

Form PTO-1594 1-31-92

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

Our Ref.: 2818-130

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Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

To the Commissioner for Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
VSL Pharma Limited

Individual(s) Association
 General partnership Limited Partnership
 Corporation-State: Ireland
 Other: _____

2. Name and address of receiving party(ies):
Name: VSL Pharmaceuticals, Inc.
Internal Address: _____
Street Address: 800 South Frederick Avenue
City: Gaithersburg
State/Country: Maryland
Zip: 20877
 Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State Delaware
 Other _____

3. Nature of conveyance:
 Assignment Merger
 Security Assignment Change of Name
 Other: _____

Execution Date: April 14, 2006

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

Designations must be a separate document from Assignment)
Additional name/s & address/es attached Yes No

4. Application number(s) or registration number(s):
If this document is being filed together with a new application, the execution date of the application is: _____

A. Trademark Application No.(s)
(1) _____
(2) _____
(3) _____

B. Trademark Registration No.(s)
(1) 2,892,572
(2) _____
(3) _____

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Donna J. Bunton
Internal Address: _____
Street Address: Nixon & Vanderhye P.C.
901 North Glebe Road
11th Floor
City Arlington State VA Zip: 22203

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41)(8521; \$40) (8522; \$25)\$ 40.00
 Enclosed
 Authorized to be charged to deposit account #14-1140

8. The Commissioner is hereby authorized to charge any deficiency, or credit any overpayment, in the fee(s) filed, or asserted to be filed, or which should have been filed herewith (or with any paper thereafter filed in this application by this firm) to our Account No. 14-1140.

DO NOT USE THIS SPACE

9. Statements and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Donna J. Bunton June 8, 2006
Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments and document: _____

DJB:ew

CH \$40.00 141140 2892572

ASSIGNMENT

WHEREAS, VSL Pharma Limited, a company of Ireland, having a place of business at Harcourt Centre Block 3, Harcourt Road, Dublin 2, Ireland (hereinafter referred to as "Assignor"), has adopted, used and is using, and is the owner of the trademark VIS.01 for *lactic acid bacteria pharmaceutical preparations for use in the prevention and treatment of diseases of the digestive system, gynecological diseases and skin diseases; food supplements containing lactic acid bacteria*, the goodwill symbolized thereby and United States Registration No. 2,892,572 thereof;

WHEREAS, VSL Pharmaceuticals, Inc., a corporation of Delaware having a place of business at 800 South Frederick Avenue, Gaithersburg, Maryland 20877 (hereinafter referred to as "Assignee"), is desirous of acquiring all of Assignor's rights, title and interest in and to the trademark VIS.01, the goodwill symbolized thereby and United States Registration No. 2,892,572 thereof;

NOW, THEREFORE, for and in consideration of the sum of One Dollar (\$1.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby sells, assigns, transfers and conveys to Assignee all right, title and interest in and to the trademark VIS.01, together with the goodwill of the business symbolized by said mark and the United States registration thereof.

1059751

TRADEMARK
REEL: 003325 FRAME: 0258

The U.S. Patent and Trademark Office is hereby authorized to deliver to Assignee, its attorneys, agents, successors or assigns, all official documents and communications as may be warranted by this Assignment.

VSL PHARMA LIMITED

By: *[Signature]*
Name: CLAUDIO DE SIMONE
Title: C.E.O.

Date: APRIL 14, 2006

Witnessed by:

GUIDO CARLO ERCOLI *[Signature]*

Date: APRIL 14, 2006

ANDREA NICOLA *[Signature]*

Date: APRIL 14, 2006