Electronic Version v1.1 Stylesheet Version v1.1

**SUBMISSION TYPE: NEW ASSIGNMENT** 

NATURE OF CONVEYANCE: Trademark Security Agreement

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Marie Callender Pie Shops, Inc.		05/03/2006	CORPORATION: CALIFORNIA

## RECEIVING PARTY DATA

Name:	Wachovia Bank, National Association, as Administrative Agent	
Street Address:	201 South College Street	
City:	Charlotte	
State/Country:	NORTH CAROLINA	
Postal Code:	28288-0680	
Entity Type:	Banking Corporation:	

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	1719136	CALLENDER'S
Serial Number:	78353852	CORONA BAKERY
Serial Number:	78231897	GET TO KNOW US OVER DINNER
Registration Number:	2851850	MADE WITH THE CARE OF MARIE
Registration Number:	1480957	MARIE CALLENDER'S
Registration Number:	1771650	MARIE CALLENDER'S
Registration Number:	1024794	MARIE CALLENDER'S
Registration Number:	1025427	MARIE CALLENDER'S
Serial Number:	78467936	MARIE CALLENDER'S GRILL
Registration Number:	2592059	MARIE CALLENDER'S RESTAURANT & BAKERY
Serial Number:	78353861	RAZZLEBERRY

## **CORRESPONDENCE DATA**

Fax Number: (202)728-0744

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

**TRADEMARK REEL: 003307 FRAME: 0217** 

900048782

Phone: 2027216405 Email: christine.wilson@thomson.com Corporation Service Company Correspondent Name: 1133 Avenue of the Americas Address Line 1: Address Line 2: **Suite 3100** New York, NEW YORK 10036 Address Line 4: NAME OF SUBMITTER: Christine Wilson /CHRISTINE WILSON/ Signature: Date: 05/12/2006 **Total Attachments: 5** source=marie - wachovia - may 11#page2.tif source=marie - wachovia - may 11#page3.tif source=marie - wachovia - may 11#page4.tif

source=marie - wachovia - may 11#page5.tif source=marie - wachovia - may 11#page6.tif

# **Trademark Security Agreement**

Trademark Security Agreement, dated as of May 3, 2006, by and between MARIE CALLENDER PIE SHOPS, INC., a California corporation, (the "<u>Pledgor</u>"), in favor of WACHOVIA BANK, NATIONAL ASSOCIATION, in its capacity as administrative agent pursuant to the Credit Agreement (in such capacity, the "<u>Administrative Agent</u>").

## WITNESSETH:

WHEREAS, the Pledgor is party to the Amended and Restated Collateral Agreement of even date herewith (as so amended and restated, the "Collateral Agreement") in favor of the Administrative Agent pursuant to which the Pledgor is required to execute and deliver this Trademark Security Agreement;

Now, Therefore, in consideration of the premises and to induce the Administrative Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgor hereby agrees with the Administrative Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Collateral Agreement and used herein have the meaning given to them in the Collateral Agreement.

SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. The Pledgor hereby pledges and grants to the Administrative Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of the Pledgor:

- (a) Trademarks of the Pledgor listed on Schedule I attached hereto;
- (b) all goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing.

SECTION 3. Collateral Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Collateral Agreement and Pledgor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Collateral Agreement, the provisions of the Collateral Agreement shall control unless the Administrative Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Obligations and termination of the Collateral Agreement, the Administrative Agent shall execute, acknowledge, and deliver to the Pledgor an instrument in writing in recordable form releasing the collateral pledge,

grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

[signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this Trademark Security Agreement as of the day and year first written above.

MARIE CALLENDER PIE SHOPS, INC.

Bv:

Jame: James W

litle: Treasurei

[Trademark Security Agreement]

Accepted and Agreed:

WACHOVIA BANK, NATIONAL ASSOCIATION,

as Administrative Agent

Name: K.C. Brechnitz

Title: Director

[Trademark Security Agreement]

# SCHEDULE I

# <u>to</u>

# TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

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Marie Callender's Pie Shop, Inc.	1,719,136	CALLENDER'S
Marie Callender's Pie Shop, Inc.	78/353,852	CORONA BAKERY
Marie Callender's Pie Shop, Inc.	78/231,897	GET TO KNOW US OVER DINNER
Marie Callender's Pie Shop, Inc.	2,851,850	MADE WITH THE CARE OF MARIE
Marie Callender's Pie Shop, Inc.	1,480,957	MARIE CALLENDER'S
Marie Callender's Pie Shop, Inc.	1,771,650	MARIE CALLENDER'S
Marie Callender's Pie Shop, Inc.	1,024,794	MARIE CALLENDER'S
Marie Callender's Pie Shop, Inc.	1,025,427	MARIE CALLENDER'S
Marie Callender's Pie Shop, Inc.	78/467,936	MARIE CALLENDER'S GRILL
Marie Callender's Pie Shop, Inc.	2,592,059	MARIE CALLENDER'S RESTAURANT & BAKERY
Marie Callender's Pie Shop, Inc.	78/353,861	RAZZLEBERRY

**RECORDED: 05/12/2006**