

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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|---|--|---------------------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | CHANGE OF NAME | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| United States Trust Company of New York | | 03/31/2006 | CORPORATION: NEW YORK |
| RECEIVING PARTY DATA | | | |
| Name: | United States Trust Company, National Association | | |
| Street Address: | 114 West 47th Street | | |
| City: | New York | | |
| State/Country: | NEW YORK | | |
| Postal Code: | 10036 | | |
| Entity Type: | National Bank: | | |
| PROPERTY NUMBERS Total: 3 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 78702192 | THE SHORT LIST | |
| Serial Number: | 78793111 | CAPITAL ACUMEN | |
| Serial Number: | 78819416 | WE ARE U.S. TRUST. WE CAN HELP. | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | (212)822-5423 | | |
| | <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i> | | |
| Phone: | 212-530-5423 | | |
| Email: | jnici@milbank.com | | |
| Correspondent Name: | Milbank, Tweed, Hadley & McCloy LLP | | |
| Address Line 1: | One Chase Manhattan Plaza | | |
| Address Line 2: | Rm. 4640 | | |
| Address Line 4: | New York, NEW YORK 10005 | | |
| ATTORNEY DOCKET NUMBER: | 27827-01200 | | |
| NAME OF SUBMITTER: | Janis Nici | | |

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| | |
|--|--------------|
| Signature: | /janis nici/ |
| Date: | 07/12/2006 |
| Total Attachments: 4 source=us trust name change#page1.tif source=us trust name change#page2.tif source=us trust name change#page3.tif source=us trust name change#page4.tif | |



Comptroller of the Currency
Administrator of National Banks

Northeastern District Office
340 Madison Avenue, Fifth Floor
New York, New York 10017

Licensing Division
Telephone No.: (212) 790-4055
Fax No.: (301) 333-7015

March 23, 2006

John B. Sullivan
Senior Vice President and
Assistant General Counsel
United States Trust Company of New York
114 West 47th Street
New York, New York 10036

Re: Applications from United States Trust Company of New York, New York, New York, to convert to a national bank charter with the title United States Trust Company, National Association, New York, New York and the subsequent merger of U.S. Trust Company, National Association, Greenwich, Connecticut, into the newly converted bank, under the charter number and title of the latter.

Control Nos.: 2005 NE 01 0008 and 02 0037

Charter No.: 24645

Dear Mr. Sullivan:

The Comptroller of the Currency ("OCC") has reviewed the documents submitted by your institution to complete the conversion process. You are authorized to commence business on March 31, 2006. Your conversion charter certificate will be forwarded under separate cover.

This letter is also the official certification of the OCC to merge U.S. Trust Company, National Association, into United States Trust Company, National Association, effective as of March 31, 2006. The resulting bank title is United States Trust Company, National Association, and the charter number is 24645.

This is also the official authorization given to United States Trust Company, National Association, to operate the branches of the target bank and the main office of the target bank as a branch. The former main office of U.S. Trust Company, National Association, located at One Pickwick Plaza, Greenwich, Fairfield County, Connecticut 06830, is authorized as branch number 133960A and will be popularly known as the "USTC/CT" branch.

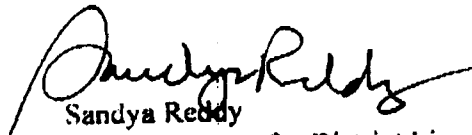
John B. Sullivan
Senior Vice President and
Assistant General Counsel
United States Trust Company of New York
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If any of the branches are closed, or sold to a non-national bank, a closing notice must be submitted pursuant to 12 U.S.C. 1831r-1, and a copy of this authorization must be provided to the OCC. Following the closing of the branch office, a final closing notice should be submitted to this office. A post-merger list of authorized branches will be provided to you under separate cover.

Please return the original charter certificate for U.S. Trust Company, National Association, so that we may properly close out the files on that inactive institution.

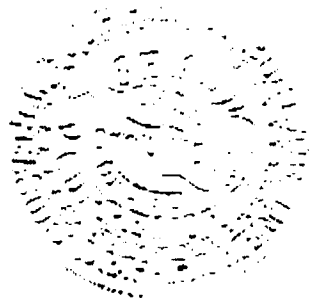
Should you have any questions, please contact Assistant Deputy Comptroller, Kathy Cahill or Analyst, Anita Doherty (617) 482-1643, who will be responsible for the ongoing supervision of your institution.

Sincerely,



Sandya Reddy
Acting Director for District Licensing

****OCC SEAL****





Comptroller of the Currency
Administrator of National Banks

Washington, D.C. 20219

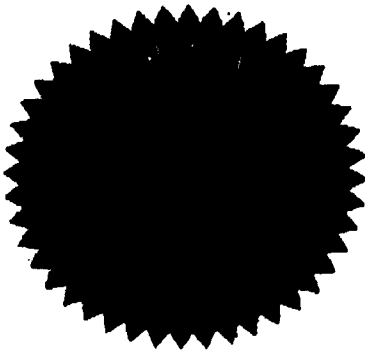
CERTIFICATE OF CORPORATE EXISTENCE

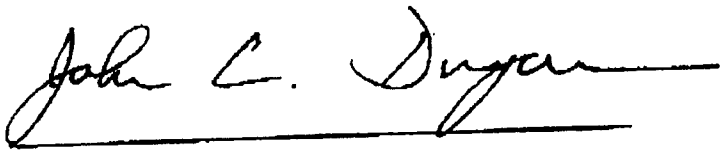
I, John C. Dugan, Comptroller of the Currency, do hereby certify that:

1. The Comptroller of the Currency, pursuant to Revised Statutes 324, et seq., as amended, 12 U.S.C. 1, et seq., as amended, has possession, custody and control of all records pertaining to the chartering of all National Banking Associations.

2. "United States Trust Company, National Association," New York, New York, (Charter No. 24645) is a National Banking Association formed under the laws of the United States and is authorized thereunder to transact the business of banking on the date of this Certificate.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and caused my seal of office to be affixed to these presents at the Treasury Department in the City of Washington and District of Columbia, this April 5, 2006.





Comptroller of the Currency



National Information Center

Financial Data and Institution Characteristics Collected by the Federal Reserve System

Institution History for UNITED STATES TRUST COMPANY, NATIONAL ASSOCIATION (2333412)

2 institution history record(s) found.

Page 1 of 1

| Date | Comment |
|------------|---|
| 1995-09-02 | UNITED STATES TRUST COMPANY OF NEW YORK located at 114 WEST 47TH STREET, NEW YORK, NY was established as a State Member Bank. |
| 2006-03-31 | UNITED STATES TRUST COMPANY OF NEW YORK was renamed to UNITED STATES TRUST COMPANY, NATIONAL ASSOCIATION and changed from State Member Bank to National Bank. |

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