

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	CHANGE OF NAME

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
K2M, LLC		06/15/2006	LTD LIAB JT ST CO: DELAWARE

RECEIVING PARTY DATA

Name:	K2M, Inc.
Street Address:	751 Miller Drive, SE
Internal Address:	Suite F-1
City:	Leesburg
State/Country:	VIRGINIA
Postal Code:	20175
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Serial Number:	78725838	ALEUTIAN
Serial Number:	78491722	DENALI
Serial Number:	78491713	K2M
Serial Number:	78491719	K2M
Serial Number:	78725836	NATURAL BRIDGE
Serial Number:	78491726	PYRENEES

CORRESPONDENCE DATA

Fax Number: (202)887-0336
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 202.261.1000
 Email: mdenison@mdslaw.com
 Correspondent Name: Mary Boney Denison
 Address Line 1: 2000 M Street, NW, Suite 700

OP \$165.00 78725838

Address Line 4: Washington, DISTRICT OF COLUMBIA 20036

ATTORNEY DOCKET NUMBER:

K2M-TMGEN

NAME OF SUBMITTER:

Mary Boney Denison

Signature:

/Mary Boney Denison/

Date:

07/13/2006

Total Attachments: 2

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Delaware

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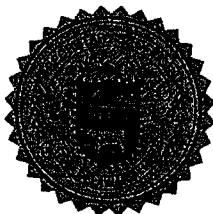
The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE LIMITED LIABILITY COMPANY UNDER THE NAME OF "K2M, LLC" TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "K2M, LLC" TO "K2M, INC.", FILED IN THIS OFFICE ON THE FIFTEENTH DAY OF JUNE, A.D. 2006, AT 6:27 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

3757904 8100V

060581157



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 4831454

DATE: 06-15-06

TRADEMARK
REEL: 003347 FRAME: 0438

State of Delaware
Secretary of State
Division of Corporations
Delivered 06:27 PM 06/15/2006
FILED 06:27 PM 06/15/2006
SRV 060581157 - 3757904 FILE

STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A LIMITED LIABILITY COMPANY TO A
CORPORATION PURSUANT TO SECTION 265 OF
THE DELAWARE GENERAL CORPORATION LAW

- 1.) The jurisdiction where the Limited Liability Company first formed is the State of Delaware.
- 2.) The jurisdiction immediately prior to filing this Certificate is the State of Delaware.
- 3.) The date the Limited Liability Company first formed is January 28, 2004.
- 4.) The name of the Limited Liability Company immediately prior to filing this Certificate is K2M, LLC.
- 5.) The name of the Corporation as set forth in the Certificate of Incorporation is K2M, Inc

IN WITNESS WHEREOF, the undersigned being duly authorized to sign on behalf of the converting Limited Liability Company have executed this Certificate on the 15 day of June, 2006.

K2M, LLC

By: 

Eric Major
President, K2M, LLC

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