TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	01/31/1997

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Ralston Foods, Inc.		01/30/1997	CORPORATION: NEVADA

RECEIVING PARTY DATA

Name:	New Ralcorp Holdings, Inc.	
Street Address:	800 Market Street, Floor 29	
City:	St. Louis	
State/Country:	MISSOURI	
Postal Code:	63101	
Entity Type:	CORPORATION: MISSOURI	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number: 1045004		TASTEEOS

CORRESPONDENCE DATA

Fax Number: (314)259-2020

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 314-259-2000

Email: lindsay.cohen@bryancave.com

Correspondent Name: Lindsay E. Cohen, Esq.

Address Line 1: 211 North Broadway, Suite 3600
Address Line 4: St. Louis, MISSOURI 63102-2750

ATTORNEY DOCKET NUMBER:	C021515/0112348
NAME OF SUBMITTER:	Lindsay E. Cohen
Signature:	/Lindsay E. Cohen/

TRADEMARK
REEL: 003351 FRAME: 0297

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Date:	07/19/2006		
Total Attachments: 1 source=SL34S_ScanToDesktop_07192006-043536#page1.tif			

TRADEMARK REEL: 003351 FRAME: 0298

STATE OF MISSOURI



Rebecca McDowell Cook Secretary of State

CORPORATION DIVISION

CERTIFICATE OF MERGER MISSOURI CORPORATION SURVIVING

WHEREAS, Articles of Merger of the following corproations: RALSTON FOODS, INC. (#F00393176) INTO:

NEW RALCORP HOLDINGS, INC. (#00432673) Organized and Existing Under Law of Missouri, Nevada have been received, found to conform to law, and filed.

NOW, THEREFORE, I, REBECCA MCDOWELL COOK, Secretary of State of Missouri, issue this Certificate of Merger, certifying that the merger of the aforenamed corporations is effected, with

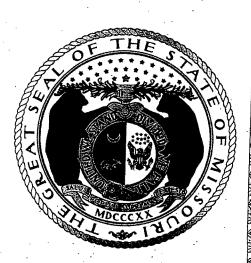
NEW RALCORP HOLDINGS, INC. (#00432673) as the surviving corporation.

IN TESTIMONY WHEREOF, I HAVE SET MY HAND AND IMPRINTED THE GREAT SEAL OF THE STATE OF MISSOURI, ON THIS, THE 30th DAY OF January , 1997.

Effective date: January 31, 1997

\$30.00

Secretary of State



TRADEMARK

REEL: 003351 FRAME: 0299