

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ThermoView Industries, Inc.		04/26/2006	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	ThermoView Acquisition Corporation		
Street Address:	1775 Eye Street N.W.		
Internal Address:	Suite 800		
City:	Washington		
State/Country:	DISTRICT OF COLUMBIA		
Postal Code:	20006-2418		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	78135170	ALTER-LITE	
Serial Number:	78187343	THV	
Serial Number:	78187329	THV AMERICA'S HOME IMPROVEMENT COMPANY	
Registration Number:	2849148	NU-BATH	
CORRESPONDENCE DATA			
Fax Number:	(502)587-6391		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	502-587-3400		
Email:	jkovalcik@stites.com		
Correspondent Name:	Jennifer L. Kovalcik		
Address Line 1:	400 West Market Street		
Address Line 2:	Stites & Harbison, Suite 1800		
Address Line 4:	Louisville, KENTUCKY 40202		
ATTORNEY DOCKET NUMBER:	TH103/000TH		

OP \$115.00 78135170

NAME OF SUBMITTER:	Memorie Stofferahn
Signature:	/memorie stofferahn/
Date:	04/27/2006
Total Attachments: 2 source=TM Assignment#page1.tif source=TM Assignment#page2.tif	

ASSIGNMENT OF TRADEMARKS

WHEREAS, ThermoView Industries, Inc. ("Assignor"), a Delaware corporation having offices at 3611 Fern Valley Road, Louisville, Kentucky 40228, is the record owner of the trademarks, registrations, and applications for registration set forth below; and

WHEREAS, ThermoView Acquisition Corporation ("Assignee"), a Delaware corporation of 1775 Eye Street N.W., Suite 800, Washington, DC 20006-2418 desires to acquire an assignment of the above-referenced trademarks, registrations, and applications for registration of said marks together with the goodwill of the business symbolized by said marks; and

WHEREAS, said assignment is pursuant to an ASSET PURCHASE AGREEMENT BY AND AMONG THERMOVIEW ACQUISITION CORPORATION AND THERMOVIEW INDUSTRIES, INC. AND ITS WHOLLY-OWNED SUBSIDIARIES, dated September 24, 2005, as approved by an AGREED ORDER dated November 23, 2005 in case titled In Re: ThermoView Industries, Inc. et al., Case No. 05-37123 in United States Bankruptcy Court, Western District of Kentucky, Louisville Division;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which is hereby acknowledged, Assignor does hereby assign unto Assignee, all right, title, and interest in and to, together with the goodwill of the business symbolized by, the following marks:

Mark: NU-BATH	Registration No.: 2,849,148
Mark: ALTER-LITE	Application Serial No.: 78/135,170
Mark: THV	Application Serial No.: 78/187,343


Mark: THV AMERICA'S HOME
IMPROVEMENT CO. (Plus Design)

Application Serial No.: 78/187,329



This Assignment of Trademarks is executed this 26 day of April, 2006.

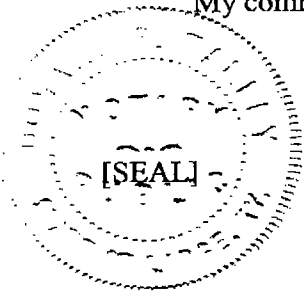
ThermoView Industries, Inc.


By: 
Charles L. Smith, President

STATE OF KENTUCKY)
) SS
COUNTY OF JEFFERSON)

Subscribed, sworn, and acknowledged before me this 26 day of April, 2006,
by Charles L. Smith, as the President of ThermoView Industries, Inc.

My commission expires: February 10, 2007 DAT




Notary Public

0230W:00001:505286:1:LOUISVILLE