
MORTON'S and Design	1505273	9/20/88
THE REWARD	2589856	7/2/02
1978-1998 AGED TO PERFECTION	2268970	8/10/99
THE LEGEND THE STEAKHOUSE	2318090	2/15/00
TWO DECADES OF EXCEPTIONAL TASTE	2365076	7/4/00
LEGENDS ARE LARGER THAN LIFE	2302701	12/21/99

Pending Application

Mark	Application No.	Filing Date
SAVOR THE GOOD LIFE	76511374	5/2/03