235070

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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Roofing Services, a Tecta America Company, LLC		106/30/2005	LIMITED LIABILITY COMPANY: WISCONSIN

RECEIVING PARTY DATA

Name:	Merrill Lynch Capital, a division of Merrill Lynch Business Financial Services, Inc.
Street Address:	222 N. LaSalle Street - Suite 1600
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60601
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 15

Property Type	Number	Word Mark
Registration Number:	2350706	GENERAL ROOFING SERVICES INC.
Registration Number:	2365701	AMERICA'S MOST TRUSTED ROOFING CONTRACTORS
Registration Number:	2446171	GENERAL ROOFING
Registration Number:	2564241	GENERAL ROOFING
Registration Number:	2460706	GRS
Registration Number:	2714701	CAREPLUS BY GENERALROOFING
Registration Number:	2643489	GENERAL ROOFING
Registration Number:	2553522	GENERAL ROOFING THE NATIONAL LEADER NEXT DOOR
Registration Number:	2632832	ROOFCARE BY GENERAL ROOFING
Registration Number:	2828505	CAREPREFERRED BY GENERALROOFING
Registration Number:	2833031	CAREBASIC BY GENERALROOFING
Registration Number:	2476614	THE NATIONAL LEADER NEXT DOOR
Registration Number:	2236757	GENERAL ROOFING INDUSTRIES

TRADEMARK "REEL: 003324 FRAME: 0980

900050453

Registration Number:	2240647	GRI	
Registration Number:	2236758	GRI	

CORRESPONDENCE DATA

Fax Number: (312)609-5005

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312-609-7897

Email: hmiller@vedderprice.com

Correspondent Name: Holly Miller

Address Line 1: 222 North LaSalle Street - 24th Floor

Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER:	35330.00.0024
NAME OF SUBMITTER:	Holly Miller
Signature:	/Holly Miller/
Date:	06/06/2006

Total Attachments: 7

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "Agreement") made as of this 30th day of June, 2005 by Roofing Services, a Tecta America Company, LLC, a Wisconsin limited liability company ("Grantor") in favor of Merrill Lynch Capital, a division of Merrill Lynch Business Financial Services Inc., in its capacity as Agent for the Lenders party to the Credit Agreement (defined below) ("Grantee"):

WITNESSETH:

WHEREAS, Tecta America Corp., a Wisconsin corporation ("Borrower"), Grantee and Lenders are parties to a certain Amended and Restated Credit Agreement of even date herewith (as the same may be amended or otherwise modified from time to time, the "Credit Agreement"), providing for the extensions of credit to be made to Borrower by Lenders;

WHEREAS, Grantor, along with the other Loan Parties, has executed and delivered a Second Amended and Restated Guaranty dated as of even date herewith (as the same may be amended, restated, modified or supplemented and in effect from time to time, the "Guaranty") of certain obligations of Borrower, including all obligations of Borrower under the Credit Agreement;

WHEREAS, pursuant to the terms of a certain Security Agreement dated as of August 4, 2004 among Grantor, Grantee, Borrower and certain other Loan Parties (as the same may be amended or otherwise modified from time to time, the "Security Agreement"), Grantor has granted to Grantee, for the benefit of Lenders, a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Security Agreement), together with the goodwill of the business symbolized by Grantor's Trademarks, and all products and proceeds thereof, to secure the payment of all amounts owing by Borrower under the Credit Agreement and Grantor's obligations under the Guaranty;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Credit Agreement and Security Agreement</u>. The Credit Agreement and Security Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Security Agreement.
- 2. Grant and Reaffirmation of Grant of Security Interests. To secure the payment and performance of the Obligations, Grantor hereby grants to Grantee, for its benefit and the benefit of Lenders, and hereby reaffirms its prior grant pursuant to the Security Agreement of, a continuing security interest in Grantor's entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether now owned or existing or hereafter created, acquired or arising:

- (i) each Trademark listed on <u>Schedule 1</u> annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
- (ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.

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Signature Pages Follow

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Signature Page to Trademark Security Agreement

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

ROOFING SERVICES, A TECTA AMERICA COMPANY, LLC

Name: Michael F. Arduino

Title: Vice President

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STATE OF WISCONSIN)	
)	SS
COUNTY OF MILWAUKEE)	

The foregoing Trademark Security Agreement was executed and acknowledged before me this _____ day of June, 2005, by Michael F. Arduino, personally known to me to be the Vice President of ROOFING SERVICES, A TECTA AMERICA COMPANY, LLC, on behalf of

such company.

Notary Public

My commission expires 5/

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Signature Page to Trademark Security Agreement

Agreed and Accepted
As of the Date First Written Above

MERRILL LYNCH CAPITAL, a division

of Merrill Lynch Business Financial Services

Inc., as Agent

Name: Mark Gertzof

Title: Director

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SCHEDULE A

TRADEMARK REGISTRATIONS

<u>Trademark</u>	Registration No.	Registration Date	Serial No.	Application Date
General Roofing Services, Inc.	2,350,706	5/16/00	75458289	3/27/98
AMERICA'S MOST TRUSTED ROOFING CONTRACTORS	2,365,701	7/11/00	75511274	6/30/98
GENERAL ROOFING	2,446,171	4/24/01	75923048	2/18/00
generalRoofing	2,564,241	4/23/02	75851945	6/13/00
GRS	2,460,706	6/19/01	75510973	6/30/98
CAREPLUS BY GENERALROOFING	2,714,701	5/6/03	78088443	10/15/01
GENERAL ROOFING (in stylized lettering and wit a slanted oval design)	2,643,489	10/29/02	75851942	6/13/00
GENERALROOFING, THE NATIONAL LEADER NEXT DOOR (in stylized lettering)	2,553,522	3/26/02	75851950	11/18/99
ROOFCARE BY GENERAL ROOFING (in stylized lettering and with a slanted oval design)	2,632,832	10/8/02	76139829	10/3/00
CAREPREFERRED BY GENERAL ROOFING	2,828,505	3/30/04	78088444	10/15/01
CARE BASIC BY GENERALROOFING	2,833,031	4/13/04	78088438	10/15/01
THE NATIONAL LEADER NEXT DOOR	2,476,614	8/7/01	75851941	11/18/99
GENERAL ROOFING INDUSTRIES	2,236,757	4/6/99	75444496	3/4/97
GRI (with design of a star above the "i")	2,240,647	4/20/99	75444333	3/4/98
GRI	2,236,758	4/6/99	75444497	3/4/98

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TRADEMARK APPLICATIONS

NONE

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RECORDED: 06/06/2006