

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
LMI Aerospace, Inc.		04/13/2006	CORPORATION: MISSOURI
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	LMI-TCA, Inc.		
<b>Street Address:</b>	3600 Mueller Road		
<b>City:</b>	St. Charles		
<b>State/Country:</b>	MISSOURI		
<b>Postal Code:</b>	63302-0900		
<b>Entity Type:</b>	CORPORATION: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3016852	EXTREME LEAN	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(314)615-6001		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	(314) 615-6000		
<b>Email:</b>	ip@gjn.com		
<b>Correspondent Name:</b>	John W. Kepler III		
<b>Address Line 1:</b>	101 South Hanley Road, Suite 1700		
<b>Address Line 4:</b>	St. Louis, MISSOURI 63105		
<b>ATTORNEY DOCKET NUMBER:</b>	058066-0336		
<b>NAME OF SUBMITTER:</b>	John W. Kepler III		
<b>Signature:</b>	/John W. Kepler III/		
<b>Date:</b>	04/25/2006		

CH 3016852 \$40.00

Total Attachments: 3  
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## **TRADEMARK ASSIGNMENT**

**THIS TRADEMARK ASSIGNMENT** is made as of February 7, 2006, from LMI Aerospace, Inc., a Missouri corporation ("Assignor"), to LMI-TCA, Inc., a Delaware corporation ("Assignee").

**WHEREAS**, Assignor is the sole owner of all right, title and interest in and to the trademarks now registered in the United States Patent and Trademark Office, used in connection with Assignor's assets acquired by Assignee pursuant to that certain Bill of Sale and Assignment and Assumption Agreement dated February 7, 2006, including without limitation those identified on Schedule A attached hereto (collectively, the "Marks"), the goodwill associated therewith, and registration and applications therefor; and

**WHEREAS**, Assignor wishes to assign, and Assignee wishes to acquire, all of Assignor's right, title and interest in and to the Marks, together with the goodwill associated therewith and the registrations and applications therefor.

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor hereby sells, assigns and transfers to Assignee all of its right, title and interest in and to the Marks, including without limitation those identified on Schedule A attached hereto, together with the goodwill associated therewith and the registrations and applications therefor. Assignor agrees to execute any additional documentation reasonably required to effectuate this Trademark Assignment.

[THE REMAINDER OF THIS PAGE LEFT BLANK INTENTIONALLY]

Signed at \_\_\_\_\_, Utah, this \_\_\_\_\_ day of \_\_\_\_\_, 2006.

“Assignor”

LMI AEROSPACE, INC.

By: Lawrence E. Dickinson

Name: Lawrence E. Dickinson

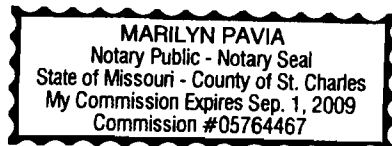
Title: Chief Financial Officer

State of MISSOURI  
SS:  
County of ST. CHARLES

On this 13<sup>TH</sup> day of APRIL, 2006, personally appeared Lawrence E. Dickinson, to me known and known to me to be Chief Financial Officer of LMI Aerospace, Inc., and acknowledged that he executed the foregoing Assignment on behalf of said assignor and pursuant to authority duly received.

Marilyn Pavia  
Notary Public

My commission expires:



**Exhibit A**

“Extreme Lean” – Registration No. 3016852