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Form PTO-1594 (Rev. 07/05)
OMB Collection 0651-0027 (exp. 6/30/2008)

DEPARTMENT OF COMMERCE
Patent and Trademark Office

RECORDATION FORM COVER SHEET,
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4-27-06

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.	
<p>1. Name of conveying party(ies): Mathey-Tissot S.A. c/o David Helfant, Apt. 627 83 19 141st Street Kew Gardens, New York 11435</p> <p> <input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Corporation- State: <u>Panama</u> <input type="checkbox"/> Other _____ Citizenship (see guidelines) <u>Panama</u> Additional names of conveying parties attached? <input type="checkbox"/> Yes <input type="checkbox"/> No </p>	<p>2. Name and address of receiving party(ies) Additional names, addresses, or citizenship attached? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Name: <u>Geneva Watch Company, Inc.</u> Internal Address: _____ Street Address: <u>47 50 33rd Street</u> City: <u>Long Island City</u> State: <u>New York</u> Country: <u>USA</u> Zip: <u>11101</u></p> <p> <input type="checkbox"/> Association Citizenship _____ <input type="checkbox"/> General Partnership Citizenship _____ <input type="checkbox"/> Limited Partnership Citizenship _____ <input checked="" type="checkbox"/> Corporation Citizenship <u>USA</u> <input type="checkbox"/> Other _____ Citizenship _____ </p> <p>If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input type="checkbox"/> No (Designations must be a separate document from assignment)</p>
<p>3. Nature of conveyance / Execution Date(s) : Execution Date(s) <u>March 10, 2006</u></p> <p> <input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input checked="" type="checkbox"/> Other <u>Termination of Security Interest</u> </p>	
<p>4. Application number(s) or registration number(s) and identification or description of the Trademark. A. Trademark Application No.(s) <u>71387044</u> B. Trademark Registration No.(s) <u>0346198</u></p> <p>Additional sheet(s) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	
<p>C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown): <u>Mathey-Tissot</u></p>	
<p>5. Name & address of party to whom correspondence concerning document should be mailed: Name: <u>David Helfant</u> Internal Address: _____ Street Address: <u>83 19 141st Street, Apt. 627</u> City: <u>Kew Gardens</u> State: <u>New York</u> Zip: <u>11435</u> Phone Number: <u>(718) 847 5373</u> Fax Number: <u>(718) 846 5118</u> Email Address: <u>knish@nyc.rr.com</u></p>	<p>6. Total number of applications and registrations involved: <input type="text" value="One (1)"/></p> <p>7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$_____ <input type="checkbox"/> Authorized to be charged by credit card <input type="checkbox"/> Authorized to be charged to deposit account <input type="checkbox"/> Enclosed</p> <p>8. Payment Information:</p> <p>a. Credit Card Last 4 Numbers _____ Expiration Date _____</p> <p>b. Deposit Account Number _____ Authorized User Name _____</p>
<p>9. Signature: <u>March 20, 2006</u> _____ Date David Helfant Signature</p> <p style="text-align: center;">Name of Person Signing</p>	
<p>Total number of pages including cover sheet, attachments, and document: <input type="text"/></p>	

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

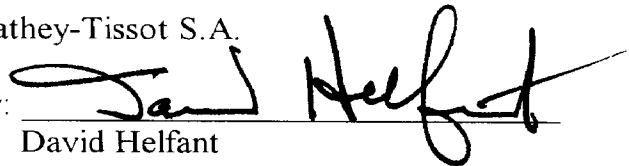
RELEASE AND TERMINATION STATEMENT

Mathey-Tissot S.A. ("Mathey-Tissot"), a Panama corporation having an office for the transaction of its business c/o David Helfant, 83-19 141st Street, Apt. 627, Kew Gardens, New York 11435, does hereby acknowledge receipt of full and final payment from Geneva Watch Company, Inc. ("Geneva"), a Delaware corporation having an office for the transaction of its business at 47-50 33rd Street, Long Island City, New York 11101, of the indebtedness secured by a certain security agreement executed June 4, 1996 by Mathey-Tissot as secured party and Geneva as debtor, copies of which have been filed with the United States Patent and Trademark Office ("PTO"), and hereby terminates and releases its security interest in and to three trademarks registered with the PTO under registration numbers 0346198, 1881099 and 1854589.

Executed this 5th day of April, 2006

Mathey-Tissot S.A.

By:



David Helfant

Authorized Agent pursuant to
Agreement dated March 11, 1996
between Mathey Tissot S.A. and
Geneva Watch Company, Inc.