

REC



103187090

To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

2.7.06

1. Name of conveying party(ies):

Silicon Valley Bank
3003 Tasman Dr. HF-154
Santa Clara, CA 95054

- Individual(s)
- General Partnership
- Corporation-State-Delaware
- Other
- Association
- Limited Partnership

Additional name(s) of conveying parties attached? Yes No

3. Nature of conveyance/ Execution Date(s):

Execution Date(s): 02/15/2006

- Assignment
- Security Agreement
- Merger
- Change of Name

Other: RELEASE

2. Name and address of receiving party(ies):

Additional name(s) of conveying parties attached? Yes No

Name: **Reshape, Inc.**
 Internal Address
 Street Address: **2077 Gateway Place, Ste 300**
 City: **San Jose**
 State: **CA**
 Country
 Zip: **95110**

- Association Citizenship
- General Partnership Citizenship
- Limited Partnership Citizenship
- Corporation Citizenship
- Other Citizenship

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

OFFICE OF PUBLIC RECORDS
2006 FEB 27 AM 10:13
FINANCE SECTION

4. Application number(s) or registration number(s) and identification or description of the Trademark:

A. Trademark Application No.(s)

76/493,855 76/502,466

76/493,854

76/493,853

76/502,467

B. Trademark Registration No.(s)

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

Additional sheets attached? Yes No

02/28/2006 DBYRNE 00000164 76493855

01 FC:8521

02 FC:8522

40.00 DP
100.00 DP

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **Silicon Valley Bank**
 Internal Address: **Loan Collateral HF154**
 Street Address: **3003 Tasman Dr.**
 City: **Santa Clara** State: **CA** ZIP: **95054**
 Phone Number: **(408) 654-4042**
 Fax Number: **(408) 654-6313**
 Email Address: **ldc@svbank.com**

6. Total number of applications and registrations involved: **5**

7. Total fee (37 CFR 2.6 (b)(6) & 3.41): **\$140.00**

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

- a. Credit Card Last 4 Numbers
 Expiration Date
- b. Deposit Account Number
 Authorized User Name

9. Signature.

Signature

(2/15/06)
Date

Lana Lowe
Name of Person Signing

Total number of pages including cover sheet, attachments, and document: **5**

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:

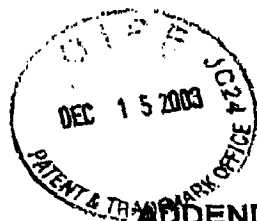
**RELEASE OF SECURITY AGREEMENT COVERING
INTERESTS IN TRADEMARKS**

Silicon Valley Bank ("Secured Party"), hereby releases its security interest in the interests of **Reshape, Inc.** ("Assignor") in the trademarked works set forth in that certain **Intellectual Property And Security Agreement** dated, October 23, 2003 executed by Assignor in favor of Secured Party recorded with the United States Department of Commerce, Patent and Trademark Office on December 15, 2003 Reel 002883, Frame 0840.

Dated: February 15, 2006

SILICON VALLEY BANK

By: Maribel Higareda
Name: **Maribel Higareda**
Title: **Operations Supervisor**

**ADDENDUM TO INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Addendum to Intellectual Property Security Agreement is executed pursuant to, and is an addendum to, an Intellectual Property Security Agreement, dated June 1, 2001. This Addendum to Intellectual Property Security Agreement is presented for recordation as constructive notice that ReShape, Inc. ("Assignor"), with its principal office at 1255 Terra Bella Avenue, Mountain View, CA 94043, the owner of the intellectual property identified in the exhibits attached hereto, has granted to SILICON VALLEY BANK ("Assignee"), with its principal office at 3003 Tasman Drive, Santa Clara, CA 95054, a security interest in the intellectual property, and the exclusive rights comprised in the intellectual property, to secure payment of a debt.

IN WITNESS WHEREOF, Assignor has executed this Addendum to Intellectual Property Security Agreement as of October 23, 2003.

RESHAPE, INC.

By: Name: James DouglasTitle: President & Chief Executive Officer



INTELLECTUAL PROPERTY

Trademarks-

U. S. FEDERAL APPLICATIONS

Doc. #	Mark/Class	Filing Date	Serial No.	Status
899	GDS BUILDER, Class 9	03-03-2003	76/493,855	Pending
900	GDS EXPRESS, Class 42	03-03-2003	76/493,854	Pending
901	PHYSICAL DESIGN FACTORY, Class 42	03-03-2003	76/493,853	Pending
902	PD BUILDER, Class 9	03-30-2003	76/502,466	Pending
903	PD SHELL, Class 9	03-30-2003	76/502,467	Pending

Patents -

SUMMARY OF PATENTS GRANTED

	Patent	Filing Date	Serial No.	Status
	RSH002- Flow patent	11-13-00	09/712418	Granted/6574788
	RSH003- Floorplanning patent	11-15-02	09/714296	Granted/6557153
	RSH003.CON.1- Floorplanning Patent	7-18-01	09/909050	Granted/6564363
	RSH003.CON.2- Floorplanning Patent	7-18-01	09/908957	Granted/6553554
	RSH003.CON.3- Floorplanning Patent	7-18-01	09/909354	Granted/6564364

SUMMARY OF PATENT APPLICATIONS

	Patent	Filing Date	Serial No.	Status
	RSH001-Press Patent	11-15-02	09/714722	Pending
	RSH001.CON.1-Press Patent	3-22-02	10/104813	Pending
	RSH001.CON.2-Press Patent	3-22-02	10/104960	Pending
	RSH001.CON.3-Press Patent	3-22-02	10/104786	Pending
	RSH004-Pad Ring Patent	10-3-02	10/264680	Pending
	RSH005-Pad Ring Patent	10-3-02	10/264679	Pending
	RSH006-Pad Ring Patent	10-3-02	10/264691	Pending
	RSH007-Advanced Block Floorplanning provisional patent	4-23-03	60/465115	Pending

427372 v5/HN
95rg051.DOC

RECORDED: 02/27/2006

TRADEMARK
REEL: 003306 FRAME: 0712