

TRADEMARK ASSIGNMENT

Electronic Version v1.1
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SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Rhino USA, Inc.		05/10/2006	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Rhino's Energy Drink and Food AG		
Street Address:	Bayernstrasse 399		
City:	A-5072 Siezenheim		
State/Country:	AUSTRIA		
Entity Type:	CORPORATION: AUSTRIA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2977124	RHINO	
CORRESPONDENCE DATA			
Fax Number:	(312)554-8015		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Email:	ssarwate@pattishall.com		
Correspondent Name:	Sanjiv Sarwate		
Address Line 1:	311 S. Wacker Drive, Suite 5000		
Address Line 4:	Chicago, ILLINOIS 60606		
ATTORNEY DOCKET NUMBER:	02227-00001		
DOMESTIC REPRESENTATIVE			
Name:	Sanjiv Sarwate		
Address Line 1:	311 S. Wacker Drive, Suite 5000		
Address Line 4:	Chicago, ILLINOIS 60606		
NAME OF SUBMITTER:	Sanjiv Sarwate		

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Signature:

/Sanjiv Sarwate/

Date:

06/26/2006

Total Attachments: 1

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ASSIGNMENT

WHEREAS, Rhino USA, Inc., a Delaware corporation with its current address c/o McCue, Sussman & Zapfel P.C., 521 Fifth Avenue, 28th Floor, New York, New York 10175, and previously having a business address of 524 Broadway, Suite 206, New York, New York 10012 ("Assignor"), is the owner of United States Trademark Registration No. 2,977,124 (the "Assigned Registration").

WHEREAS, Rhino's Energy Drink and Food AG, an Austrian Aktiengesellschaft with its principal place of business at Bayernstrasse 399, A-5072 Siezenheim, Austria ("Assignee") has filed Civil Action No. 05 CV 6265 (RCC) (AJP), styled *Rhino's Energy Drink and Food AG v. Rhino USA, Inc. and Walter Komarek* (the "Civil Action") against Assignor, which action is presently pending before the United States District Court for the Southern District of New York.

WHEREAS, Assignor and Assignee have entered into a Settlement Agreement, dated May 5, 2006, to resolve, *inter alia*, the Civil Action.

WHEREAS, pursuant to the Settlement Agreement, Assignor is to transfer to Assignee all of its right, title and interest in and to the Assigned Registration, together with the goodwill symbolized by and associated with the trademark identified in the Assigned Registration.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor assigns to Assignee all of its right, title, and interest in and to the Assigned Registration and the trademark identified therein, together with the goodwill symbolized by and associated with the trademark identified in the Assigned Registration.

The undersigned warrants that he or she has the authority to execute this Assignment on behalf of Assignor.

Rhino USA, Inc.

By: _____

Name: Walter Komarek

Title: President

Date: May 10, 2006