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| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|--|
| NATURE OF CONVEYANCE: | ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-------------------------------------|----------|----------------|-----------------------|
| Delta Queen Steamboat Company, Inc. | | 04/25/2006 | CORPORATION: DELAWARE |

RECEIVING PARTY DATA

| Name: | Ambassadors Cruise Group, LLC |
|-----------------|-------------------------------------|
| Street Address: | 1071 Camelback Street |
| City: | Newport Beach |
| State/Country: | CALIFORNIA |
| Postal Code: | 92660 |
| Entity Type: | LIMITED LIABILITY COMPANY: DELAWARE |

PROPERTY NUMBERS Total: 27

| Property Type | Number | Word Mark |
|----------------------|---------|--------------------------------|
| Registration Number: | 1532074 | DELTA QUEEN |
| Registration Number: | 1895041 | DELTA QUEEN |
| Registration Number: | 2575978 | DELTA QUEEN |
| Registration Number: | 0983546 | DELTA QUEEN |
| Registration Number: | 2043928 | FRONT PORCH OF AMERICA |
| Registration Number: | 2166296 | GARDENS OF THE RIVER VACATIONS |
| Registration Number: | 2794245 | LIVE THE LEGEND! |
| Registration Number: | 2246917 | MARK TWAIN VACATIONS |
| Registration Number: | 1561000 | MISSISSIPPI QUEEN |
| Registration Number: | 1897494 | MISSISSIPPI QUEEN |
| Registration Number: | 1902627 | MISSISSIPPI QUEEN |
| Registration Number: | 1050954 | MISSISSIPPI QUEEN |
| Registration Number: | 1533222 | |
| | | |

TRADEMARK "REEL: 003318 FRAME: 0797

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| Registration Number: | 1505375 | STEAMBOATIN' |
|----------------------|---------|---|
| Registration Number: | 1536459 | STEAMBOATIN' |
| Registration Number: | 1888453 | STEAMBOATIN' |
| Registration Number: | 1894050 | STEAMBOATIN' |
| Registration Number: | 2017094 | STEAMBOATIQUE |
| Registration Number: | 1428832 | THE GREAT STEAMBOAT RACE |
| Registration Number: | 2171700 | THE GREATEST STEAMBOAT THE WORLD HAS EVER KNOWN |
| Registration Number: | 1920365 | THE PADDLEWHEEL STEAMBOATIN' SOCIETY OFAMERICA |
| Registration Number: | 1951681 | AMERICAN QUEEN |
| Registration Number: | 1953532 | AMERICAN QUEEN |
| Registration Number: | 1953533 | AMERICAN QUEEN |
| Registration Number: | 1953534 | AMERICAN QUEEN |
| Registration Number: | 1960672 | AMERICAN QUEEN |
| Registration Number: | 2559312 | RIVERLORIAN |

CORRESPONDENCE DATA

Fax Number: (714)755-8290

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 714-540-1235

Email: ipdocket@lw.com

Correspondent Name: Latham & Watkins LLP

Address Line 1: 650 Town Center Drive, Suite 2000
Address Line 4: Costa Mesa, CALIFORNIA 92626

| ATTORNEY DOCKET NUMBER: | 037837-0011 |
|-------------------------|---------------|
| NAME OF SUBMITTER: | Anna T Kwan |
| Signature: | /Anna T Kwan/ |
| Date: | 05/31/2006 |

Total Attachments: 6

source=Ambassadors Cruise Group#page1.tif source=Ambassadors Cruise Group#page2.tif source=Ambassadors Cruise Group#page3.tif source=Ambassadors Cruise Group#page4.tif source=Ambassadors Cruise Group#page5.tif source=Ambassadors Cruise Group#page6.tif

> TRADEMARK REEL: 003318 FRAME: 0798

ASSIGNMENT AND ASSUMPTION OF TRADEMARKS

THIS ASSIGNMENT AND ASSUMPTION OF TRADEMARKS is made this 25th day of April, 2006, by and between DELTA QUEEN STEAMBOAT COMPANY, INC., a Delaware corporation ("DQSC"), and AMBASSADORS CRUISE GROUP, LLC, a Delaware limited liability company ("ACG").

WHEREAS, DQSC and its subsidiaries and ACG entered into that certain Asset Purchase Agreement, dated as of April 6, 2006 (the "Purchase Agreement"), pursuant to which DQSC agreed to transfer and assign, and ACG agreed to purchase and accept from DQSC, the "Acquired Assets" as defined in the Purchase Agreement; and

WHEREAS, the Acquired Assets include, among others, certain trademarks and the good will appurtenant thereto and certain trademark registrations therefor held by or for use by DQSC and its subsidiaries and affiliates, which trademarks and registrations are listed and described in <u>Schedule A</u> attached hereto (the "Marks"); and

WHEREAS, ACG desires to acquire the entire right, title and interest in and to the Marks and registrations therefor; and

WHEREAS, in order to evidence the acquisition of DQSC's right, title and interest in and to the Marks, DQSC desires to execute this Assignment and Assumption of Trademarks in favor of ACG.

NOW, THEREFORE, for good and valuable consideration paid by ACG to DQSC, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. <u>Defined Terms</u>. Unless otherwise defined herein, capitalized terms used herein shall have the meanings ascribed to them in the Purchase Agreement.
- 2. Assignment and Assumption. DQSC does hereby assign and transfer unto ACG, and ACG does hereby accept and assume, the entire right, title and interest throughout the world in and to the Marks together with all registrations therefor, and any and all renewals and extensions thereof, together with the good will appurtenant thereto and the entire right, title and interest in and to any claims in law or equity, including without limitation the right to sue for and collect damages, arising out of past, present or future infringement or other unauthorized use of the Marks.
- 3. Recording: No Conflicts. DQSC hereby authorizes and requests the Assistant Commissioner for Trademarks to record ACG as the owner of the entire right, title and interest in and to the Marks, for the sole use and enjoyment of ACG, its successors, assigns or other legal representatives, and hereby covenants that it has full right to convey the entire interest herein assigned, and that it has not executed and will not execute any agreement or other document in conflict herewith.

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- 4. Further Assurances. DQSC agrees that, upon request by ACG and without further consideration, DQSC shall execute all papers, instruments, documents and agreements, make all rightful oaths, testify on behalf of ACG and do all other lawful acts necessary or appropriate to carry out the intent of this Assignment and Assumption of Trademarks, as well as provide such other materials, information or assistance as reasonably may be necessary to carry out the intent of this Assignment and Assumption of Trademarks (provided, in each case, that such action does not require DQSC to incur any material out-of-pocket expenses). DQSC hereby constitutes and appoints ACG and its successors and assigns, the true and lawful attorney of DQSC with full power of substitution in the name and stead of DQSC, but on behalf and for the benefit of ACG, its successors and assigns, to demand and receive each and all of the Marks and registrations.
- 5. <u>Modification; Waiver</u>. This Assignment and Assumption of Trademarks may not be amended orally, but only by an agreement in writing signed by the party against whom enforcement of any waiver, change, modification, extension or discharge is sought.
- 6. <u>Governing Law.</u> This Assignment and Assumption of Trademarks shall be governed by and construed in accordance with the laws of the State of New York, without regard to principles of conflicts of laws.
- 7. Severability. If any provision of this Assignment and Assumption of Trademarks shall be invalid or unenforceable, in whole or in part, or as applied to any circumstance, under the laws of any jurisdiction which may govern for such purpose, then such provision shall be deemed to be modified or restricted to the extent and in the manner necessary to render the same valid and enforceable either generally or as applied to such circumstance, or shall be deemed excised from this Assignment and Assumption of Trademarks, as the case may require, and this Assignment and Assumption of Trademarks shall be construed and enforced to the maximum extent permitted by law as if such provision had been originally incorporated herein as so modified or restricted, or as if such provision had not been originally incorporated herein, as the case may be.
- 8. <u>Miscellaneous</u>. This Assignment and Assumption of Trademarks shall be binding upon DQSC and shall inure to the benefit of ACG, and its representatives, successors and assigns. This Assignment and Assumption of Trademarks may be executed in one or more counterparts, each of which shall be deemed to be an original, but all of which together shall constitute the same agreement.

[SIGNATURES APPEAR ON FOLLOWING PAGE]

IN WITNESS WHEREOF, the parties hereto have executed this Assignment and Assumption of Trademarks on the date first above written.

| DELTA QUEEN STEAMBOAT COMPANY, INC. | AMBASSADORS CRUISE GROUP, LLC |
|---|---|
| By: | By: British |
| Name: Bruce Nierenberg | Name: Brian R. Schaefgen |
| Title: President | Title: Chief Financial Officer |
| Date: $4-22-06$ | Date: 4/24/06 |
| STATE OF LOUISIANA) | STATE OF) |
| COUNTY OF ORLEANS) | COUNTY OF) |
| The foregoing Assignment and Assumption of Trademarks was acknowledged before me this day of April, 2006, by Bruce Nierenberg, who, being duly sworn, did say that he is the President of Delta Queen Steamboat Company, Inc., a Delaware corporation, and has executed this Assignment and Assumption of Trademarks on behalf of such corporation. | The foregoing Assignment and Assumption of Trademarks was acknowledged before me this day of who, being duly sworn, did say that s/he is the of Ambassadors Cruise Group, LLC, a Delaware limited liability company, and has executed this Assignment and Assumption of Trademarks on behalf of such corporation. |
| Notary Public | |
| My commission expires: | Notary Public |
| DADDOTT I DASSER | My commission expires: |

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ROBERT T. LEMON, II

NOTARY PUBLIC

STATE OF LOUISIANA

MY COMMISSION IS FOR LIFE

La. State Bar Roll No. 03312

| | JURAT | |
|---|---|-----------------|
| State of California | | |
| County of <u>Orange</u> | | |
| Subscribed and sworn to (| (or affirmed) before me on | |
| this_24thday of _Ar | oril | ,20 <u>06</u> , |
| by Brian Schaefgen | | |
| | r proved to me on the basis of (s) who appeared before me | |
| STEPHANIE QUESADA Commission # 1579702 Notary Public - California Orange County My Comm. Expires May 17, 2009 | | |
| (seal) | Signature Stephanie | Winh |

TRADEMARK REEL: 003318 FRAME: 0802

SCHEDULE A

TRADEMARKS

| <u>Trademark</u> | Registration Number |
|--|------------------------|
| DELTA QUEEN | 1,532,074 |
| DELTA QUEEN | 1,895,041 |
| DELTA QUEEN | 2,575,978 |
| DELTA QUEEN and Design | 983,546 |
| FRONT PORCH OF AMERICA | 2,043,928 |
| GARDENS OF THE RIVER VACATIONS | 2,166,296 |
| LIVE THE LEGEND! | 2,794,245 |
| MARK TWAIN VACATIONS | 2,246,917 |
| MISSISSIPPI QUEEN | 1,561,000 |
| MISSISSIPPI QUEEN | 1,897,494 |
| MISSISSIPPI QUEEN | 1,902,627 |
| MISSISSIPPI QUEEN and Design | 1,050,954 |
| RIVERBOAT DESIGN | 1,533,222 |
| STEAMBOATIN' | 1,505,375 |
| STEAMBOATIN' | 1,536,459 |
| STEAMBOATIN' | 1,888,453 |
| STEAMBOATIN' | 1,894,050 |
| STEAMBOATIQUE | 2,017,094 |
| THE GREAT STEAMBOAT RACE | 1,428,832 |
| THE GREATEST STEAMBOAT THE WORLD HAS EVER KNOWN | 2,171,700 |
| THE PADDLEWHEEL STEAMBOATIN' SOCIETY OF AMERICA and Design | 1,920,365 |
| AMERICAN QUEEN | 1,951,681 |
| AMERICAN QUEEN | 1,953,532 |
| AMERICAN QUEEN | 1,953,533 |
| AMERICAN QUEEN | 1,953,534 |
| AMERICAN QUEEN | 1,960,672 |

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TRADEMARK

TRADEMARK
REEL: 003318 FRAME: 0803

| <u>Trademark</u> | Registration Number |
|---|------------------------|
| RIVERLORIAN | 2,559,312 |
| Big Band vacations | Unregistered |
| Delta Queen's Adventure America Vacations | Unregistered |
| Delta Queen's Family Riverventures | Unregistered |
| Spring Pilgrimage vacations | Unregistered |
| Old-Fashioned Holidays vacations | Unregistered |
| Fall Foliage vacations | Unregistered |
| America's Steamboat | Unregistered |
| Fulfillment of Mark Twain's Dreams | Unregistered |

RECORDED: 05/31/2006