

03-15-2006

3/10/06

TRANSMITTAL



✓

To the Director, U.S. Patent and Trademark

103197634

documents or copy thereof.

1. Name of conveying party(ies):  
American Fashion, Inc.

Individual(s)                       Association  
 General Partnership               Limited Partnership  
 Corporation - California  
 Other \_\_\_\_\_

Additional name(s) of conveying party(ies) attached?  
 Yes                       No



2. Name and address of receiving party(ies):

Name: Tom James Company

Street Address: 263 Seaboard Lane

City: Franklin State TN ZIP 37067

3. Nature of conveyance:

Assignment                       Merger  
 Security Agreement               Change of Name  
 Other \_\_\_\_\_

Execution Date: January 17, 2006

Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership \_\_\_\_\_  
 Limited Partnership \_\_\_\_\_  
 Corporation - Tennessee  
 Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:     Yes     No  
 (Designation must be a separate document from Assignment)  
 Additional name(s) & address(es) attached?     Yes     No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

Additional numbers attached?     Yes     No

B. Trademark Registration No.(s)

1050125

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Fitzpatrick, Cella, Harper & Scinto

30 Rockefeller Plaza

New York, New York 10112-3800

Telephone No.: (212) 218-2100

Facsimile No.: (212) 218-2200

6. Number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41): . . . \$40.00

Enclosed  
 Authorized to be charged to deposit account

8. Deposit account number \_\_\_\_\_

(Attach duplicate copy of this page if paying by deposit account):

DO NOT USE THIS SPACE

9. Statement and signature.

*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*

03/15/2006 LMUELLER 00000006 1050125  
61 FC:8521 48.00/01

John W. Behringer                      John W. Behringer                      March 6, 2006  
 Name of Person Signing                      Signature                      Date

Total number of pages including cover sheet, attachments, and documents: \_\_\_\_\_

TRADEMARK ASSIGNMENT

WHEREAS, American Fashion, Inc. (Assignor), a California (state) corporation, whose address is 17822 Gillette Avenue # B, Irvine, California 92614, has adopted, used and is using the trademark Louis Roth, which is registered in the United States Patent and Trademark Office under Registration No. 1050125, dated October 12, 1976; and

WHEREAS, Tom James Company (Assignee), a Tennessee (state) corporation, whose address is 263 Seaboard Lane, Franklin, Tennessee 37067, is desirous of acquiring said trademark and the registration thereof;

NOW, THEREFORE, for ten dollars (\$10.00) and other good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, said Assignor does hereby assign unto the said Assignee all right, title and interest in and to the said trademark, together with the good will of the business symbolized by the trademark, and the above-identified registration thereof.

American Fashions, Inc.

By: [Signature]  
Name:

Title: CEO

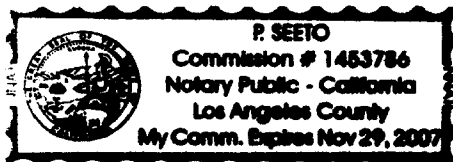
State of California

ss:

County of Orange

On this 17th day of January, 2006, before me appeared [Signature] the person who above signed this instrument on behalf of Assignor, who acknowledged that he signed it as a free act on behalf of the identified corporation.

[Signature]  
Notary Public



Acknowledgment

By the undersigned signature, acceptance by Assignee of the above-described right, title and interest in the subject trademark is hereby acknowledged.

Tom James Company

By: James P. Williams  
Name:

Title: CFO

State of Tennessee  
Davidson  
County of ~~Williamson~~

ss:

On this 18<sup>th</sup> day of January, 2006, before me appeared James P. Williams the person who above signed this instrument on behalf of Assignee, who acknowledged that he signed it as a free act on behalf of the identified corporation.

Jan Embury

DC\_MAIN 224415v1

Notary Public

My commission expires: 1/27/07