## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Release and Assignment of Security Interest

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Wachovia Bank National Association		105/02/2005	National Banking Association: UNITED STATES

#### **RECEIVING PARTY DATA**

Name:	UNIFRAX CORPORATION
Street Address:	2351 WHIRLPOOL STREET
City:	NIAGARA FALLS
State/Country:	NEW YORK
Postal Code:	14305
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 38

Property Type	Number	Word Mark
Registration Number:	1792636	AL-MOLDABLE
Registration Number:	1511767	ANCHOR-LOC
Registration Number:	2409361	ANCHOR-LOC ELECTRIC
Registration Number:	2406644	CC-MAX
Registration Number:	1887161	DURABACK
Registration Number:	1060763	DURABLANKET
Registration Number:	1887163	DURABOARD
Registration Number:	1480798	DURASET
Registration Number:	1941437	EXCELFRAX
Registration Number:	574223	FIBERFRAX
Registration Number:	567698	FIBERFRAX
Registration Number:	702089	FIBERFRAX
Registration Number:	2055727	FIBERMASS

TRADEMARK REEL: 003342 FRAME: 0746

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Registration Number:	1888487	FIBERMAT
Registration Number:	1259418	FIBERMAX
Registration Number:	1919232	FIBERWALL
Registration Number:	2599391	FOAMFRAX
Registration Number:	1484255	FYRE PUTTY
Registration Number:	2087712	FYREWRAP
Serial Number:	76013038	FYREWRAP
Registration Number:	1850329	INSULFRAX
Registration Number:	2390773	INSULFRAX
Registration Number:	2498685	ISOFRAX
Serial Number:	76118668	ISOMAT
Registration Number:	1936464	LDS MOLDABLE
Registration Number:	1887162	MOIST PAK-D
Registration Number:	1581511	POWER-LOC
Registration Number:	2006798	PREFRAX
Registration Number:	2192213	Q-FRAX
Registration Number:	1510964	SCREW LOC
Registration Number:	1523478	THREAD LOC
Registration Number:	2346455	UNIFRAX
Registration Number:	2346454	UNIFRAX
Registration Number:	897192	VARI-FORM
Registration Number:	2216299	WELD-LOC
Registration Number:	1889283	XFP
Registration Number:	2019018	XPE
Serial Number:	78189145	XPE

#### CORRESPONDENCE DATA

Fax Number: (646)848-4455

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-848-4455
Email: jlik@shearman.com

Correspondent Name: Scott Lyne

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Address Line 2: Shearman & Sterling LLP

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER: 33444/147

TRADEMARK

REEL: 003342 FRAME: 0747

NAME OF SUBMITTER:	Scott Lyne
Signature:	/SCOTT LYNE/
Date:	07/06/2006
Total Attachments: 6 source=Release#page1.tif source=Release#page2.tif source=Release#page3.tif source=Release#page4.tif source=Release#page5.tif source=Release#page6.tif	



WACHOVIA SECURITIES

### RELEASE AND ASSIGNMENT OF SECURITY INTEREST IN PATENTS AND TRADEMARKS

This Release and Assignment of Security Interest in Patents and Trademarks, dated as of May 2005, is made by Wachovia Bank National Association, as administrative agent and security trustee for the banks and other financial institutions (collectively, the "Lenders") party to the Credit Agreement referred to below (in such capacity, the "Administrative Agent"), in favor of Unifrax Corporation (the "Pledgor"). Except as otherwise provided herein, capitalized terms used herein but not otherwise defined have the meanings set forth (or incorporated) in the Domestic Pledge and Security Agreement (as is defined below).

WHEREAS, reference is made to that Credit Agreement, dated as of September 5, 2003 (as amended, modified or supplemented from time to time, the "Credit Agreement"), among Pledgor, its subsidiaries and affiliates parties thereto, the Lenders and Agents from time to time parties thereto, and the Administrative Agent, which provides for the availability of certain credit facilities to the Borrowers upon the terms and subject to the conditions set forth therein.

WHEREAS, as a condition to the extension of credit to the Borrowers under the Credit Agreement, the Pledgor executed and delivered that certain Domestic Pledge and Security Agreement dated as of September 5, 2003 made by the Pledgor to the Administrative Agent (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Domestic Pledge and Security Agreement").

WHEREAS, under the terms of the Domestic Pledge and Security Agreement, the Pledgor granted to the Administrative Agent, for the ratable benefit of the Secured Parties, a security interest in, among other Collateral, certain intellectual property of the Pledgor, and as a condition thereof executed that certain Assignment and Grant of Security Interest in Patents and Trademarks dated September 5, 2003 (the "IP Security Agreement") for recording with the United States Patent and Trademark Office.

WHEREAS, the IP Security Agreement was recorded in the United States Patent and Trademark Office on September 15, 2003 at Reel/Frame 2827/0032;

WHEREAS, the Administrative Agent has agreed to terminate, release and assign its security interest in the Collateral and assign, transfer, and grant all of its right, title and interest in the Collateral to the Pledgor;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Administrative Agent does hereby release, convey, and assign to the Pledgor, without recourse, representation or warranty of any kind, that security interest in all of such Pledgor's right, title and interest in and to the Trademarks and Patents (as those terms are defined in the IP Security Agreement), and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks and the Patents, including without limitation the Trademarks and Patents listed on Schedule A, in each case granted pursuant to the IP Security Agreement.

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IN WITNESS WHEREOF, the Administrative Agent has caused this Release and Assignment of Security Interest in Patents and Trademarks to be duly executed as of the date above first written.

WACHOVIA BANK, NATIONAL

ASSOCIATION., in its capacity as Administrative

Agent

By

Name: C. Jeffrey Seaton Title: Managing Director

Schedule A
TRADEMARKS AND TRADEMARK APPLICATIONS

		Application or Registration	Country	Issue or Filing Date
Pledgor	<u>Mark</u>	No.	Country	- Timb Day
*****	AL-MOLDABLE	1,792,636	USA	09/14/93
Unifrax Corporation	ANCHOR-LOC	1,511,767	USA	11/08/88
Unifrax Corporation	ANCHOR-LOC	2,409,361	USA	11/28/00
Unifrax Corporation	ELECTRIC	2,407,501		
This Compression	CC-MAX	2,406,644	USA	11/21/00
Unifrax Corporation Unifrax Corporation	DURABACK	1,887,161	USA	04/04/95
•	DURABLANKET	1,060,763	USA	03/08/77
Unifrax Corporation	DURABOARD	1,887,163	USA	04/04/95
Unifrax Corporation	DURASET	1,480,798	USA	03/15/88
Unifrax Corporation	EXCELFRAX	1,941,437	USA	12/12/95
Unifrax Corporation	FIBERFRAX	574,223	USA	05/12/53
Unifrax Corporation	FIBERFRAX	567,698	USA	12/09/52
Unifrax Corporation	FIBERFRAX	702,089	USA	08/02/60
Unifrax Corporation	FIBERMASS	2,055,727	USA	04/22/97
Unifrax Corporation		1,888,487	USA	04/11/95
Unifrax Corporation	FIBERMAT	1,259,418	USA	11/29/83
Unifrax Corporation	FIBERMAX	1,919,232	USA	09/19/95
Unifrax Corporation	FIBERWALL	2,599,391	USA	07/23/02
Unifrax Corporation	FOAMFRAX		USA	04/12/88
Unifrax Corporation	FYRE PUTTY	1,484,255 2,087,712	USA	08/12/97
Unifrax Corporation	FYREWRAP	76-013038	USA	03/30/00
Unifrax Corporation	FYREWRAP	[pending]	OSA	, D, D G, G G
	TATOLIT ED AV	1,850,329	USA	08/16/94
Unifrax Corporation	INSULFRAX	2,390,773	USA	10/03/00
Unifrax Corporation	INSULFRAX ISOFRAX	2,498,685	USA	10/26/01
Unifrax Corporation	ISOMAT	76-118668	USA	08/29/00
Unifrax Corporation	120MV1	[allowed]	0.5.2	00,000
TT 'C Companyion	LDS MOLDABLE	1,936,464	USA	11/21/95
Unifrax Corporation	MOIST PAK-D	1,887,162	USA	04/04/95
Unifrax Corporation	POWER-LOC	1,581,511	USA	02/06/90
Unifrax Corporation	PREFRAX	2,006,798	USA	10/08/96
Unifrax Corporation	O-FRAX	2,192,213	USA	09/29/98
Unifrax Corporation		1,510,964	USA	11/01/88
Unifrax Corporation	SCREW LOC THREAD LOC	1,523,478	USA	02/07/89
Unifrax Corporation	THREAD LOC UNIFRAX	2,346,455	USA	05/02/00
Unifrax Corporation	UNIFRAX	2,370,733	00.1	33, 32, 32
Unifrax Corporation	UNIFRAX and	2,346,454	USA	05/02/00

Pledgor	Mark	Application or Registration No.	Country	Issue or Filing Date
Unifrax Corporation Unifrax Corporation Unifrax Corporation Unifrax Corporation Unifrax Corporation	DESIGN VARI-FORM WELD-LOC XFP XPE XPE	897,192 2,216,299 1,889,283 2,019,018 78-189145 [pending]	USA USA USA USA USA	08/25/70 01/05/99 04/11/95 11/26/96 11/26/02

# PATENTS AND PATENT APPLICATIONS

Pledgor	Application or Registration No.	Country	Inventor	Issue or Filing Date
PATENTS:		770 A	Bishara	06/18/85
Unifrax Corporation	4,523,531	USA	•	09/16/86
Unifrax Corporation	4,612,087	USA	TenEyck	02/03/87
Unifrax Corporation	4,640,848	USA	Wellar	
Unifrax Corporation	4,803,822	USA	Deren	02/14/89
Unifrax Corporation	4,822,679	USA	Wellar	04/18/89
Unifrax Corporation	4,850,171	USA	Deren	07/25/89
Unifrax Corporation	4,863,700	USA	TenEyck	09/05/89
Unifrax Corporation	4,885,890	USA	Deren	12/12/89
Unifrax Corporation	4,943,465	USA	Bailey/Boymel	07/24/90
Unifrax Corporation	4,999,168	USA	TenEyck	03/12/91
Unifrax Corporation	5,032,441	USA	TenEyck	07/16/91
Unifrax Corporation	5,032,447	USA	Bailey	07/16/91
Unifrax Corporation	5,053,362	USA	Chi	10/01/91
Unifrax Corporation	5,145,811	USA	Lintz	09/08/92
Unifrax Corporation	5,215,806	USA	Bailey	06/01/93
Unifrax Corporation	5,273,821	USA	Olson/Stahlman	12/28/93
Unifrax Corporation	5,346,868	USA	Eschner	09/13/94
Unifrax Corporation	5,384,188	USA	TenEyck	01/24/95
Unifrax Corporation	5,419,975	USA	Lintz/Paddock	05/30/ <del>9</del> 5
Unifrax Corporation	5,482,686	USA	TenEyck	01/09/96
Unifrax Corporation	5,567,536	USA	Lintz/Paddock	10/22/96
Unifrax Corporation	5,569,629	USA	TenEyck/Olson	10/29/96
Unifrax Corporation	5,580,532	USA	Travers	12/03/96
Unifrax Corporation	5,585,312	USA	TenEyck/Olson	12/17/96
Unifrax Corporation	5,666,726	USA	Robinson Travers	09/16/97

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Pledgor	Application or Registration No.	Country	Inventor	Issue or Filing Date
Unifrax Corporation	5,767,022	USA	Olson	06/16/98
Unifrax Corporation	5,811,063	USA	Clere Robinson Lebold	09/22/98
Unifrax Corporation	5,834,120	USA	Travers Murray Philpott Chi Lintz	11/10/98
Unifrax Corporation	5,874,375	USA	Paddock Stahlman Zoitos Atkinson	02/23/99
Unifrax Corporation	5,989,736	USA	Olson Lintz Robinson Stahlman	11/23/99
Unifrax Corporation	6,025,288	USA	Zoitos Atkinson	02/15/00
Unifrax Corporation	6,030,910	USA	Olson Zoitos Atkinson	02/29/00
Unifrax Corporation	6,112,488	USA	Olson Olson Packard Brewer	09/05/00
Unifrax Corporation	6,128,874	USA	Peekstok Olson Barr	10/10/00
Unifrax Corporation	6,231,818	USA	TenEyck	05/15/01
Unifrax Corporation	6,447,906	USA	Andrejcak Zoitos	09/10/02
APPLICATIONS: Unifrax Corporation Unifrax Corporation	60/414,721 10/339,838	USA USA	Kumar Zoitos Andrejcak Travis	09/30/02 01/10/03
Unifrax Corporation Unifrax Corporation	09/854,836 09/560,469	USA USA	TenEyck Fernando TenEyck Lacki	05/14/01 04/19/99

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Pledgor	Application or Registration No.	Country	Inventor	Issue or Filing Date
Unifrax Corporation	60/483,169	USA	Zoitos Andrejcak	06/27/03
Unifrax Corporation	60/483,427	USA	Boymel Zoitos Andrejcak Boymel	06/27/03

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**RECORDED: 07/06/2006** 

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