TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Del Taco LLC		103/29/2006 1	LIMITED LIABILITY COMPANY: CALIFORNIA

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A., as Administrative Agent
Street Address:	P.O. Box 2778
City:	Houston
State/Country:	TEXAS
Postal Code:	77252
Entity Type:	National Banking Association:

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Registration Number:	1728349	DEL TACO
Registration Number:	1793268	DEL TACO
Registration Number:	1221321	DEL TACO
Registration Number:	1830903	DEL TACO
Registration Number:	1035949	DEL TACO
Registration Number:	1458796	DEL TACO EXPRESS
Registration Number:	1392800	DEL TACO MEXICAN CAFE
Registration Number:	2492285	DELTACO
Registration Number:	1219339	DOUBLE DEL
Registration Number:	1871752	GET A LOT FOR WHAT YOU'VE GOT
Registration Number:	2708826	KID LOCO
Registration Number:	1990648	MACHO NACHOS
Registration Number:	2865565	MAKIN' IT FRESH

TRADEMARK "
REEL: 003317 FRAME: 0671

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Registration Number:	2152683	MEXICAN MUDSLIDE
Registration Number:	1043729	NAUGLES
Registration Number:	1975401	THE WORKS BURRITO
Registration Number:	2935584	ULTIMATE TACO

CORRESPONDENCE DATA

Fax Number: (212)455-2502

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (212) 455-7609

Email: ksolomon@stblaw.com
Correspondent Name: Kirstie Howard, Esq.

Address Line 1: Simpson Thacher & Bartlett LLP

Address Line 2: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	509333/0060
NAME OF SUBMITTER:	Kirstie Howard
Signature:	/kh/
Date:	05/26/2006

Total Attachments: 7

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GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS ("Agreement"), effective as of March 29, 2006 is made by Del Taco LLC, a California limited liability company, located at 25521 Commercentre Drive, Lake Forest, California 92630 (the "Obligor"), in favor of JPMorgan Chase Bank, N.A., a national banking association, located at 10 South Dearborn Street, 19th Floor, Chicago, IL 60603-2003, as Administrative Agent (the "Agent") for the several banks and other financial institutions (the "Lenders"), parties to the Credit Agreement, dated as of March 29, 2006 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among F&C Restaurant Holding Co., a Delaware corporation and parent of the Obligor ("F&C"), and Sagittarius Restaurants LLC, a Delaware limited liability company and parent of the Obligor (the "Borrower"), the Lenders, the Agent, Wells Fargo Bank, N.A. and GE Antares Capital Corporation, as Co-Documentation Agents, and Credit Suisse Securities (USA) LLC, as Syndication Agent.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make Loans and other extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreement, F&C, the Borrower, the Obligor, and certain other subsidiaries of the Borrower have executed and delivered a Guarantee and Collateral Agreement, dated as of March 29, 2006, in favor of the Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Guarantee and Collateral Agreement");

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Obligor pledged and granted to the Agent for the benefit of the Agent and the Lenders a continuing security interest in all Intellectual Property, including the Trademarks and Trademark Licenses; and

WHEREAS, the Obligor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make Loans and other financial accommodations to the Borrower pursuant to the Credit Agreement, the Obligor agrees, for the benefit of the Agent and the Lenders, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Guarantee and Collateral Agreement.

SECTION 2. <u>Grant of Security Interest</u>. The Obligor hereby pledges and grants a continuing security interest in all of such Obligor's right, title and interest in, to and under the United States Trademarks and United States Trademark Licenses (including, without limitation, those items listed on <u>Schedule A</u> hereto) (collectively, the "<u>Collateral</u>"), to the Agent for the benefit of the Agent and the Lenders to secure payment and performance when due of the Obligations.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Obligor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Lenders in connection with the Guarantee and Collateral Agreement and is expressly subject to the terms and conditions thereof. The Guarantee and Collateral Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. The Obligor does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Collateral granted hereby are more fully set forth in the Credit Agreement and the Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Guarantee and Collateral Agreement, the terms of the Guarantee and Collateral Agreement shall govern.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

DEL TACO LLC

By: Ronald R Tound

Name: Ronald R. Powell

Title: Chairman and Chief Executive

Officer

ACKNOWLEDGMENT

STATE OF California) ss COUNTY OF Crans &)	
COUNTY OF Orange ()	
On the Jul day of March, 2006, before me personally came Ronald R. Powell, who is personally known to me to be the Crair man 4 C = 0 of	
DEBORAH SUE SCHUSTER Commission # 1381148 Notary Public - California Z Orange County My Comm. Expires Nov 6, 2006	_

(PLACE STAMP AND SEAL ABOVE)

JPMORGAN CHASE BANK, N.A., as Administrative Agent for the Lenders

bν

Name: Robert Mendoza Title: Vice President Date: April 25, 2006

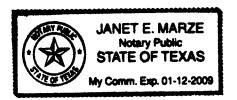
Grant of Security Interest in Trademark Rights

ACKNOWLEDGMENT OF ADMINISTRATIVE AGENT

STATE OF IEXAT)	
STATE OF TEXAS) COUNTY OF HARRIS)	
On the Abday of April, 2006, before me personally is personally known to me to be the <u>Vice President</u> of JPMorg banking association; who, being duly sworn, did depose and say that she in such national banking association, the redescribed in and which executed the foregoing instrument; that she/he instrument pursuant to authority given by the Board of Directors of such and that she/he acknowledged said instrument to be the free act and de association.	he/he is the national banking association executed and delivered said the national banking association:
	er H

(PLACE STAMP AND SEAL ABOVE)

Notary Public



SCHEDULE A

<u>Del Taco LLC – U.S. Trademark Applications and Registrations</u>

Trademark	App. No.	Reg. No.
	App. Date	Reg. Date
DEL TACO	74093227	1728349
DEL	August 31, 1990	October 27, 1992
DEL TACO	74226466	1793268
26	December 2, 1991	September 14, 1993
DEL TACO	73281886	1221321
<u>Del Taco</u>	October 15, 1980	December 21, 1982
DEL TACO	74227652	1830903
DelTico	December 2, 1991	April 12, 1994
DEL TACO	73047592	1035949
	March 24, 1975	March 16, 1976
DEL TACO EXPRESS	73608657	1458796
	July 9, 1986	September 22, 1987
DEL TACO MEXICAN CAFE	73525746	1392800
	March 7, 1985	May 6, 1986
DELTACO	76063044	2492285
DELIACO	June 2, 2000	September 25, 2001
DOUBLE DEL	73278408	1219339
	September 19, 1980	December 7, 1982
GET A LOT FOR WHAT YOU'VE GOT	74488840	1871752
	February 10, 1994	January 3, 1995
KID LOCO	76362533	2708826
	January 23, 2002	April 22, 2003
MACHO NACHOS	74458750	1990648
	November 16, 1993	August 6, 1996
MAKIN' IT FRESH	76480985	2865565
	January 8, 2003	July 20, 2004
MEXICAN MUDSLIDE	74549515	2152683
	July 12, 1994	April 21, 1998
NAUGLES	73057402	1043729
	July 11, 1975	July 13, 1976
THE WORKS BURRITO	74567981	1975401
	August 31, 1994	May 21, 1996
ULTIMATE TACO	76190799	2935584
	January 3, 2001	March 22, 2005

TRADEMARK REEL: 003317 FRAME: 0679

RECORDED: 05/26/2006