

Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) RECORDATION FORM COVER SHEET TRADEMARKS ONLY U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): McCain Foods USA, Inc.

Individual(s)       Association  
 General Partnership       Limited Partnership  
 Corporation-State of Maine  
 Other:

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies):  
Name: McCain Foods Limited  
Internal Address:  
Street Address: 107 Main Street  
City: Florenceville, New Brunswick  
State: CANADA      Zip: E7L 1B2

Individual(s) citizenship: \_\_\_\_\_  
 Association: \_\_\_\_\_  
 General Partnership: \_\_\_\_\_  
 Limited Partnership: \_\_\_\_\_  
 Corporation-State: CANADA  
 Other: \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached?  Yes  No

3. Nature of Conveyance:  
 Assignment       Merger  
 Security Agreement       Change of Name  
 Other:

Execution Date: April 21, 2006

4. Application Number(s) or Registration Number(s):  
A. Trademark Application No.(s):  
B. Trademark Registration No.(s):  
3,012,976  
3,013,024

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:  
Name: LERNER, DAVID, LITTENBERG, KRUMHOLZ & MENTLIK, LLP  
Internal Address:  
Street Address: 600 South Avenue West  
City: Westfield      State: NJ      Zip: 07090

6. Total Number of applications and registrations involved: 2

7. Total fee (37 CFR 3.41) \$ 65.00  
 Enclosed  
 Authorized to be charged to Deposit Account  
 Authorized to be charged to credit card (Form 2038 enclosed)

8. Deposit account number: 12-1095  
(Attach duplicate copy of this page if paying by deposit account)

**DO NOT USE THIS SPACE**

9. Statement and signature:  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*

Robert B. Cohen      *Robert B. Cohen*      April 28, 2006  
Name of Person Signing      Signature      Date

Total number of pages including cover sheet, attachments, and document:

CH \$65.00 121095 3012976

A S S I G N M E N T

WHEREAS, McCain Foods USA, Inc., a Maine corporation, having a principal place of business at 2275 Cabot Drive, Lisle, IL 60532-3653, has adopted and is the owner of the following trademarks now registered in the United States Patent and Trademark Office:

<u>Mark</u>	<u>Reg. No.</u>	<u>Date of Reg.</u>
24/7	3,012,976	November 8, 2005
24/7 MCCAIN SNACK FOODS and Design	3,013,024	November 8, 2005

WHEREAS, McCain Foods Limited, a Canadian corporation, having a present place of business at 107 Main Street, Florenceville, New Brunswick, CANADA E7L 1B2, is desirous of acquiring all right, title and interest in and to the aforesaid registered trademarks, including the goodwill of the business symbolized thereby;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, McCain Foods USA, Inc. does hereby assign unto McCain Foods Limited all of its right, title and interest in and to the aforesaid trademarks, including the registrations thereof and the goodwill of the business symbolized thereby.

Dated: APRIL 21, 2006

By: Peter Renuia  
 Name: PETER RENUIA  
 Title: PRESIDENT - FOODSERVICE  
**TRADEMARK**

STATE OF ILLINOIS )  
COUNTY OF COOK )

On this 21<sup>st</sup> day of April, 2006, before me appeared PETER REIJULA, the person who signed this instrument, who acknowledged that he signed it as a free act on behalf of McCain Foods USA, Inc. with authority to do so.

Darlette Lucas  
Notary Public

