

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE BY SECURED PARTY

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
HILCO Financial, LLC		05/17/2006	LIMITED LIABILITY COMPANY: ILLINOIS

**RECEIVING PARTY DATA**

<b>Name:</b>	Steak-Umm Company, Inc.
<b>Street Address:</b>	153 Searles Road
<b>City:</b>	Pomfret Center
<b>State/Country:</b>	CONNECTICUT
<b>Postal Code:</b>	06259
<b>Entity Type:</b>	CORPORATION: DELAWARE

**PROPERTY NUMBERS Total: 5**

Property Type	Number	Word Mark
Registration Number:	1033176	STEAK-UMM
Registration Number:	1116446	STEAK-UMM
Registration Number:	2375933	STEAK-UMM
Registration Number:	2480792	STEAK-UMM STEAK WRAPS
Registration Number:	2792696	STEAK-UMM WRAPS TO GO

**CORRESPONDENCE DATA**

Fax Number: (312)521-2875  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: 3125212775  
 Email: asacharoff@muchshelist.com  
 Correspondent Name: Adam K. Sacharoff, c/o Much Shelist  
 Address Line 1: 191 North Wacker Drive  
 Address Line 2: Suite 1800  
 Address Line 4: Chicago, ILLINOIS 60606

CH \$140.00 1033176

ATTORNEY DOCKET NUMBER:	0001731.0005
NAME OF SUBMITTER:	Adam K. Sacharoff
Signature:	/Adam K. Sacharoff/
Date:	05/19/2006
Total Attachments: 1 source=TRADEMARK RELEASE OF IP SECURITY AGREEMENT#page1.tif	

**RELEASE OF IP SECURITY AGREEMENT**

HILCO Financial, LLC


This Release of IP Security Agreement ("**Release**") is dated and effective May 17, 2006 by HILCO Financial, LLC ("**Lender**"), a Limited Liability Company to and for the benefit of Steak-Umm Company, Inc., a Delaware Corporation, assignee of Intellectual Property Assets listed in **Schedule A**, attached herein, of which were previously owned by The Steak-Umm Acquisition Company, Inc. ("**Borrower**").

WHEREAS, Lender is assignee of a **Security Agreement** made between The Steak-Umm Acquisition Company, Inc., and BANK ONE, NA executed on March 25, 2004, which was subsequently assumed and assigned to JPMorgan Chase Bank, NA (Successor to Bank One, NA via a merger), and which as assigned and assumed by Lender on or about December 20, 2005.

In relation to the **Security Interest** against Borrower by Lender executed on or about March 25, 2004 and secured against at least the items listed in the attached Schedule A Intellectual Property Assets, the Security Interest has been fulfilled and Borrower for the benefit of Steak-Umm Company, Inc. is released from any further obligation.

NOW THEREFORE, Lender does hereby RELEASE and FOREVER DISCHARGE the IP Security Agreement and the Borrower from all obligations there under and hereby unconditionally and expressly releases, terminates, and extinguishes any and all of its right, title and interest in and to any and all liens and security interests it may have upon, all of the items listed on Schedule A attached hereto and made a part hereof, which liens and security interests were established under and pursuant to the Security Agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Release to be duly executed and delivered by their proper and duly authorized officers as of the day and year first above written.

HILCO Financial, LLC  
Signature:   
Name: DAVID CHISOLEM  
Title: CEO

**SCHEDULE A**  
**Trademark Registrations – United States**

Mark	Registration Number	Registration Date
STEAK UMM	1,033,176	02/10/1976
STEAK UMM	1,116,446	04/19/1979
STEAK UMM	2,375,933	08/08/2000
STEAK UMM STEAK WRAPS	2,480,792	08/21/2002
STEAK UMM WRAPS TO GO	2,792,696	12/09/2003

**Issued Patents – United States and Foreign**

1. U.S. Patent No. 4,728,524 issued 03/01/1988 entitled "RESTRUCTURED MEAT PRODUCTS AND METHODS"