

Form PTO-1594 (Rev. 07/05)  
OMB Collection 0651-0027 (exp. 6/30/2008)

U.S. DEPARTMENT OF COMMERCE  
United States Patent and Trademark Office

### RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

#### 1. Name of conveying party(ies):

Redox Brands, Inc.

- Individual(s)
- General Partnership
- Corporation- State: Ohio
- Other \_\_\_\_\_
- Association
- Limited Partnership

Citizenship (see guidelines) \_\_\_\_\_

Additional names of conveying parties attached?  Yes  No

#### 3. Nature of conveyance /Execution Date(s) :

Execution Date(s) February 21, 2006

- Assignment
- Security Agreement
- Other \_\_\_\_\_
- Merger
- Change of Name

#### 2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached?  Yes  No

Name: Redox Brands, Inc.  
 Internal Address: Suite 200  
 Street Address: 9100 Centre Pointe Drive  
 City: West Chester  
 State: Ohio  
 Country: USA Zip: 45069

- Association
  - General Partnership
  - Limited Partnership
  - Corporation
  - Other \_\_\_\_\_
- Citizenship \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)

#### 4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

See attached schedule

Additional sheet(s) attached?  Yes  No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):  
See attached schedule

#### 5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Louis K. Ebling  
 Internal Address: Greenebaum Doll & McDonald PLLC  
2800 Chemed Center  
 Street Address: 255 East Fifth Street  
 City: Cincinnati  
 State: OH Zip: 45202  
 Phone Number: (513) 455-7644  
 Fax Number: (513) 762-7944  
 Email Address: lke@gdm.com

6. Total number of applications and registrations involved: Ten

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 265.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers \_\_\_\_\_  
 Expiration Date \_\_\_\_\_

b. Deposit Account Number 50-2904  
 Authorized User Name Louis K. Ebling

9. Signature: [Signature] Date: April 14, 2006  
 Name of Person Signing: Louis K. Ebling  
 Total number of pages including cover sheet, attachments, and document: 5

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:  
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

CH \$265.00 502904 0850357

REDOX BRANDS, INC.  
U.S. TRADEMARK INVENTORY

U.S. Trademark	Serial No.	Registration No.
BIZ	72/287,864	850,357
BIZ	71/494,116	423,995
BIZ	73/480,296	1,316,463
EXTREME CLEAN	76/179,167	2,638,473
OXYDOL	76/168,450	2,527,208
OXYDOL & Design	76/219,357	2,615,954
OXYDOL (Stylized)	71/607,681	565,552
OXYDOL (Stylized)	76/219,358	2,524,935
REDOX BRANDS	76/227,330	2,687,992
TAKING CLEAN TO THE EXTREME	76/330,766	2,744,131

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# Delaware

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*The First State*

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"REDOX BRANDS, INC.", A OHIO CORPORATION,

WITH AND INTO "REDOX ACQUISITION CORP." UNDER THE NAME OF "REDOX BRANDS, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-FIRST DAY OF FEBRUARY, A.D. 2006, AT 3:57 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.

4104479 8100M

060160024



*Harriet Smith Windsor*

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 4537462

DATE: 02-21-06

TRADEMARK  
REEL: 003291 FRAME: 0574

State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 03:56 PM 02/21/2006  
FILED 03:57 PM 02/21/2006  
SRV 060160024 - 4104479 FILE

**CERTIFICATE OF MERGER**

merging  
**REDOX BRANDS, INC.**  
(an Ohio Corporation)

into  
**REDOX ACQUISITION CORP.**  
(a Delaware Corporation)

Pursuant to Title 8, Section 252, of the  
Delaware General Corporation Law

The undersigned corporation, organized and existing under and by virtue of the General Corporation Law of Delaware ("DGCL"), hereby certifies that:

**FIRST:** The names of the constituent corporations are REDOX ACQUISITION CORP., a Delaware corporation ("Redox Acquisition"), and REDOX BRANDS, INC., an Ohio corporation ("Redox").

**SECOND:** The surviving corporation will be Redox Acquisition, following the merger of Redox with and into Redox Acquisition (the "Merger").

**THIRD:** As a result of the Merger, the name of the surviving corporation will be changed to REDOX BRANDS, INC.

**FOURTH:** An Agreement and Plan of Merger between the parties to the Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations pursuant to Title 8, Section 252(c), of the DGCL.

**FIFTH:** The Certificate of Incorporation of Redox Acquisition, which will survive the Merger, shall be the Certificate of Incorporation of the surviving corporation and shall be amended to change the name of the surviving corporation to "Redox Brands, Inc."

**SIXTH:** The authorized stock and par value of the non-Delaware corporation is 5,000,000 shares of common stock, without par value, and 3,400,000 shares of Series A Convertible Preferred Stock, without par value.

**SEVENTH:** The Merger shall become effective as of the date of filing this Certificate of Merger with the Secretary of State of the State of Delaware.

**EIGHTH:** The Agreement and Plan of Merger is on file at the principal place of business of the surviving corporation at 9100 Centre Pointe Drive, Suite 200, West Chester, Ohio 45069.

**NINTH:** A copy of the Agreement and Plan of Merger will be furnished by the surviving corporation on request and without cost, to any stockholder of the constituent corporations.

[Signature page follows.]

**IN WITNESS WHEREOF**, Redox Acquisition Corp. has caused this Certificate of Merger to be signed by its duly authorized officer, as of the 21<sup>st</sup> day of February, 2006.

**REDOX ACQUISITION CORP.**

By: 

Name: John D. Shulman

Title: Chairman of the Board