Form **PTO-1594** (Rev. 07/05) OMB Collection 0651-0027 (exp. 6/30/2008)

U.S. DEPARTMENT OF COMMERCE United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY	
To the Director of the U.S. Patent and Trademark Office. Please record the attached documents or the new address(es) below.	
Name of conveying party(ies): Levine Leichtman Capital Partners II, L.P.	2. Name and address of receiving party(ies) Additional names, addresses, or citizenship attached?
	Name; Overhill Farms, Inc.
☐ (ndividual(s) ☐ Association	Internal Address:
General Partnership Corporation- State:	Street Address: 2727 E. Vernon Avenue City: Vernon State: CA
OtherCitizenship (see guidelines) California	Country: USA Zip: 90058
Additional names of conveying parties attached? Yes Νο No Notice guidelines of conveying parties attached? Yes Νο	Association Citizenship
Execution	
Date(s) July 24, 2006	Limited Partnership Citizenship
Assignment Merger	☐ Corporation Citizenship Nevada
Security Agreement	Other Citizenship If assignee is not domiciled in the United States, a domestic
⊠Other Release of Security Interest	representative designation is attached. Yes No (Designations must be a separate document from assignment)
A. Trademark Application No.(s) C. Identification or Description of Trademark(s) (and Filing FLORENCE PASTA & CHEESE; FLORENCE PASTA & OVERHILL FARMS	
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Rutan & Tucker, LLP	6. Total number of applications and registrations involved:
Internal	0.145.00
Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 115.00 Authorized to be charged by credit card
Street Address: 611 Anton Blvd., Suite 1400	Authorized to be charged to deposit account Enclosed
City; Costa Mesa	8. Payment Information
State: CA Z _{IP} : 92626	a. Credit Card Last 4 Numbers
Phone Number: 714-641-5100	Expiration Date
Fax Number: 714-546-9035	b. Deposit Account Number 502191
Email Address:	Authorized User Name Susan Barricella
9. Signature: July 24, 2006	
Signature Date Susan Barricella Total number of pages including cover sneet, aπachments, and document 3 Name of Person Signing	

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

American LegalNet, Inc www.USCourtForms.com

REEL: 003355 FRAME: 0242

RELEASE OF SECURITY INTEREST

Levine Leichtman Capital Partners II, L.P., a California limited partnership ("Levine"), does hereby release any and all security interest in and to the assets of Overhill Farms, Inc., a Nevada corporation ("Overhill Farms"), including:

- 1. The mark FLORENCE PASTA & CHEESE, U.S. Trademark Registration No. 1,555,943, a security interest in which was granted under that certain Patent, Trademark and Copyright Security Agreement dated as of August 25, 2000, by and between Levine, Overhill Farms and Overhill L.C., and as amended by that certain First Amendment dated November 24, 1999, and as further amended by that certain Amended and Restated Patent, Trademark and Copyright Security Agreement dated as of October 29, 2002, by and between Levine, Overhill Farms and Overhill L.C.;
- 2. The mark FLORENCE PASTA & CHEESE and Design, U.S. Trademark Registration No. 1557055, a security interest in which was granted under certain Patent, Trademark and Copyright Security Agreement dated as of August 25, 2000, by and between Levine, Overhill Farms and Overhill L.C., and as amended by that certain First Amendment dated as of November 24, 1999, as further amended by that certain Amended and Restated Patent, Trademark and Copyright Security Agreement dated as of October 29, 2002, by and between Levine, Overhill Farms and Overhill L.C.;
- 3. The mark LATIN CRAVINGS, U.S. Trademark Registration No. 2426195, a security interest in which was granted under certain Patent, Trademark and Copyright Security Agreement dated as of November 24, 1999, by and between Levine, Overhill Farms and Overhill L.C. and as amended by that certain Amended and Restated Patent, Trademark and Copyright Security Agreement dated as of October 29, 2002, by and between Levine, Overhill Farms and Overhill L.C.; and
- 4. The mark OVERHILL FARMS, U.S. Trademark Registration No. 1,228,615, a security interest in which was granted under certain Patent, Trademark and Copyright Security Agreement dated as of November 24, 1999, by and between Levine, Overhill Farms and Overhill L.C., and as amended by that certain Amended and Restated Patent, Trademark and Copyright Security Agreement dated as of October 29, 2002, by and between Levine, Overhill Farms and Overhill L.C.

Furthermore, Levine grants permission to Overhill Farms to record this document with the United States Patent and Trademark Office, and to file UCC termination statements effecting the release of said security interests in all applicable jurisdictions.

2312/022714•000*6* 718200 01 a06/20/06

TRADEMARK
REEL: 003355 FRAME: 0243

Levine represents and warrants that it has the full and complete power and authority to enter into this Agreement and to release the claims being released herein, and that the execution and delivery of this Agreement has been duly authorized by all necessary action on the part of Levine.

LEVINE LEICHTMAN CAPITAL PARTNERS II, L.P.

By: LLCP California Equity Partners II, L.P., its General Partner

By: Levine Leichtman Capital Partners, Inc., its General Partner

- 1/

Steven E. Hariman

AGREED AND ACCEPTED as of the first date written above

OVERHILL FARMS, INC. a Nevada corporation

Name: John L. Stair

Title: Chief Financial Offices

2312/022714-0008 718200 01 406/20/06

RECORDED: 07/24/2006

TRADEMARK REEL: 003355 FRAME: 0244